MONTHLY MARKET SUMMARY

PALM DESERT, CA - CONDOMINIUM SEPTEMBER, 2025



QUICK ANALYSIS

- UNIT SALES IN PALM DESERT ARE UP BY 51.9% FOR SEPTEMBER.
- LISTINGS UNDER CONTRACT IN PALM DESERT FOR SEPTEMBER ARE UP 54.1% TO 57.
- MEDIAN PRICE IN PALM DESERT WAS \$440,000 IN SEPTEMBER.
 THIS IS DOWN 10.0% FROM \$489,000 IN SEPTEMBER OF 2024.
- * Change from same month last year unless otherwise noted

SUMMARY

Sales

There were 41 unit sales in September. This is up 51.9% from 27 in September of 2024. Sales/list price ratio in September moved down to 96.3% from 96.4% in August.

Prices

Median price of \$440,000 in September was down 8.3% from \$480,000 in August and down 10.0% from \$489,000 in September of 2024. 3-month median price of \$451,500 in September was down just slightly from \$459,500 in August and down a little from \$480,000 in September of 2024.

Inventory

Inventory of 326 in September was down 9.7% from 361 in August but up 6.5% from 306 in September of 2024. New listings in September moved up to 95 from 63 in August.

Market Time

Days on market of 83 in September was up marginally from 74 in August and up a little from 74 in September of 2024. Months of supply of 5.8 in September was down slightly from 6.5 in August but up marginally from 5.4 in September of 2024.

KEY STATS

	2025	2024	Chg	Prev Mo	Chg
Unit Sales	41	27	51.9%	47	-12.8%
Median Sale Price	\$440k	\$489k	-10.0%	\$480k	-8.3%
Inventory	326	306	6.5%	361	-9.7%
Months of Supply	5.8	5.4	6.2%	6.5	-11.6%
Days on Market	83	74	12.2%	74	12.2%
Avg. Sale Price/SqFt	\$311	\$326	-4.6%	\$335	-7.1%
Sales to LP Ratio	96.3%	97.1%	-0.9%	96.4%	-0.2%
Sales to Orig. LP Ratio	92.1%	92.9%	-0.9%	92.2%	-0.2%
New Listings	95	88	8.0%	63	50.8%
Went to Contract	57	37	54.1%	40	42.5%

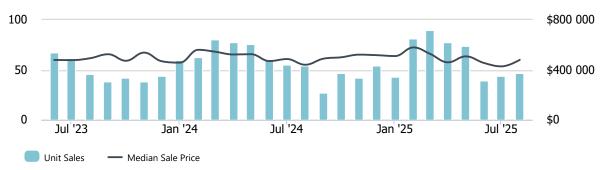
BUYERS/SELLERS MARKET

Balanced

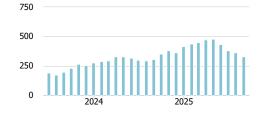


This graphical snapshot reflects current market conditions favoring buyers and sellers. It combines the recent and 12-month history of market time, list and sale price ratios, and the percentage of transactions closed at or above list price.

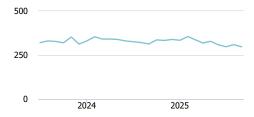
UNIT SALES AND MEDIAN PRICES



INVENTORY



MEDIAN SALE PRICE / SQ FT.



MONTHLY MARKET SUMMARY

PALM DESERT, CA - SINGLE FAMILY SEPTEMBER, 2025



QUICK ANALYSIS

- LISTINGS UNDER CONTRACT IN PALM DESERT FOR SEPTEMBER ARE UP 52.7% TO 84.
- MEDIAN PRICE IN PALM DESERT WAS \$529,000 IN SEPTEMBER. THIS IS DOWN 19.8% FROM \$660,000 IN SEPTEMBER OF 2024.
- MONTHS OF SUPPLY IN PALM DESERT IS UP BY 16.4% FOR SEPTEMBER.
- * Change from same month last year unless otherwise noted

SUMMARY

Sales

There were 59 unit sales in September. This is down 1.7% from 60 in September of 2024. Sales/list price ratio in September moved up to 96.8% from 95.5% in August.

Prices

Median price of \$529,000 in September was down 8.6% from \$579,000 in August and down 19.8% from \$660,000 in September of 2024. 3-month median price of \$569,000 in September was down a little from \$602,500 in August and down marginally from \$650,000 in September of 2024.

Inventory

Inventory of 366 in September was down 7.1% from 394 in August but up 15.1% from 318 in September of 2024. New listings in September moved up to 123 from 103 in August.

Market Time

Days on market of 70 in September was down a little from 85 in August and down just slightly from 72 in September of 2024. Months of supply of 5 in September was down slightly from 5.4 in August but up a little from 4.3 in September of 2024.

KEY STATS

	2025	2024	Chg	Prev Mo	Chg
Unit Sales	59	60	-1.7%	41	43.9%
Median Sale Price	\$529k	\$660k	-19.8%	\$579k	-8.6%
Inventory	366	318	15.1%	394	-7.1%
Months of Supply	5.0	4.3	16.4%	5.4	-7.0%
Days on Market	70	72	-2.8%	85	-17.6%
Avg. Sale Price/SqFt	\$373	\$375	-0.5%	\$455	-18.1%
Sales to LP Ratio	96.8%	97.7%	-0.9%	95.5%	1.5%
Sales to Orig. LP Ratio	93.8%	94.1%	-0.4%	92.7%	1.1%
New Listings	123	121	1.7%	103	19.4%
Went to Contract	84	55	52.7%	56	50.0%

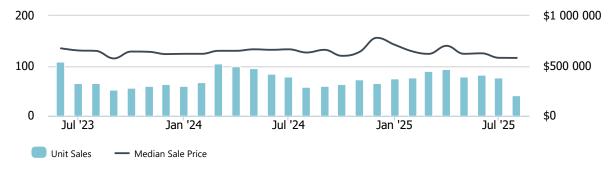
BUYERS/SELLERS MARKET

Balanced

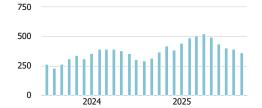


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UNIT SALES AND MEDIAN PRICES



INVENTORY



MEDIAN SALE PRICE / SQ FT.

