



THE BEACH TOWNS
OF PALM BEACH
COUNTY
FLORIDA

JUNO BEACH TO DELRAY BEACH

PALM BEACH TOWNS

SINGLE-FAMILY HOMES

Luxury Benchmark Price¹: **\$1,000,000**

LUXURY INVENTORY VS. SALES | JULY 2026

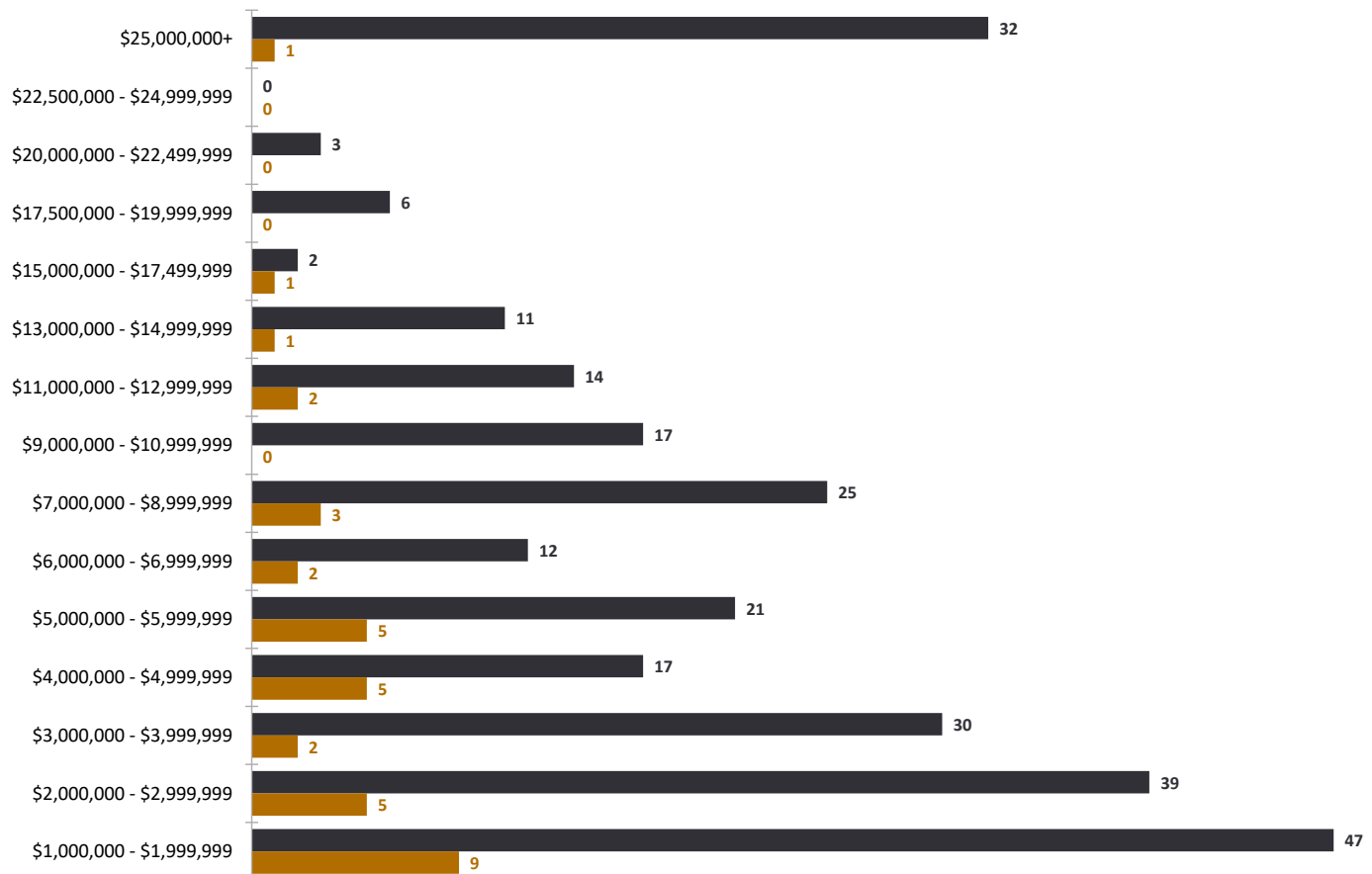
Total Inventory: **276**

Total Sales: **36**

Total Sales Ratio²: **13%**

Balanced Market

Inventory Sales



Square Feet ³ -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 1,999	\$1,315,000	3	2	7	47	15%
2,000 - 3,499	\$2,700,000	3	3	11	82	13%
3,500 - 4,999	\$6,140,000	4	6	9	70	13%
5,000 - 6,499	\$5,935,500	5	7	4	35	11%
6,500 - 7,999	\$5,975,000	6	7	4	17	24%
8,000+	\$15,650,000	5	8	1	21	5%

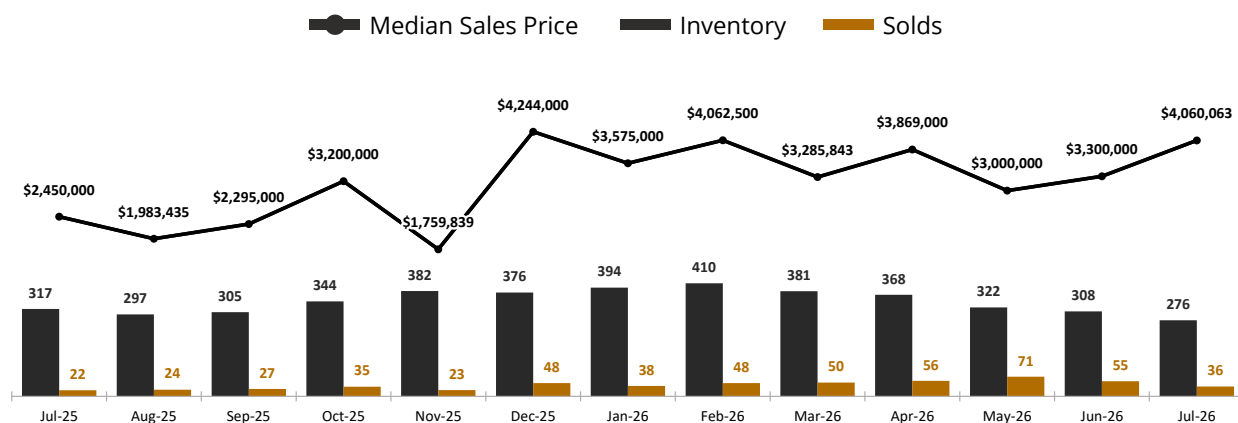
¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

PALM BEACH TOWNS

SINGLE-FAMILY HOMES

Luxury Benchmark Price¹: **\$1,000,000**

13-MONTH LUXURY MARKET TREND⁴



MEDIAN DATA REVIEW | JULY

TOTAL INVENTORY

Jul. 2025 Jul. 2026
317 276

VARIANCE: **-13%**

TOTAL SOLDs

Jul. 2025 Jul. 2026
22 36

VARIANCE: **64%**

SALES PRICE

Jul. 2025 Jul. 2026
\$2.45m \$4.06m

VARIANCE: **66%**

SALE PRICE PER SQFT.

Jul. 2025 Jul. 2026
\$894 \$1,050

VARIANCE: **17%**

SALE TO LIST PRICE RATIO

Jul. 2025 Jul. 2026
90.53% 91.96%

VARIANCE: **2%**

DAYS ON MARKET

Jul. 2025 Jul. 2026
73 118

VARIANCE: **62%**

PALM BEACH TOWNS MARKET SUMMARY | JULY 2026

- The single-family luxury market is a **Balanced Market** with a **13% Sales Ratio**.
- Homes sold for a median of **91.96% of list price** in July 2026.
- The most active price band is **\$15,000,000-\$17,499,999**, where the sales ratio is **50%**.
- The median luxury sales price for single-family homes is **\$4,060,063**.
- The median days on market for July 2026 was **118** days, up from **73** in July 2025.

³Square foot table does not account for listings and solds where square foot data is not disclosed.

⁴Data reported includes Active and Sold properties and does not include Pending properties.

PALM BEACH TOWNS

ATTACHED HOMES
Luxury Benchmark Price¹: **\$850,000**

LUXURY INVENTORY VS. SALES | JULY 2026

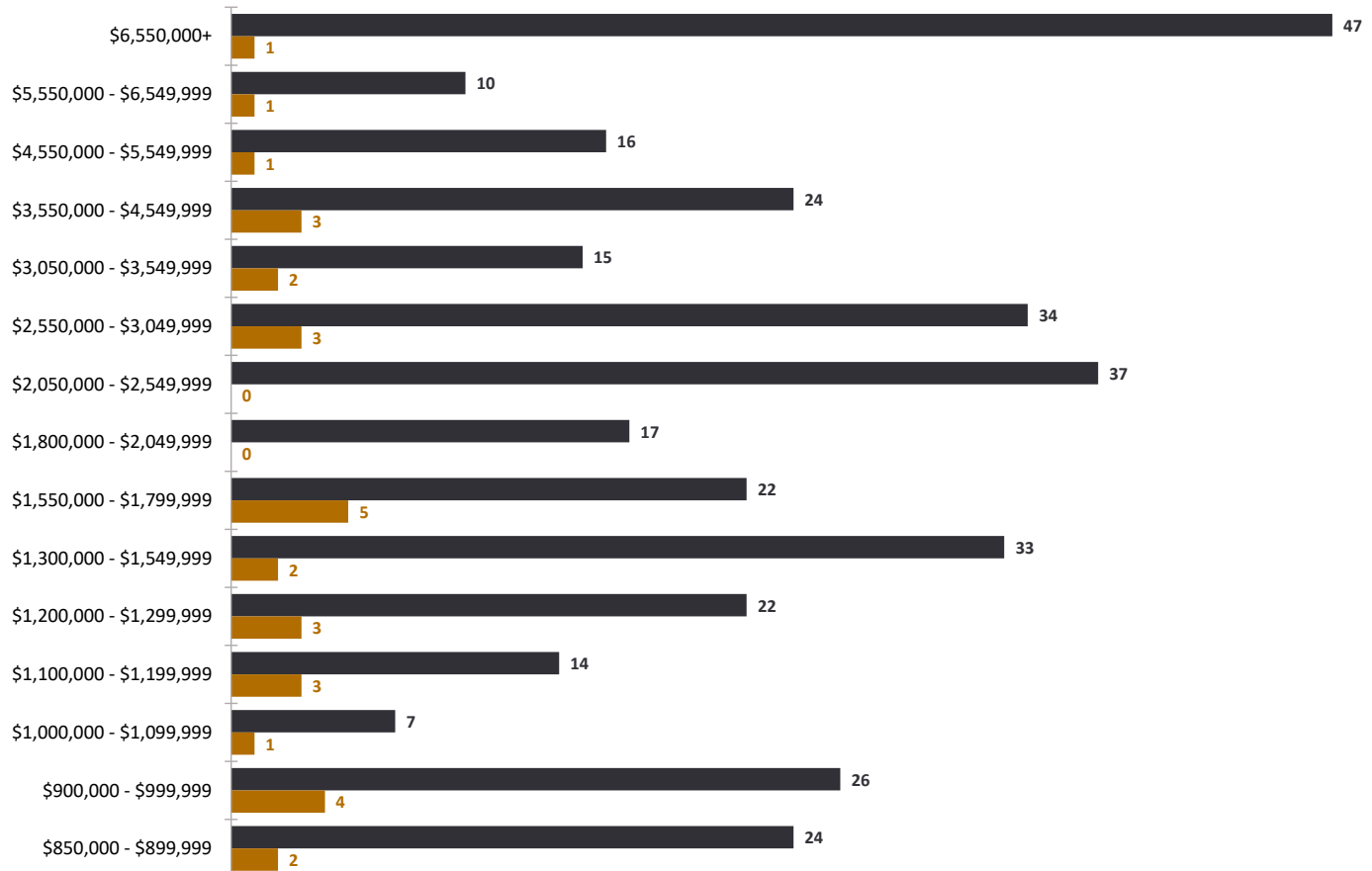
Total Inventory: **348**

Total Sales: **31**

Total Sales Ratio²: **9%**

Buyer's Market

Inventory Sales



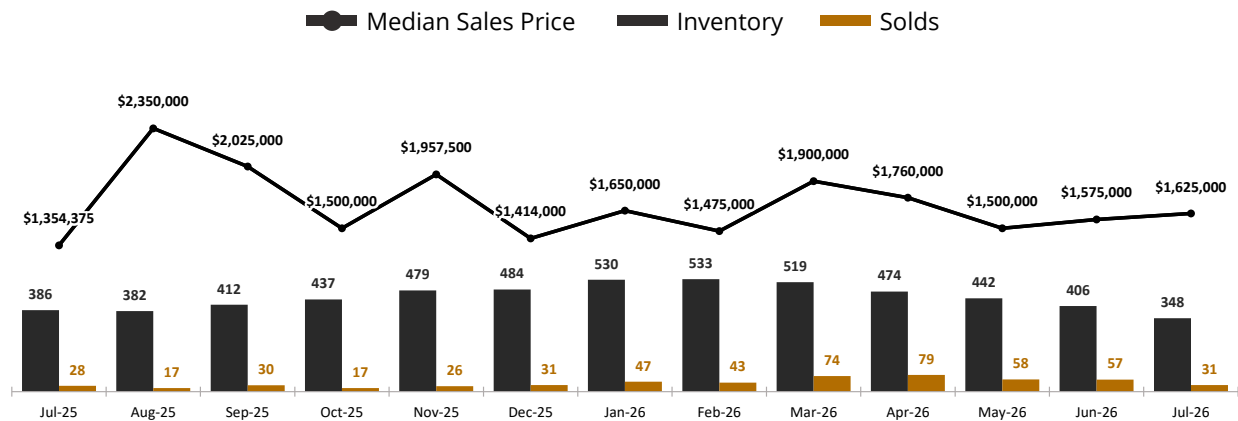
Square Feet ³ -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 999	\$1,200,000	2	2	1	8	13%
1,000 - 1,499	\$1,345,000	2	2	3	68	4%
1,500 - 1,999	\$1,400,000	2	2	15	87	17%
2,000 - 2,499	\$1,190,000	3	3	7	69	10%
2,500 - 2,999	\$2,953,387	4	4	2	51	4%
3,000+	\$6,215,000	4	5	3	65	5%

¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

PALM BEACH TOWNS

ATTACHED HOMES
Luxury Benchmark Price¹: **\$850,000**

13-MONTH LUXURY MARKET TREND⁴



MEDIAN DATA REVIEW | JULY

TOTAL INVENTORY

Jul. 2025 Jul. 2026
386 348

VARIANCE: **-10%**

TOTAL SOLDs

Jul. 2025 Jul. 2026
28 31

VARIANCE: **11%**

SALES PRICE

Jul. 2025 Jul. 2026
\$1.35m \$1.63m

VARIANCE: **20%**

SALE PRICE PER SQFT.

Jul. 2025 Jul. 2026
\$817 \$914

VARIANCE: **12%**

SALE TO LIST PRICE RATIO

Jul. 2025 Jul. 2026
91.68% 92.86%

VARIANCE: **1%**

DAYS ON MARKET

Jul. 2025 Jul. 2026
106 114

VARIANCE: **8%**

PALM BEACH TOWNS MARKET SUMMARY | JULY 2026

- The attached luxury market is a **Buyer's Market** with a **9% Sales Ratio**.
- Homes sold for a median of **92.86% of list price** in July 2026.
- The most active price band is **\$1,550,000-\$1,799,999**, where the sales ratio is **23%**.
- The median luxury sales price for attached homes is **\$1,625,000**.
- The median days on market for July 2026 was **114** days, up from **106** in July 2025.

³Square foot table does not account for listings and solds where square foot data is not disclosed.

⁴Data reported includes Active and Sold properties and does not include Pending properties.