

MONTHLY MARKET SUMMARY

INDIAN WELLS, CA - CONDOMINIUM
JUNE, 2026



QUICK ANALYSIS

- LISTINGS UNDER CONTRACT IN INDIAN WELLS WERE 8 IN JUNE. THIS IS UP 100.0% FROM 4 IN JUNE OF 2025.
- DAYS ON MARKET IN INDIAN WELLS IS UP BY 30.1% FOR JUNE.
- NEW LISTINGS IN INDIAN WELLS FOR JUNE ARE DOWN 20.0% TO 8.

* Change from same month last year unless otherwise noted

SUMMARY

Sales

There were 6 unit sales in June. This is down 14.3% from 7 in June of 2025. Sales/list price ratio in June moved down to 95.3% from 96.9% in May.

Prices

Median price of \$762,500 in June was down 29.7% from \$1,085,000 in May but up 17.3% from \$650,000 in June of 2025. 3-month median price of \$1,011,500 in June was up moderately from \$821,000 in May and up considerably from \$650,000 in June of 2025.

Inventory

Inventory of 37 in June was down 19.6% from 46 in May and down 24.5% from 49 in June of 2025. New listings were 8 in June, the same as May.

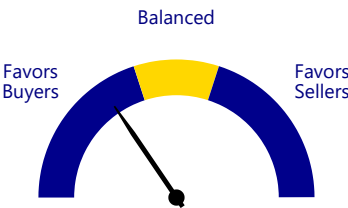
Market Time

Days on market of 121 in June was up substantially from 41 in May and up modestly from 93 in June of 2025. Months of supply of 6.9 in June was down slightly from 8.5 in May and down marginally from 7.8 in June of 2025.

KEY STATS

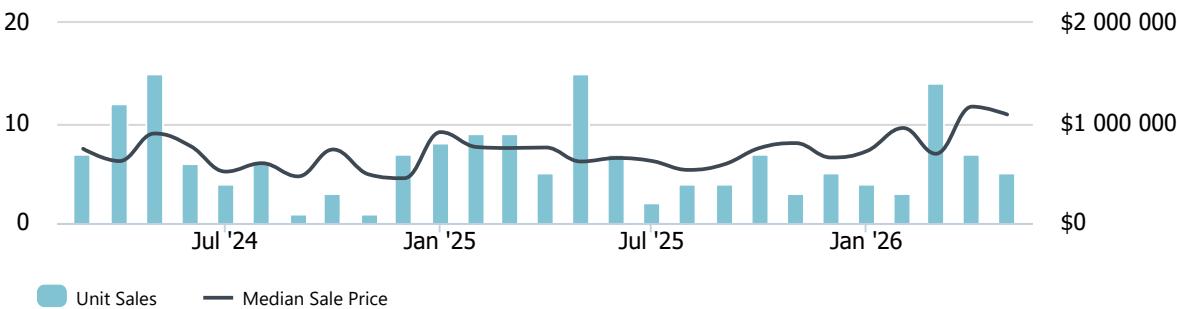
	2026	2025	Chg	Prev Mo	Chg
Unit Sales	6	7	-14.3%	5	20.0%
Median Sale Price	\$762k	\$650k	17.3%	\$1,085k	-29.7%
Inventory	37	49	-24.5%	46	-19.6%
Months of Supply	6.9	7.8	-11.5%	8.5	-18.3%
Days on Market	121	93	30.1%	41	195.1%
Avg. Sale Price/SqFt	\$408	\$331	23.1%	\$588	-30.6%
Sales to LP Ratio	95.3%	95.2%	0.0%	96.9%	-1.7%
Sales to Orig. LP Ratio	74.3%	90.5%	-17.9%	95.6%	-22.2%
New Listings	8	10	-20.0%	8	0.0%
Went to Contract	8	4	100.0%	6	33.3%

BUYERS/SELLERS MARKET

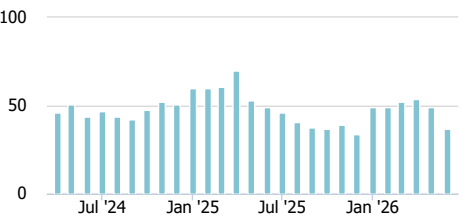


This graphical snapshot reflects current market conditions favoring buyers and sellers. It combines the recent and 12-month history of market time, list and sale price ratios, and the percentage of transactions closed at or above list price.

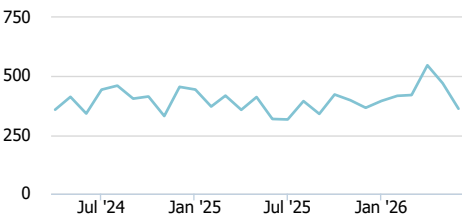
UNIT SALES AND MEDIAN PRICES



INVENTORY



MEDIAN SALE PRICE / SQ FT.



MONTHLY MARKET SUMMARY

INDIAN WELLS, CA - SINGLE FAMILY
JUNE, 2026



QUICK ANALYSIS

- UNIT SALES IN INDIAN WELLS FOR JUNE ARE DOWN 43.8% TO 9.
- LISTINGS UNDER CONTRACT IN INDIAN WELLS WERE 23 IN JUNE. THIS IS UP 64.3% FROM 14 IN JUNE OF 2025.
- MEDIAN PRICE IN INDIAN WELLS IS DOWN BY 27.3% FOR JUNE.

* Change from same month last year unless otherwise noted

SUMMARY

Sales

There were 9 unit sales in June. This is down 43.8% from 16 in June of 2025. Sales/list price ratio in June moved up to 95.8% from 95.7% in May.

Prices

Median price of \$1,575,000 in June was up 6.1% from \$1,485,000 in May but down 27.3% from \$2,165,500 in June of 2025. 3-month median price of \$1,600,000 in June was down slightly from \$1,835,000 in May and down moderately from \$2,075,000 in June of 2025.

Inventory

Inventory of 80 in June was down 23.1% from 104 in May and down 11.1% from 90 in June of 2025. New listings in June moved down to 15 from 25 in May.

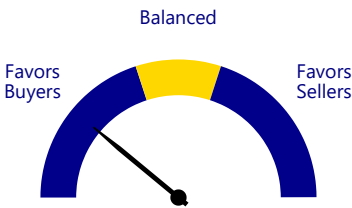
Market Time

Days on market of 65 in June was down somewhat from 88 in May and down moderately from 87 in June of 2025. Months of supply of 5.8 in June was down modestly from 7.3 in May and down slightly from 6.5 in June of 2025.

KEY STATS

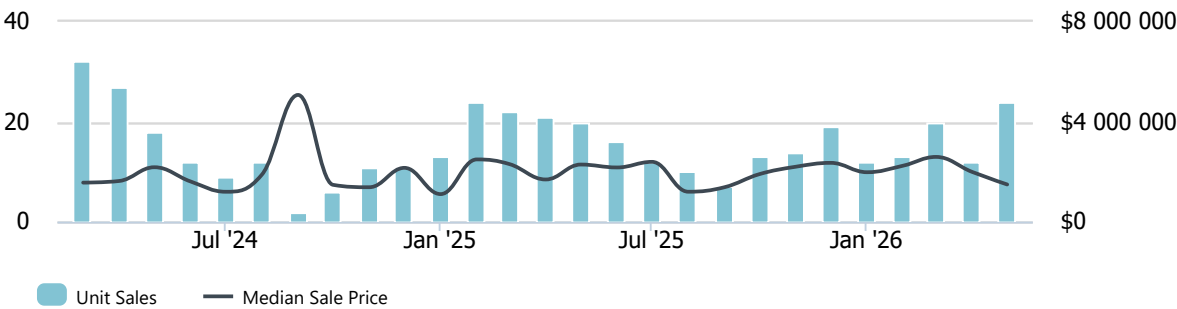
	2026	2025	Chg	Prev Mo	Chg
Unit Sales	9	16	-43.8%	24	-62.5%
Median Sale Price	\$1,575k	\$2,166k	-27.3%	\$1,485k	6.1%
Inventory	80	90	-11.1%	104	-23.1%
Months of Supply	5.8	6.5	-10.0%	7.3	-19.8%
Days on Market	65	87	-25.3%	88	-26.1%
Avg. Sale Price/SqFt	\$642	\$715	-10.2%	\$610	5.2%
Sales to LP Ratio	95.8%	98.2%	-2.4%	95.7%	0.2%
Sales to Orig. LP Ratio	94.7%	94.2%	0.5%	91.9%	3.1%
New Listings	15	22	-31.8%	25	-40.0%
Went to Contract	23	14	64.3%	18	27.8%

BUYERS/SELLERS MARKET

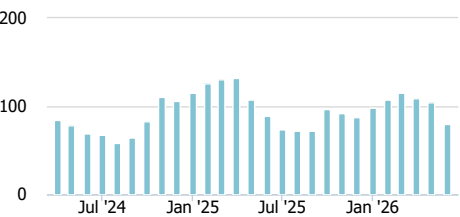


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UNIT SALES AND MEDIAN PRICES



INVENTORY



MEDIAN SALE PRICE / SQ FT.

