MONTHLY MARKET SUMMARY

INDIO, CA - CONDOMINIUM SEPTEMBER, 2025



QUICK ANALYSIS

- UNIT SALES IN INDIO WERE 2 IN SEPTEMBER. THIS IS DOWN 66.7% FROM 6 IN SEPTEMBER OF 2024.
- MONTHS OF SUPPLY IN INDIO IS UP BY 71.5% FOR SEPTEMBER.
- LISTINGS UNDER CONTRACT IN INDIO FOR SEPTEMBER ARE UP 25.0% TO 5.
- * Change from same month last year unless otherwise noted

SUMMARY

Sales

There were 2 unit sales in September. This is down 66.7% from 6 in September of 2024. Sales/list price ratio in September moved up to 99.7% from 98.4% in August.

Prices

Median price of \$346,500 in September was up 9.7% from \$316,000 in August and up 5.8% from \$327,500 in September of 2024. 3-month median price of \$312,500 in September was up moderately from \$247,000 in August but down a little from \$320,000 in September of 2024.

Inventory

Inventory of 30 in September was down 3.2% from 31 in August but up 25.0% from 24 in September of 2024. New listings in September moved down to 8 from 11 in August.

Market Time

Days on market of 111 in September was up marginally from 93 in August and up a little from 100 in September of 2024. Months of supply of 8.4 in September was up slightly from 7.9 in August and up substantially from 4.9 in September of 2024.

KEY STATS

	2025	2024	Chg	Prev Mo	Chg
Unit Sales	2	6	-66.7%	3	-33.3%
Median Sale Price	\$346k	\$328k	5.8%	\$316k	9.7%
Inventory	30	24	25.0%	31	-3.2%
Months of Supply	8.4	4.9	71.5%	7.9	5.8%
Days on Market	111	100	11.0%	93	19.4%
Avg. Sale Price/SqFt	\$247	\$263	-6.3%	\$243	1.5%
Sales to LP Ratio	99.7%	99.9%	-0.2%	98.4%	1.3%
Sales to Orig. LP Ratio	93.1%	100.2%	-7.0%	94.6%	-1.5%
New Listings	8	8	0.0%	11	-27.3%
Went to Contract	5	4	25.0%	4	25.0%

BUYERS/SELLERS MARKET

Balanced

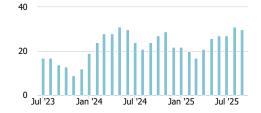


This graphical snapshot reflects current market conditions favoring buyers and sellers. It combines the recent and 12-month history of market time, list and sale price ratios, and the percentage of transactions closed at or above list price.

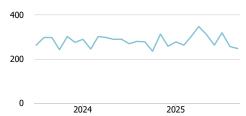
UNIT SALES AND MEDIAN PRICES



INVENTORY



MEDIAN SALE PRICE / SQ FT.



MONTHLY MARKET SUMMARY

INDIO, CA - SINGLE FAMILY SEPTEMBER, 2025



QUICK ANALYSIS

- LISTINGS UNDER CONTRACT IN INDIO WERE 84 IN SEPTEMBER. THIS IS UP 37.7% FROM 61 IN SEPTEMBER OF 2024.
- DAYS ON MARKET IN INDIO IS UP BY 38.3% FOR SEPTEMBER.
- NEW LISTINGS IN INDIO FOR SEPTEMBER ARE DOWN 17.7% TO 130.
- * Change from same month last year unless otherwise noted

SUMMARY

Sales

There were 65 unit sales in September. This is up 3.2% from 63 in September of 2024. Sales/list price ratio in September moved up to 97.4% from 97.1% in August.

Prices

Median price of \$550,000 in September was down 4.2% from \$573,950 in August and down 1.7% from \$559,430 in September of 2024. 3-month median price of \$565,000 in September was down a little from \$574,950 in August but up marginally from \$559,215 in September of 2024.

Inventory

Inventory of 470 in September was down 5.4% from 497 in August but up 8.3% from 434 in September of 2024. New listings in September moved up to 130 from 119 in August.

Market Time

Days on market of 65 in September was down a little from 80 in August but way up from 47 in September of 2024. Months of supply of 6.2 in September was down marginally from 6.6 in August but up a little from 5.9 in September of 2024.

KEY STATS

	2025	2024	Chg	Prev Mo	Chg
Unit Sales	65	63	3.2%	88	-26.1%
Median Sale Price	\$550k	\$559k	-1.7%	\$574k	-4.2%
Inventory	470	434	8.3%	497	-5.4%
Months of Supply	6.2	5.9	5.4%	6.6	-5.6%
Days on Market	65	47	38.3%	80	-18.8%
Avg. Sale Price/SqFt	\$288	\$296	-2.4%	\$288	-0.0%
Sales to LP Ratio	97.4%	98.6%	-1.2%	97.1%	0.3%
Sales to Orig. LP Ratio	95.3%	97.3%	-2.1%	94.1%	1.3%
New Listings	130	158	-17.7%	119	9.2%
Went to Contract	84	61	37.7%	89	-5.6%

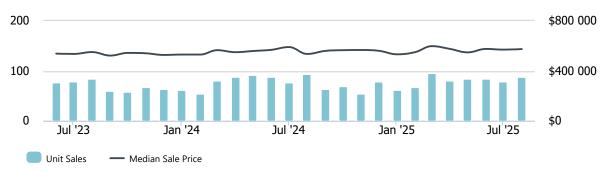
BUYERS/SELLERS MARKET

Balanced



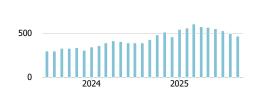
This graphical snapshot reflects current market conditions favoring buyers and sellers. It combines the recent and 12-month history of market time, list and sale price ratios, and the percentage of transactions closed at or above list price.

UNIT SALES AND MEDIAN PRICES



INVENTORY

1000



MEDIAN SALE PRICE / SQ FT.

