

BREVARD COUNTY
FLORIDA



LUXURY INVENTORY VS. SALES | MAY 2026

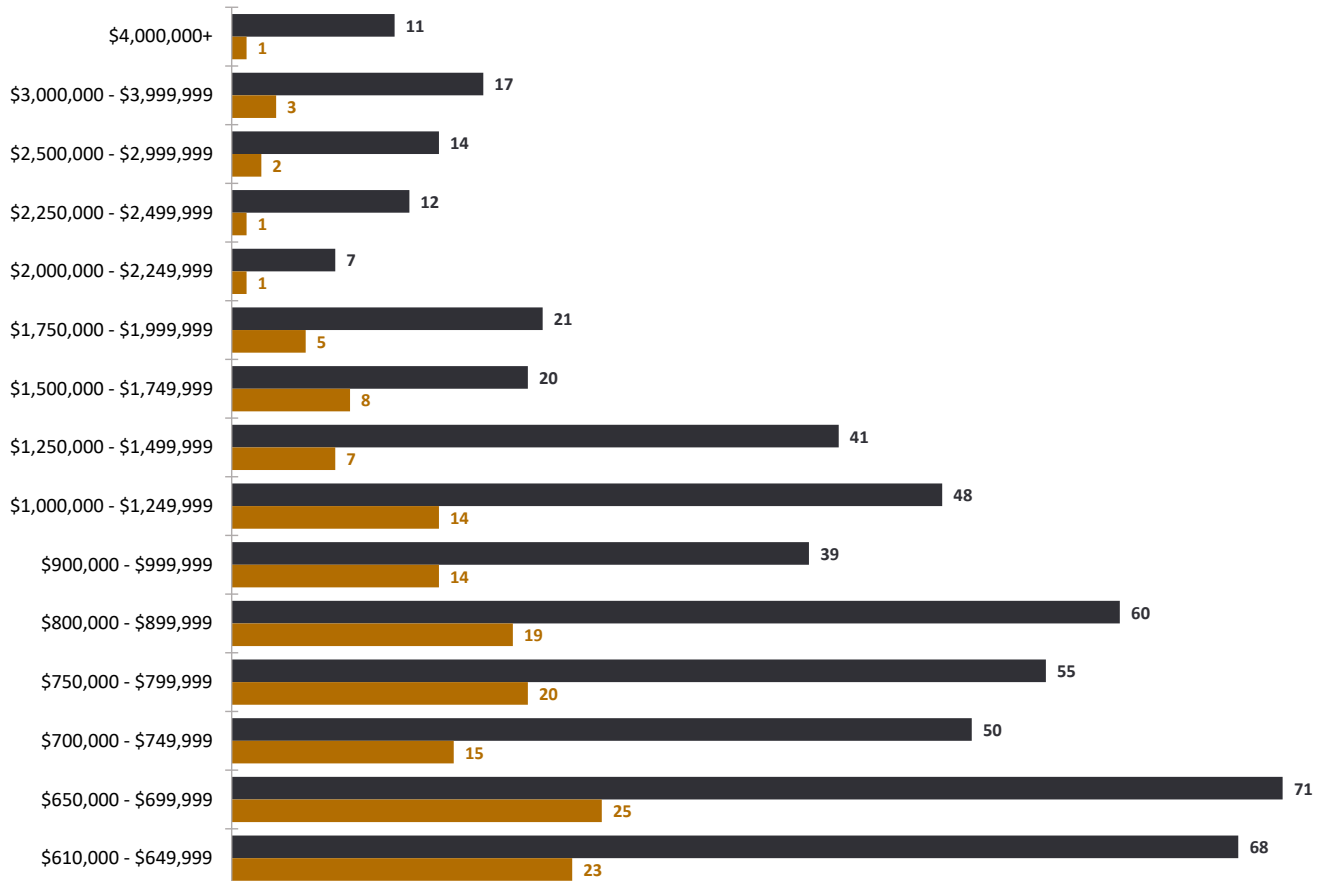
Total Inventory: **534**

Total Sales: **158**

Total Sales Ratio²: **30%**

Seller's Market

Inventory Sales



Square Feet ³ -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 1,999	\$738,300	3	2	24	82	29%
2,000 - 2,499	\$685,000	4	3	35	139	25%
2,500 - 2,999	\$780,000	4	3	36	126	29%
3,000 - 3,499	\$887,500	4	4	34	79	43%
3,500 - 3,999	\$990,000	4	4	15	45	33%
4,000+	\$1,262,500	5	6	14	63	22%

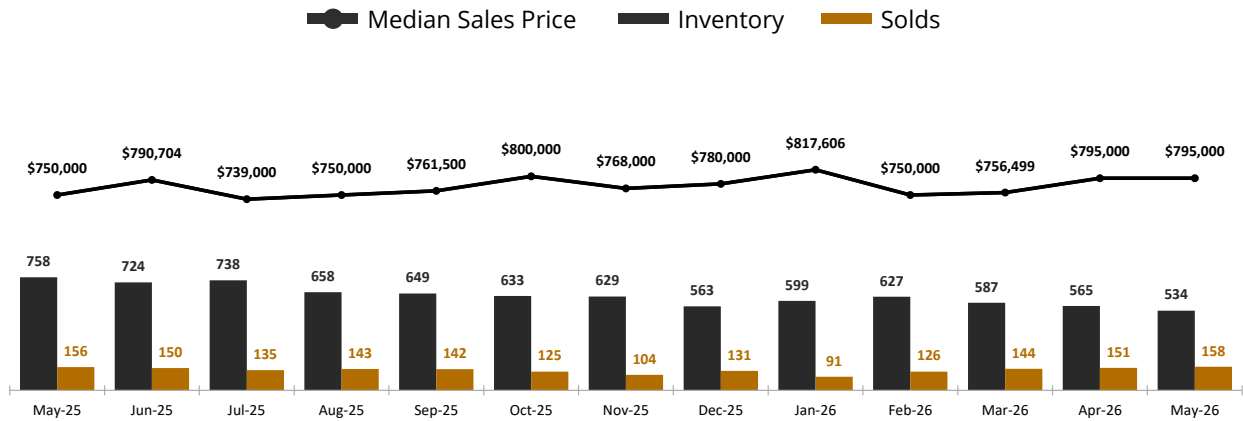
¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

BREVARD COUNTY

SINGLE-FAMILY HOMES

Luxury Benchmark Price¹: **\$610,000**

13-MONTH LUXURY MARKET TREND⁴



MEDIAN DATA REVIEW | MAY

TOTAL INVENTORY

May 2025: **758**
May 2026: **534**

VARIANCE: **-30%**

TOTAL SOLDs

May 2025: **156**
May 2026: **158**

VARIANCE: **1%**

SALES PRICE

May 2025: **\$750k**
May 2026: **\$795k**

VARIANCE: **6%**

SALE PRICE PER SQFT.

May 2025: **\$298**
May 2026: **\$298**

VARIANCE: **0%**

SALE TO LIST PRICE RATIO

May 2025: **98.28%**
May 2026: **97.70%**

VARIANCE: **-1%**

DAYS ON MARKET

May 2025: **25**
May 2026: **51**

VARIANCE: **104%**

BREVARD COUNTY MARKET SUMMARY | MAY 2026

- The single-family luxury market is a **Seller's Market** with a **30% Sales Ratio**.
- Homes sold for a median of **97.70% of list price** in May 2026.
- The most active price band is **\$1,500,000-\$1,749,999**, where the sales ratio is **40%**.
- The median luxury sales price for single-family homes is **\$795,000**.
- The median days on market for May 2026 was **51** days, up from **25** in May 2025.

³Square foot table does not account for listings and solds where square foot data is not disclosed.

⁴Data reported includes Active and Sold properties and does not include Pending properties.

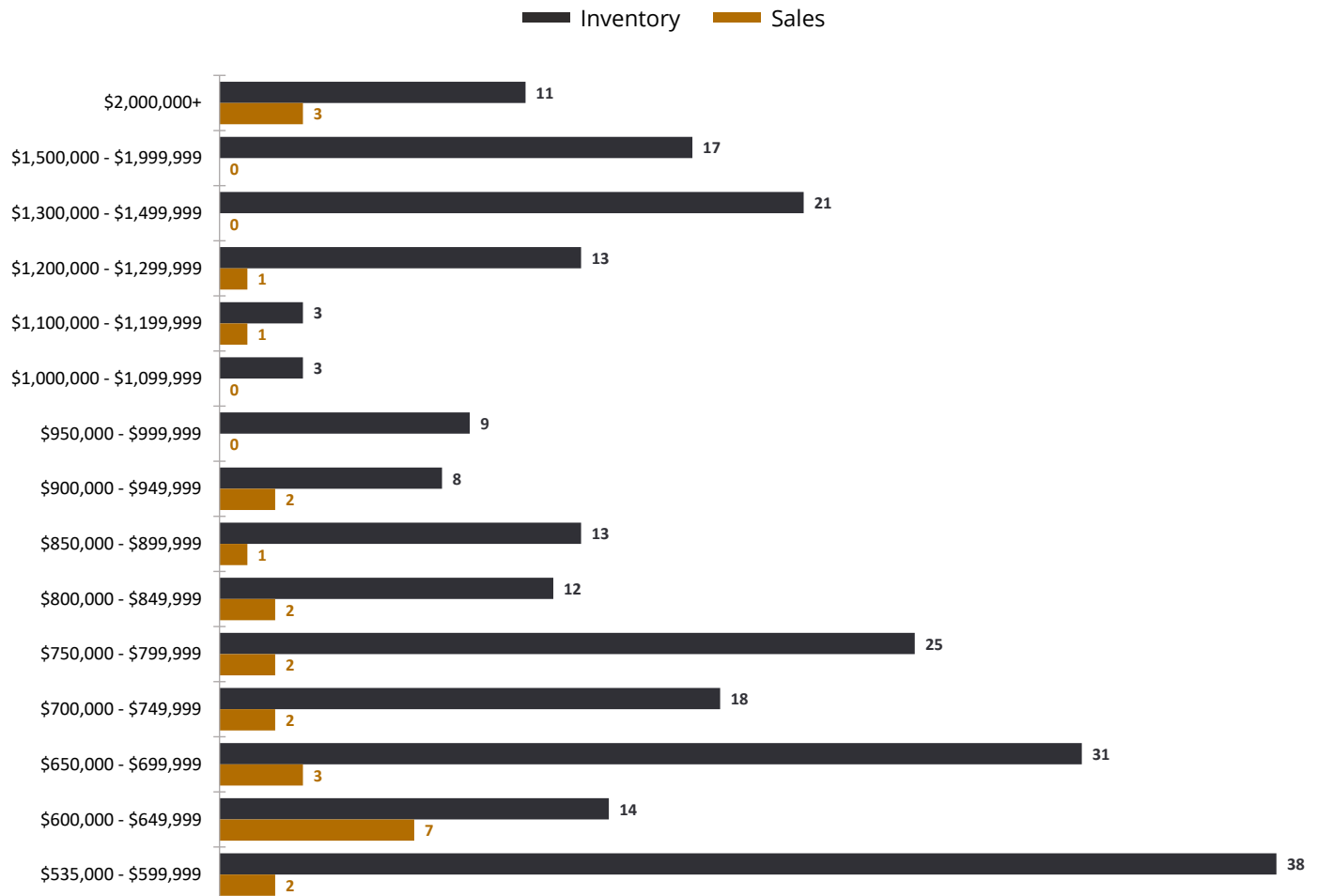
LUXURY INVENTORY VS. SALES | MAY 2026

Total Inventory: **236**

Total Sales: **26**

Total Sales Ratio²: **11%**

Buyer's Market



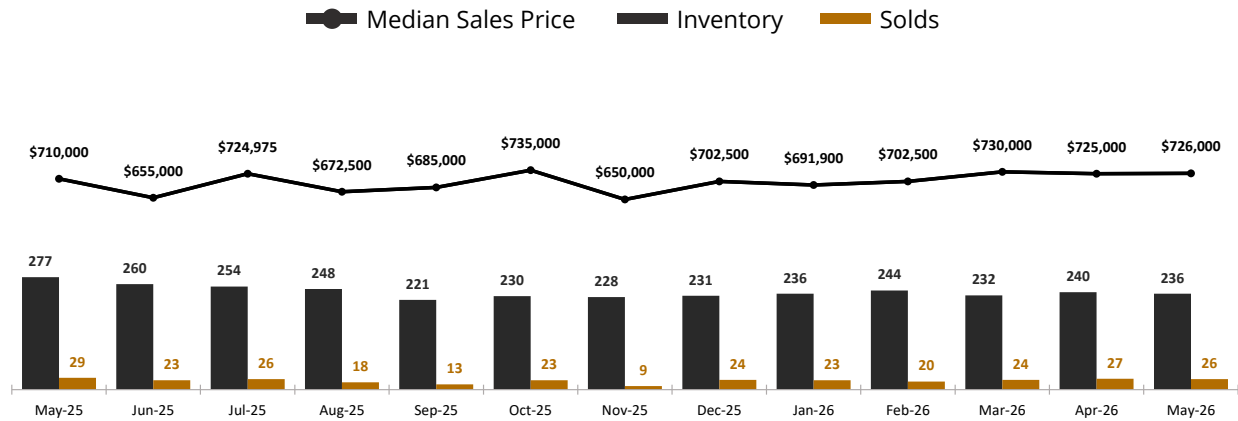
Square Feet ³ -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 1,499	\$643,750	2	2	4	43	9%
1,500 - 1,999	\$639,050	3	2	9	56	16%
2,000 - 2,499	\$815,000	3	3	7	75	9%
2,500 - 2,999	\$1,140,000	3	4	3	45	7%
3,000 - 3,499	\$2,135,000	4	4	3	9	33%
3,500+	NA	NA	NA	0	8	0%

¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ² Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

BREVARD COUNTY

ATTACHED HOMES
Luxury Benchmark Price¹: **\$535,000**

13-MONTH LUXURY MARKET TREND⁴



MEDIAN DATA REVIEW | MAY

TOTAL INVENTORY

May 2025: **277**
May 2026: **236**

VARIANCE: **-15%**

TOTAL SOLDS

May 2025: **29**
May 2026: **26**

VARIANCE: **-10%**

SALES PRICE

May 2025: **\$710k**
May 2026: **\$726k**

VARIANCE: **2%**

SALE PRICE PER SQFT.

May 2025: **\$392**
May 2026: **\$393**

VARIANCE: **0%**

SALE TO LIST PRICE RATIO

May 2025: **97.23%**
May 2026: **97.47%**

VARIANCE: **0%**

DAYS ON MARKET

May 2025: **44**
May 2026: **89**

VARIANCE: **102%**

BREVARD COUNTY MARKET SUMMARY | MAY 2026

- The attached luxury market is a **Buyer's Market** with a **11% Sales Ratio**.
- Homes sold for a median of **97.47% of list price** in May 2026.
- The most active price band is **\$600,000-\$649,999**, where the sales ratio is **50%**.
- The median luxury sales price for attached homes is **\$726,000**.
- The median days on market for May 2026 was **89** days, up from **44** in May 2025.

³Square foot table does not account for listings and solds where square foot data is not disclosed.

⁴Data reported includes Active and Sold properties and does not include Pending properties.