

# EllimanReport

**Q2-2023** Jupiter, FL and  
Palm Beach Gardens, FL Sales

“Listing inventory is expanding but  
remains significantly below pre-pandemic levels.”

Jupiter Single Family Matrix	Q2-2023	%Δ (QTR)	Q2-2023	%Δ (YR)	Q2-2022
Average Sales Price	\$1,900,559	23.3%	\$1,541,355	10.1%	\$1,726,926
Average Price Per Sq Ft	\$679	9.0%	\$623	2.1%	\$665
Median Sales Price	\$995,000	18.8%	\$837,500	-1.7%	\$1,012,500
Number of Sales (Closed)	301	41.3%	213	13.2%	266
Days on Market (From Last List Date)	50	-3.8%	52	108.3%	24
Listing Discount (From Last List Price)	7.1%		7.0%		1.5%
Listing Inventory	213	-14.8%	250	-2.7%	219
Jupiter Condo Matrix	Q2-2023	%Δ (QTR)	Q2-2023	%Δ (YR)	Q2-2022
Average Sales Price	\$681,648	9.8%	\$620,595	0.5%	\$678,003
Average Price Per Sq Ft	\$459	14.8%	\$400	2.9%	\$446
Median Sales Price	\$507,500	-5.3%	\$535,750	-7.1%	\$546,250
Number of Sales (Closed)	216	27.1%	170	-12.9%	248
Days on Market (From Last List Date)	44	-4.3%	46	266.7%	12
Listing Discount (From Last List Price)	4.7%		4.0%		0.8%
Listing Inventory	170	-6.1%	181	84.8%	92
Palm Beach Gardens Single Family Matrix	Q2-2023	%Δ (QTR)	Q2-2023	%Δ (YR)	Q2-2022
Average Sales Price	\$1,502,382	24.7%	\$1,204,632	8.7%	\$1,381,585
Average Price Per Sq Ft	\$526	15.4%	\$456	4.8%	\$502
Median Sales Price	\$972,500	15.8%	\$840,000	4.6%	\$930,000
Number of Sales (Closed)	306	65.4%	185	20.0%	255
Days on Market (From Last List Date)	55	17.0%	47	243.8%	16
Listing Discount (From Last List Price)	6.6%		7.1%		2.2%
Listing Inventory	302	-1.9%	308	50.2%	201
Palm Beach Gardens Condo Matrix	Q2-2023	%Δ (QTR)	Q2-2023	%Δ (YR)	Q2-2022
Average Sales Price	\$543,908	18.2%	\$460,226	-3.3%	\$562,207
Average Price Per Sq Ft	\$330	6.8%	\$309	-5.4%	\$349
Median Sales Price	\$430,000	11.0%	\$387,500	-3.4%	\$445,000
Number of Sales (Closed)	176	5.4%	167	-23.1%	229
Days on Market (From Last List Date)	45	-6.3%	48	275.0%	12
Listing Discount (From Last List Price)	4.5%		4.7%		-0.1%
Listing Inventory	148	-3.3%	153	59.1%	93

In **Jupiter**, single family median sales price slipped annually to the second-highest on record. Condo median sales piece slipped year over year from the prior-year record. In **Palm Beach Gardens**,

single family average and median sales prices rose year over year to record highs. Condo price trend indicators slipped year over year but remained nearly double pre-pandemic levels.