

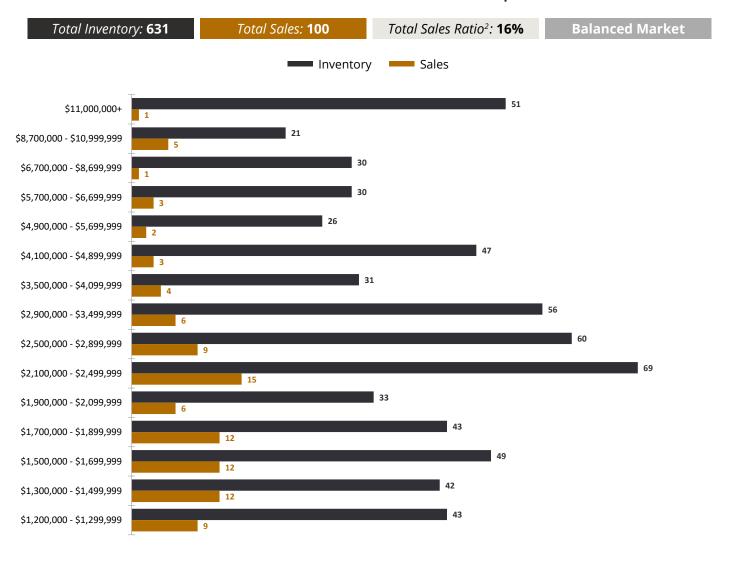
by Colibri Real Estate





Luxury Benchmark Price 1: \$1,200,000

### LUXURY INVENTORY VS. SALES | JUNE 2025



Square Feet <sup>3</sup> -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 2,999	\$1,542,500	4	3	24	144	17%
3,000 - 3,999	\$1,742,500	4	4	30	148	20%
4,000 - 4,999	\$2,222,500	5	6	22	142	15%
5,000 - 5,999	\$3,125,000	5	7	16	88	18%
6,000 - 6,999	\$3,490,000	6	7	1	31	3%
7,000+	\$10,050,000	5	7	6	75	8%

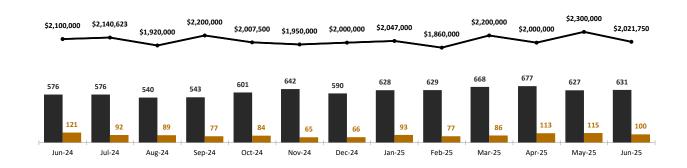
<sup>&</sup>lt;sup>1</sup> The luxury threshold price is set by The Institute for Luxury Home Marketing. <sup>2</sup>Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

# BOCA/DELRAY

Luxury Benchmark Price<sup>1</sup>: \$1,200,000

#### 13-MONTH LUXURY MARKET TREND4





### MEDIAN DATA REVIEW | JUNE

TOTAL INVENTORY

Jun. 2024 Jun. 2025

576 631

VARIANCE: 10%

SALE PRICE PER SQFT.

Jun. 2024 Jun. 2025

\$559 \$555

VARIANCE: -1%

TOTAL SOLDS

Jun. 2024 Jun. 2025

121 100

VARIANCE: -17%

SALE TO LIST PRICE RATIO

Jun. 2024 Jun. 2025

94.00% 93.62%

VARIANCE: **0**%

SALES PRICE

Jun. 2024 Jun. 2025

\$2.10m \$2.02m

VARIANCE: -4%

DAYS ON MARKET

Jun. 2024 Jun. 2025

52 47

VARIANCE: -10%

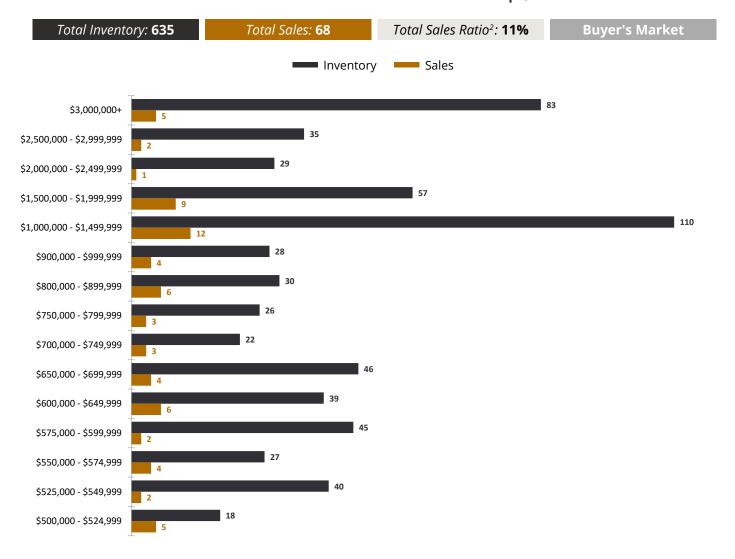
### BOCA/DELRAY MARKET SUMMARY | JUNE 2025

- The single-family luxury market is a **Balanced Market** with a **16% Sales Ratio**.
- Homes sold for a median of **93.62% of list price** in June 2025.
- The most active price band is \$1,300,000-\$1,499,999, where the sales ratio is 29%.
- The median luxury sales price for single-family homes is \$2,021,750.
- The median days on market for June 2025 was 47 days, down from 52 in June 2024.

<sup>3</sup>Square foot table does not account for listings and solds where square foot data is not disclosed. <sup>4</sup>Data reported includes Active and Sold properties and does not include Pending properties.

Luxury Benchmark Price 1: \$500,000

### LUXURY INVENTORY VS. SALES | JUNE 2025



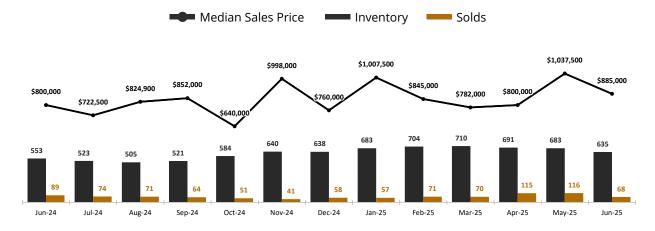
Square Feet <sup>3</sup> -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 1,999	\$784,000	2	2	35	374	9%
2,000 - 2,499	\$1,100,000	3	3	16	125	13%
2,500 - 2,999	\$1,387,500	3	3	13	54	24%
3,000 - 3,499	\$2,325,000	3	4	4	36	11%
3,500 - 3,999	NA	NA	NA	0	20	0%
4,000+	NA	NA	NA	0	24	0%

<sup>&</sup>lt;sup>1</sup> The luxury threshold price is set by The Institute for Luxury Home Marketing. <sup>2</sup>Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

# BOCA/DELRAY

Luxury Benchmark Price 1: \$500,000

#### 13-MONTH LUXURY MARKET TREND4



### MEDIAN DATA REVIEW | JUNE

TOTAL INVENTORY

Jun. 2024 Jun. 2025

553 635

VARIANCE: 15%

SALE PRICE PER SQFT. **Jun. 2024 Jun. 2025**\$485

VARIANCE: 15%

TOTAL SOLDS

Jun. 2024 Jun. 2025

89 68

VARIANCE: -24%

SALE TO LIST PRICE RATIO

Jun. 2024 Jun. 2025

95.54% 95.29%

variance: **0**%

\$ALES PRICE

Jun. 2024 Jun. 2025

\$800k \$885k

VARIANCE: 11%

DAYS ON MARKET

Jun. 2024 Jun. 2025

55 34

VARIANCE: -38%

## BOCA/DELRAY MARKET SUMMARY | JUNE 2025

- The attached luxury market is a **Buyer's Market** with a **11% Sales Ratio**.
- Homes sold for a median of **95.29% of list price** in June 2025.
- The most active price band is \$500,000-\$524,999, where the sales ratio is 28%.
- The median luxury sales price for attached homes is \$885,000.
- The median days on market for June 2025 was **34** days, down from **55** in June 2024.

<sup>3</sup>Square foot table does not account for listings and solds where square foot data is not disclosed. <sup>4</sup>Data reported includes Active and Sold properties and does not include Pending properties.