

O'ahu's housing market in November 2025 recorded mixed activity, with gains in single-family home sales and a modest decline in condominium transactions. Single-family home sales increased 18.7% year-over-year to 241, while condominium sales fell 7.3%, from 341 to 316.

The median sales price for single-family homes dipped 1.3% year-over-year to \$1,100,000, while the year-to-date median rose 3.8% to \$1,141,500. The condominium median sales price fell 8% to \$487,450, and the year-to-date median eased 0.4% to \$507,750.

Single-family home sales were strongest in the mid- and high-end price bands. Transactions in the \$800,000 to \$899,999 range more than doubled, rising from 14 to 33 closings, and sales priced at \$2 million and above also increased significantly, rising from 16 to 34. In the condominium market, sales volume grew most sharply in the \$100,000 to \$399,999 price range, up 28.1% from 89 to 114 units. At the same time, condo sales at \$500,000 and above declined 22.4% from last November, a shift that contributed to the month's overall drop in the median sales price.

Competitive conditions remained steady for single-family homes but eased slightly for condos. Approximately 27% of single-family home sales closed above the original asking price, which was nearly unchanged from 26% last November. Fewer condos were sold above the original asking price, just 9% compared to 12% last year. Condo sellers also received slightly less relative to the list price, with the median percent of the original list price falling from 98.0% to 96.4%.

Properties continued to move at a slower pace compared to the same time last year. Single-family homes recorded a median of 27 days on the market, up from 24 days in November 2024, while condominiums spent a median of 40 days, compared to 32 days last year.

Pending sales indicated continued buyer activity, rising 12.4% from 234 to 263, in the single-family market. Pending condo sales also increased, up 3.7%, from 328 to 340, with the largest increases occurring in Central O'ahu (+47.4%) and Waipahu (+63.6%).

Active single-family home inventory declined modestly, down 3.3% to 724 listings, with the largest drop in listings priced \$800,000 to \$1,099,999 (-25.0%). However, inventory in the \$2 million and above range grew 15.5%, from 193 to 223 listings.

Active condo inventory ended November 11.5% higher than last year, at 2,284 units. Supply was most abundant in the \$300,000 to \$599,999 range, up 19.6% to 1,051 active listings. Sellers were less active this November, with new single-family home listings decreasing 8.1% to 273, and new condominium listings falling 12.2% to 525 units.



Oahu Monthly Housing Statistics

November 2025



SINGLE-FAMILY HOMES

Median Sales Price	YoY %chg
\$1,100,000	-1.3%
Closed Sales	YoY %chg
241	+18.7%
Average Sales Price	YoY %chg
\$1,479,291	+9.4%

CONDOS

Median Sales Price	YoY %chg
\$487,450	-8.0%
Closed Sales	YoY %chg
316	-7.3%
Average Sales Price	YoY %chg
\$609,012	-4.2%

YoY % chg = year-over-year percent change comparing current month to the same month last year.

CONTENTS:

Monthly Indicators	2
Price Graphs	3-4
Closed Sales	5
Median Sales Price	6
Average Sales Price	7
Median Days on Market	8
Percent of Original List Price Received	9
New Listings	10
Pending Sales	11
Active Inventory	12
Total Inventory In Escrow	13
Months Supply of Active Inventory	14
Housing Supply Overview	15
Closed Sales (by price range)	16-17
Median Days on Market (by price range)	18-19
Percent of Original List Price Received (by price range)	20-21
New Listings (by price range)	22-23
Pending Sales (by price range)	24-25
Active Inventory (by price range)	26-27
Active Inventory History	28
Total Inventory In Escrow (by price range)	29-30
Months Supply of Active Inventory (by price range)	31-32
Historical Graphs	33-34

Monthly Indicators

OAHU, HAWAII

November 2025

	Single-Family Homes					Condos				
	Nov-25	Nov-24	YoY %chg	Oct-25	MoM %chg	Nov-25	Nov-24	YoY %chg	Oct-25	MoM %chg
Closed Sales	241	203	18.7%	261	-7.7%	316	341	-7.3%	443	-28.7%
Median Sales Price	\$1,100,000	\$1,115,000	-1.3%	\$1,162,500	-5.4%	\$487,450	\$530,000	-8.0%	\$535,000	-8.9%
Average Sales Price	\$1,479,291	\$1,351,976	9.4%	\$1,369,130	8.0%	\$609,012	\$635,715	-4.2%	\$640,304	-4.9%
Median Days on Market	27	24	12.5%	26	3.8%	40	32	25.0%	44	-9.1%
Percent of Orig. List Price Received	98.1%	97.8%	0.3%	98.0%	0.1%	96.4%	98.0%	-1.6%	96.8%	-0.4%
New Listings	273	297	-8.1%	309	-11.7%	525	598	-12.2%	641	-18.1%
Pending Sales*	263	234	12.4%	260	1.2%	340	328	3.7%	323	5.3%
Active Inventory*	724	749	-3.3%	775	-6.6%	2,284	2,049	11.5%	2,341	-2.4%
Total Inventory in Escrow*	442	405	9.1%	428	3.3%	529	488	8.4%	517	2.3%
Months Supply of Active Inventory*	3.1	3.3	-6.1%	3.3	-6.1%	6.3	5.6	12.5%	6.4	-1.6%

*see footnotes on pages 9-12 regarding methodology updates

YoY % chg = year-over-year percent change comparing current month to the same month last year.
MoM % chg = month-over-month percent change comparing current month to the previous month.

Year-to-Date

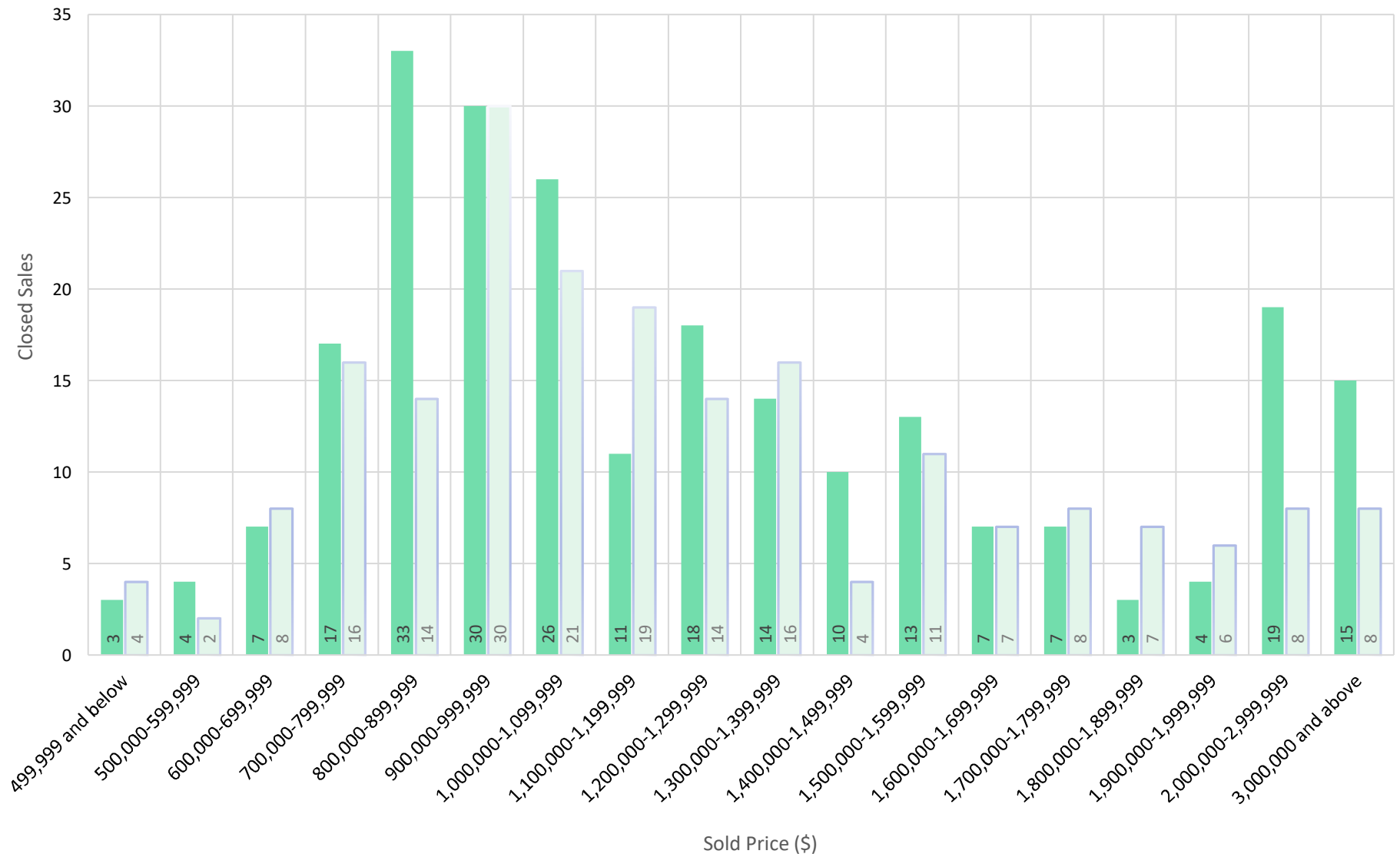
	Single-Family Homes					Condos				
	YTD-2025	YTD-2024	1-yr %chg	YTD-2023	2-yr %chg	YTD-2025	YTD-2024	1-yr %chg	YTD-2023	2-yr %chg
Closed Sales	2,620	2,565	2.1%	2,378	10.2%	4,048	4,136	-2.1%	4,301	-5.9%
Median Sales Price	\$1,141,500	\$1,100,000	3.8%	\$1,060,000	7.7%	\$507,750	\$510,000	-0.4%	\$508,500	-0.1%
Average Sales Price	\$1,406,265	\$1,357,436	3.6%	\$1,335,142	5.3%	\$635,991	\$615,263	3.4%	\$624,663	1.8%
Median Days on Market	24	19	26.3%	22	9.1%	44	29	51.7%	21	109.5%
Percent of Orig. List Price Received	98.4%	98.9%	-0.5%	98.3%	0.1%	96.6%	98.0%	-1.4%	98.6%	-2.0%
New Listings	3,749	3,554	5.5%	3,144	19.2%	7,473	6,828	9.4%	5,774	29.4%
Pending Sales*	2,887	2,796	3.3%	2,614	10.4%	4,209	4,291	-1.9%	4,431	-5.0%

*see footnotes on pages 9-12 regarding methodology updates

1-yr % chg = percent change comparing the current YTD time period to the same YTD time period one year ago.
2-yr % chg = percent change comparing the current YTD time period to the same YTD time period two years ago.

Single-Family Homes Sold November 2025 vs. November 2024

■ 2025 ■ 2024



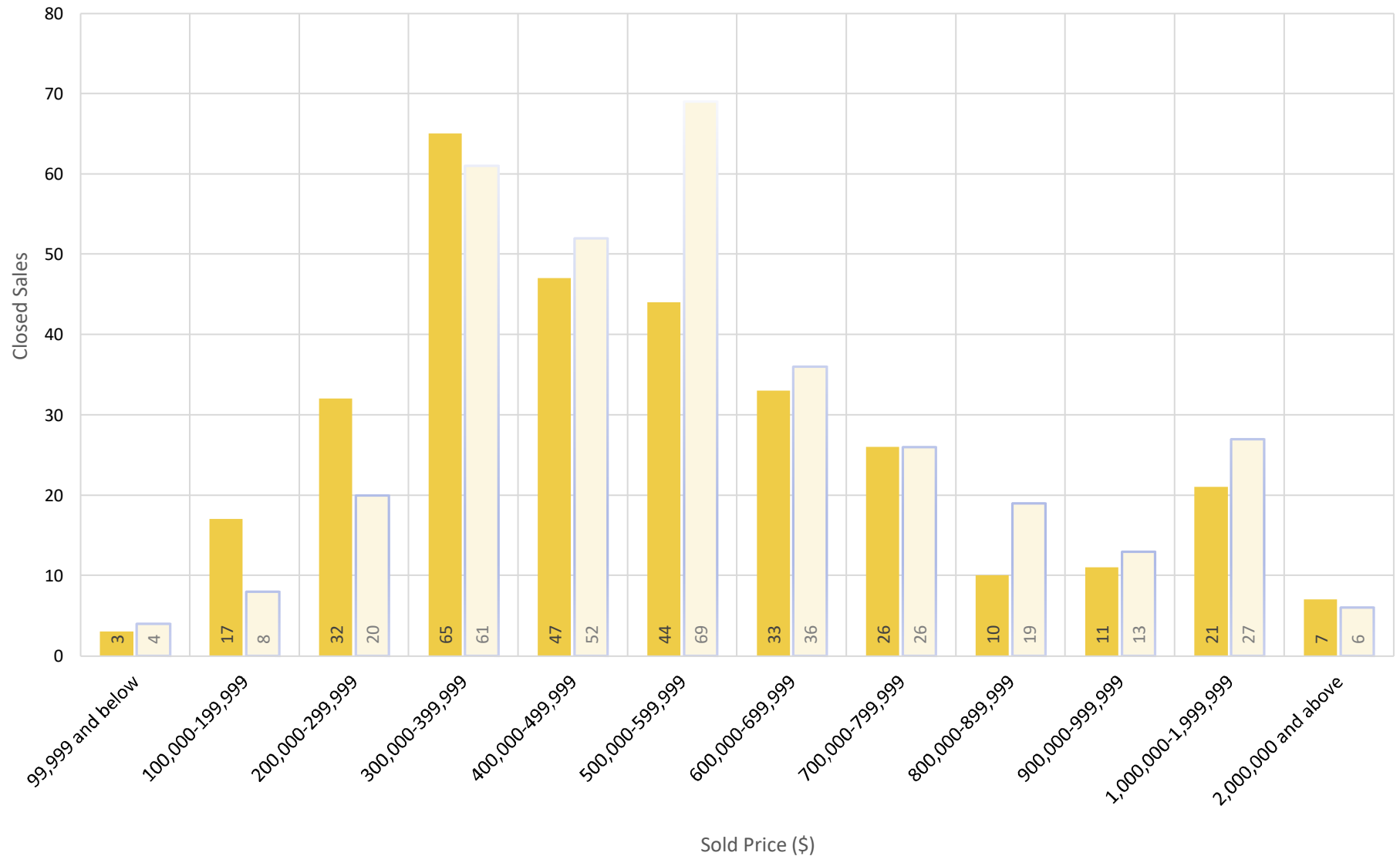
SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

©2025. Honolulu Board of REALTORS®. All Rights Reserved. Information herein deemed reliable but not guaranteed.

Condos Sold

November 2025 vs. November 2024

■ 2025 ■ 2024



SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

©2025. Honolulu Board of REALTORS®. All Rights Reserved. Information herein deemed reliable but not guaranteed.

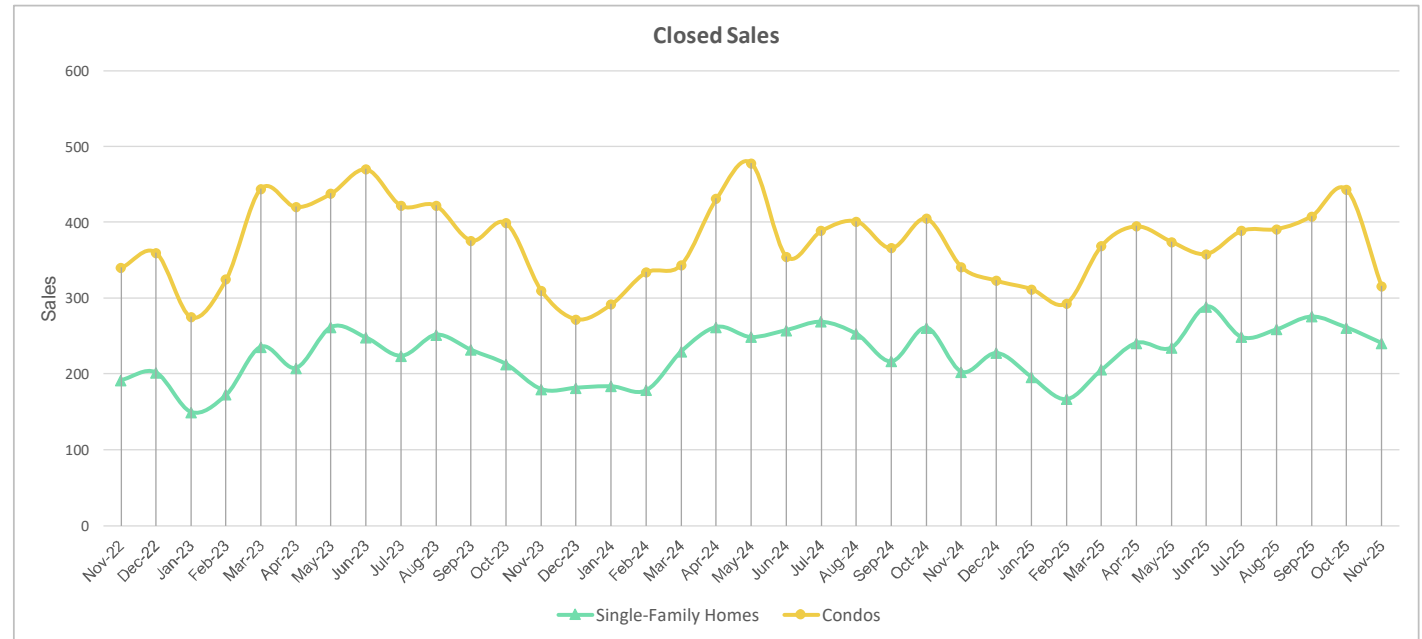
Closed Sales

November 2025

OAHU, HAWAII

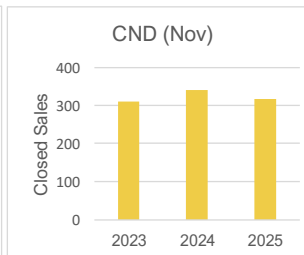
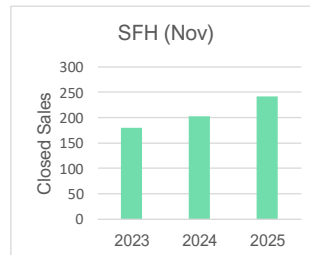
(A count of properties that have closed in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Nov-22	192	340	532
Dec-22	202	360	562
Jan-23	150	275	425
Feb-23	173	325	498
Mar-23	236	444	680
Apr-23	208	420	628
May-23	262	438	700
Jun-23	248	470	718
Jul-23	224	422	646
Aug-23	252	422	674
Sep-23	232	376	608
Oct-23	213	399	612
Nov-23	180	310	490
Dec-23	182	272	454
Jan-24	184	292	476
Feb-24	179	334	513
Mar-24	230	344	574
Apr-24	262	431	693
May-24	249	478	727
Jun-24	258	355	613
Jul-24	269	389	658
Aug-24	253	401	654
Sep-24	217	366	583
Oct-24	261	405	666
Nov-24	203	341	544
Dec-24	228	323	551
Jan-25	196	312	508
Feb-25	167	293	460
Mar-25	206	369	575
Apr-25	241	395	636
May-25	235	374	609
Jun-25	289	358	647
Jul-25	249	389	638
Aug-25	259	391	650
Sep-25	276	408	684
Oct-25	261	443	704
Nov-25	241	316	557



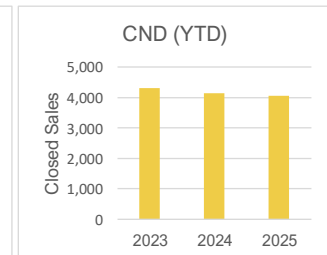
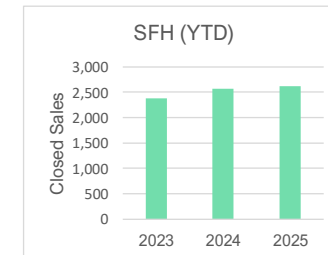
Monthly Closed Sales

November	SFH	YoY %chg	CND	YoY %chg
2023	180	-6.3%	310	-8.8%
2024	203	12.8%	341	10.0%
2025	241	18.7%	316	-7.3%



Year-to-Date Closed Sales

November	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	2,378	-27.3%	4,301	-28.2%
2024	2,565	7.9%	4,136	-3.8%
2025	2,620	2.1%	4,048	-2.1%



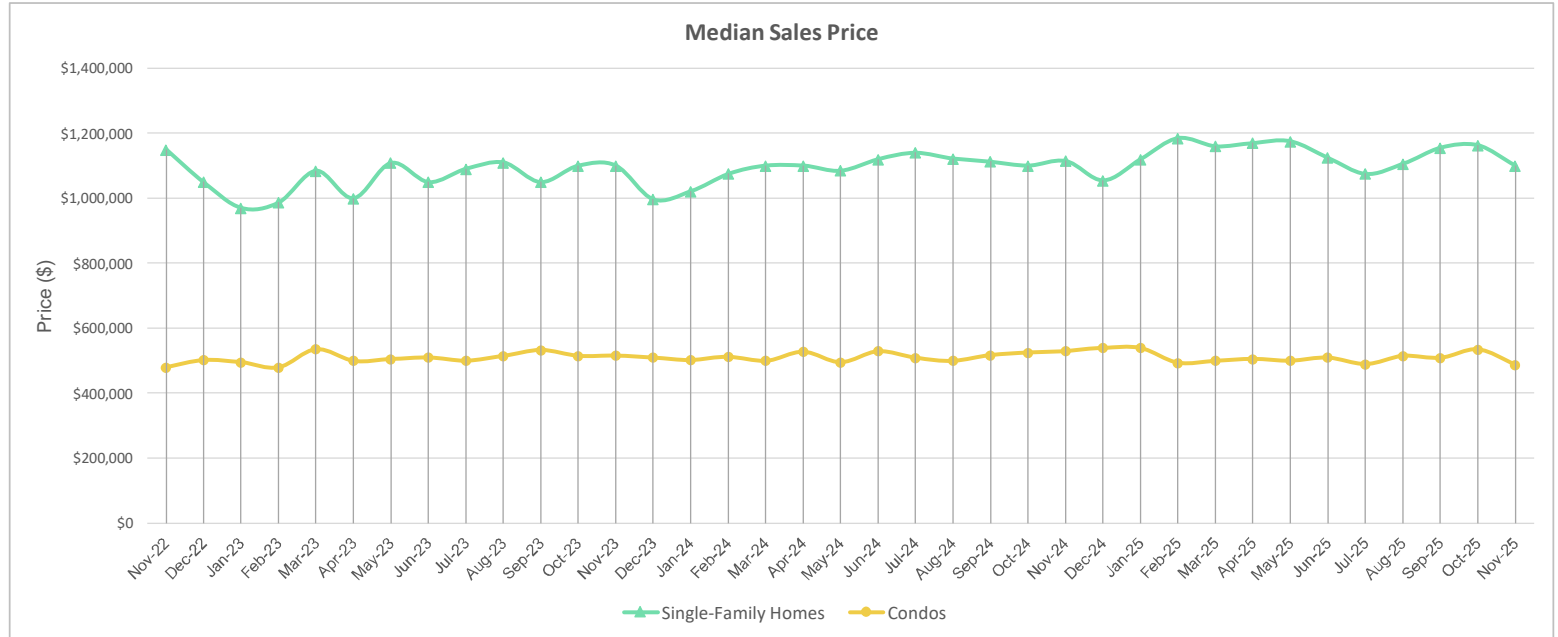
Median Sales Price

November 2025

OAHU, HAWAII

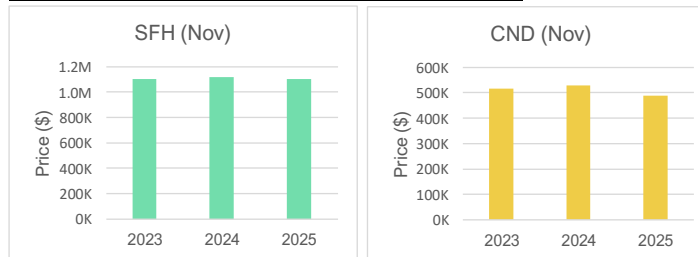
(The median sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Nov-22	\$1,149,500	\$480,000
Dec-22	\$1,049,500	\$502,500
Jan-23	\$970,000	\$495,000
Feb-23	\$987,000	\$480,000
Mar-23	\$1,083,750	\$536,000
Apr-23	\$999,995	\$500,000
May-23	\$1,109,000	\$505,000
Jun-23	\$1,050,000	\$510,000
Jul-23	\$1,090,000	\$500,000
Aug-23	\$1,110,000	\$515,000
Sep-23	\$1,050,000	\$532,500
Oct-23	\$1,100,000	\$515,000
Nov-23	\$1,100,055	\$516,179
Dec-23	\$996,500	\$510,000
Jan-24	\$1,021,016	\$502,500
Feb-24	\$1,075,000	\$512,500
Mar-24	\$1,100,000	\$500,000
Apr-24	\$1,100,000	\$528,000
May-24	\$1,085,000	\$495,000
Jun-24	\$1,120,000	\$530,000
Jul-24	\$1,140,000	\$509,000
Aug-24	\$1,122,000	\$500,000
Sep-24	\$1,112,722	\$517,500
Oct-24	\$1,100,000	\$525,000
Nov-24	\$1,115,000	\$530,000
Dec-24	\$1,054,500	\$540,000
Jan-25	\$1,120,000	\$539,500
Feb-25	\$1,185,000	\$494,000
Mar-25	\$1,160,000	\$500,000
Apr-25	\$1,170,000	\$505,000
May-25	\$1,175,000	\$500,000
Jun-25	\$1,125,000	\$510,000
Jul-25	\$1,075,000	\$490,000
Aug-25	\$1,105,500	\$515,000
Sep-25	\$1,155,000	\$508,750
Oct-25	\$1,162,500	\$535,000
Nov-25	\$1,100,000	\$487,450



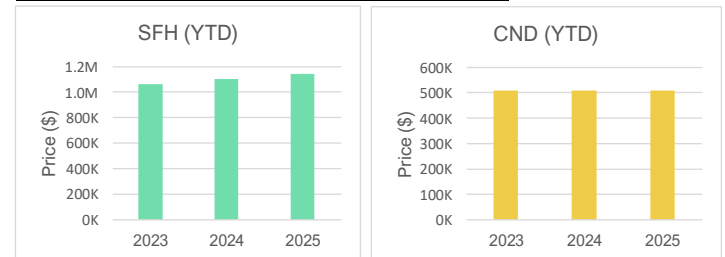
Monthly Median Sales Price

November	SFH	YoY %chg	CND	YoY %chg
2023	\$1,100,055	-4.3%	\$516,179	7.5%
2024	\$1,115,000	1.4%	\$530,000	2.7%
2025	\$1,100,000	-1.3%	\$487,450	-8.0%



Year-to-Date Median Sales Price

November	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	\$1,060,000	-4.5%	\$508,500	-0.3%
2024	\$1,100,000	3.8%	\$510,000	0.3%
2025	\$1,141,500	3.8%	\$507,750	-0.4%



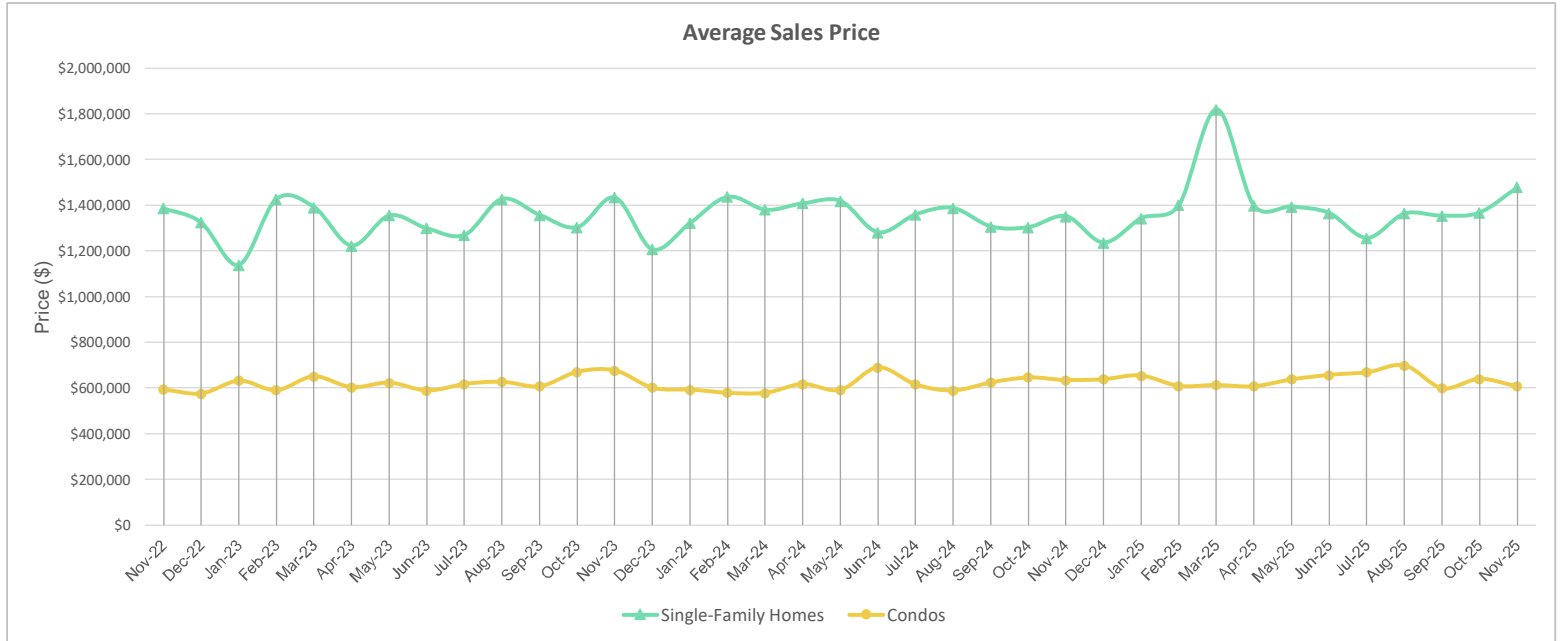
Average Sales Price

November 2025

OAHU, HAWAII

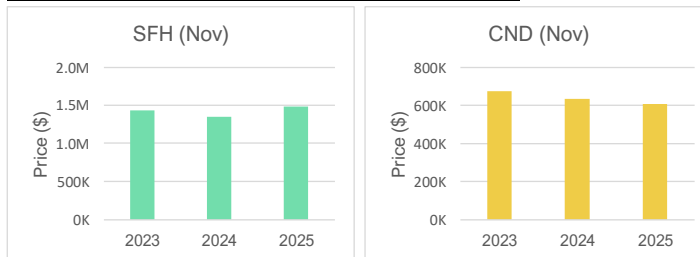
(The average sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Nov-22	\$1,387,685	\$594,444
Dec-22	\$1,325,156	\$576,689
Jan-23	\$1,139,294	\$633,441
Feb-23	\$1,427,864	\$592,131
Mar-23	\$1,391,538	\$651,630
Apr-23	\$1,223,383	\$603,795
May-23	\$1,355,804	\$623,748
Jun-23	\$1,300,456	\$589,597
Jul-23	\$1,270,421	\$617,683
Aug-23	\$1,427,996	\$628,127
Sep-23	\$1,357,981	\$608,222
Oct-23	\$1,304,757	\$670,805
Nov-23	\$1,434,999	\$676,625
Dec-23	\$1,207,793	\$602,535
Jan-24	\$1,323,172	\$593,630
Feb-24	\$1,437,693	\$580,274
Mar-24	\$1,380,838	\$579,500
Apr-24	\$1,408,991	\$617,664
May-24	\$1,419,039	\$592,964
Jun-24	\$1,282,503	\$690,803
Jul-24	\$1,360,415	\$616,302
Aug-24	\$1,387,740	\$590,171
Sep-24	\$1,307,833	\$625,154
Oct-24	\$1,304,557	\$647,091
Nov-24	\$1,351,976	\$635,715
Dec-24	\$1,236,689	\$639,866
Jan-25	\$1,344,122	\$654,915
Feb-25	\$1,400,996	\$610,108
Mar-25	\$1,819,326	\$614,751
Apr-25	\$1,399,728	\$608,762
May-25	\$1,394,811	\$638,701
Jun-25	\$1,366,459	\$657,973
Jul-25	\$1,257,138	\$669,476
Aug-25	\$1,364,588	\$699,361
Sep-25	\$1,354,522	\$599,603
Oct-25	\$1,369,130	\$640,304
Nov-25	\$1,479,291	\$609,012



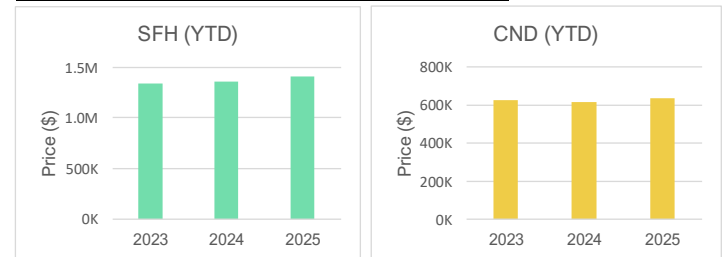
Monthly Average Sales Price

November	SFH	YoY %chg	CND	YoY %chg
2023	\$1,434,999	3.4%	\$676,625	13.8%
2024	\$1,351,976	-5.8%	\$635,715	-6.0%
2025	\$1,479,291	9.4%	\$609,012	-4.2%



Year-to-Date Average Sales Price

November	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	\$1,335,142	-3.6%	\$624,663	2.0%
2024	\$1,357,436	1.7%	\$615,263	-1.5%
2025	\$1,406,265	3.6%	\$635,991	3.4%



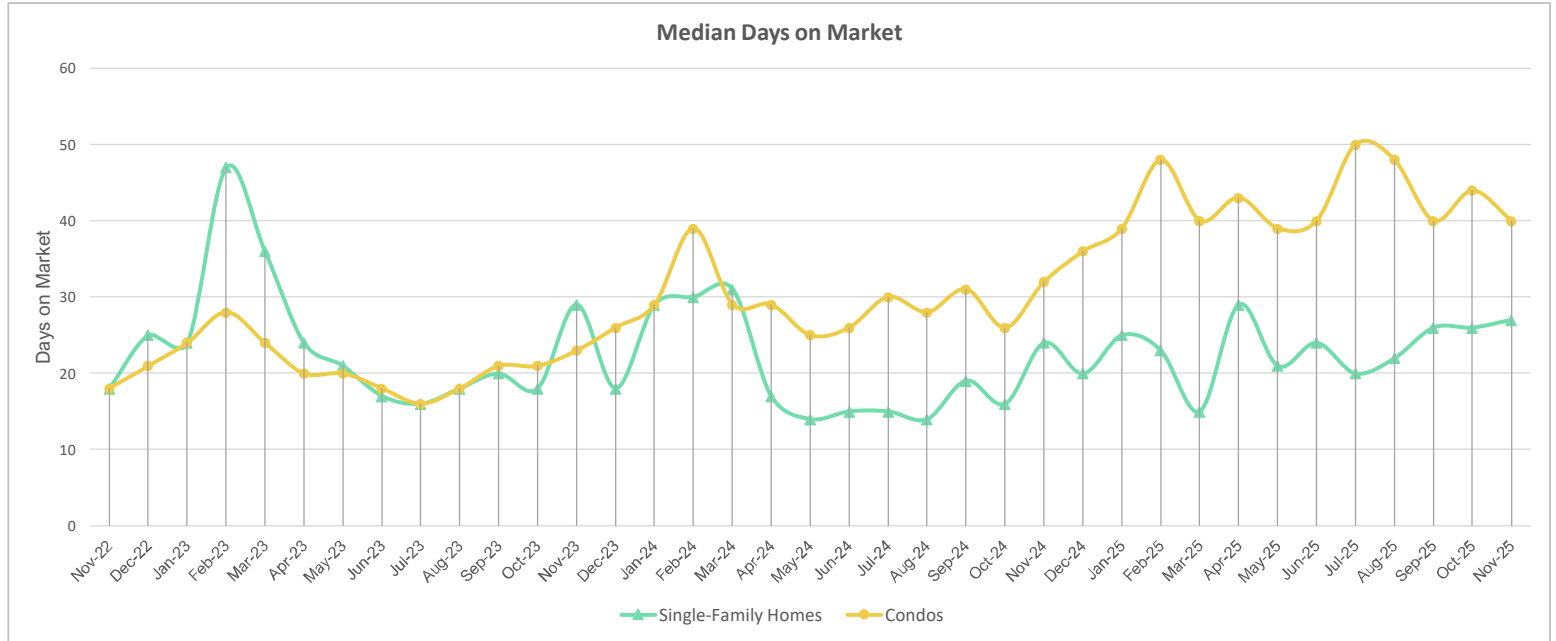
Median Days on Market

November 2025

OAHU, HAWAII

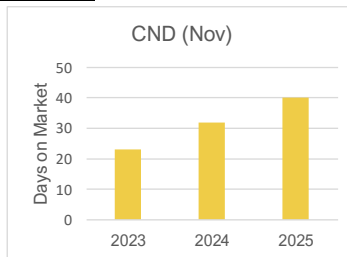
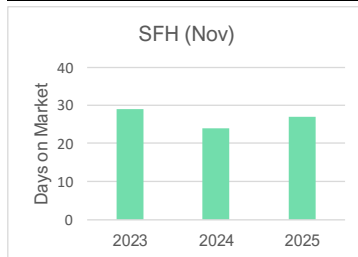
(Days on Market represents the number of days from when a property is first listed to when an offer is accepted; the Median Days on Market represents the median of all sales in a given month)

Mo/Yr	Single-Family Homes	Condos
Nov-22	18	18
Dec-22	25	21
Jan-23	24	24
Feb-23	47	28
Mar-23	36	24
Apr-23	24	20
May-23	21	20
Jun-23	17	18
Jul-23	16	16
Aug-23	18	18
Sep-23	20	21
Oct-23	18	21
Nov-23	29	23
Dec-23	18	26
Jan-24	29	29
Feb-24	30	39
Mar-24	31	29
Apr-24	17	29
May-24	14	25
Jun-24	15	26
Jul-24	15	30
Aug-24	14	28
Sep-24	19	31
Oct-24	16	26
Nov-24	24	32
Dec-24	20	36
Jan-25	25	39
Feb-25	23	48
Mar-25	15	40
Apr-25	29	43
May-25	21	39
Jun-25	24	40
Jul-25	20	50
Aug-25	22	48
Sep-25	26	40
Oct-25	26	44
Nov-25	27	40



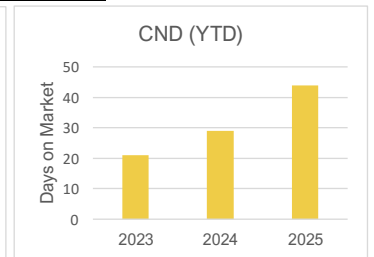
Monthly Median Days on Market

November	SFH	YoY %chg	CND	YoY %chg
2023	29	61.1%	23	27.8%
2024	24	-17.2%	32	39.1%
2025	27	12.5%	40	25.0%



Year-to-Date Median Days on Market

November	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	22	100.0%	21	75.0%
2024	19	-13.6%	29	38.1%
2025	24	26.3%	44	51.7%



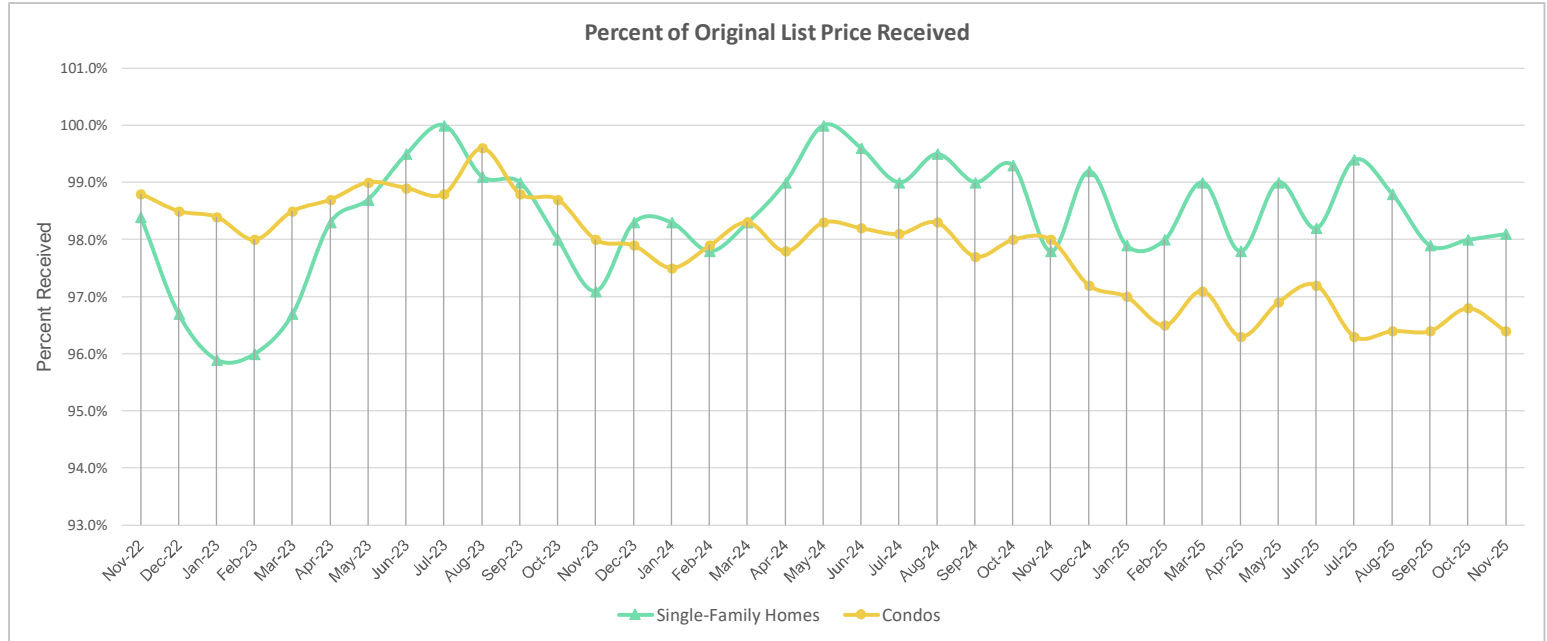
Percent of Original List Price Received

November 2025

OAHU, HAWAII

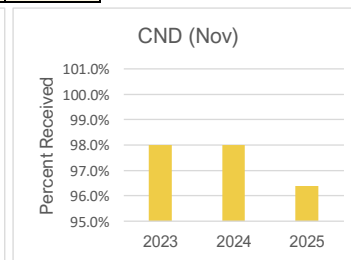
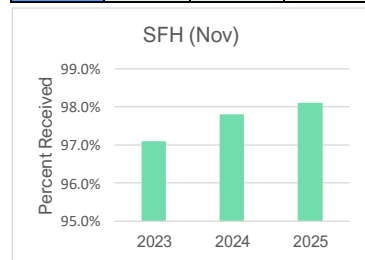
(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period indicated)

Mo/Yr	Single-Family Homes	Condos
Nov-22	98.4%	98.8%
Dec-22	96.7%	98.5%
Jan-23	95.9%	98.4%
Feb-23	96.0%	98.0%
Mar-23	96.7%	98.5%
Apr-23	98.3%	98.7%
May-23	98.7%	99.0%
Jun-23	99.5%	98.9%
Jul-23	100.0%	98.8%
Aug-23	99.1%	99.6%
Sep-23	99.0%	98.8%
Oct-23	98.0%	98.7%
Nov-23	97.1%	98.0%
Dec-23	98.3%	97.9%
Jan-24	98.3%	97.5%
Feb-24	97.8%	97.9%
Mar-24	98.3%	98.3%
Apr-24	99.0%	97.8%
May-24	100.0%	98.3%
Jun-24	99.6%	98.2%
Jul-24	99.0%	98.1%
Aug-24	99.5%	98.3%
Sep-24	99.0%	97.7%
Oct-24	99.3%	98.0%
Nov-24	97.8%	98.0%
Dec-24	99.2%	97.2%
Jan-25	97.9%	97.0%
Feb-25	98.0%	96.5%
Mar-25	99.0%	97.1%
Apr-25	97.8%	96.3%
May-25	99.0%	96.9%
Jun-25	98.2%	97.2%
Jul-25	99.4%	96.3%
Aug-25	98.8%	96.4%
Sep-25	97.9%	96.4%
Oct-25	98.0%	96.8%
Nov-25	98.1%	96.4%



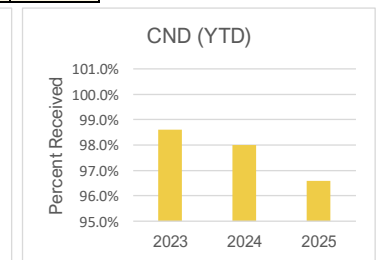
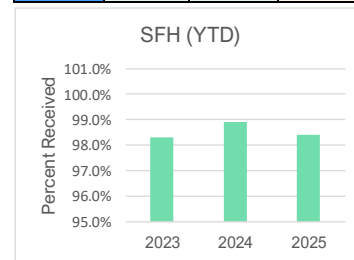
Monthly Percent of Original List Price Received

November	SFH	YoY %chg	CND	YoY %chg
2023	97.1%	-1.3%	98.0%	-0.8%
2024	97.8%	0.7%	98.0%	0.0%
2025	98.1%	0.3%	96.4%	-1.6%



Year-to-Date Percent of Original List Price Received

November	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	98.3%	-2.1%	98.6%	-1.4%
2024	98.9%	0.6%	98.0%	-0.6%
2025	98.4%	-0.5%	96.6%	-1.4%



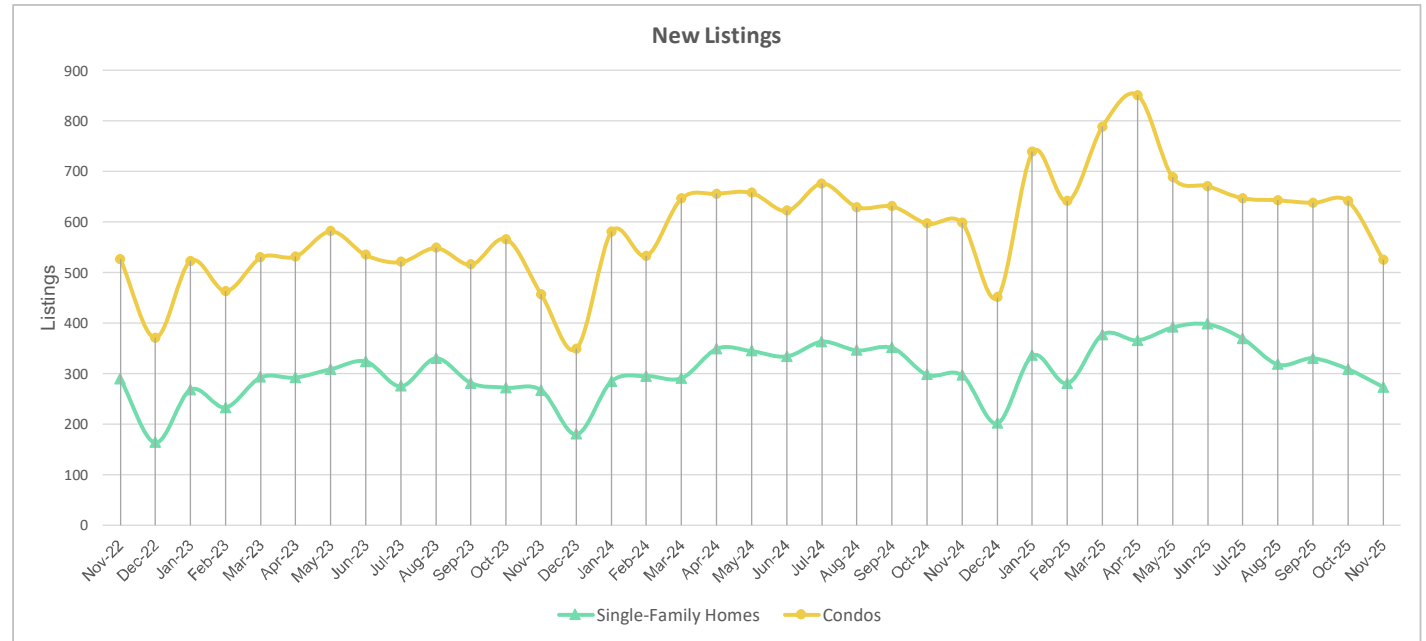
New Listings

November 2025

OAHU, HAWAII

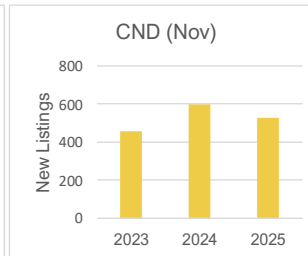
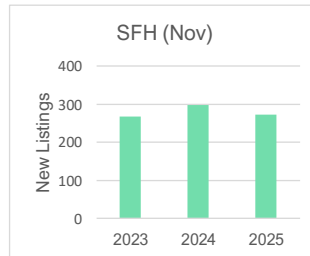
(A count of properties that have been newly listed on the market in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Nov-22	289	526	815
Dec-22	164	371	535
Jan-23	268	523	791
Feb-23	233	463	696
Mar-23	293	530	823
Apr-23	292	532	824
May-23	309	582	891
Jun-23	324	535	859
Jul-23	275	521	796
Aug-23	330	549	879
Sep-23	281	516	797
Oct-23	272	566	838
Nov-23	267	457	724
Dec-23	180	349	529
Jan-24	285	581	866
Feb-24	295	533	828
Mar-24	291	647	938
Apr-24	349	656	1,005
May-24	345	658	1,003
Jun-24	334	622	956
Jul-24	363	676	1,039
Aug-24	346	629	975
Sep-24	351	631	982
Oct-24	298	597	895
Nov-24	297	598	895
Dec-24	202	451	653
Jan-25	336	739	1,075
Feb-25	281	641	922
Mar-25	377	789	1,166
Apr-25	366	851	1,217
May-25	392	688	1,080
Jun-25	398	671	1,069
Jul-25	369	647	1,016
Aug-25	318	643	961
Sep-25	330	638	968
Oct-25	309	641	950
Nov-25	273	525	798



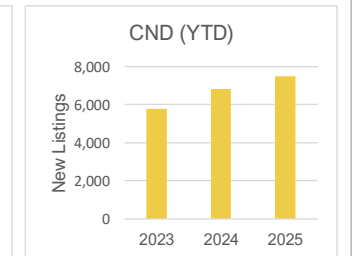
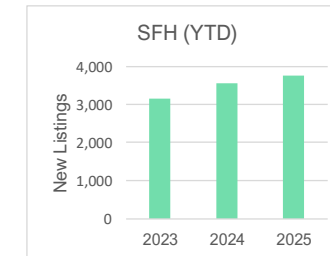
Monthly New Listings

November	SFH	YoY %chg	CND	YoY %chg
2023	267	-7.6%	457	-13.1%
2024	297	11.2%	598	30.9%
2025	273	-8.1%	525	-12.2%



Year-to-Date New Listings

November	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	3,144	-21.5%	5,774	-18.6%
2024	3,554	13.0%	6,828	18.3%
2025	3,749	5.5%	7,473	9.4%



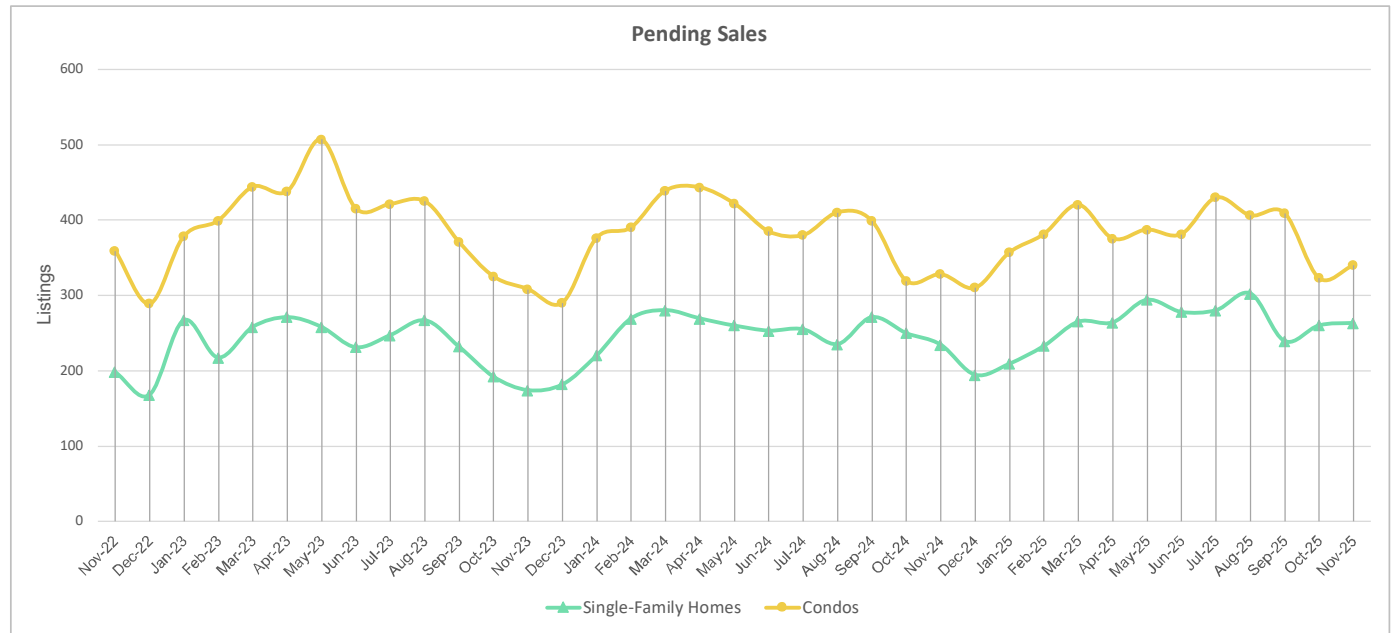
Pending Sales*

November 2025

OAHU, HAWAII

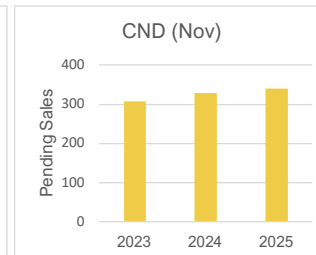
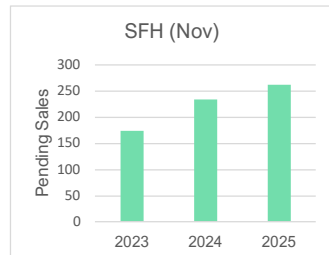
(A measure of contract activity represented by a count of properties that have had offers accepted on them during a given month)

Mo/Yr	Single-Family Homes	Condos	Total
Nov-22	198	359	557
Dec-22	168	289	457
Jan-23	267	378	645
Feb-23	217	399	616
Mar-23	258	444	702
Apr-23	271	438	709
May-23	258	507	765
Jun-23	231	415	646
Jul-23	247	421	668
Aug-23	267	425	692
Sep-23	232	371	603
Oct-23	192	325	517
Nov-23	174	308	482
Dec-23	182	290	472
Jan-24	220	376	596
Feb-24	269	390	659
Mar-24	280	439	719
Apr-24	269	443	712
May-24	260	422	682
Jun-24	253	385	638
Jul-24	255	380	635
Aug-24	235	410	645
Sep-24	271	399	670
Oct-24	250	319	569
Nov-24	234	328	562
Dec-24	194	310	504
Jan-25	209	357	566
Feb-25	233	381	614
Mar-25	265	420	685
Apr-25	264	375	639
May-25	294	387	681
Jun-25	278	381	659
Jul-25	280	430	710
Aug-25	302	406	708
Sep-25	239	409	648
Oct-25	260	323	583
Nov-25	263	340	603



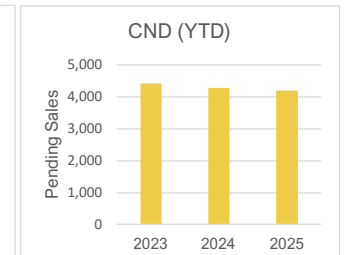
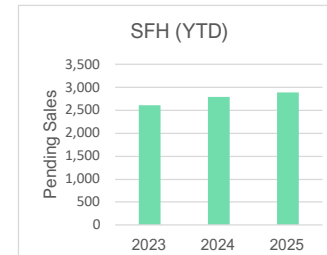
Monthly Pending Sales

November	SFH	YoY %chg	CND	YoY %chg
2023	174	-12.1%	308	-14.2%
2024	234	34.5%	328	6.5%
2025	263	12.4%	340	3.7%



Year-to-Date Pending Sales

November	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	2,614	-20.1%	4,431	-23.2%
2024	2,796	7.0%	4,291	-3.2%
2025	2,887	3.3%	4,209	-1.9%



*Methodology updated as of 2021 to reflect a count of properties that entered contract within the given month and remain in escrow status at the end of the month (also applied to historical data shown above).

Pending Sales, in reports prior to 2021, reflect a count of all listings that held a Pending (P) status throughout the given month.

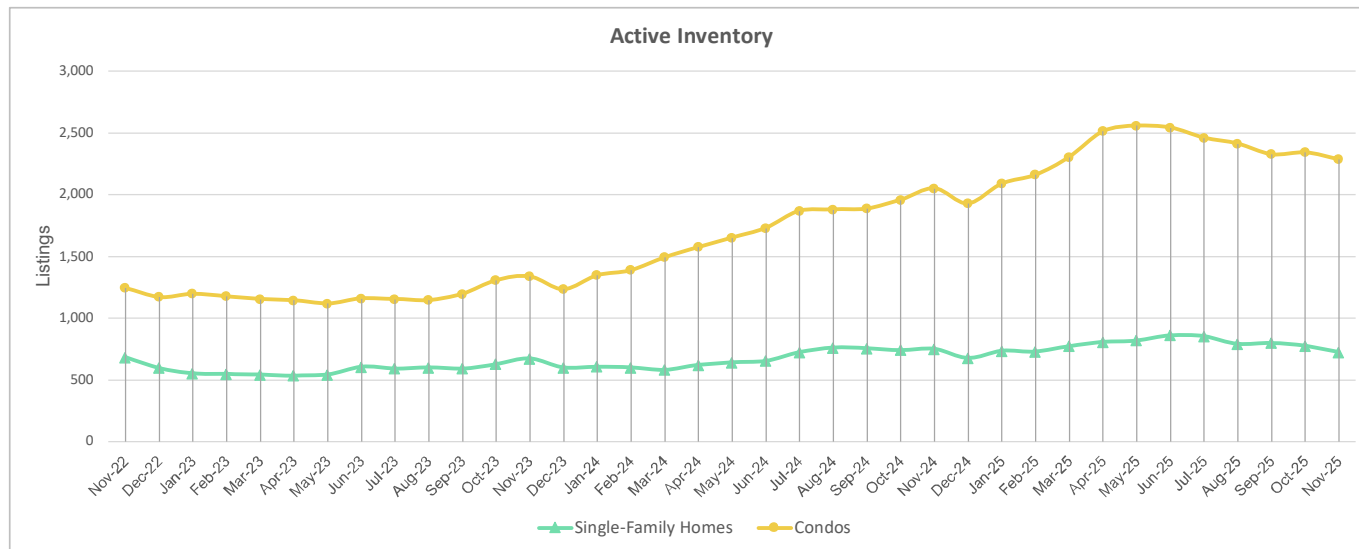
Active Inventory*

November 2025

OAHU, HAWAII

(The number of properties in Active (A) status at the end of the given month)

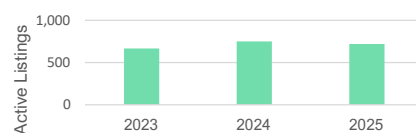
Mo/Yr	Single-Family Homes	Condos	Total
Nov-22	682	1,244	1,926
Dec-22	597	1,170	1,767
Jan-23	551	1,196	1,747
Feb-23	547	1,177	1,724
Mar-23	541	1,152	1,693
Apr-23	535	1,144	1,679
May-23	543	1,118	1,661
Jun-23	605	1,159	1,764
Jul-23	591	1,154	1,745
Aug-23	598	1,146	1,744
Sep-23	592	1,194	1,786
Oct-23	626	1,306	1,932
Nov-23	672	1,337	2,009
Dec-23	600	1,234	1,834
Jan-24	607	1,348	1,955
Feb-24	599	1,388	1,987
Mar-24	581	1,493	2,074
Apr-24	618	1,576	2,194
May-24	640	1,651	2,291
Jun-24	653	1,729	2,382
Jul-24	722	1,867	2,589
Aug-24	760	1,879	2,639
Sep-24	755	1,887	2,642
Oct-24	741	1,957	2,698
Nov-24	749	2,049	2,798
Dec-24	675	1,928	2,603
Jan-25	734	2,088	2,822
Feb-25	728	2,160	2,888
Mar-25	773	2,302	3,075
Apr-25	805	2,512	3,317
May-25	818	2,556	3,374
Jun-25	861	2,542	3,403
Jul-25	852	2,459	3,311
Aug-25	790	2,412	3,202
Sep-25	798	2,327	3,125
Oct-25	775	2,341	3,116
Nov-25	724	2,284	3,008



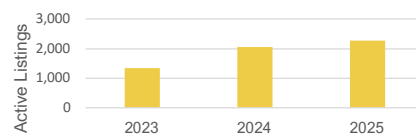
Active Inventory

November	SFH	YoY %chg	CND	YoY %chg
2023	672	-1.5%	1,337	7.5%
2024	749	11.5%	2,049	53.3%
2025	724	-3.3%	2,284	11.5%

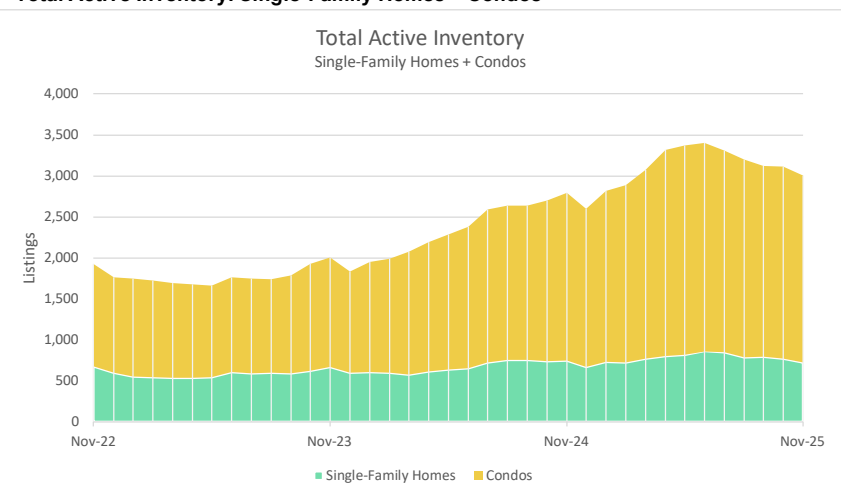
SFH (Nov)



CND (Nov)



Total Active Inventory: Single-Family Homes + Condos



*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

Total Inventory In Escrow*

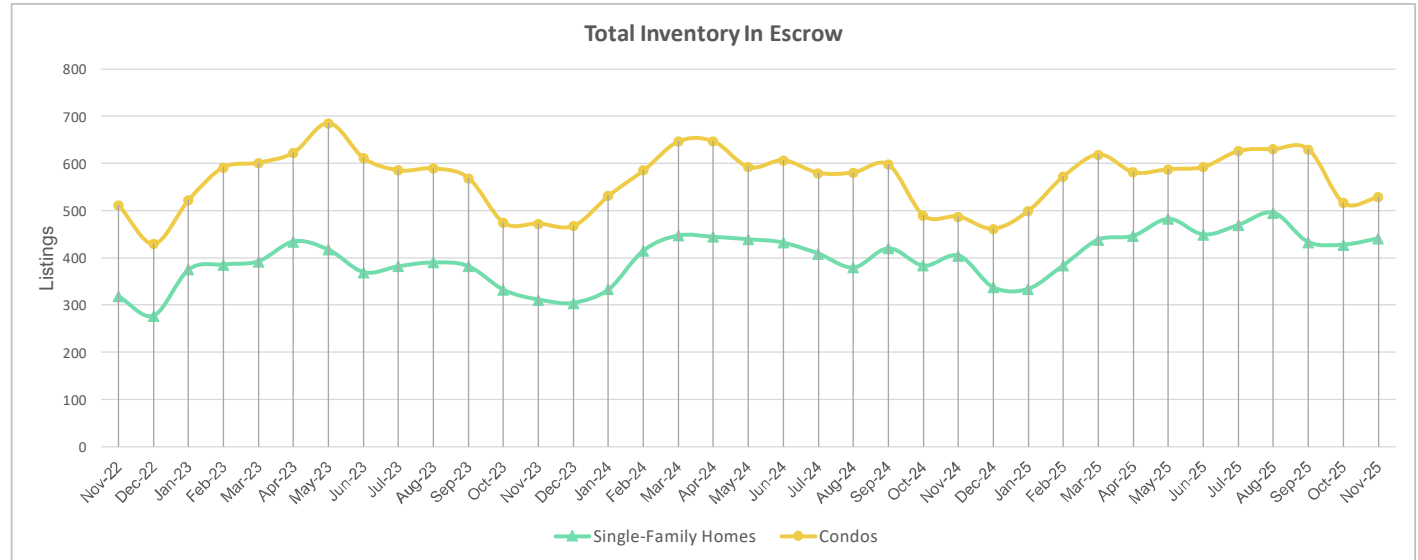
November 2025

OAHU, HAWAII

(The number of properties under contract at the end of the given month / combined listings in C and P status)

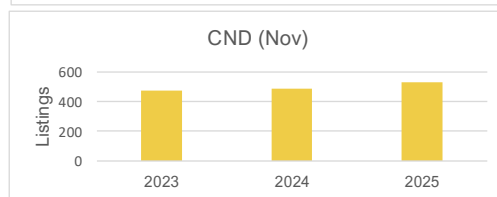
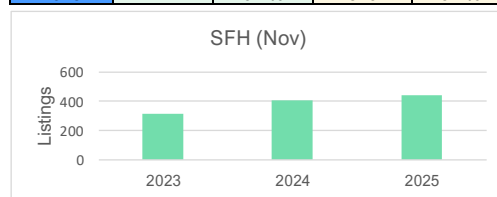
Mo/Yr	Single-Family Homes	Condos	Total
Nov-22	319	512	831
Dec-22	278	430	708
Jan-23	376	523	899
Feb-23	386	592	978
Mar-23	393	602	995
Apr-23	435	623	1,058
May-23	418	686	1,104
Jun-23	370	612	982
Jul-23	383	586	969
Aug-23	391	590	981
Sep-23	383	569	952
Oct-23	333	475	808
Nov-23	312	473	785
Dec-23	305	468	773
Jan-24	334	532	866
Feb-24	416	586	1,002
Mar-24	448	647	1,095
Apr-24	445	647	1,092
May-24	440	593	1,033
Jun-24	433	607	1,040
Jul-24	409	580	989
Aug-24	380	581	961
Sep-24	421	598	1,019
Oct-24	384	490	874
Nov-24	405	488	893
Dec-24	338	462	800
Jan-25	335	500	835
Feb-25	385	573	958
Mar-25	439	619	1,058
Apr-25	447	582	1,029
May-25	483	588	1,071
Jun-25	450	593	1,043
Jul-25	470	627	1,097
Aug-25	496	631	1,127
Sep-25	434	630	1,064
Oct-25	428	517	945
Nov-25	442	529	971

*New indicator added to reports as of 2021, including applicable historical data.

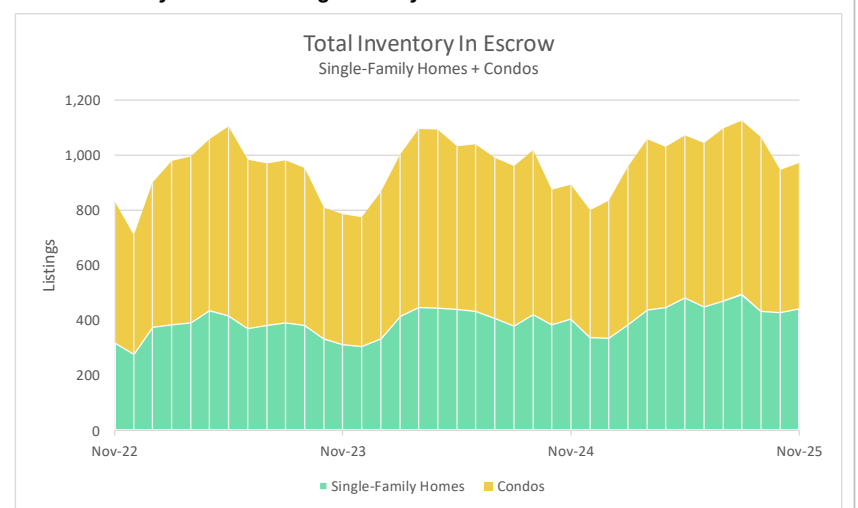


Total Inventory In Escrow

November	SFH	YoY %chg	CND	YoY %chg
2023	312	-2.2%	473	-7.6%
2024	405	29.8%	488	3.2%
2025	442	9.1%	529	8.4%



Total Inventory In Escrow: Single-Family Homes + Condos



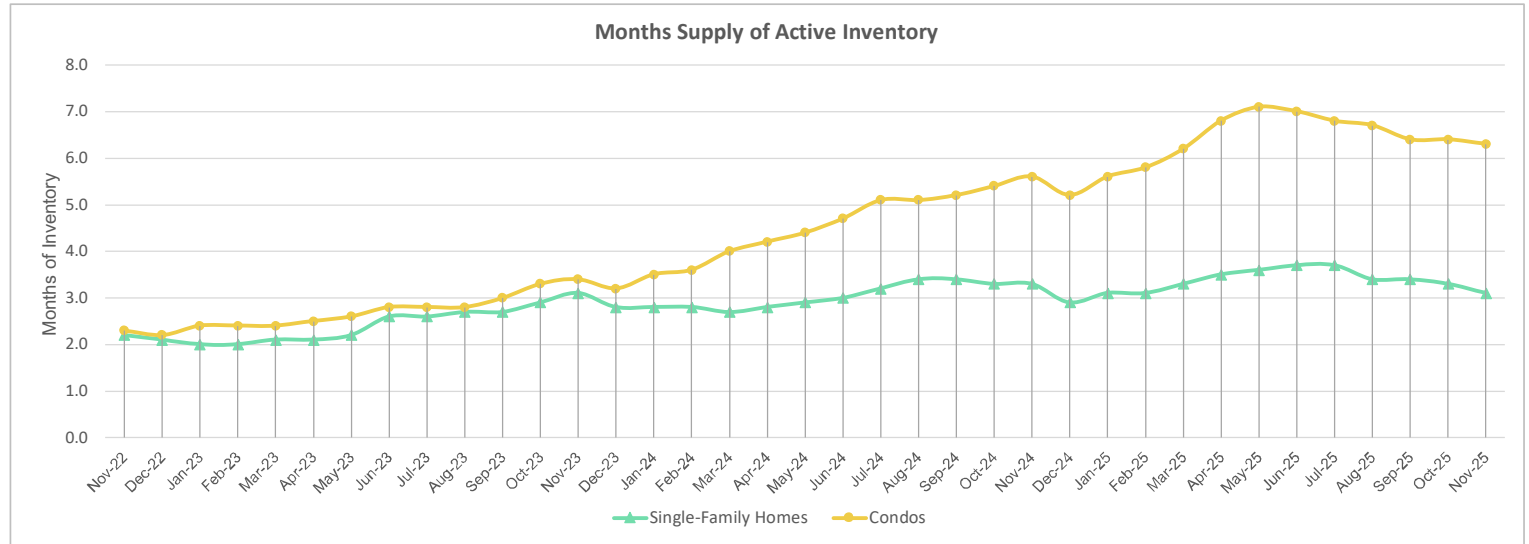
Months Supply of Active Inventory*

November 2025

OAHU, HAWAII

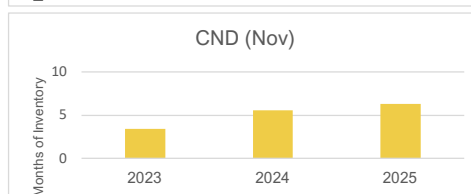
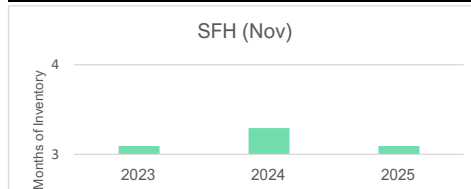
(Compares active inventory to a rolling 12-month average closed sales)

Mo/Yr	Single-Family Homes	Condos
Nov-22	2.2	2.3
Dec-22	2.1	2.2
Jan-23	2.0	2.4
Feb-23	2.0	2.4
Mar-23	2.1	2.4
Apr-23	2.1	2.5
May-23	2.2	2.6
Jun-23	2.6	2.8
Jul-23	2.6	2.8
Aug-23	2.7	2.8
Sep-23	2.7	3.0
Oct-23	2.9	3.3
Nov-23	3.1	3.4
Dec-23	2.8	3.2
Jan-24	2.8	3.5
Feb-24	2.8	3.6
Mar-24	2.7	4.0
Apr-24	2.8	4.2
May-24	2.9	4.4
Jun-24	3.0	4.7
Jul-24	3.2	5.1
Aug-24	3.4	5.1
Sep-24	3.4	5.2
Oct-24	3.3	5.4
Nov-24	3.3	5.6
Dec-24	2.9	5.2
Jan-25	3.1	5.6
Feb-25	3.1	5.8
Mar-25	3.3	6.2
Apr-25	3.5	6.8
May-25	3.6	7.1
Jun-25	3.7	7.0
Jul-25	3.7	6.8
Aug-25	3.4	6.7
Sep-25	3.4	6.4
Oct-25	3.3	6.4
Nov-25	3.1	6.3

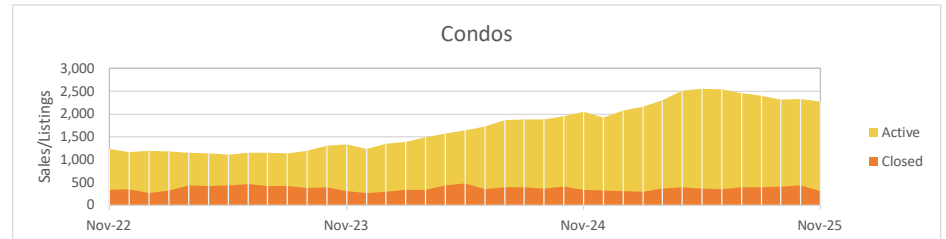
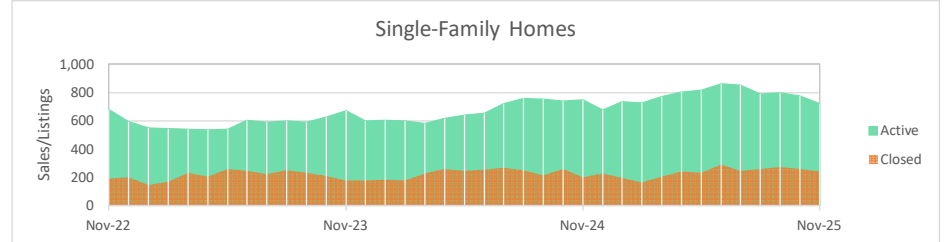


Months Supply of Active Inventory

November	SFH	YoY %chg	CND	YoY %chg
2023	3.1	40.9%	3.4	47.8%
2024	3.3	6.5%	5.6	64.7%
2025	3.1	-6.1%	6.3	12.5%



Active Inventory vs. Closed Sales



*Methodology updated as of 2021 (also applied to historical data shown on this chart).

Months of Inventory, in reports prior to 2021, reflect a comparison of active listings to average pending sales.

Housing Supply Overview

November 2025

OAHU, HAWAII

(A year-over-year overview of the availability and sales of properties in a given month, by price range)

	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
Single-Family Homes	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg
\$449,999 and below	2	2	0.0%	17	17	0.0%	90.0%	86.4%	4.2%	2	4	-50.0%	3	3	0.0%	8	5	60.0%	6	9	-33.3%	2.7	2.5	8.0%
\$450,000 - \$599,999	5	4	25.0%	69	53	30.2%	100.0%	88.8%	12.6%	11	6	83.3%	13	7	85.7%	19	24	-20.8%	22	22	0.0%	3.2	4.0	-20.0%
\$600,000 - \$699,999	7	8	-12.5%	80	92	-13.0%	90.0%	95.5%	-5.8%	11	16	-31.3%	12	10	20.0%	30	37	-18.9%	20	19	5.3%	3.8	4.1	-7.3%
\$700,000 - \$799,999	17	16	6.3%	39	62	-37.1%	98.0%	96.9%	1.1%	22	21	4.8%	21	18	16.7%	45	37	21.6%	37	35	5.7%	3.2	1.9	68.4%
\$800,000 - \$899,999	33	14	135.7%	27	18	50.0%	97.8%	98.5%	-0.7%	24	39	-38.5%	28	36	-22.2%	44	66	-33.3%	49	62	-21.0%	1.4	2.2	-36.4%
\$900,000 - \$999,999	30	30	0.0%	23	26	-11.5%	99.3%	98.7%	0.6%	40	34	17.6%	31	30	3.3%	56	64	-12.5%	53	47	12.8%	2.1	2.3	-8.7%
\$1,000,000 - \$1,499,999	79	74	6.8%	14	20	-30.0%	100.0%	98.1%	1.9%	88	106	-17.0%	94	71	32.4%	188	210	-10.5%	150	116	29.3%	2.1	2.6	-19.2%
\$1,500,000 - 1,999,999	34	39	-12.8%	21	24	-12.5%	98.0%	97.8%	0.2%	37	30	23.3%	32	31	3.2%	111	113	-1.8%	57	48	18.8%	3.4	3.8	-10.5%
\$2,000,000 - \$2,999,999	19	8	137.5%	26	28	-7.1%	97.0%	95.8%	1.3%	17	21	-19.0%	16	19	-15.8%	97	76	27.6%	27	32	-15.6%	5.7	4.8	18.8%
\$3,000,000 and above	15	8	87.5%	53	15	253.3%	92.9%	100.0%	-7.1%	21	20	5.0%	13	9	44.4%	126	117	7.7%	21	15	40.0%	11.5	11.7	-1.7%
All Single-Family Homes	241	203	18.7%	27	24	12.5%	98.1%	97.8%	0.3%	273	297	-8.1%	263	234	12.4%	724	749	-3.3%	442	405	9.1%	3.1	3.3	-6.1%

	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
Condos	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg	Nov-25	Nov-24	%chg
\$149,999 and below	15	6	150.0%	35	107	-67.3%	91.7%	93.8%	-2.2%	14	18	-22.2%	6	17	-64.7%	64	53	20.8%	11	25	-56.0%	4.6	4.4	4.5%
\$150,000 - \$299,999	37	26	42.3%	44	25	76.0%	94.3%	94.6%	-0.3%	64	52	23.1%	42	41	2.4%	272	234	16.2%	61	60	1.7%	6.2	6.0	3.3%
\$300,000 - \$399,999	65	61	6.6%	35	43	-18.6%	95.7%	96.3%	-0.6%	104	87	19.5%	48	40	20.0%	398	309	28.8%	84	68	23.5%	6.6	5.2	26.9%
\$400,000 - \$499,999	47	52	-9.6%	51	24	112.5%	96.5%	98.4%	-1.9%	90	90	0.0%	56	55	1.8%	336	315	6.7%	90	77	16.9%	5.9	4.9	20.4%
\$500,000 - \$599,999	44	69	-36.2%	28	33	-15.2%	97.3%	98.2%	-0.9%	68	73	-6.8%	46	49	-6.1%	317	255	24.3%	73	73	0.0%	5.9	4.7	25.5%
\$600,000 - \$699,999	33	36	-8.3%	22	33	-33.3%	97.2%	98.8%	-1.6%	36	59	-39.0%	43	40	7.5%	194	191	1.6%	58	58	0.0%	5.1	4.8	6.3%
\$700,000 - \$999,999	47	58	-19.0%	53	39	35.9%	97.8%	98.7%	-0.9%	80	95	-15.8%	55	54	1.9%	342	310	10.3%	84	82	2.4%	5.8	4.9	18.4%
\$1,000,000 - \$1,499,999	12	16	-25.0%	34	20	70.0%	94.6%	97.3%	-2.8%	39	43	-9.3%	21	18	16.7%	176	180	-2.2%	32	25	28.0%	8.4	8.2	2.4%
\$1,500,000 - \$1,999,999	9	11	-18.2%	48	14	242.9%	94.7%	98.9%	-4.2%	13	34	-61.8%	10	5	100.0%	78	83	-6.0%	15	8	87.5%	8.7	10.4	-16.3%
\$2,000,000 and above	7	6	16.7%	12	4	200.0%	98.4%	98.1%	0.3%	17	47	-63.8%	13	9	44.4%	107	119	-10.1%	21	12	75.0%	11.9	19.8	-39.9%
All Condos	316	341	-7.3%	40	32	25.0%	96.4%	98.0%	-1.6%	525	598	-12.2%	340	328	3.7%	2,284	2,049	11.5%	529	488	8.4%	6.3	5.6	12.5%

SOURCE: Honolulu Board of REALTORS®, residential resales compiled from MLS data.

©2025. Honolulu Board of REALTORS®. All Rights Reserved. Information herein deemed reliable but not guaranteed.

Closed Sales by Price Range: Single-Family Homes

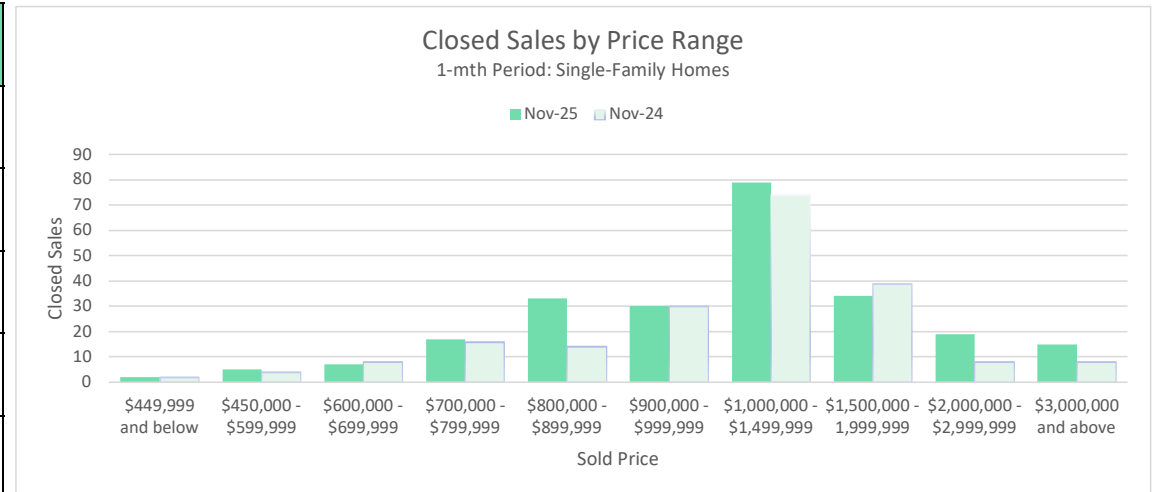
November 2025

OAHU, HAWAII

(A count of properties that have closed in a given month)

Single-Family Homes	Nov-25	Nov-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	2	2	0.0%	39	27	44.4%
\$450,000 - \$599,999	5	4	25.0%	70	73	-4.1%
\$600,000 - \$699,999	7	8	-12.5%	101	107	-5.6%
\$700,000 - \$799,999	17	16	6.3%	169	223	-24.2%
\$800,000 - \$899,999	33	14	135.7%	369	358	3.1%
\$900,000 - \$999,999	30	30	0.0%	321	331	-3.0%
\$1,000,000 - \$1,499,999	79	74	6.8%	1,050	966	8.7%
\$1,500,000 - 1,999,999	34	39	-12.8%	395	361	9.4%
\$2,000,000 - \$2,999,999	19	8	137.5%	202	187	8.0%
\$3,000,000 and above	15	8	87.5%	132	114	15.8%
All Single-Family Homes	241	203	18.7%	2,848	2,747	3.7%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Closed Sales by Price Range: Condos

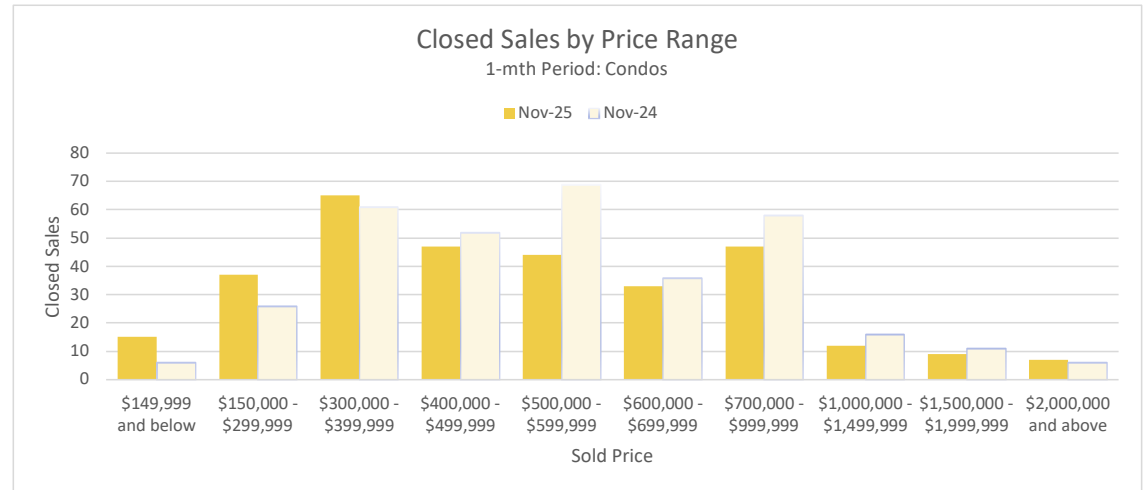
November 2025

OAHU, HAWAII

(A count of properties that have closed in a given month)

Condos	Nov-25	Nov-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	15	6	150.0%	171	144	18.8%
\$150,000 - \$299,999	37	26	42.3%	531	472	12.5%
\$300,000 - \$399,999	65	61	6.6%	715	721	-0.8%
\$400,000 - \$499,999	47	52	-9.6%	687	766	-10.3%
\$500,000 - \$599,999	44	69	-36.2%	643	645	-0.3%
\$600,000 - \$699,999	33	36	-8.3%	454	479	-5.2%
\$700,000 - \$999,999	47	58	-19.0%	702	753	-6.8%
\$1,000,000 - \$1,499,999	12	16	-25.0%	253	260	-2.7%
\$1,500,000 - \$1,999,999	9	11	-18.2%	107	95	12.6%
\$2,000,000 and above	7	6	16.7%	108	73	47.9%
All Condos	316	341	-7.3%	4,371	4,408	-0.8%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Days on Market by Price Range: Single-Family Homes

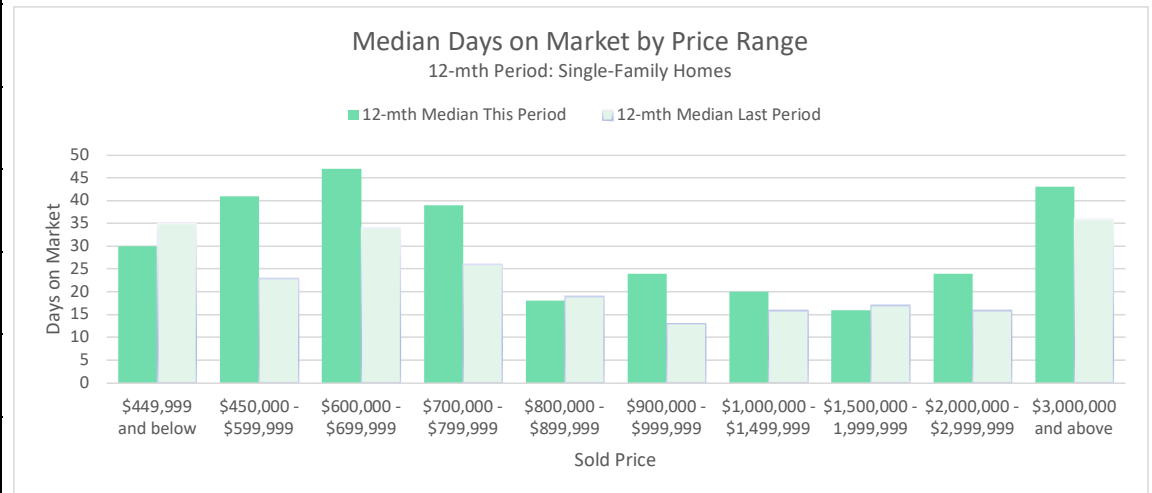
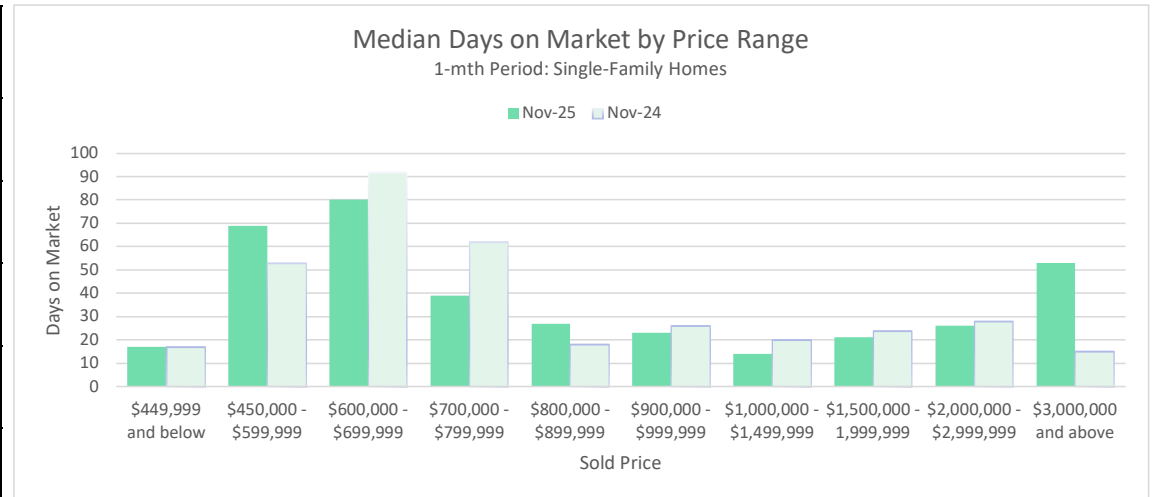
November 2025

OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)

Single-Family Homes	Nov-25	Nov-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	17	17	0.0%	30	35	-14.3%
\$450,000 - \$599,999	69	53	30.2%	41	23	78.3%
\$600,000 - \$699,999	80	92	-13.0%	47	34	38.2%
\$700,000 - \$799,999	39	62	-37.1%	39	26	50.0%
\$800,000 - \$899,999	27	18	50.0%	18	19	-5.3%
\$900,000 - \$999,999	23	26	-11.5%	24	13	84.6%
\$1,000,000 - \$1,499,999	14	20	-30.0%	20	16	25.0%
\$1,500,000 - 1,999,999	21	24	-12.5%	16	17	-5.9%
\$2,000,000 - \$2,999,999	26	28	-7.1%	24	16	50.0%
\$3,000,000 and above	53	15	253.3%	43	36	19.4%
All Single-Family Homes	27	24	12.5%	23	18	27.8%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Days on Market by Price Range: Condos

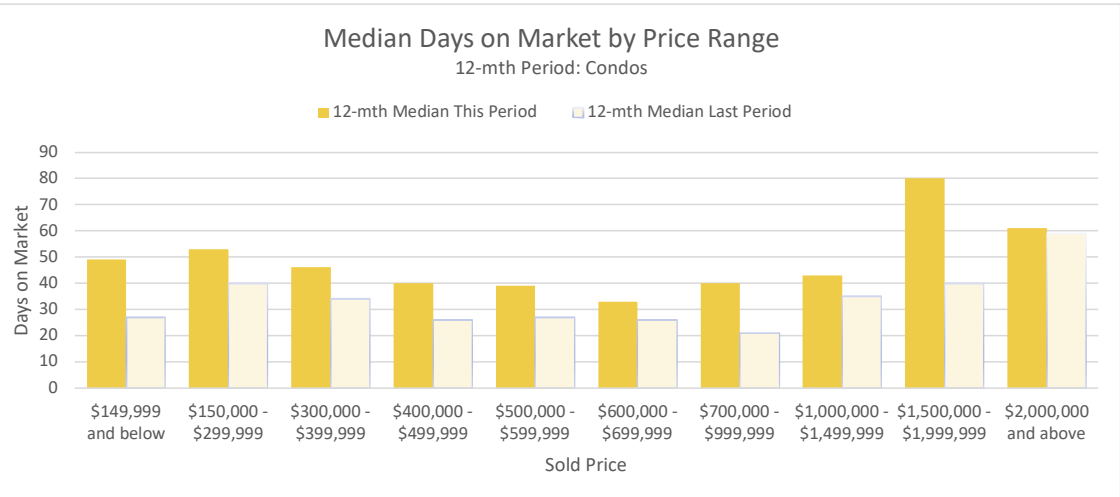
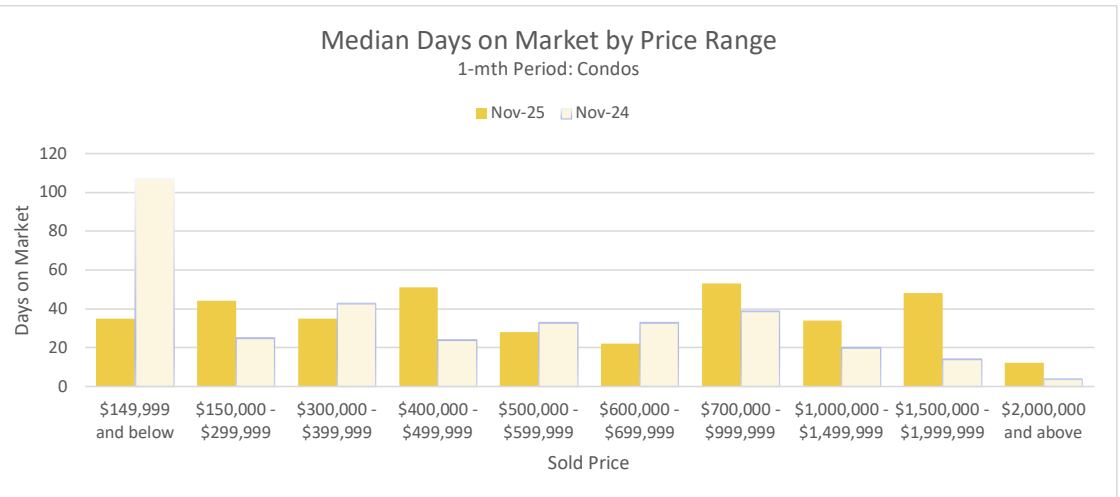
November 2025

OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)

Condos	Nov-25	Nov-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	35	107	-67.3%	49	27	81.5%
\$150,000 - \$299,999	44	25	76.0%	53	40	32.5%
\$300,000 - \$399,999	35	43	-18.6%	46	34	35.3%
\$400,000 - \$499,999	51	24	112.5%	40	26	53.8%
\$500,000 - \$599,999	28	33	-15.2%	39	27	44.4%
\$600,000 - \$699,999	22	33	-33.3%	33	26	26.9%
\$700,000 - \$999,999	53	39	35.9%	40	21	90.5%
\$1,000,000 - \$1,499,999	34	20	70.0%	43	35	22.9%
\$1,500,000 - \$1,999,999	48	14	242.9%	80	40	100.0%
\$2,000,000 and above	12	4	200.0%	61	59	3.4%
All Condos	40	32	25.0%	43	29	48.3%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Percent of Original List Price Received by Price Range: Single-Family Homes

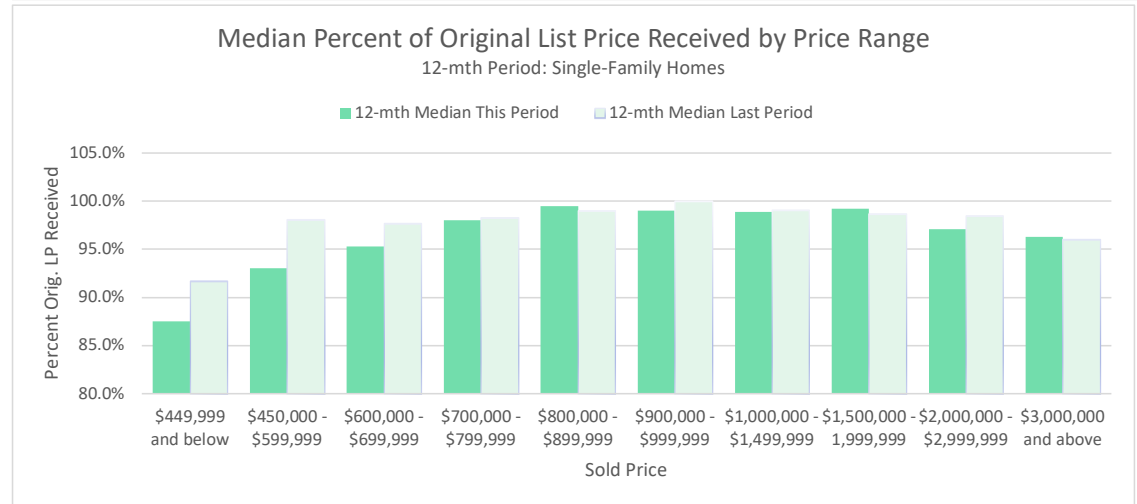
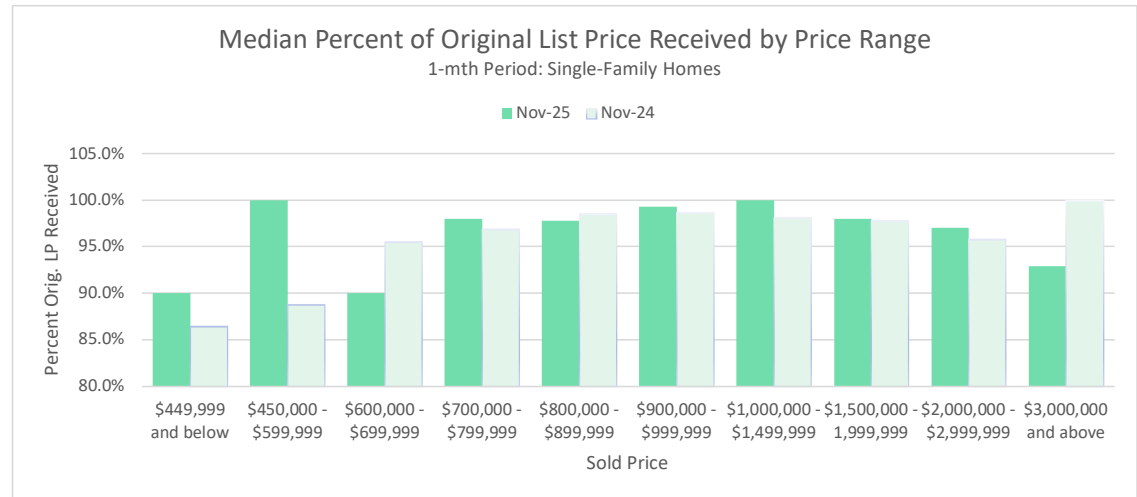
November 2025

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Single-Family Homes	Nov-25	Nov-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	90.0%	86.4%	4.2%	87.5%	91.7%	-4.6%
\$450,000 - \$599,999	100.0%	88.8%	12.6%	93.0%	98.1%	-5.2%
\$600,000 - \$699,999	90.0%	95.5%	-5.8%	95.3%	97.7%	-2.5%
\$700,000 - \$799,999	98.0%	96.9%	1.1%	98.0%	98.3%	-0.3%
\$800,000 - \$899,999	97.8%	98.5%	-0.7%	99.5%	99.0%	0.5%
\$900,000 - \$999,999	99.3%	98.7%	0.6%	99.0%	100.0%	-1.0%
\$1,000,000 - \$1,499,999	100.0%	98.1%	1.9%	98.9%	99.1%	-0.2%
\$1,500,000 - 1,999,999	98.0%	97.8%	0.2%	99.2%	98.7%	0.5%
\$2,000,000 - \$2,999,999	97.0%	95.8%	1.3%	97.1%	98.5%	-1.4%
\$3,000,000 and above	92.9%	100.0%	-7.1%	96.3%	96.0%	0.3%
All Single-Family Homes	98.1%	97.8%	0.3%	98.5%	98.9%	-0.4%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Percent of Original List Price Received by Price Range: Condos

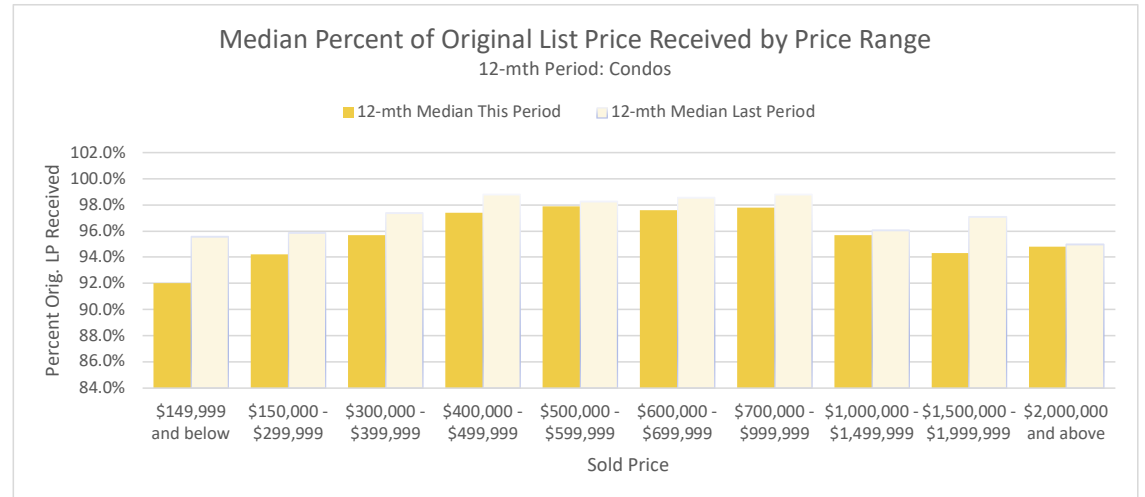
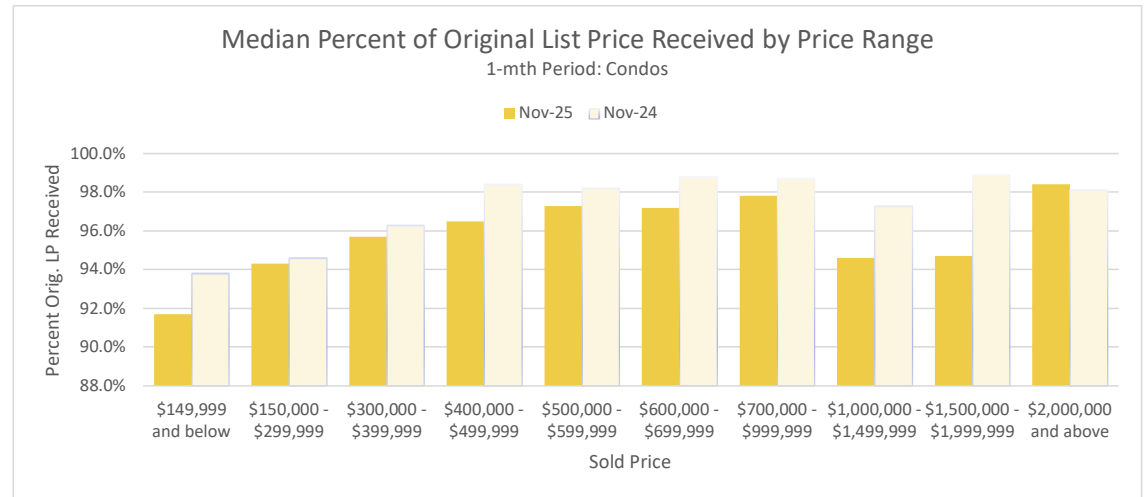
November 2025

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Condos	Nov-25	Nov-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	91.7%	93.8%	-2.2%	92.0%	95.6%	-3.8%
\$150,000 - \$299,999	94.3%	94.6%	-0.3%	94.2%	95.9%	-1.8%
\$300,000 - \$399,999	95.7%	96.3%	-0.6%	95.7%	97.4%	-1.7%
\$400,000 - \$499,999	96.5%	98.4%	-1.9%	97.4%	98.8%	-1.4%
\$500,000 - \$599,999	97.3%	98.2%	-0.9%	97.9%	98.3%	-0.4%
\$600,000 - \$699,999	97.2%	98.8%	-1.6%	97.6%	98.6%	-1.0%
\$700,000 - \$999,999	97.8%	98.7%	-0.9%	97.8%	98.8%	-1.0%
\$1,000,000 - \$1,499,999	94.6%	97.3%	-2.8%	95.7%	96.1%	-0.4%
\$1,500,000 - \$1,999,999	94.7%	98.9%	-4.2%	94.3%	97.1%	-2.9%
\$2,000,000 and above	98.4%	98.1%	0.3%	94.8%	95.0%	-0.2%
All Condos	96.4%	98.0%	-1.6%	96.7%	98.0%	-1.3%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



New Listings by Price Range: Single-Family Homes

November 2025

OAHU, HAWAII

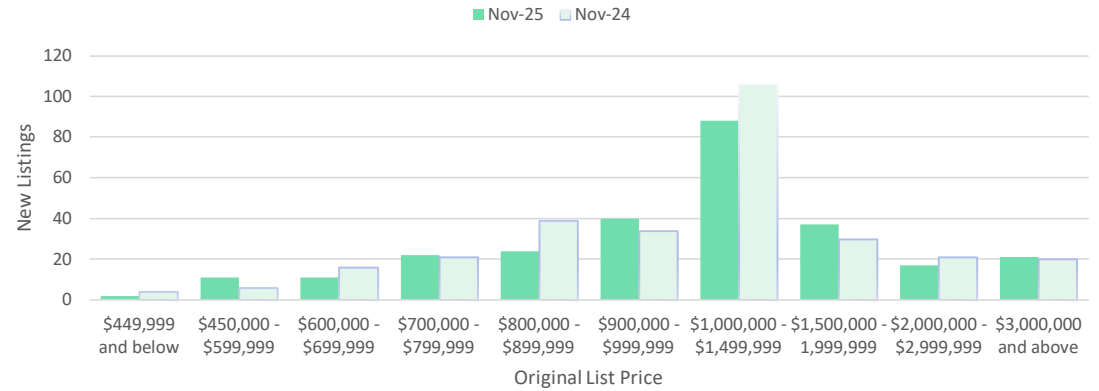
(A count of properties that have been newly listed on the market in a given month)

Single-Family Homes	Nov-25	Nov-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	2	4	-50.0%	34	30	13.3%
\$450,000 - \$599,999	11	6	83.3%	88	103	-14.6%
\$600,000 - \$699,999	11	16	-31.3%	150	146	2.7%
\$700,000 - \$799,999	22	21	4.8%	279	251	11.2%
\$800,000 - \$899,999	24	39	-38.5%	421	421	0.0%
\$900,000 - \$999,999	40	34	17.6%	422	442	-4.5%
\$1,000,000 - \$1,499,999	88	106	-17.0%	1,297	1,231	5.4%
\$1,500,000 - 1,999,999	37	30	23.3%	588	534	10.1%
\$2,000,000 - \$2,999,999	17	21	-19.0%	340	308	10.4%
\$3,000,000 and above	21	20	5.0%	332	268	23.9%
All Single-Family Homes	273	297	-8.1%	3,951	3,734	5.8%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

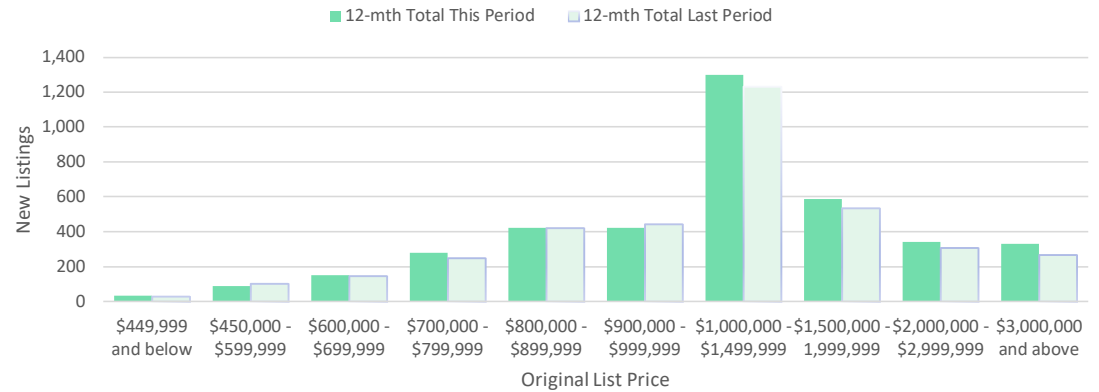
New Listings by Price Range

1-mth Period: Single-Family Homes



New Listings by Price Range

12-mth Period: Single-Family Homes



New Listings by Price Range: Condos

November 2025

OAHU, HAWAII

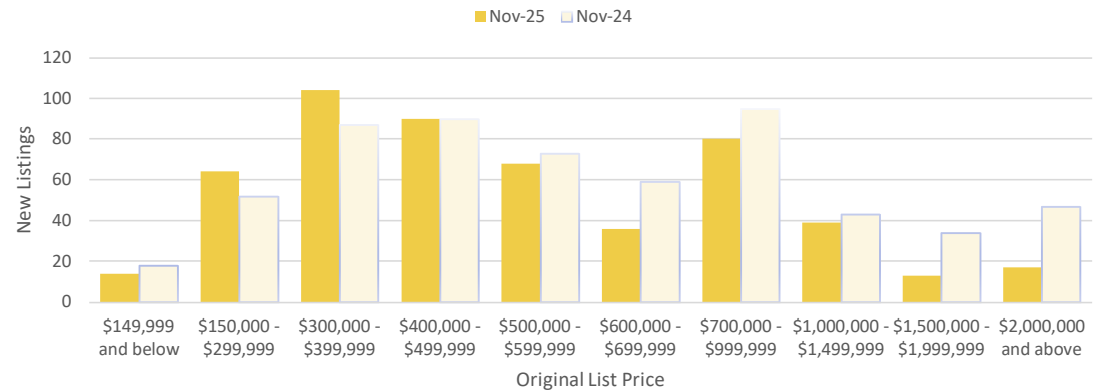
(A count of properties that have been newly listed on the market in a given month)

Condos	Nov-25	Nov-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	14	18	-22.2%	199	182	9.3%
\$150,000 - \$299,999	64	52	23.1%	800	701	14.1%
\$300,000 - \$399,999	104	87	19.5%	1,287	1,133	13.6%
\$400,000 - \$499,999	90	90	0.0%	1,307	1,231	6.2%
\$500,000 - \$599,999	68	73	-6.8%	1,176	1,022	15.1%
\$600,000 - \$699,999	36	59	-39.0%	810	757	7.0%
\$700,000 - \$999,999	80	95	-15.8%	1,346	1,206	11.6%
\$1,000,000 - \$1,499,999	39	43	-9.3%	536	499	7.4%
\$1,500,000 - \$1,999,999	13	34	-61.8%	218	217	0.5%
\$2,000,000 and above	17	47	-63.8%	245	229	7.0%
All Condos	525	598	-12.2%	7,924	7,177	10.4%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

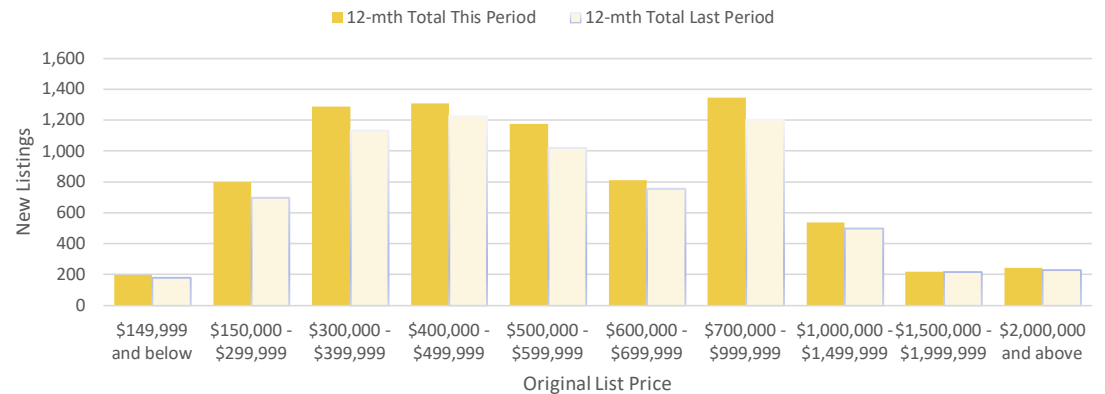
New Listings by Price Range

1-mth Period: Condos



New Listings by Price Range

12-mth Period: Condos



Pending Sales by Price Range: Single-Family Homes

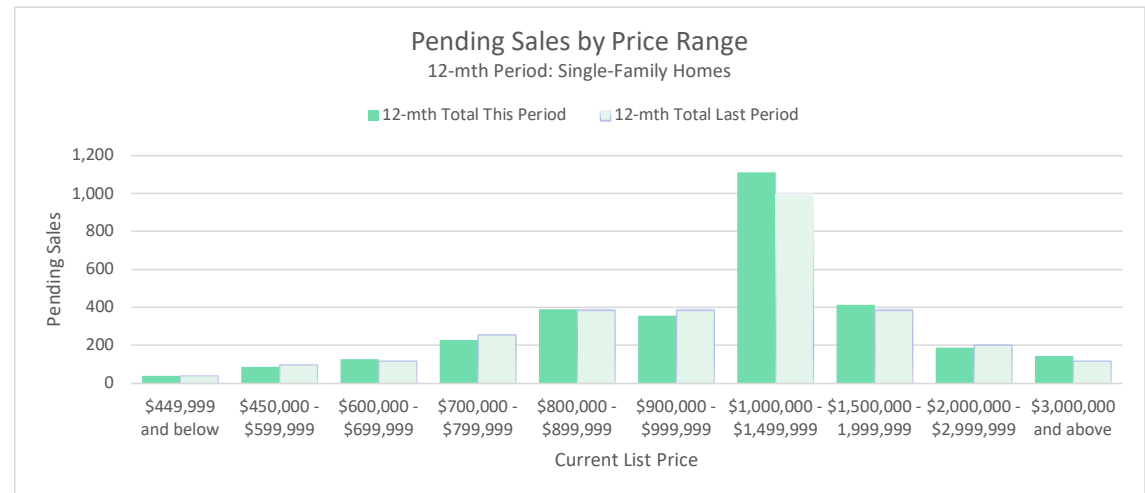
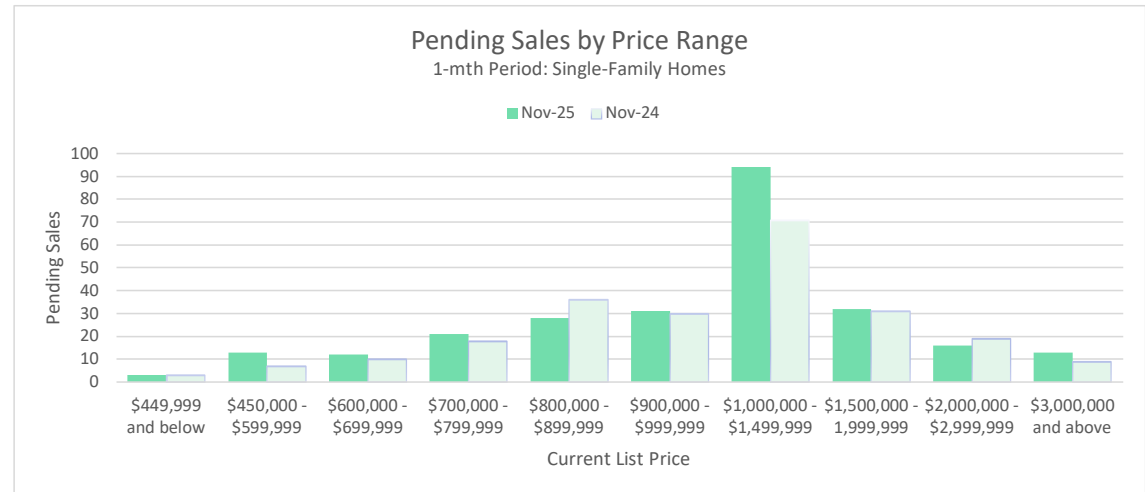
November 2025

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Single-Family Homes	Nov-25	Nov-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	3	3	0.0%	38	38	0.0%
\$450,000 - \$599,999	13	7	85.7%	87	96	-9.4%
\$600,000 - \$699,999	12	10	20.0%	128	115	11.3%
\$700,000 - \$799,999	21	18	16.7%	227	254	-10.6%
\$800,000 - \$899,999	28	36	-22.2%	391	386	1.3%
\$900,000 - \$999,999	31	30	3.3%	355	386	-8.0%
\$1,000,000 - \$1,499,999	94	71	32.4%	1,110	998	11.2%
\$1,500,000 - 1,999,999	32	31	3.2%	414	386	7.3%
\$2,000,000 - \$2,999,999	16	19	-15.8%	187	202	-7.4%
\$3,000,000 and above	13	9	44.4%	144	117	23.1%
All Single-Family Homes	263	234	12.4%	3,081	2,978	3.5%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Pending Sales by Price Range: Condos

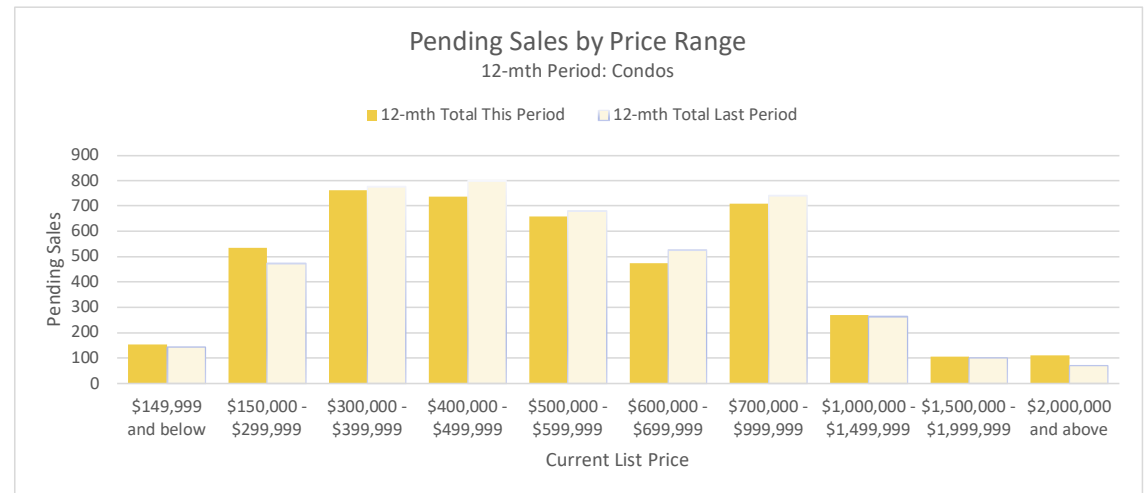
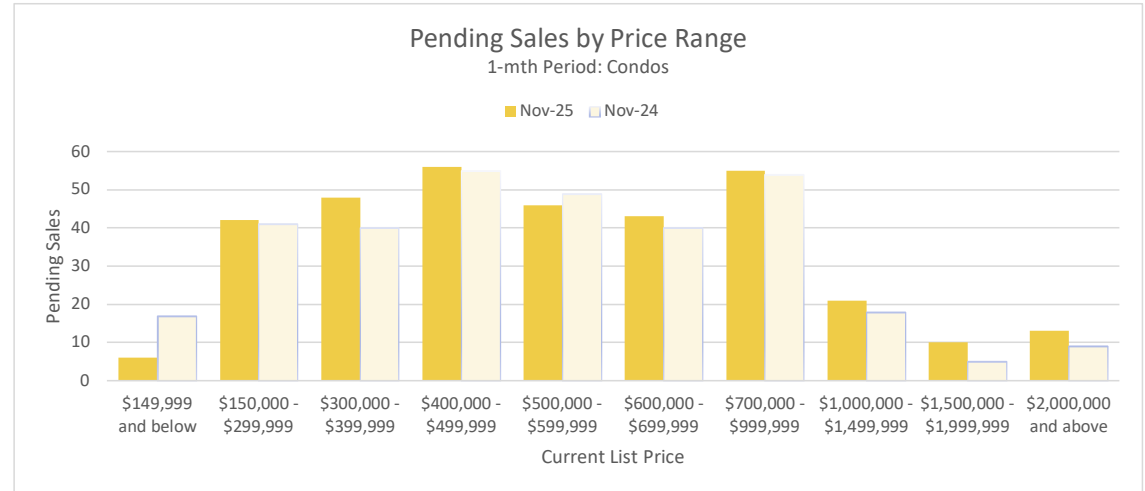
November 2025

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Condos	Nov-25	Nov-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	6	17	-64.7%	155	143	8.4%
\$150,000 - \$299,999	42	41	2.4%	534	474	12.7%
\$300,000 - \$399,999	48	40	20.0%	763	778	-1.9%
\$400,000 - \$499,999	56	55	1.8%	736	800	-8.0%
\$500,000 - \$599,999	46	49	-6.1%	659	680	-3.1%
\$600,000 - \$699,999	43	40	7.5%	475	528	-10.0%
\$700,000 - \$999,999	55	54	1.9%	709	742	-4.4%
\$1,000,000 - \$1,499,999	21	18	16.7%	271	264	2.7%
\$1,500,000 - \$1,999,999	10	5	100.0%	106	101	5.0%
\$2,000,000 and above	13	9	44.4%	111	71	56.3%
All Condos	340	328	3.7%	4,519	4,581	-1.4%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



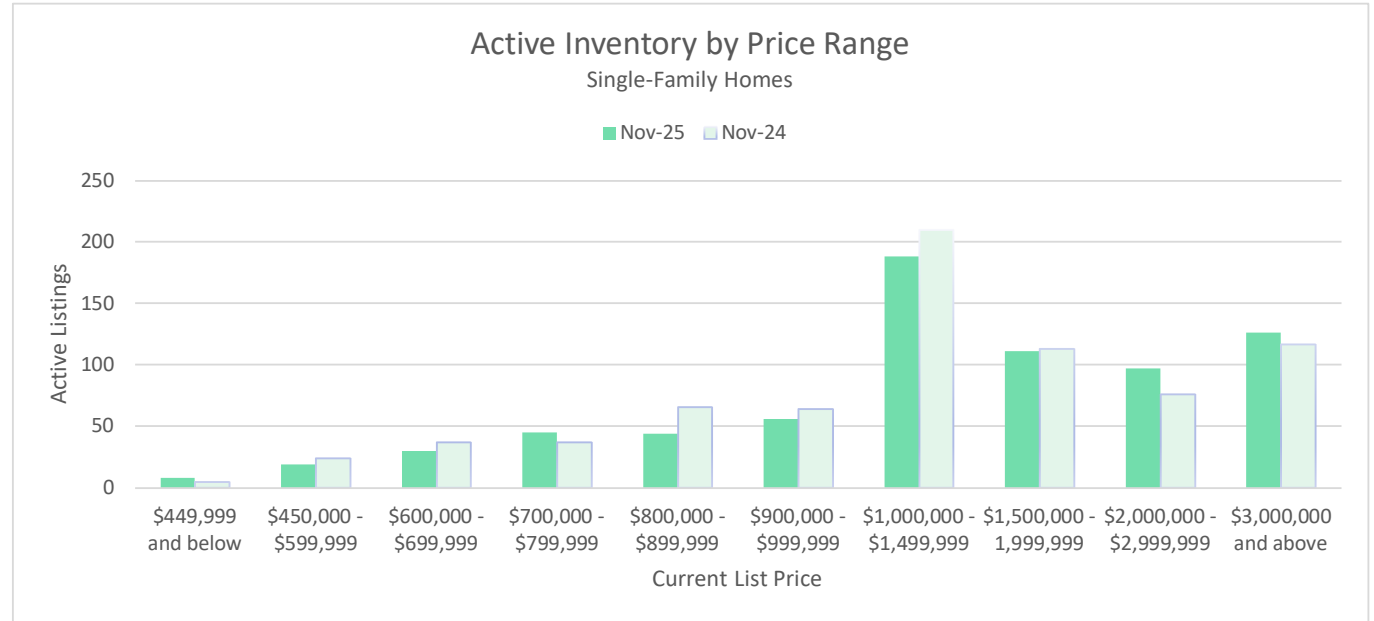
Active Inventory* by Price Range: Single-Family Homes

November 2025

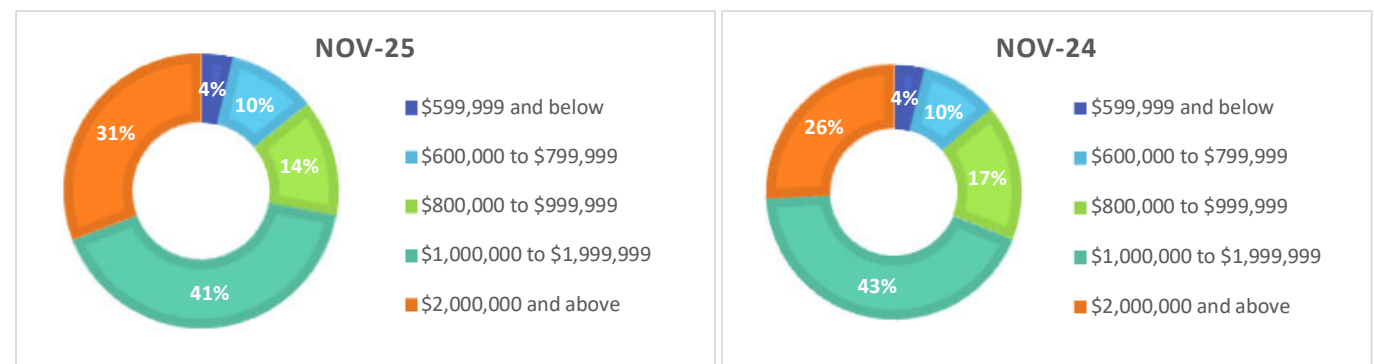
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Single-Family Homes	Nov-25	Nov-24	YOY chg
\$449,999 and below	8	5	60.0%
\$450,000 - \$599,999	19	24	-20.8%
\$600,000 - \$699,999	30	37	-18.9%
\$700,000 - \$799,999	45	37	21.6%
\$800,000 - \$899,999	44	66	-33.3%
\$900,000 - \$999,999	56	64	-12.5%
\$1,000,000 - \$1,499,999	188	210	-10.5%
\$1,500,000 - 1,999,999	111	113	-1.8%
\$2,000,000 - \$2,999,999	97	76	27.6%
\$3,000,000 and above	126	117	7.7%
All Single-Family Homes	724	749	-3.3%



Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)



*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

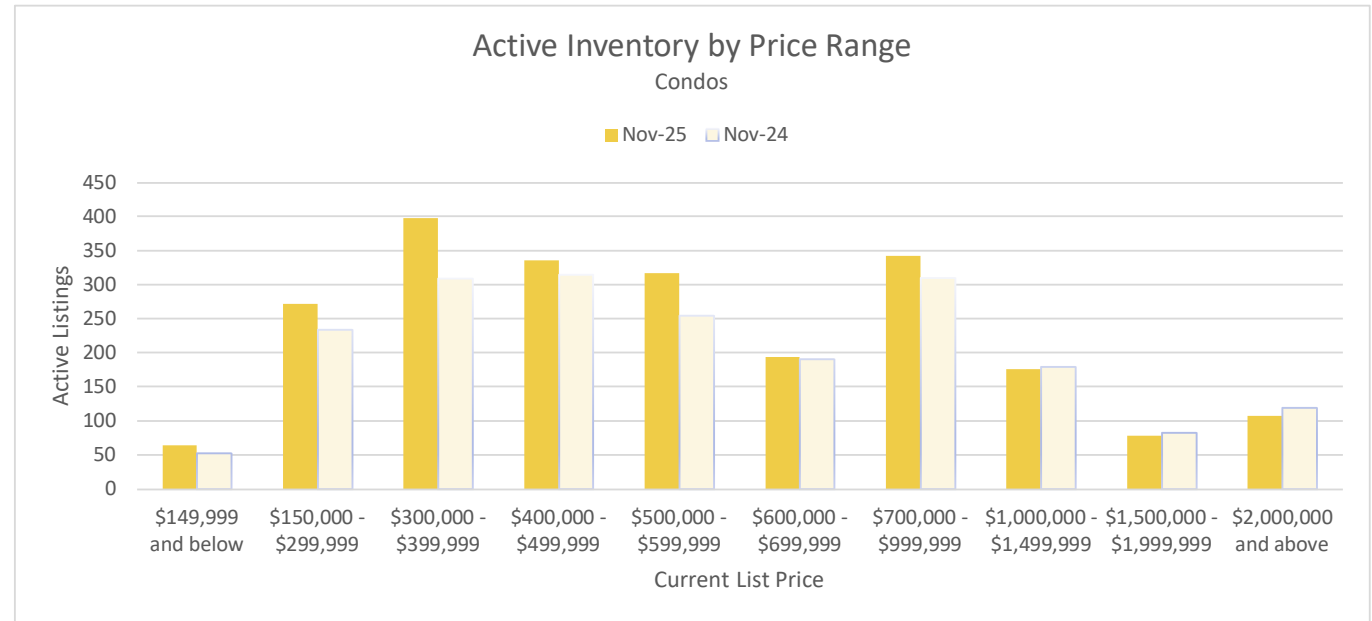
Active Inventory* by Price Range: Condos

November 2025

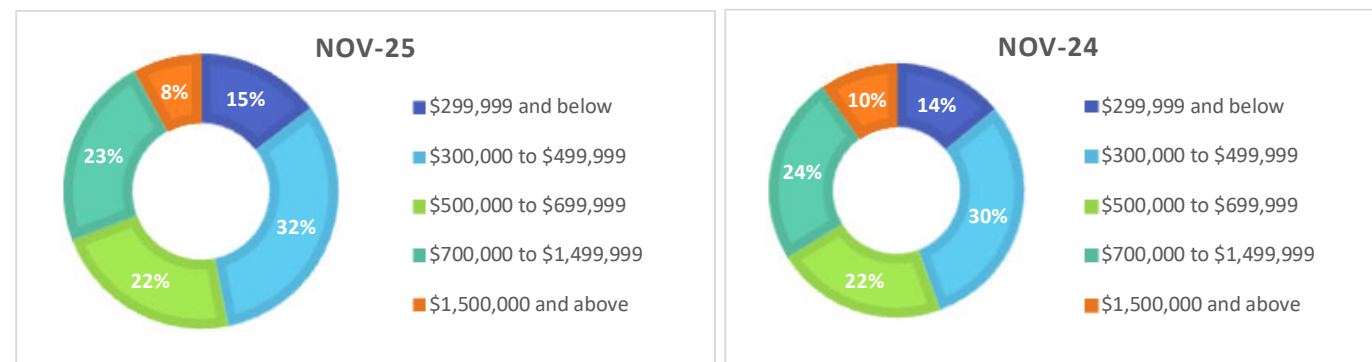
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Condos	Nov-25	Nov-24	YOY chg
\$149,999 and below	64	53	20.8%
\$150,000 - \$299,999	272	234	16.2%
\$300,000 - \$399,999	398	309	28.8%
\$400,000 - \$499,999	336	315	6.7%
\$500,000 - \$599,999	317	255	24.3%
\$600,000 - \$699,999	194	191	1.6%
\$700,000 - \$999,999	342	310	10.3%
\$1,000,000 - \$1,499,999	176	180	-2.2%
\$1,500,000 - \$1,999,999	78	83	-6.0%
\$2,000,000 and above	107	119	-10.1%
All Condos	2,284	2,049	11.5%



Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)

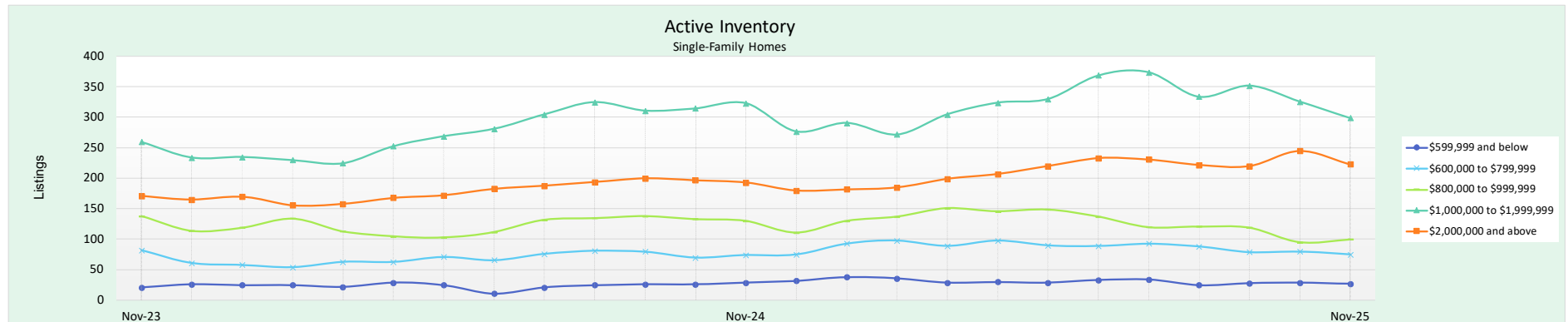


*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

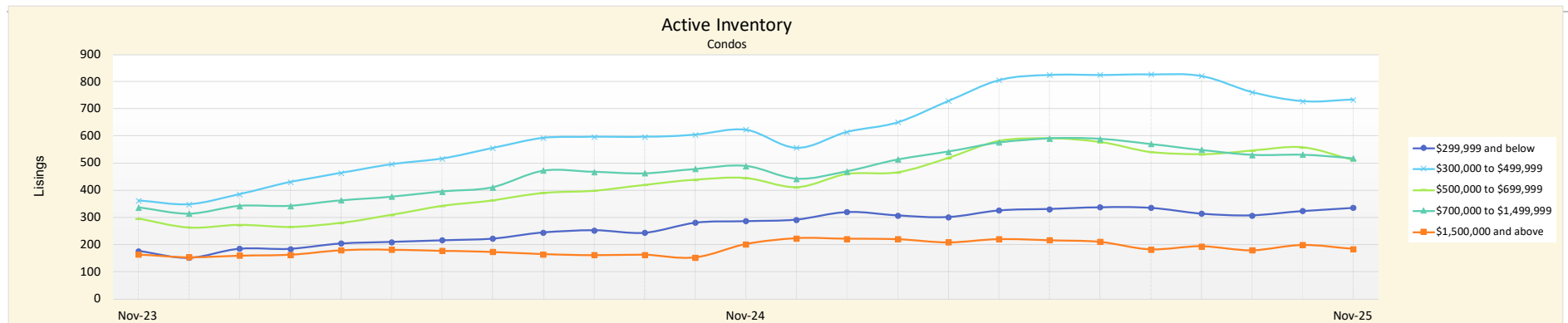
Active Inventory*: Single-Family Homes and Condos

November 2025

OAHU, HAWAII



Single-Family Homes	N-23	D-23	J-24	F-24	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25	J-25	A-25	S-25	O-25	N-25
\$599,999 and below	21	26	25	25	22	29	25	11	21	25	26	26	29	32	38	36	29	30	29	33	34	25	28	29	27
\$600,000 to \$799,999	82	61	58	54	63	63	71	66	76	81	80	70	74	75	93	98	89	98	90	89	93	88	79	80	75
\$800,000 to \$999,999	138	114	119	134	113	105	103	112	132	135	138	133	130	111	130	137	151	146	149	137	120	121	119	95	100
\$1,000,000 to \$1,999,999	260	234	235	230	225	253	269	281	305	325	311	315	323	277	291	272	305	324	330	369	374	334	352	326	299
\$2,000,000 and above	171	165	170	156	158	168	172	183	188	194	200	197	193	180	182	185	199	207	220	233	231	222	220	245	223
Total	672	600	607	599	581	618	640	653	722	760	755	741	749	675	734	728	773	805	818	861	852	790	798	775	724



Condos	N-23	D-23	J-24	F-24	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25	J-25	A-25	S-25	O-25	N-25
\$299,999 and below	177	152	186	185	205	210	217	223	245	253	244	281	287	292	321	308	302	326	331	338	336	315	308	324	336
\$300,000 to \$499,999	363	349	386	431	464	497	517	556	593	597	597	605	624	557	615	651	729	806	825	825	827	821	762	728	734
\$500,000 to \$699,999	296	264	273	266	280	310	343	364	391	399	420	439	446	412	460	466	519	582	592	578	542	533	546	558	511
\$700,000 to \$1,499,999	337	315	343	343	364	377	396	412	473	468	463	479	490	443	470	514	543	577	591	590	571	549	531	532	518
\$1,500,000 and above	164	154	160	163	180	182	178	174	165	162	163	153	202	224	222	221	209	221	217	211	183	194	180	199	185
Total	1,337	1,234	1,348	1,388	1,493	1,576	1,651	1,729	1,867	1,879	1,887	1,957	2,049	1,928	2,088	2,160	2,302	2,512	2,556	2,542	2,459	2,412	2,327	2,341	2,284

*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

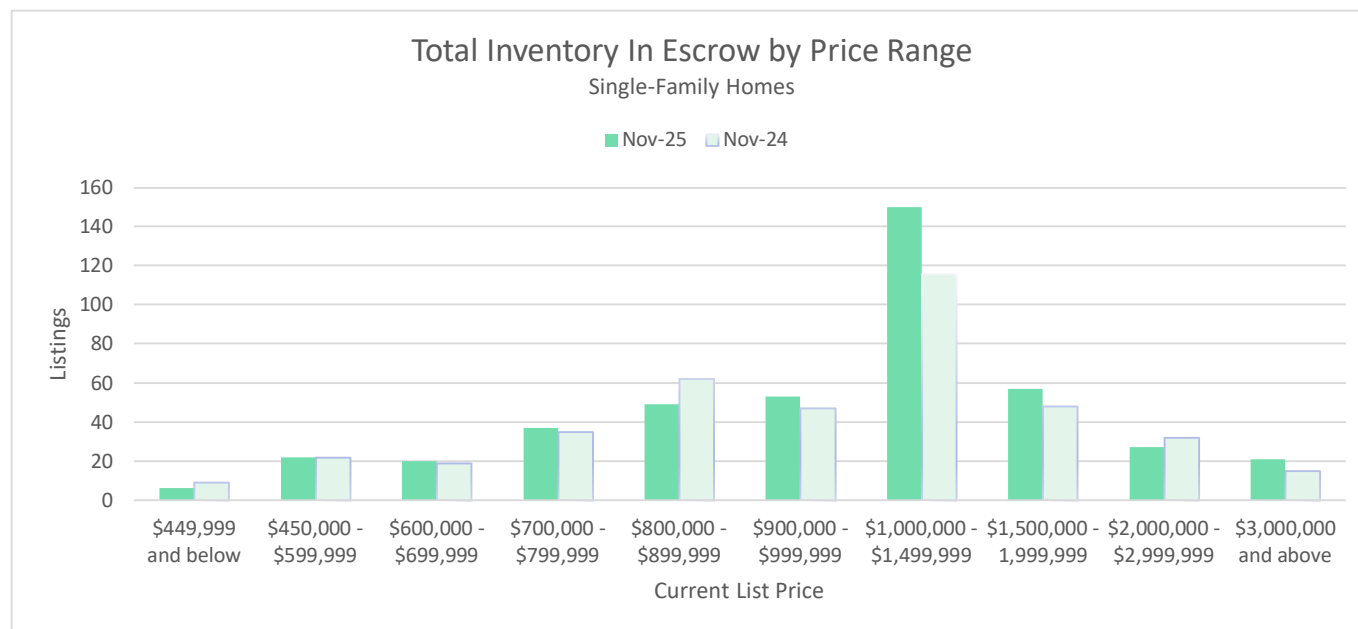
Total Inventory In Escrow* by Price Range: Single-Family Homes

November 2025

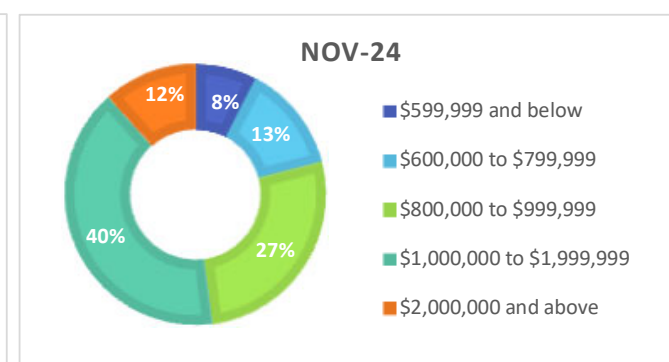
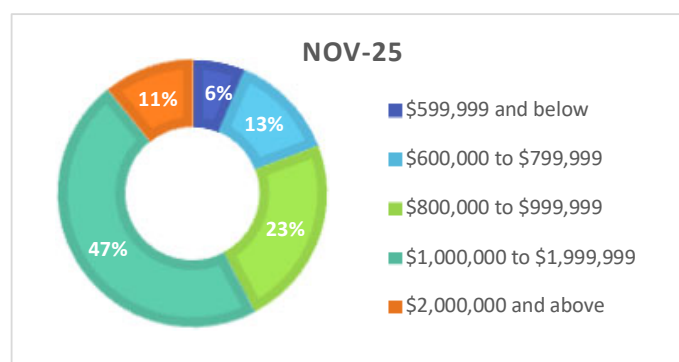
OAHU, HAWAII

(The number of properties in an escrow status at the end of a given month)

Single-Family Homes	Nov-25	Nov-24	YOY chg
\$449,999 and below	6	9	-33.3%
\$450,000 - \$599,999	22	22	0.0%
\$600,000 - \$699,999	20	19	5.3%
\$700,000 - \$799,999	37	35	5.7%
\$800,000 - \$899,999	49	62	-21.0%
\$900,000 - \$999,999	53	47	12.8%
\$1,000,000 - \$1,499,999	150	116	29.3%
\$1,500,000 - 1,999,999	57	48	18.8%
\$2,000,000 - \$2,999,999	27	32	-15.6%
\$3,000,000 and above	21	15	40.0%
All Single-Family Homes	442	405	9.1%



Total Inventory In Escrow - Percent Share by Price Range (portion of total inventory in escrow represented by a given price range)



*New indicator added to reports as of 2021, including applicable historical data.

Total Inventory In Escrow* by Price Range: Condos

November 2025

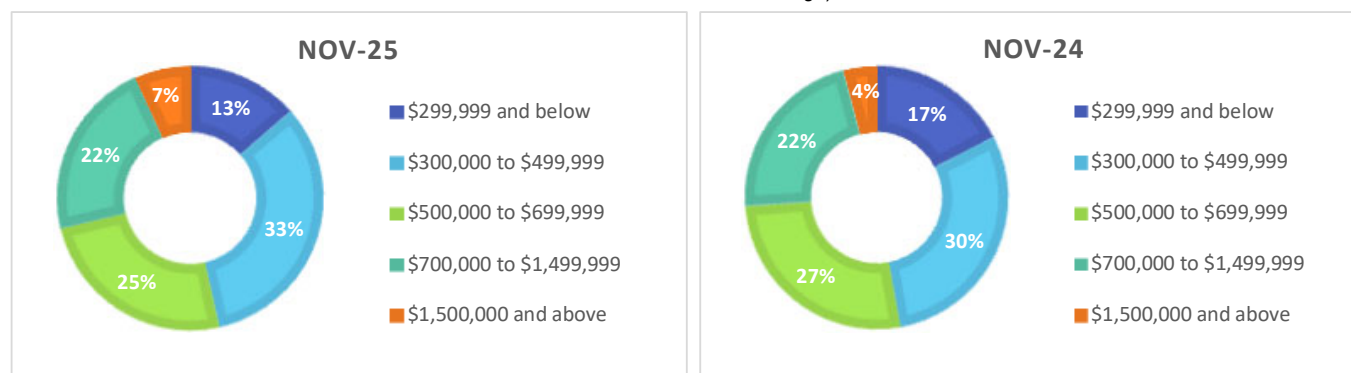
OAHU, HAWAII

(The number of properties in an escrow status at the end of a given month)

Condos	Nov-25	Nov-24	YOY chg
\$149,999 and below	11	25	-56.0%
\$150,000 - \$299,999	61	60	1.7%
\$300,000 - \$399,999	84	68	23.5%
\$400,000 - \$499,999	90	77	16.9%
\$500,000 - \$599,999	73	73	0.0%
\$600,000 - \$699,999	58	58	0.0%
\$700,000 - \$999,999	84	82	2.4%
\$1,000,000 - \$1,499,999	32	25	28.0%
\$1,500,000 - \$1,999,999	15	8	87.5%
\$2,000,000 and above	21	12	75.0%
All Condos	529	488	8.4%



Total Inventory In Escrow - Percent Share by Price Range (portion of total inventory in escrow represented by a given price range)



*New indicator added to reports as of 2021, including applicable historical data.

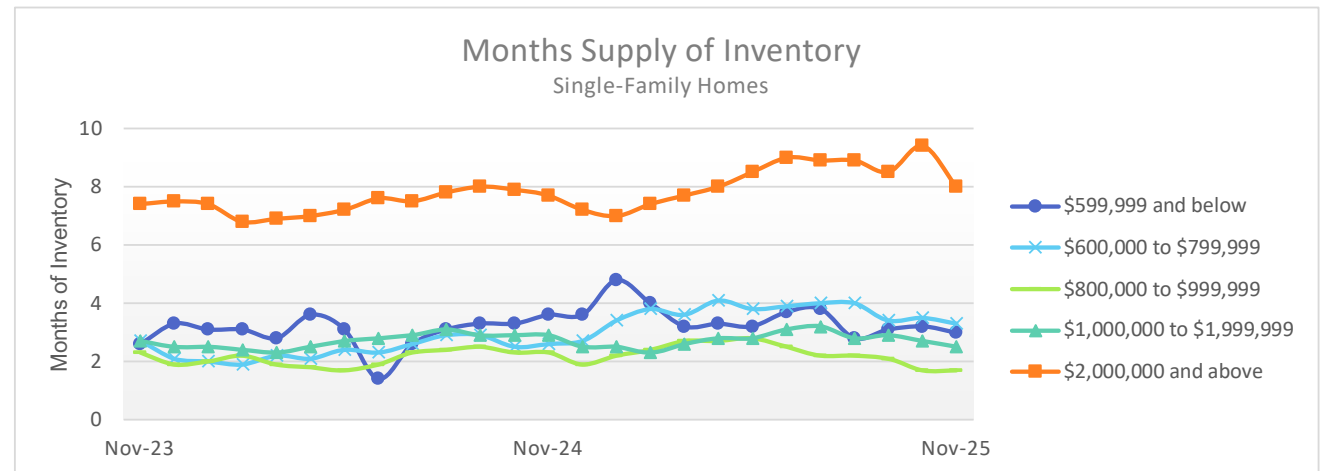
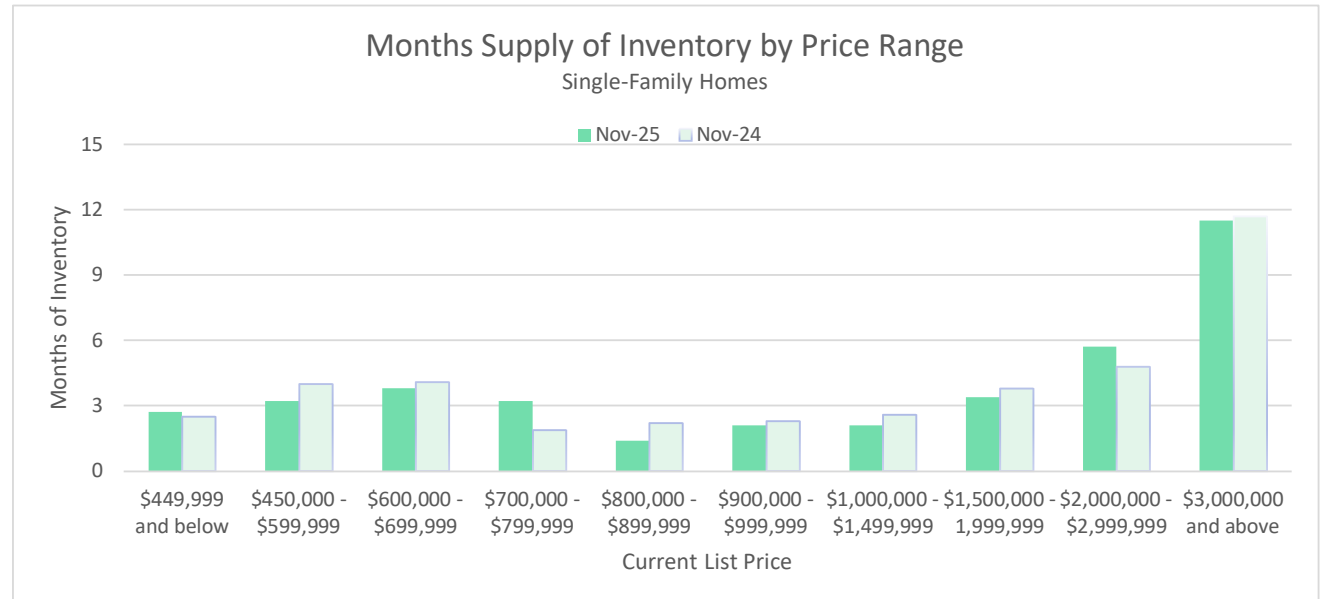
Months Supply of Active Inventory by Price Range: Single-Family Homes

November 2025

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Single-Family Homes	Nov-25	Nov-24	YOY chg
\$449,999 and below	2.7	2.5	8.0%
\$450,000 - \$599,999	3.2	4.0	-20.0%
\$600,000 - \$699,999	3.8	4.1	-7.3%
\$700,000 - \$799,999	3.2	1.9	68.4%
\$800,000 - \$899,999	1.4	2.2	-36.4%
\$900,000 - \$999,999	2.1	2.3	-8.7%
\$1,000,000 - \$1,499,999	2.1	2.6	-19.2%
\$1,500,000 - 1,999,999	3.4	3.8	-10.5%
\$2,000,000 - \$2,999,999	5.7	4.8	18.8%
\$3,000,000 and above	11.5	11.7	-1.7%
All Single-Family Homes	3.1	3.3	-6.1%



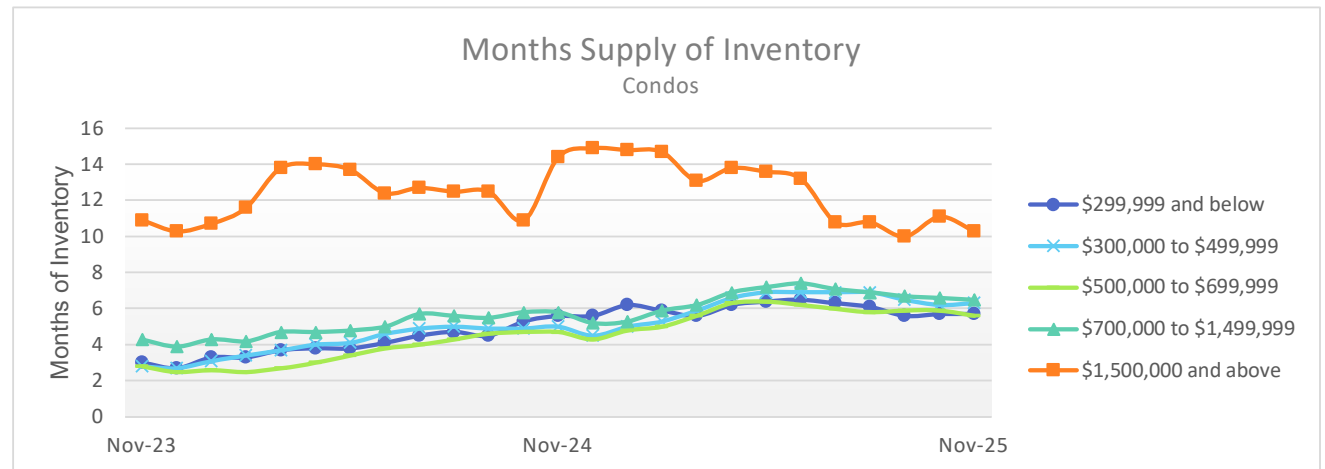
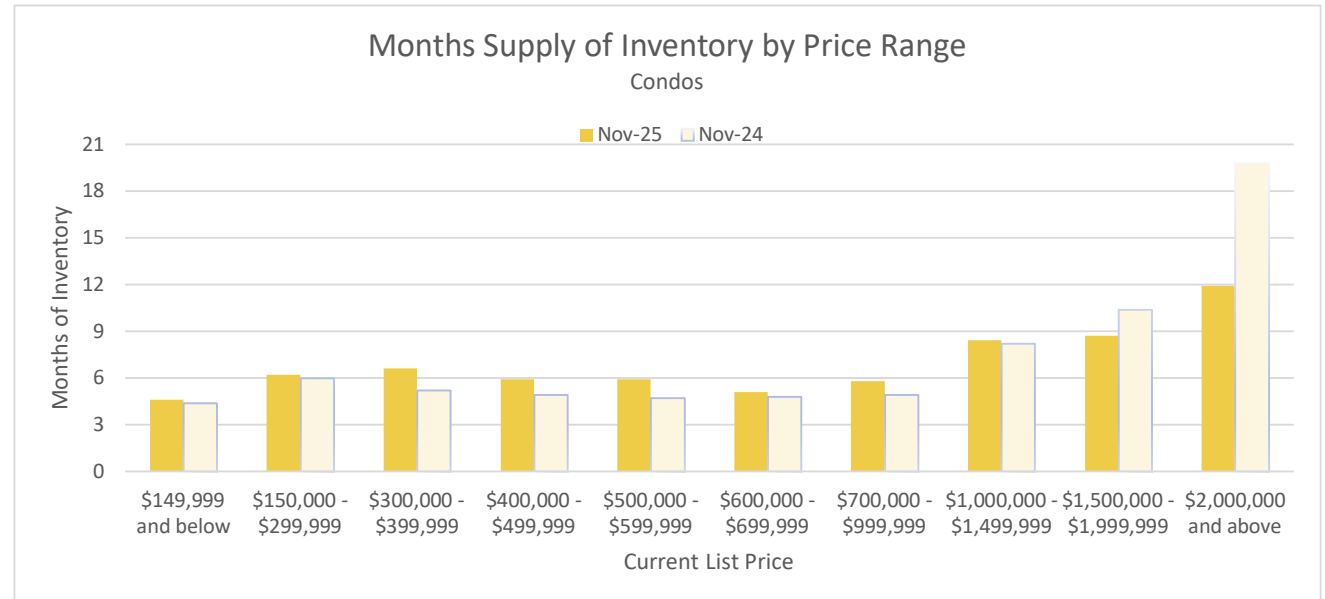
Months Supply of Active Inventory by Price Range: Condos

November 2025

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

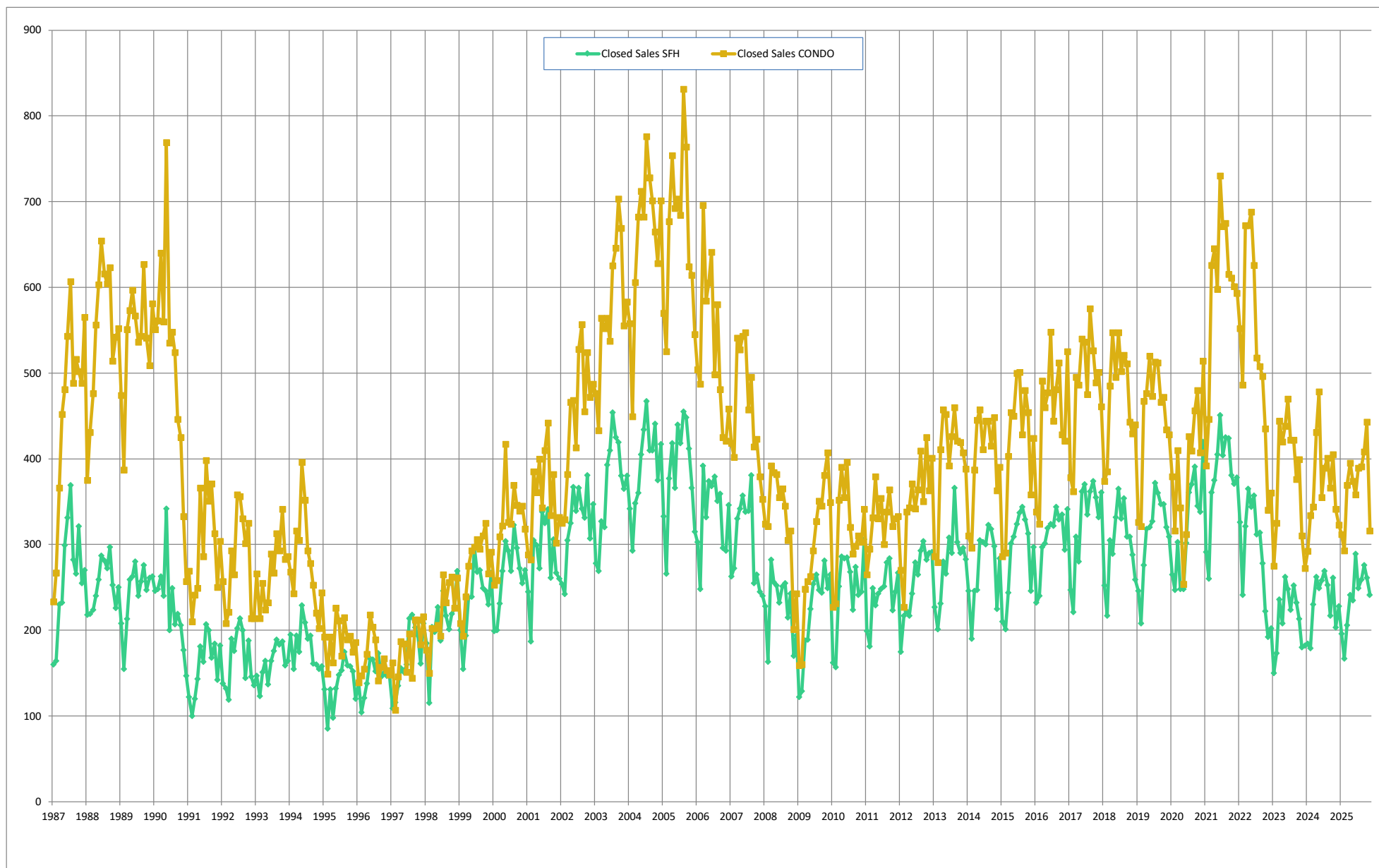
Condos	Nov-25	Nov-24	YOY chg
\$149,999 and below	4.6	4.4	4.5%
\$150,000 - \$299,999	6.2	6.0	3.3%
\$300,000 - \$399,999	6.6	5.2	26.9%
\$400,000 - \$499,999	5.9	4.9	20.4%
\$500,000 - \$599,999	5.9	4.7	25.5%
\$600,000 - \$699,999	5.1	4.8	6.3%
\$700,000 - \$999,999	5.8	4.9	18.4%
\$1,000,000 - \$1,499,999	8.4	8.2	2.4%
\$1,500,000 - \$1,999,999	8.7	10.4	-16.3%
\$2,000,000 and above	11.9	19.8	-39.9%
All Condos	6.3	5.6	12.5%



Closed Sales

Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



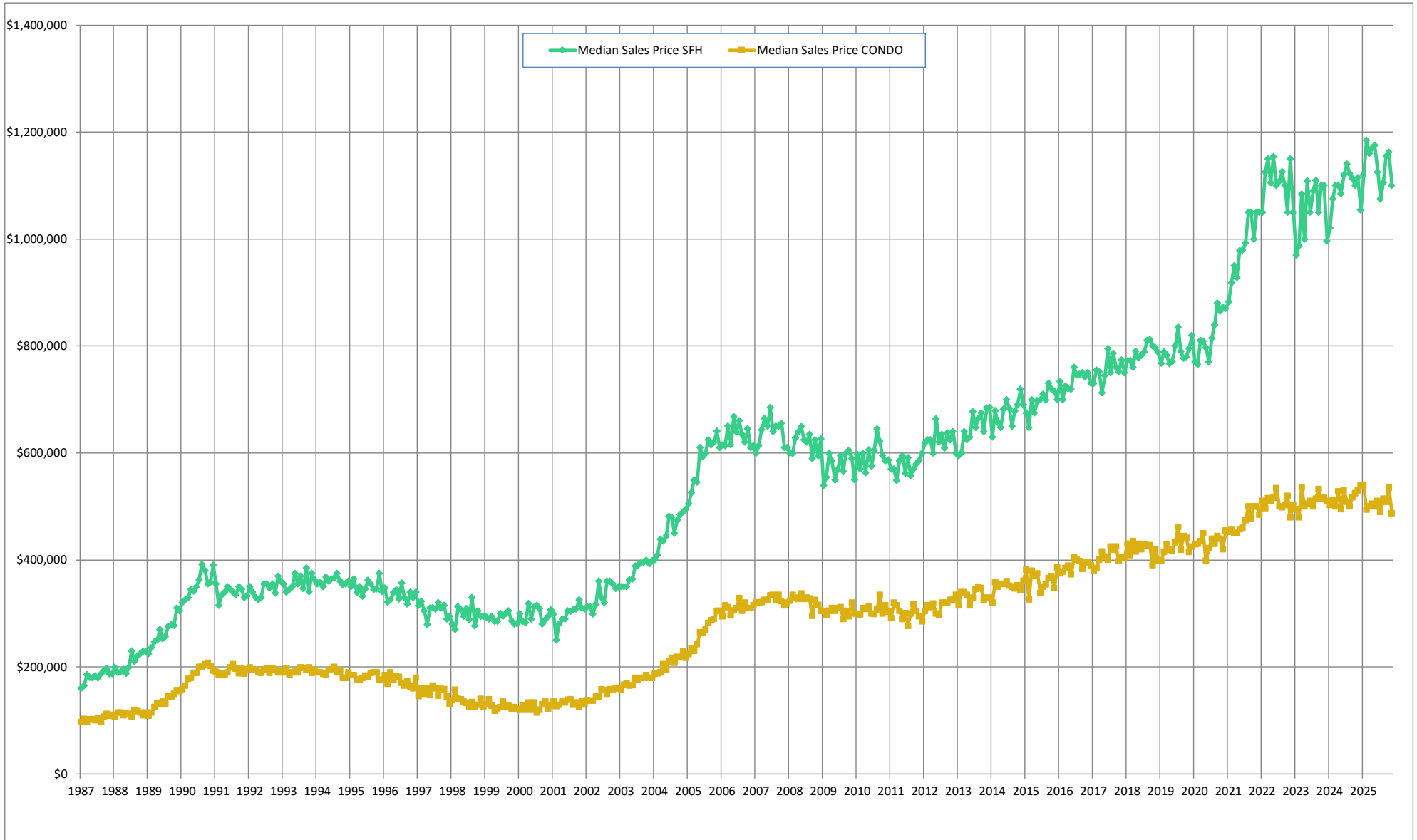
SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

©2025. Honolulu Board of REALTORS®, All Rights Reserved. Information herein deemed reliable but not guaranteed.

Median Sales Price

Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

©2025. Honolulu Board of REALTORS®, All Rights Reserved. Information herein deemed reliable but not guaranteed.