

Essex County Overview

Year-To-Date Sales

2,202

3.1% Year-To-Date 4.7% Month-Over-Month

Single-Family Average Sale Price

\$966K

9.2% Year-To-Date 2.6% Month-Over-Month

Average Days On Market

31

-3.1% Year-To-Date
19.2% Month-Over-Month

Year-To-Date Contracts

2,848

2.5% Year-To-Date -19.0% Month-Over-Month

Condo/Co-op/Townhouse Average Sale Price

\$476K

6.6% Year-To-Date 1.8% Month-Over-Month

Active Listings

961

8.2% Year-Over-Year
-1.0% Month-Over-Month



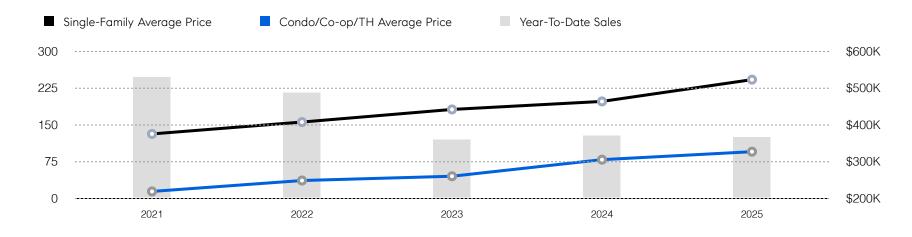
Essex County Overview

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	2,120	2,197	3.6%
	ACTIVE LISTINGS	681	669	-1.8%
	# OF SALES	1,545	1,626	5.2%
	SALES VOLUME	\$1,367,512,675	\$1,568,207,684	14.7%
	MEDIAN PRICE	\$700,000	\$758,500	8.4%
	AVERAGE PRICE	\$885,695	\$966,836	9.2%
	AVERAGE DOM	33	33	0.0%
Condo/Co-op/TH	CONTRACTS SIGNED	659	651	-1.2%
	ACTIVE LISTINGS	207	292	41.1%
	# OF SALES	591	576	-2.5%
	SALES VOLUME	\$262,875,586	\$261,645,873	-0.5%
	MEDIAN PRICE	\$382,500	\$401,236	4.9%
	AVERAGE PRICE	\$447,067	\$476,586	6.6%
	AVERAGE DOM	31	35	12.9%



Belleville

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	77	100	29.9%
	ACTIVE LISTINGS	35	23	-34.3%
	# OF SALES	67	73	9.0%
	SALES VOLUME	\$31,097,860	\$38,210,554	22.9%
	MEDIAN PRICE	\$475,000	\$542,000	14.1%
	AVERAGE PRICE	\$464,147	\$523,432	12.8%
	AVERAGE DOM	28	38	35.7%
Condo/Co-op/TH	CONTRACTS SIGNED	62	42	-32.3%
	ACTIVE LISTINGS	13	20	53.8%
	# OF SALES	59	50	-15.3%
	SALES VOLUME	\$18,034,000	\$15,385,500	-14.7%
	MEDIAN PRICE	\$299,000	\$320,000	7.0%
	AVERAGE PRICE	\$305,661	\$327,351	7.1%
	AVERAGE DOM	41	42	2.4%



Bloomfield

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	126	136	7.9%
	ACTIVE LISTINGS	39	43	10.3%
	# OF SALES	104	102	-1.9%
	SALES VOLUME	\$62,057,624	\$66,744,505	7.6%
	MEDIAN PRICE	\$602,500	\$640,000	6.2%
	AVERAGE PRICE	\$596,708	\$654,358	9.7%
	AVERAGE DOM	30	29	-3.3%
Condo/Co-op/TH	CONTRACTS SIGNED	40	37	-7.5%
	ACTIVE LISTINGS	40	9	-77.5%
	# OF SALES	40	33	-17.5%
	SALES VOLUME	\$17,755,652	\$12,019,800	-32.3%
	MEDIAN PRICE	\$420,000	\$340,000	-19.0%
	AVERAGE PRICE	\$443,891	\$387,735	-12.7%
	AVERAGE DOM	36	41	13.9%



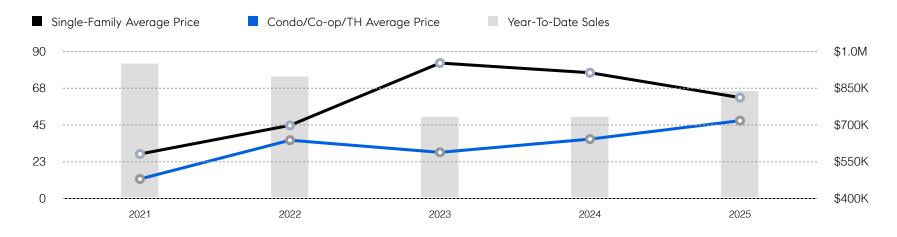
Caldwell

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	25	29	16.0%
	ACTIVE LISTINGS	2	8	300.0%
	# OF SALES	17	20	17.6%
	SALES VOLUME	\$12,140,000	\$15,646,500	28.9%
	MEDIAN PRICE	\$635,000	\$732,500	15.4%
	AVERAGE PRICE	\$714,118	\$782,325	9.6%
	AVERAGE DOM	36	35	-2.8%
Condo/Co-op/TH	CONTRACTS SIGNED	21	21	0.0%
	ACTIVE LISTINGS	3	6	100.0%
	# OF SALES	25	16	-36.0%
	SALES VOLUME	\$11,775,744	\$7,274,000	-38.2%
	MEDIAN PRICE	\$443,422	\$515,000	16.1%
	AVERAGE PRICE	\$471,030	\$484,933	3.0%
	AVERAGE DOM	32	21	-34.4%



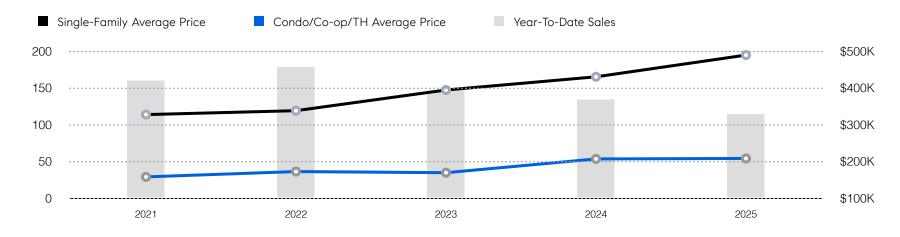
Cedar Grove

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	42	48	14.3%
	ACTIVE LISTINGS	21	18	-14.3%
	# OF SALES	32	40	25.0%
	SALES VOLUME	\$29,228,416	\$32,475,500	11.1%
	MEDIAN PRICE	\$910,159	\$720,000	-20.9%
	AVERAGE PRICE	\$913,388	\$811,888	-11.1%
	AVERAGE DOM	33	24	-27.3%
Condo/Co-op/TH	CONTRACTS SIGNED	18	30	66.7%
	ACTIVE LISTINGS	3	4	33.3%
	# OF SALES	17	25	47.1%
	SALES VOLUME	\$10,922,000	\$17,939,900	64.3%
	MEDIAN PRICE	\$590,000	\$700,000	18.6%
	AVERAGE PRICE	\$642,471	\$717,596	11.7%
	AVERAGE DOM	24	22	-8.3%



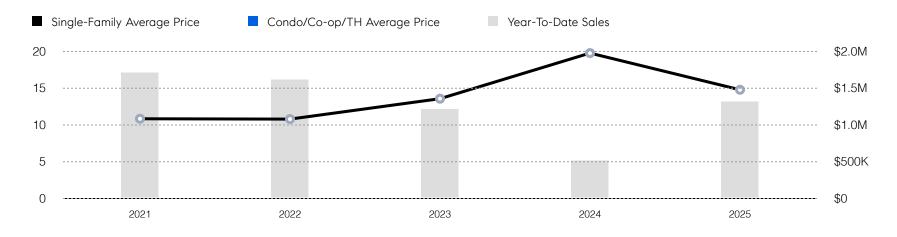
East Orange

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	122	120	-1.6%
	ACTIVE LISTINGS	41	42	2.4%
	# OF SALES	88	86	-2.3%
	SALES VOLUME	\$37,940,494	\$42,159,969	11.1%
	MEDIAN PRICE	\$447,500	\$500,000	11.7%
	AVERAGE PRICE	\$431,142	\$490,232	13.7%
	AVERAGE DOM	41	49	19.5%
Condo/Co-op/TH	CONTRACTS SIGNED	45	24	-46.7%
	ACTIVE LISTINGS	20	30	50.0%
	# OF SALES	45	27	-40.0%
	SALES VOLUME	\$9,344,300	\$5,014,648	-46.3%
	MEDIAN PRICE	\$190,000	\$203,750	7.2%
	AVERAGE PRICE	\$207,651	\$208,944	0.6%
	AVERAGE DOM	36	80	122.2%



Essex Fells

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	9	19	111.1%
	ACTIVE LISTINGS	10	4	-60.0%
	# OF SALES	4	13	225.0%
	SALES VOLUME	\$7,913,000	\$19,231,500	143.0%
	MEDIAN PRICE	\$2,032,000	\$1,562,500	-23.1%
	AVERAGE PRICE	\$1,978,250	\$1,479,346	-25.2%
	AVERAGE DOM	19	42	121.1%
Condo/Co-op/TH	CONTRACTS SIGNED	1	0	0.0%
	ACTIVE LISTINGS	0	0	0.0%
	# OF SALES	1	0	0.0%
	SALES VOLUME	\$601,000	-	-
	MEDIAN PRICE	\$601,000	-	-
	AVERAGE PRICE	\$601,000	-	-
	AVERAGE DOM	16	-	-



Fairfield

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	46	27	-41.3%
	ACTIVE LISTINGS	12	16	33.3%
	# OF SALES	34	19	-44.1%
	SALES VOLUME	\$26,674,000	\$18,172,000	-31.9%
	MEDIAN PRICE	\$731,000	\$900,000	23.1%
	AVERAGE PRICE	\$784,529	\$956,421	21.9%
	AVERAGE DOM	31	22	-29.0%
Condo/Co-op/TH	CONTRACTS SIGNED	7	4	-42.9%
	ACTIVE LISTINGS	1	3	200.0%
	# OF SALES	5	1	-80.0%
	SALES VOLUME	\$3,490,000	\$900,000	-74.2%
	MEDIAN PRICE	\$615,000	\$900,000	46.3%
	AVERAGE PRICE	\$698,000	\$900,000	28.9%
	AVERAGE DOM	51	23	-54.9%



Glen Ridge

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	53	75	41.5%
	ACTIVE LISTINGS	2	9	350.0%
	# OF SALES	36	46	27.8%
	SALES VOLUME	\$44,867,267	\$59,639,988	32.9%
	MEDIAN PRICE	\$1,125,000	\$1,150,000	2.2%
	AVERAGE PRICE	\$1,246,313	\$1,296,521	4.0%
	AVERAGE DOM	20	22	10.0%
Condo/Co-op/TH	CONTRACTS SIGNED	20	19	-5.0%
	ACTIVE LISTINGS	0	6	0.0%
	# OF SALES	18	17	-5.6%
	SALES VOLUME	\$3,310,900	\$8,892,000	168.6%
	MEDIAN PRICE	\$190,000	\$469,000	146.8%
	AVERAGE PRICE	\$194,759	\$555,750	185.4%
	AVERAGE DOM	43	24	-44.2%



Irvington

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	94	92	-2.1%
	ACTIVE LISTINGS	41	36	-12.2%
	# OF SALES	84	77	-8.3%
	SALES VOLUME	\$30,774,655	\$30,298,342	-1.5%
	MEDIAN PRICE	\$375,000	\$387,500	3.3%
	AVERAGE PRICE	\$366,365	\$393,485	7.4%
	AVERAGE DOM	62	62	0.0%
Condo/Co-op/TH	CONTRACTS SIGNED	3	8	166.7%
	ACTIVE LISTINGS	1	3	200.0%
	# OF SALES	6	8	33.3%
	SALES VOLUME	\$1,537,776	\$1,923,000	25.1%
	MEDIAN PRICE	\$259,500	\$265,000	2.1%
	AVERAGE PRICE	\$256,296	\$274,714	7.2%
	AVERAGE DOM	38	33	-13.2%



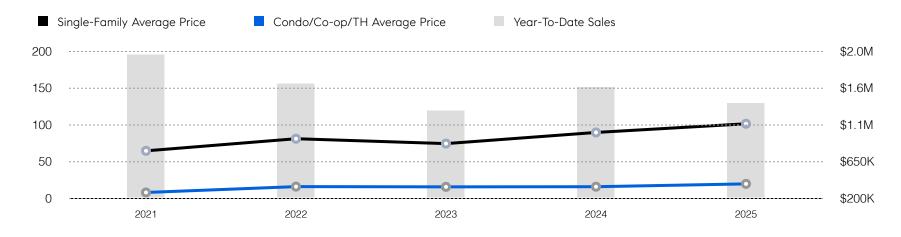
Livingston

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	209	207	-1.0%
	ACTIVE LISTINGS	56	54	-3.6%
	# OF SALES	140	155	10.7%
	SALES VOLUME	\$184,123,756	\$213,795,960	16.1%
	MEDIAN PRICE	\$1,230,000	\$1,257,500	2.2%
	AVERAGE PRICE	\$1,324,631	\$1,388,285	4.8%
	AVERAGE DOM	30	28	-6.7%
Condo/Co-op/TH	CONTRACTS SIGNED	37	39	5.4%
	ACTIVE LISTINGS	2	6	200.0%
	# OF SALES	30	31	3.3%
	SALES VOLUME	\$19,478,500	\$22,989,000	18.0%
	MEDIAN PRICE	\$619,500	\$820,000	32.4%
	AVERAGE PRICE	\$649,283	\$766,300	18.0%
	AVERAGE DOM	23	27	17.4%



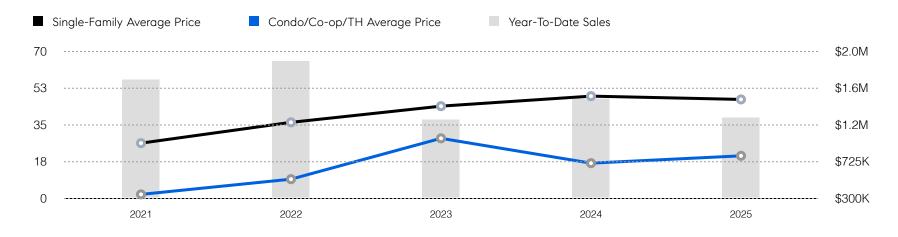
Maplewood

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	160	144	-10.0%
	ACTIVE LISTINGS	28	29	3.6%
	# OF SALES	130	110	-15.4%
	SALES VOLUME	\$131,138,972	\$121,512,590	-7.3%
	MEDIAN PRICE	\$982,500	\$1,100,000	12.0%
	AVERAGE PRICE	\$1,008,761	\$1,114,794	10.5%
	AVERAGE DOM	24	16	-33.3%
Condo/Co-op/TH	CONTRACTS SIGNED	17	12	-29.4%
	ACTIVE LISTINGS	3	4	33.3%
	# OF SALES	20	18	-10.0%
	SALES VOLUME	\$6,886,030	\$6,063,268	-11.9%
	MEDIAN PRICE	\$355,000	\$358,500	1.0%
	AVERAGE PRICE	\$344,302	\$378,954	10.1%
	AVERAGE DOM	33	50	51.5%



Millburn

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	54	49	-9.3%
	ACTIVE LISTINGS	13	12	-7.7%
	# OF SALES	35	26	-25.7%
	SALES VOLUME	\$51,933,366	\$37,590,000	-27.6%
	MEDIAN PRICE	\$1,325,000	\$1,419,500	7.1%
	AVERAGE PRICE	\$1,483,810	\$1,445,769	-2.6%
	AVERAGE DOM	24	19	-20.8%
Condo/Co-op/TH	CONTRACTS SIGNED	12	7	-41.7%
	ACTIVE LISTINGS	1	6	500.0%
	# OF SALES	12	12	0.0%
	SALES VOLUME	\$8,504,000	\$9,522,000	12.0%
	MEDIAN PRICE	\$448,750	\$855,000	90.5%
	AVERAGE PRICE	\$708,667	\$793,500	12.0%
	AVERAGE DOM	21	37	76.2%



Montclair

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	180	197	9.4%
	ACTIVE LISTINGS	40	31	-22.5%
	# OF SALES	109	139	27.5%
	SALES VOLUME	\$152,994,659	\$229,619,367	50.1%
	MEDIAN PRICE	\$1,412,000	\$1,550,507	9.8%
	AVERAGE PRICE	\$1,403,621	\$1,651,938	17.7%
	AVERAGE DOM	21	22	4.8%
Condo/Co-op/TH	CONTRACTS SIGNED	58	63	8.6%
	ACTIVE LISTINGS	12	23	91.7%
	# OF SALES	49	53	8.2%
	SALES VOLUME	\$30,871,702	\$28,239,858	-8.5%
	MEDIAN PRICE	\$530,000	\$455,000	-14.2%
	AVERAGE PRICE	\$630,035	\$532,828	-15.4%
	AVERAGE DOM	21	19	-9.5%



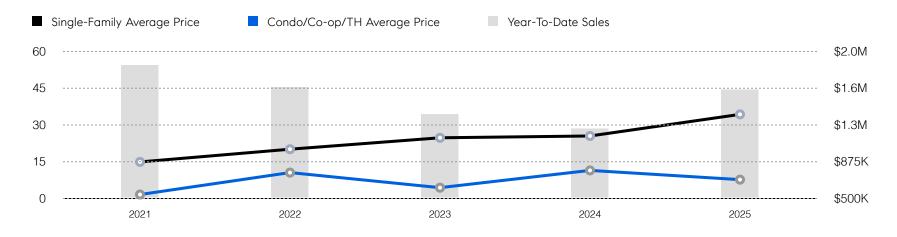
Newark

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	216	208	-3.7%
	ACTIVE LISTINGS	118	139	17.8%
	# OF SALES	155	162	4.5%
	SALES VOLUME	\$68,253,689	\$80,008,224	17.2%
	MEDIAN PRICE	\$420,000	\$450,000	7.1%
	AVERAGE PRICE	\$440,346	\$500,051	13.6%
	AVERAGE DOM	49	53	8.2%
Condo/Co-op/TH	CONTRACTS SIGNED	76	86	13.2%
	ACTIVE LISTINGS	45	64	42.2%
	# OF SALES	61	77	26.2%
	SALES VOLUME	\$20,254,000	\$24,428,400	20.6%
	MEDIAN PRICE	\$332,500	\$340,000	2.3%
	AVERAGE PRICE	\$337,567	\$334,636	-0.9%
	AVERAGE DOM	45	39	-13.3%



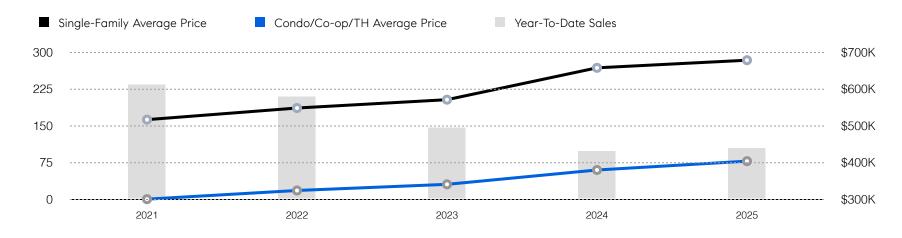
North Caldwell

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	37	49	32.4%
	ACTIVE LISTINGS	24	14	-41.7%
	# OF SALES	24	37	54.2%
	SALES VOLUME	\$27,310,000	\$50,260,518	84.0%
	MEDIAN PRICE	\$947,500	\$1,350,000	42.5%
	AVERAGE PRICE	\$1,137,917	\$1,358,392	19.4%
	AVERAGE DOM	25	21	-16.0%
Condo/Co-op/TH	CONTRACTS SIGNED	10	6	-40.0%
	ACTIVE LISTINGS	0	2	0.0%
	# OF SALES	4	7	75.0%
	SALES VOLUME	\$3,146,900	\$4,155,000	32.0%
	MEDIAN PRICE	\$779,950	\$682,500	-12.5%
	AVERAGE PRICE	\$786,725	\$692,500	-12.0%
	AVERAGE DOM	21	14	-33.3%



Nutley

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	100	110	10.0%
	ACTIVE LISTINGS	28	35	25.0%
	# OF SALES	62	73	17.7%
	SALES VOLUME	\$40,813,423	\$49,567,049	21.4%
	MEDIAN PRICE	\$637,500	\$650,000	2.0%
	AVERAGE PRICE	\$658,281	\$679,001	3.1%
	AVERAGE DOM	28	36	28.6%
Condo/Co-op/TH	CONTRACTS SIGNED	44	48	9.1%
	ACTIVE LISTINGS	6	24	300.0%
	# OF SALES	34	30	-11.8%
	SALES VOLUME	\$12,929,466	\$11,320,500	-12.4%
	MEDIAN PRICE	\$315,000	\$337,500	7.1%
	AVERAGE PRICE	\$380,278	\$404,304	6.3%
	AVERAGE DOM	27	32	18.5%



Orange

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	52	39	-25.0%
	ACTIVE LISTINGS	31	22	-29.0%
	# OF SALES	48	40	-16.7%
	SALES VOLUME	\$23,925,050	\$21,494,150	-10.2%
	MEDIAN PRICE	\$460,000	\$482,500	4.9%
	AVERAGE PRICE	\$498,439	\$537,354	7.8%
	AVERAGE DOM	38	53	39.5%
Condo/Co-op/TH	CONTRACTS SIGNED	9	18	100.0%
	ACTIVE LISTINGS	5	22	340.0%
	# OF SALES	8	9	12.5%
	SALES VOLUME	\$2,321,800	\$2,340,000	0.8%
	MEDIAN PRICE	\$280,000	\$242,000	-13.6%
	AVERAGE PRICE	\$331,686	\$260,000	-21.6%
	AVERAGE DOM	37	67	81.1%



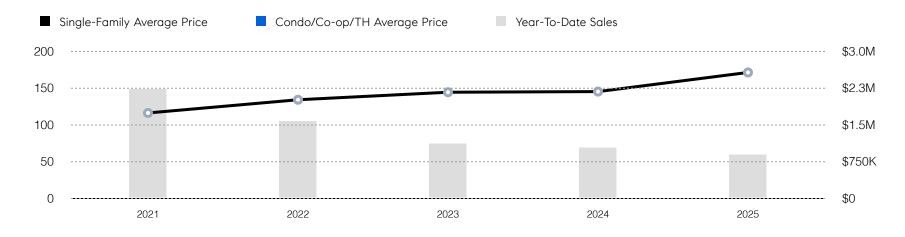
Roseland

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	31	12	-61.3%
	ACTIVE LISTINGS	9	9	0.0%
	# OF SALES	22	10	-54.5%
	SALES VOLUME	\$17,438,000	\$8,059,999	-53.8%
	MEDIAN PRICE	\$781,500	\$750,000	-4.0%
	AVERAGE PRICE	\$792,636	\$806,000	1.7%
	AVERAGE DOM	31	53	71.0%
Condo/Co-op/TH	CONTRACTS SIGNED	10	12	20.0%
	ACTIVE LISTINGS	0	1	0.0%
	# OF SALES	6	12	100.0%
	SALES VOLUME	\$4,241,000	\$7,854,000	85.2%
	MEDIAN PRICE	\$742,500	\$680,000	-8.4%
	AVERAGE PRICE	\$706,833	\$714,000	1.0%
	AVERAGE DOM	14	16	14.3%



Short Hills

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	94	79	-16.0%
	ACTIVE LISTINGS	29	25	-13.8%
	# OF SALES	67	58	-13.4%
	SALES VOLUME	\$146,181,863	\$149,187,799	2.1%
	MEDIAN PRICE	\$1,880,000	\$2,310,000	22.9%
	AVERAGE PRICE	\$2,181,819	\$2,572,203	17.9%
	AVERAGE DOM	21	27	28.6%
Condo/Co-op/TH	CONTRACTS SIGNED	1	0	0.0%
	ACTIVE LISTINGS	0	0	0.0%
	# OF SALES	1	0	0.0%
	SALES VOLUME	\$1,685,000	-	-
	MEDIAN PRICE	\$1,685,000	-	-
	AVERAGE PRICE	\$1,685,000	-	-
	AVERAGE DOM	15	-	-



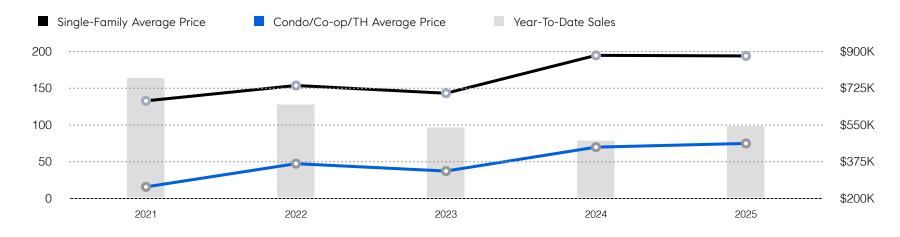
South Orange

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	103	87	-15.5%
	ACTIVE LISTINGS	12	22	83.3%
	# OF SALES	74	72	-2.7%
	SALES VOLUME	\$83,313,116	\$78,801,597	-5.4%
	MEDIAN PRICE	\$1,050,000	\$1,100,050	4.8%
	AVERAGE PRICE	\$1,125,853	\$1,094,467	-2.8%
	AVERAGE DOM	19	19	0.0%
Condo/Co-op/TH	CONTRACTS SIGNED	9	18	100.0%
	ACTIVE LISTINGS	6	5	-16.7%
	# OF SALES	9	14	55.6%
	SALES VOLUME	\$4,746,000	\$7,590,500	59.9%
	MEDIAN PRICE	\$511,000	\$458,000	-10.4%
	AVERAGE PRICE	\$527,333	\$542,179	2.8%
	AVERAGE DOM	16	38	137.5%



Verona

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	47	70	48.9%
	ACTIVE LISTINGS	18	18	0.0%
	# OF SALES	33	51	54.5%
	SALES VOLUME	\$29,095,802	\$44,820,280	54.0%
	MEDIAN PRICE	\$821,000	\$850,000	3.5%
	AVERAGE PRICE	\$881,691	\$878,829	-0.3%
	AVERAGE DOM	31	20	-35.5%
Condo/Co-op/TH	CONTRACTS SIGNED	45	52	15.6%
	ACTIVE LISTINGS	22	26	18.2%
	# OF SALES	44	46	4.5%
	SALES VOLUME	\$19,560,984	\$20,800,142	6.3%
	MEDIAN PRICE	\$328,000	\$354,000	7.9%
	AVERAGE PRICE	\$444,568	\$462,225	4.0%
	AVERAGE DOM	35	50	42.9%



West Caldwell

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	51	66	29.4%
	ACTIVE LISTINGS	9	7	-22.2%
	# OF SALES	40	39	-2.5%
	SALES VOLUME	\$29,600,725	\$31,726,500	7.2%
	MEDIAN PRICE	\$702,500	\$805,000	14.6%
	AVERAGE PRICE	\$740,018	\$813,500	9.9%
	AVERAGE DOM	26	25	-3.8%
Condo/Co-op/TH	CONTRACTS SIGNED	8	10	25.0%
	ACTIVE LISTINGS	0	3	0.0%
	# OF SALES	3	10	233.3%
	SALES VOLUME	\$1,200,000	\$4,617,000	284.8%
	MEDIAN PRICE	\$400,000	\$412,500	3.1%
	AVERAGE PRICE	\$400,000	\$461,700	15.4%
	AVERAGE DOM	15	12	-20.0%



West Orange

		YTD 2024	YTD 2025	% Change
Single-Family	CONTRACTS SIGNED	192	234	21.9%
	ACTIVE LISTINGS	63	53	-15.9%
	# OF SALES	140	178	27.1%
	SALES VOLUME	\$98,696,938	\$129,184,793	30.9%
	MEDIAN PRICE	\$658,133	\$677,500	2.9%
	AVERAGE PRICE	\$704,978	\$725,757	2.9%
	AVERAGE DOM	43	37	-14.0%
Condo/Co-op/TH	CONTRACTS SIGNED	106	95	-10.4%
	ACTIVE LISTINGS	24	25	4.2%
	# OF SALES	94	80	-14.9%
	SALES VOLUME	\$50,278,832	\$42,377,357	-15.7%
	MEDIAN PRICE	\$550,000	\$557,500	1.4%
	AVERAGE PRICE	\$534,881	\$557,597	4.2%
	AVERAGE DOM	21	26	23.8%



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Sources: Garden State MLS, New Jersey MLS, Hudson MLS, 01/01/2024 - 06/30/2024 vs. 01/01/2025 - 06/30/2025

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