

Homes priced at \$500,000 and below accounted for 146 year-to-date sales in January, with more than 1,000 active listings available in that price range.

Overall, the new year opened with stable single-family home sales, down 1.0% year-over-year to 194, while condominium sales declined 4.8% year-over-year to 297.

Single-family homes moved at roughly the same pace as last January, at a median of 27 days on market compared to 25 days a year ago. Condos spent more time on market, as the January median days on market increased to 47 days, up from 39 one year ago.

In both markets, the median sales price showed modest movement. The single-family home median price increased 0.2% year-over-year, while the condo median price dipped 1.9% to \$529,000.

Nearly 60% of single-family homes in January were sold between \$800,000 to \$1,399,999. This price range also saw the highest share of sales closing at or above the original asking price. Condo sales were relatively steady across most price points, though activity dropped the most in the \$700,000 to \$899,999 range, down 29.8% year over year to 40 sales. Across all price points, condo sales generally closed below the original asking price.

Single-family homes saw higher buyer competition, with approximately 31% of sales closing above the original asking price, compared to 23% last January. In the condominium market, 7% of sales closed above asking price in January, down from 10% a year ago, with most condo sales closing below the original asking price.

Pending sales activity showed positive movement in both markets to start the year. Single-family home pending sales rose 14.4% year-over-year, while condominium pending sales grew 5.0%. January recorded 239 contract signings for single-family homes and 375 for condominiums.

New single-family home listings recorded a 2.1% uptick year-over-year in January, rising from 336 to 343. In the condominium market, sellers brought fewer new listings to market, with 696 new listings compared to 739 a year ago, a 5.8% decline. The \$300,000 to \$399,999 price range accounted for the largest share of new condominium listings and recorded the greatest year-over-year increase, rising 16.8% from 107 to 125.

Compared to last January, the single-family home market offered buyers fewer choices, as active inventory declined 8.2% year-over-year to 674 listings. Condominium buyers had more options, with active inventory rising 5.8% to 2,210 listings at the end of January.



Oahu Monthly Housing Statistics

January 2026



SINGLE-FAMILY HOMES

Median Sales Price	YoY %chg
\$1,122,500	+0.2%
Closed Sales	YoY %chg
194	-1.0%
Average Sales Price	YoY %chg
\$1,396,618	+3.9%

CONDOS

Median Sales Price	YoY %chg
\$529,000	-1.9%
Closed Sales	YoY %chg
297	-4.8%
Average Sales Price	YoY %chg
\$692,222	+5.7%

YoY % chg = year-over-year percent change comparing current month to the same month last year.

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Monthly Indicators

OAHU, HAWAII

January 2026

	Single-Family Homes						Condos				
	Jan-26	Jan-25	YoY %chg	Dec-25	MoM %chg		Jan-26	Jan-25	YoY %chg	Dec-25	MoM %chg
Closed Sales	194	196	-1.0%	270	-28.1%		297	312	-4.8%	360	-17.5%
Median Sales Price	\$1,122,500	\$1,120,000	0.2%	\$1,100,000	2.0%		\$529,000	\$539,500	-1.9%	\$512,000	3.3%
Average Sales Price	\$1,396,618	\$1,344,122	3.9%	\$1,355,856	3.0%		\$692,222	\$654,915	5.7%	\$715,954	-3.3%
Median Days on Market	27	25	8.0%	22	22.7%		47	39	20.5%	44	6.8%
Percent of Orig. List Price Received	98.2%	97.9%	0.3%	97.9%	0.3%		96.0%	97.0%	-1.0%	96.4%	-0.4%
New Listings	343	336	2.1%	186	84.4%		696	739	-5.8%	445	56.4%
Pending Sales*	239	209	14.4%	200	19.5%		375	357	5.0%	282	33.0%
Active Inventory*	674	734	-8.2%	635	6.1%		2,210	2,088	5.8%	2,165	2.1%
Total Inventory in Escrow*	382	335	14.0%	352	8.5%		522	500	4.4%	456	14.5%
Months Supply of Active Inventory*	2.8	3.1	-9.7%	2.6	7.7%		6.0	5.6	7.1%	5.9	1.7%

*see footnotes on pages 9-12 regarding methodology updates

YoY % chg = year-over-year percent change comparing current month to the same month last year.
MoM % chg = month-over-month percent change comparing current month to the previous month.

Year-to-Date

	Single-Family Homes						Condos				
	YTD-2026	YTD-2025	1-yr %chg	YTD-2024	2-yr %chg		YTD-2026	YTD-2025	1-yr %chg	YTD-2024	2-yr %chg
Closed Sales	194	196	-1.0%	184	5.4%		297	312	-4.8%	292	1.7%
Median Sales Price	\$1,122,500	\$1,120,000	0.2%	\$1,021,016	9.9%		\$529,000	\$539,500	-1.9%	\$502,500	5.3%
Average Sales Price	\$1,396,618	\$1,344,122	3.9%	\$1,323,172	5.6%		\$692,222	\$654,915	5.7%	\$593,630	16.6%
Median Days on Market	27	25	8.0%	29	-6.9%		47	39	20.5%	29	62.1%
Percent of Orig. List Price Received	98.2%	97.9%	0.3%	98.3%	-0.1%		96.0%	97.0%	-1.0%	97.5%	-1.5%
New Listings	343	336	2.1%	285	20.4%		696	739	-5.8%	581	19.8%
Pending Sales*	239	209	14.4%	220	8.6%		375	357	5.0%	376	-0.3%

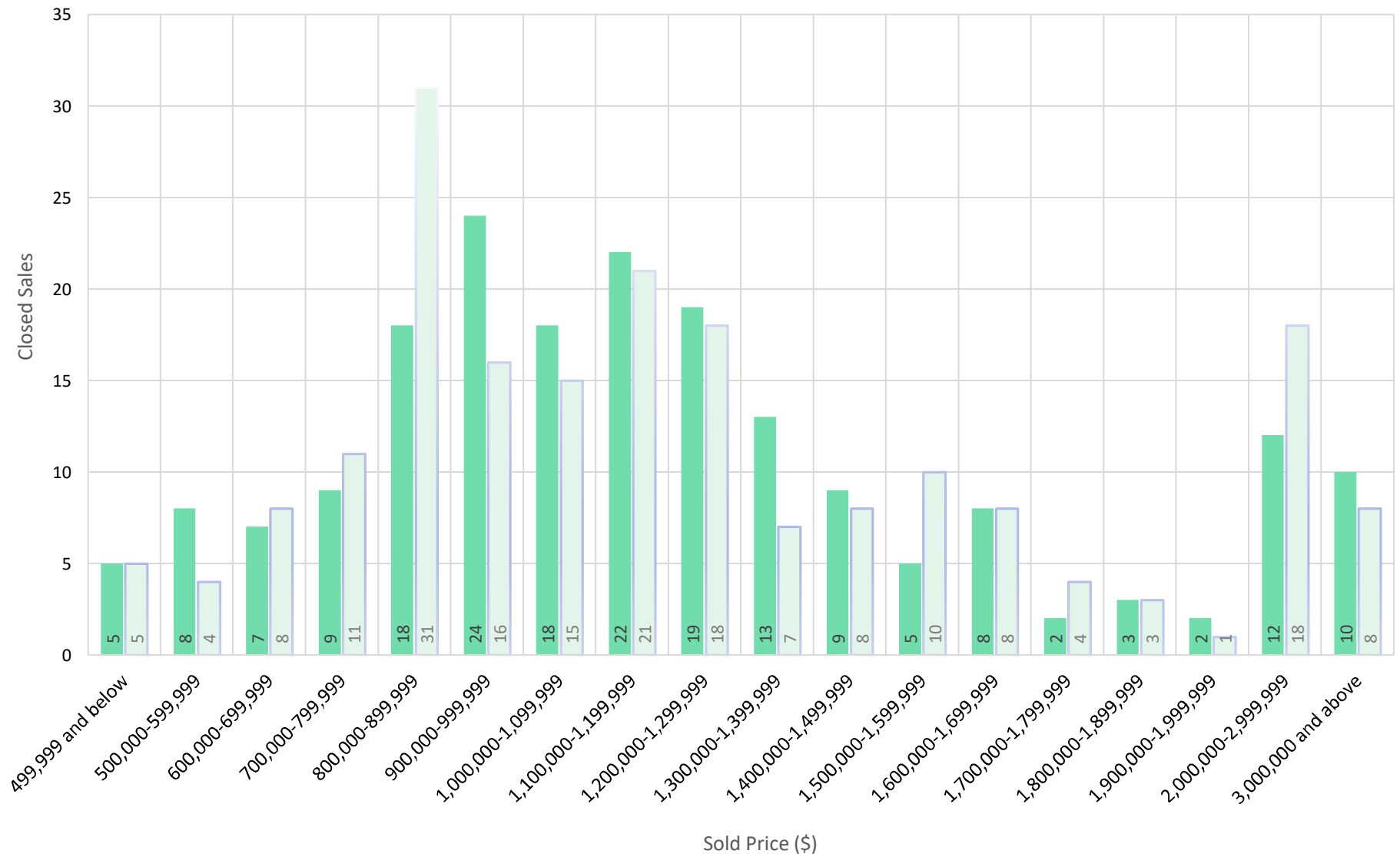
*see footnotes on pages 9-12 regarding methodology updates

1-yr % chg = percent change comparing the current YTD time period to the same YTD time period one year ago.
2-yr % chg = percent change comparing the current YTD time period to the same YTD time period two years ago.

Single-Family Homes Sold

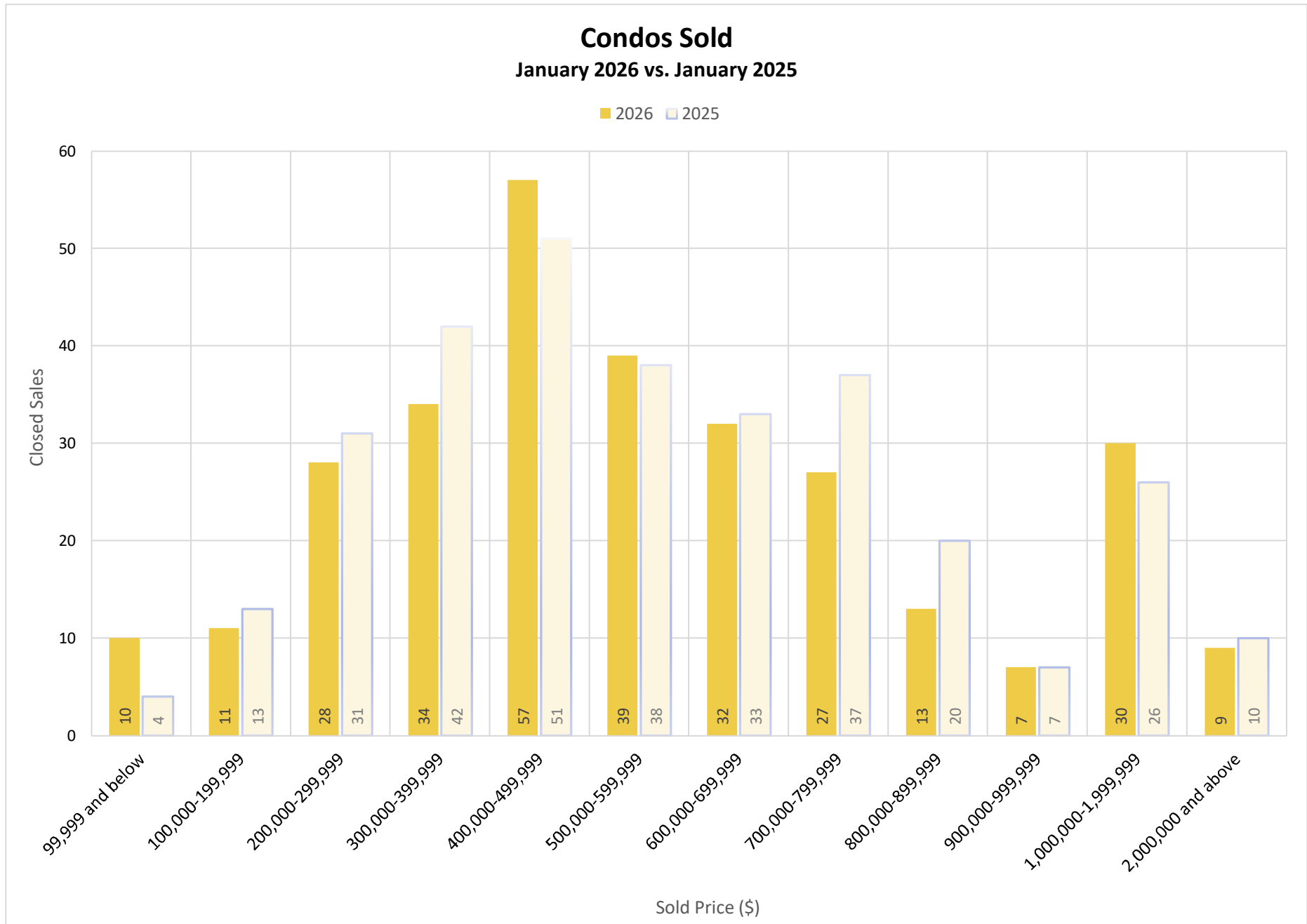
January 2026 vs. January 2025

2026 2025



SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

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Closed Sales

January 2026

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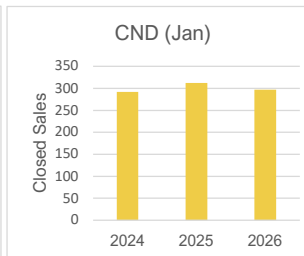
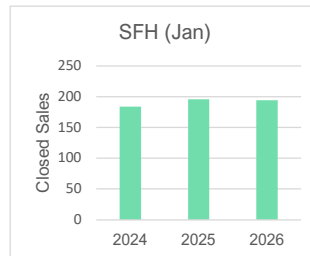
(A count of properties that have closed in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Jan-23	150	275	425
Feb-23	173	325	498
Mar-23	236	444	680
Apr-23	208	420	628
May-23	262	438	700
Jun-23	248	470	718
Jul-23	224	422	646
Aug-23	252	422	674
Sep-23	232	376	608
Oct-23	213	399	612
Nov-23	180	310	490
Dec-23	182	272	454
Jan-24	184	292	476
Feb-24	179	334	513
Mar-24	230	344	574
Apr-24	262	431	693
May-24	249	478	727
Jun-24	258	355	613
Jul-24	269	389	658
Aug-24	253	401	654
Sep-24	217	366	583
Oct-24	261	405	666
Nov-24	203	341	544
Dec-24	228	323	551
Jan-25	196	312	508
Feb-25	167	293	460
Mar-25	206	369	575
Apr-25	241	395	636
May-25	235	374	609
Jun-25	289	358	647
Jul-25	249	389	638
Aug-25	259	391	650
Sep-25	276	408	684
Oct-25	261	443	704
Nov-25	241	316	557
Dec-25	270	360	630
Jan-26	194	297	491



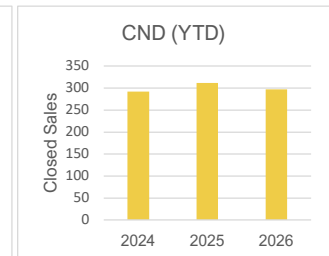
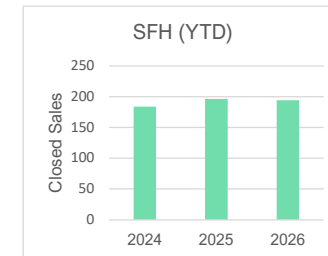
Monthly Closed Sales

January	SFH	YoY %chg	CND	YoY %chg
2024	184	22.7%	292	6.2%
2025	196	6.5%	312	6.8%
2026	194	-1.0%	297	-4.8%



Year-to-Date Closed Sales

January	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	184	22.7%	292	6.2%
2025	196	6.5%	312	6.8%
2026	194	-1.0%	297	-4.8%



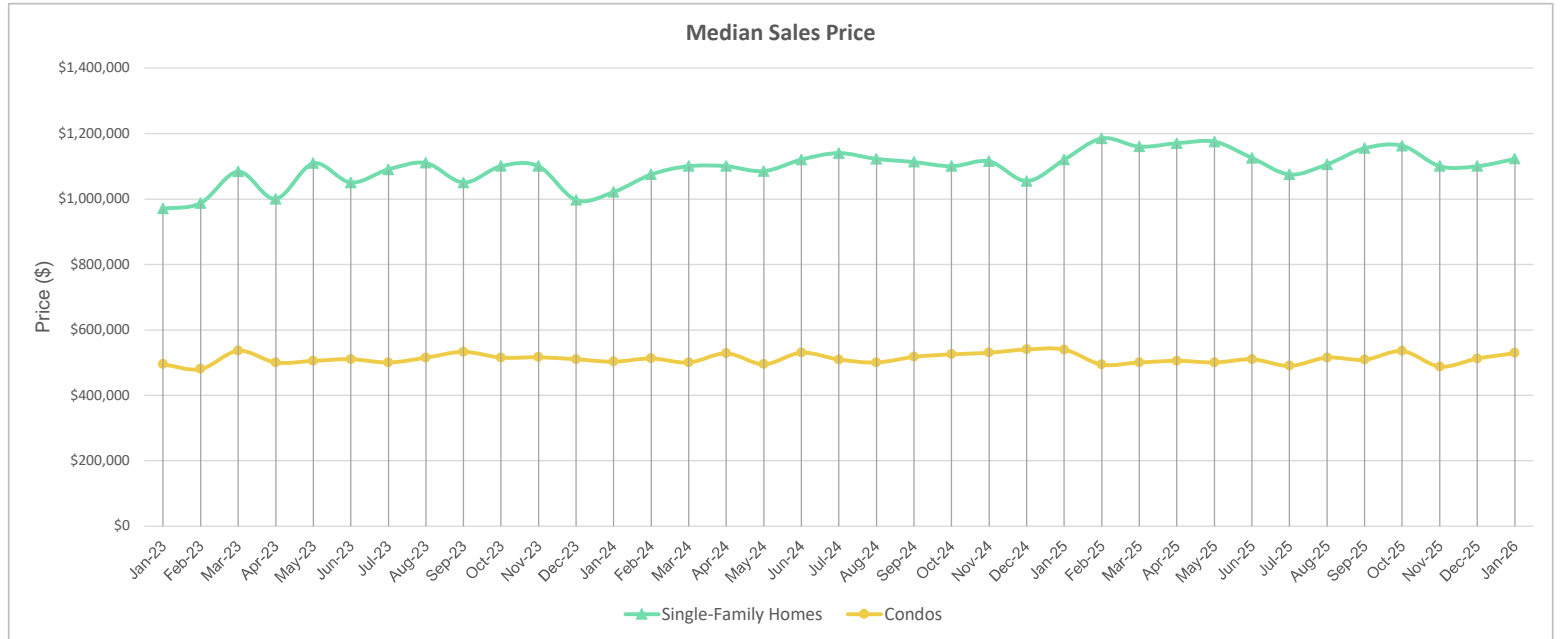
Median Sales Price

January 2026

OAHU, HAWAII

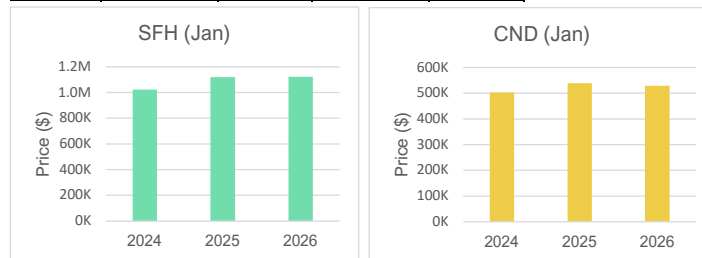
(The median sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Jan-23	\$970,000	\$495,000
Feb-23	\$987,000	\$480,000
Mar-23	\$1,083,750	\$536,000
Apr-23	\$999,995	\$500,000
May-23	\$1,109,000	\$505,000
Jun-23	\$1,050,000	\$510,000
Jul-23	\$1,090,000	\$500,000
Aug-23	\$1,110,000	\$515,000
Sep-23	\$1,050,000	\$532,500
Oct-23	\$1,100,000	\$515,000
Nov-23	\$1,100,055	\$516,179
Dec-23	\$996,500	\$510,000
Jan-24	\$1,021,016	\$502,500
Feb-24	\$1,075,000	\$512,500
Mar-24	\$1,100,000	\$500,000
Apr-24	\$1,100,000	\$528,000
May-24	\$1,085,000	\$495,000
Jun-24	\$1,120,000	\$530,000
Jul-24	\$1,140,000	\$509,000
Aug-24	\$1,122,000	\$500,000
Sep-24	\$1,112,722	\$517,500
Oct-24	\$1,100,000	\$525,000
Nov-24	\$1,115,000	\$530,000
Dec-24	\$1,054,500	\$540,000
Jan-25	\$1,120,000	\$539,500
Feb-25	\$1,185,000	\$494,000
Mar-25	\$1,160,000	\$500,000
Apr-25	\$1,170,000	\$505,000
May-25	\$1,175,000	\$500,000
Jun-25	\$1,125,000	\$510,000
Jul-25	\$1,075,000	\$490,000
Aug-25	\$1,105,500	\$515,000
Sep-25	\$1,155,000	\$508,750
Oct-25	\$1,162,500	\$535,000
Nov-25	\$1,100,000	\$487,450
Dec-25	\$1,100,000	\$512,000
Jan-26	\$1,122,500	\$529,000



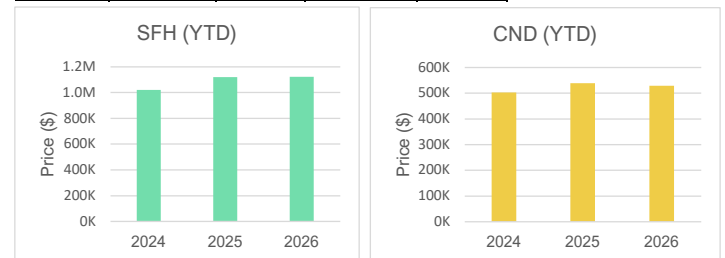
Monthly Median Sales Price

January	SFH	YoY %chg	CND	YoY %chg
2024	\$1,021,016	5.3%	\$502,500	1.5%
2025	\$1,120,000	9.7%	\$539,500	7.4%
2026	\$1,122,500	0.2%	\$529,000	-1.9%



Year-to-Date Median Sales Price

January	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	\$1,021,016	5.3%	\$502,500	1.5%
2025	\$1,120,000	9.7%	\$539,500	7.4%
2026	\$1,122,500	0.2%	\$529,000	-1.9%



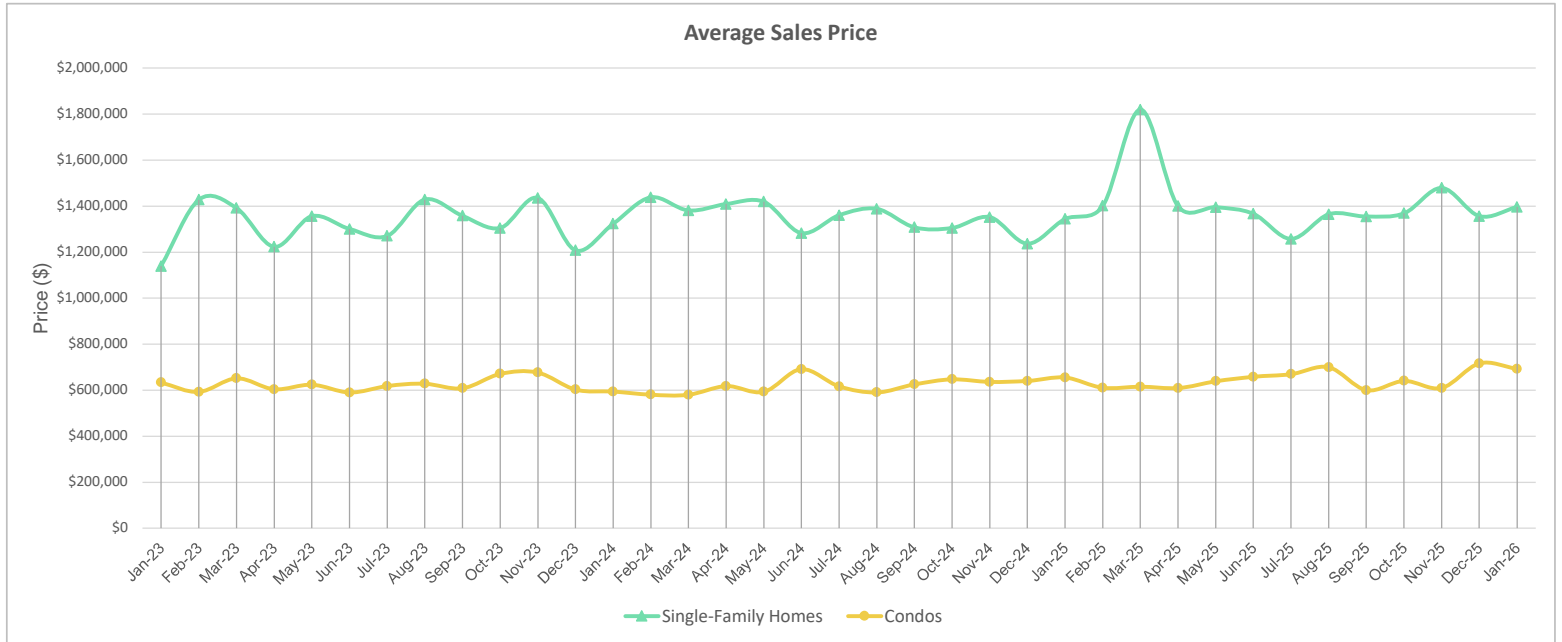
Average Sales Price

January 2026

OAHU, HAWAII

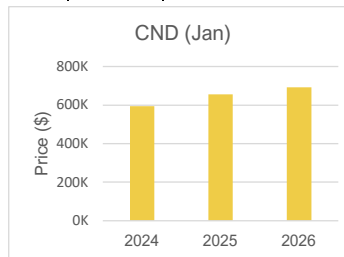
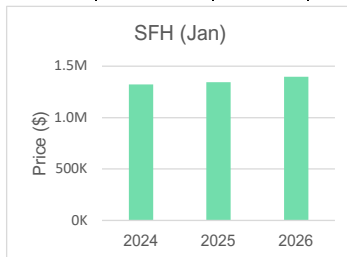
(The average sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Jan-23	\$1,139,294	\$633,441
Feb-23	\$1,427,864	\$592,131
Mar-23	\$1,391,538	\$651,630
Apr-23	\$1,223,383	\$603,795
May-23	\$1,355,804	\$623,748
Jun-23	\$1,300,456	\$589,597
Jul-23	\$1,270,421	\$617,683
Aug-23	\$1,427,996	\$628,127
Sep-23	\$1,357,981	\$608,222
Oct-23	\$1,304,757	\$670,805
Nov-23	\$1,434,999	\$676,625
Dec-23	\$1,207,793	\$602,535
Jan-24	\$1,323,172	\$593,630
Feb-24	\$1,437,693	\$580,274
Mar-24	\$1,380,838	\$579,500
Apr-24	\$1,408,991	\$617,664
May-24	\$1,419,039	\$592,964
Jun-24	\$1,282,503	\$690,803
Jul-24	\$1,360,415	\$616,302
Aug-24	\$1,387,740	\$590,171
Sep-24	\$1,307,833	\$625,154
Oct-24	\$1,304,557	\$647,091
Nov-24	\$1,351,976	\$635,715
Dec-24	\$1,236,689	\$639,866
Jan-25	\$1,344,122	\$654,915
Feb-25	\$1,400,996	\$610,108
Mar-25	\$1,819,326	\$614,751
Apr-25	\$1,399,728	\$608,762
May-25	\$1,394,811	\$638,701
Jun-25	\$1,366,459	\$657,973
Jul-25	\$1,257,138	\$669,476
Aug-25	\$1,364,588	\$699,361
Sep-25	\$1,354,522	\$599,603
Oct-25	\$1,369,130	\$640,304
Nov-25	\$1,479,291	\$609,012
Dec-25	\$1,355,856	\$715,954
Jan-26	\$1,396,618	\$692,222



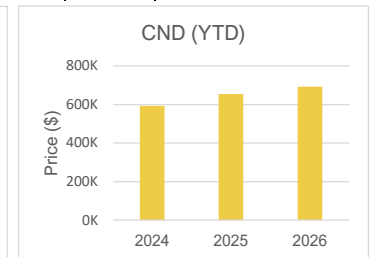
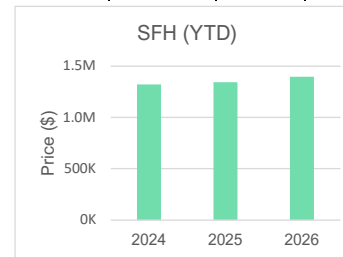
Monthly Average Sales Price

January	SFH	YoY %chg	CND	YoY %chg
2024	\$1,323,172	16.1%	\$593,630	-6.3%
2025	\$1,344,122	1.6%	\$654,915	10.3%
2026	\$1,396,618	3.9%	\$692,222	5.7%



Year-to-Date Average Sales Price

January	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	\$1,323,172	16.1%	\$593,630	-6.3%
2025	\$1,344,122	1.6%	\$654,915	10.3%
2026	\$1,396,618	3.9%	\$692,222	5.7%



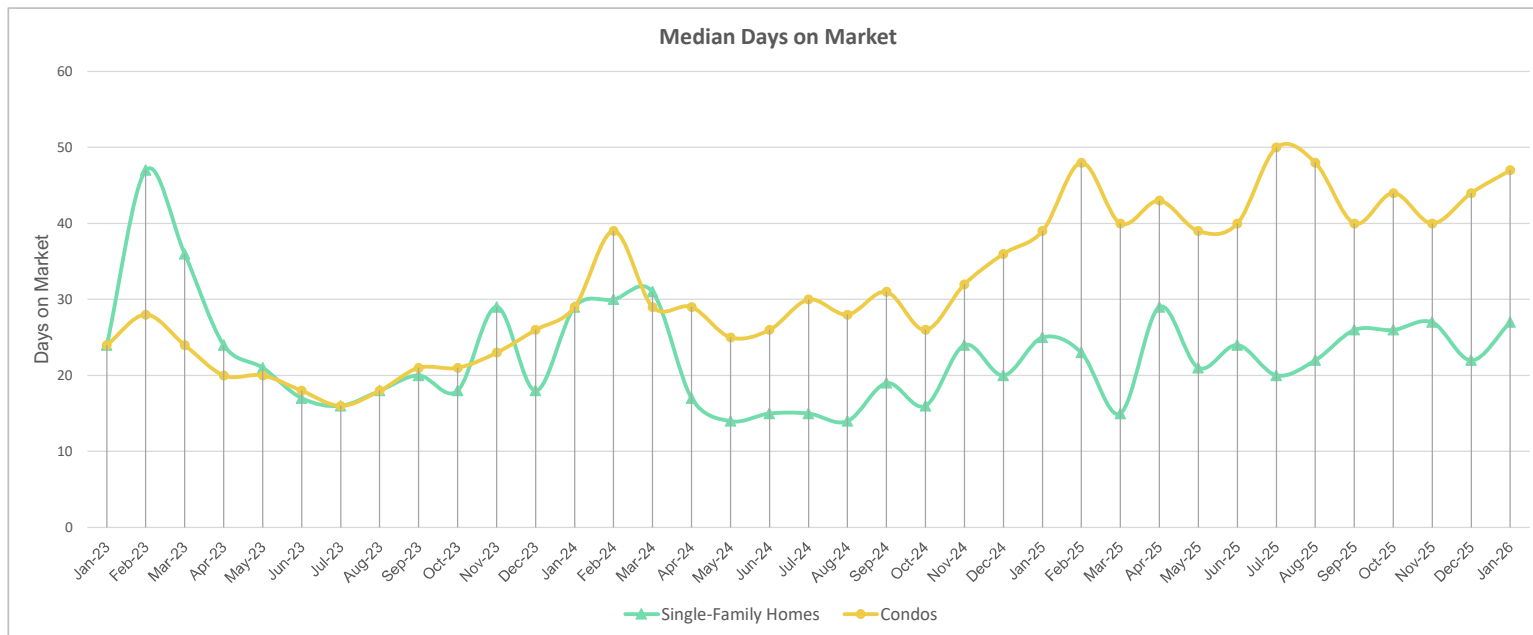
Median Days on Market

January 2026

OAHU, HAWAII

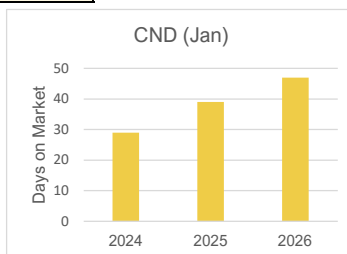
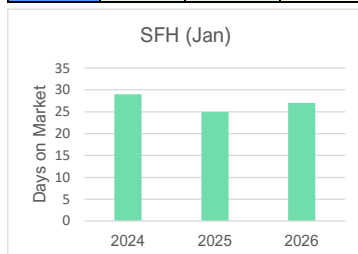
(Days on Market represents the number of days from when a property is first listed to when an offer is accepted; the Median Days on Market represents the median of all sales in a given month)

Mo/Yr	Single-Family Homes	Condos
Jan-23	24	24
Feb-23	47	28
Mar-23	36	24
Apr-23	24	20
May-23	21	20
Jun-23	17	18
Jul-23	16	16
Aug-23	18	18
Sep-23	20	21
Oct-23	18	21
Nov-23	29	23
Dec-23	18	26
Jan-24	29	29
Feb-24	30	39
Mar-24	31	29
Apr-24	17	29
May-24	14	25
Jun-24	15	26
Jul-24	15	30
Aug-24	14	28
Sep-24	19	31
Oct-24	16	26
Nov-24	24	32
Dec-24	20	36
Jan-25	25	39
Feb-25	23	48
Mar-25	15	40
Apr-25	29	43
May-25	21	39
Jun-25	24	40
Jul-25	20	50
Aug-25	22	48
Sep-25	26	40
Oct-25	26	44
Nov-25	27	40
Dec-25	22	44
Jan-26	27	47



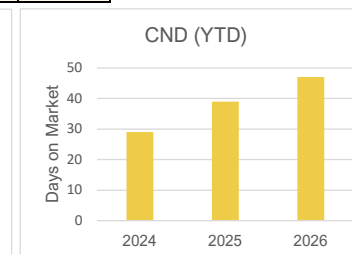
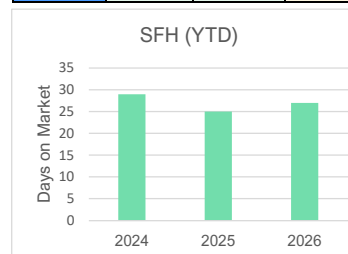
Monthly Median Days on Market

January	SFH	YoY %chg	CND	YoY %chg
2024	29	20.8%	29	20.8%
2025	25	-13.8%	39	34.5%
2026	27	8.0%	47	20.5%



Year-to-Date Median Days on Market

January	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	29	20.8%	29	20.8%
2025	25	-13.8%	39	34.5%
2026	27	8.0%	47	20.5%



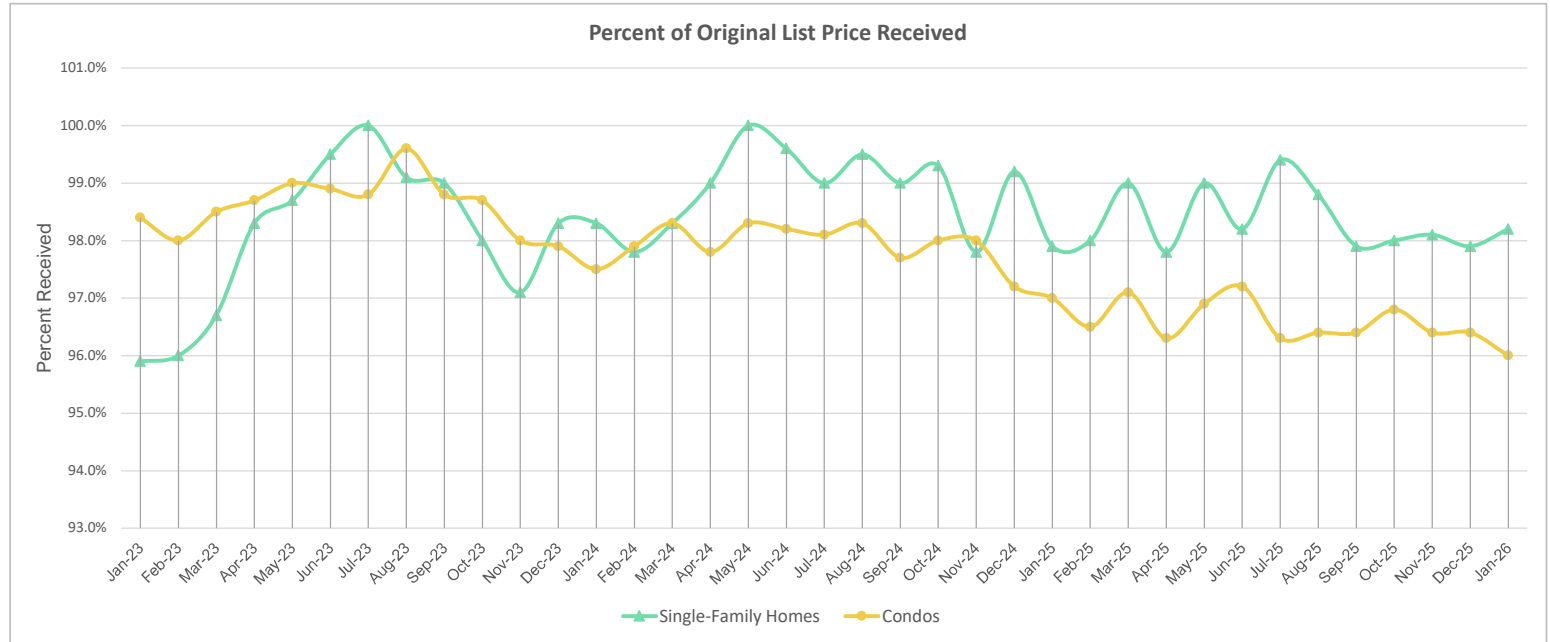
Percent of Original List Price Received

January 2026

OAHU, HAWAII

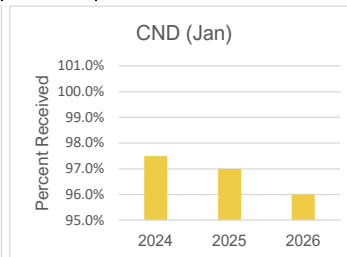
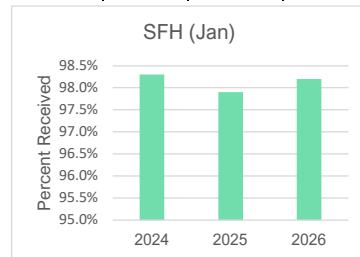
(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period indicated)

Mo/Yr	Single-Family Homes	Condos
Jan-23	95.9%	98.4%
Feb-23	96.0%	98.0%
Mar-23	96.7%	98.5%
Apr-23	98.3%	98.7%
May-23	98.7%	99.0%
Jun-23	99.5%	98.9%
Jul-23	100.0%	98.8%
Aug-23	99.1%	99.6%
Sep-23	99.0%	98.8%
Oct-23	98.0%	98.7%
Nov-23	97.1%	98.0%
Dec-23	98.3%	97.9%
Jan-24	98.3%	97.5%
Feb-24	97.8%	97.9%
Mar-24	98.3%	98.3%
Apr-24	99.0%	97.8%
May-24	100.0%	98.3%
Jun-24	99.6%	98.2%
Jul-24	99.0%	98.1%
Aug-24	99.5%	98.3%
Sep-24	99.0%	97.7%
Oct-24	99.3%	98.0%
Nov-24	97.8%	98.0%
Dec-24	99.2%	97.2%
Jan-25	97.9%	97.0%
Feb-25	98.0%	96.5%
Mar-25	99.0%	97.1%
Apr-25	97.8%	96.3%
May-25	99.0%	96.9%
Jun-25	98.2%	97.2%
Jul-25	99.4%	96.3%
Aug-25	98.8%	96.4%
Sep-25	97.9%	96.4%
Oct-25	98.0%	96.8%
Nov-25	98.1%	96.4%
Dec-25	97.9%	96.4%
Jan-26	98.2%	96.0%



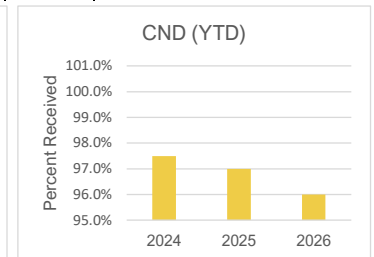
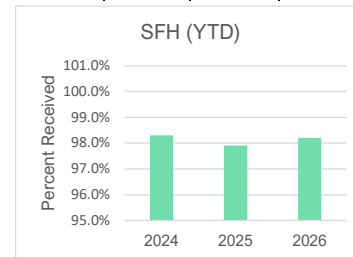
Monthly Percent of Original List Price Received

January	SFH	YoY %chg	CND	YoY %chg
2024	98.3%	2.5%	97.5%	-0.9%
2025	97.9%	-0.4%	97.0%	-0.5%
2026	98.2%	0.3%	96.0%	-1.0%



Year-to-Date Percent of Original List Price Received

January	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	98.3%	2.5%	97.5%	-0.9%
2025	97.9%	-0.4%	97.0%	-0.5%
2026	98.2%	0.3%	96.0%	-1.0%



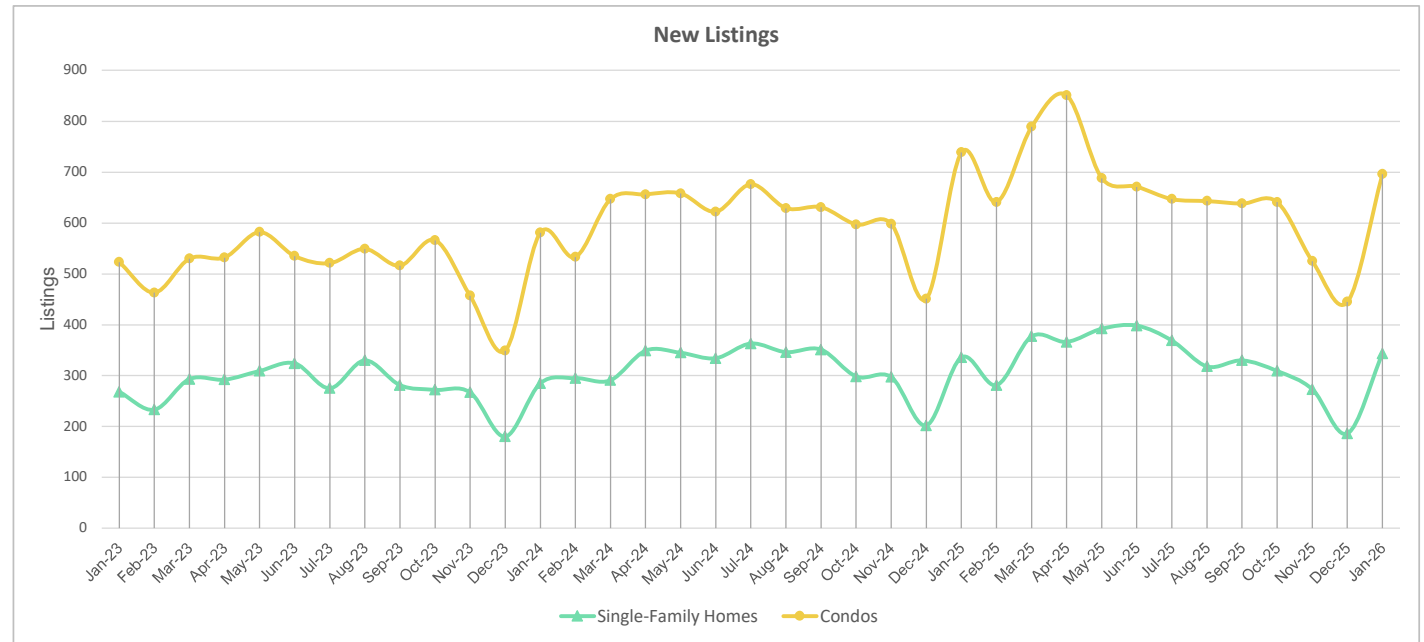
New Listings

January 2026

OAHU, HAWAII

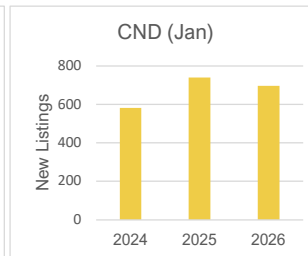
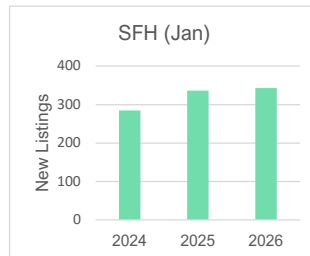
(A count of properties that have been newly listed on the market in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Jan-23	268	523	791
Feb-23	233	463	696
Mar-23	293	530	823
Apr-23	292	532	824
May-23	309	582	891
Jun-23	324	535	859
Jul-23	275	521	796
Aug-23	330	549	879
Sep-23	281	516	797
Oct-23	272	566	838
Nov-23	267	457	724
Dec-23	180	349	529
Jan-24	285	581	866
Feb-24	295	533	828
Mar-24	291	647	938
Apr-24	349	656	1,005
May-24	345	658	1,003
Jun-24	334	622	956
Jul-24	363	676	1,039
Aug-24	346	629	975
Sep-24	351	631	982
Oct-24	298	597	895
Nov-24	297	598	895
Dec-24	202	451	653
Jan-25	336	739	1,075
Feb-25	281	641	922
Mar-25	377	789	1,166
Apr-25	366	851	1,217
May-25	392	688	1,080
Jun-25	398	671	1,069
Jul-25	369	647	1,016
Aug-25	318	643	961
Sep-25	330	638	968
Oct-25	309	641	950
Nov-25	273	525	798
Dec-25	186	445	631
Jan-26	343	696	1,039



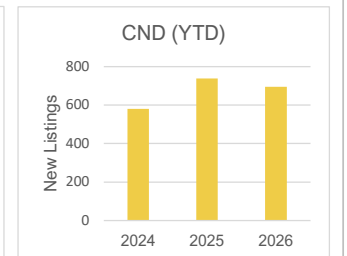
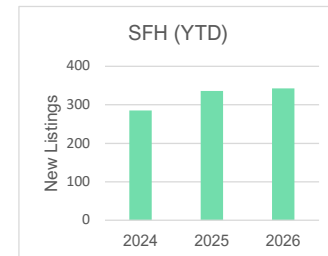
Monthly New Listings

January	SFH	YoY %chg	CND	YoY %chg
2024	285	6.3%	581	11.1%
2025	336	17.9%	739	27.2%
2026	343	2.1%	696	-5.8%



Year-to-Date New Listings

January	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	285	6.3%	581	11.1%
2025	336	17.9%	739	27.2%
2026	343	2.1%	696	-5.8%



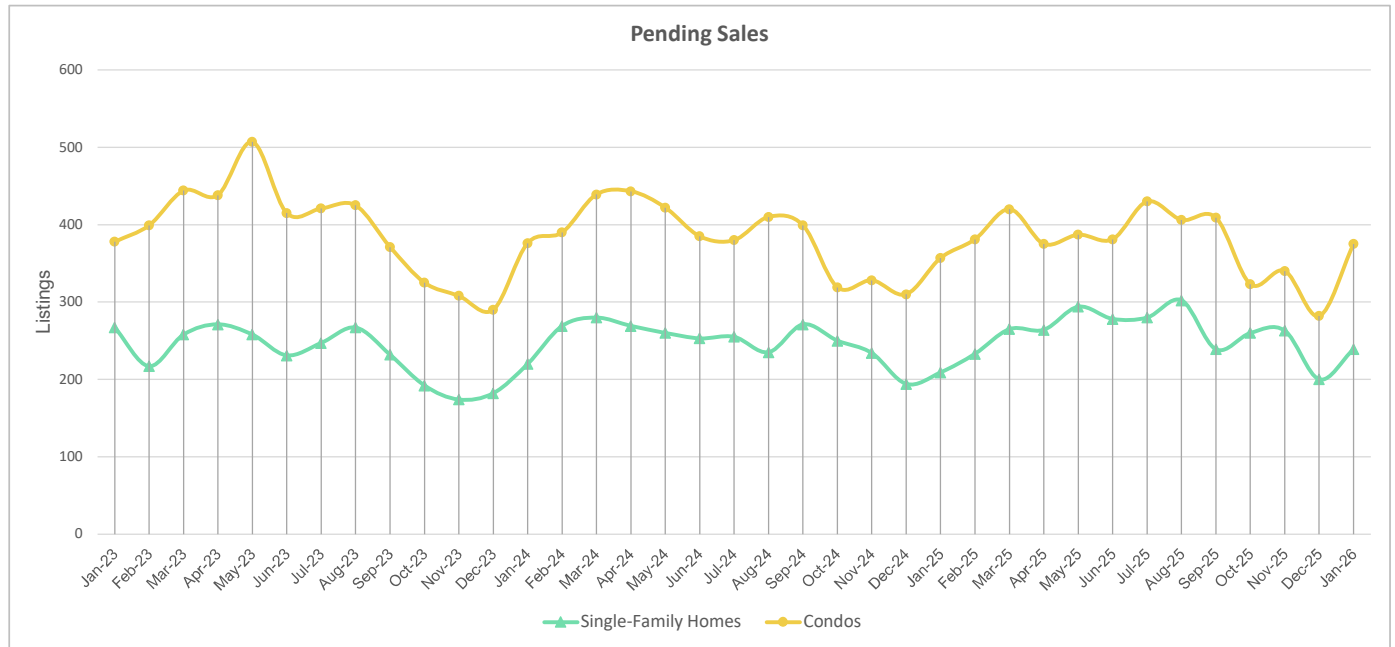
Pending Sales*

January 2026

OAHU, HAWAII

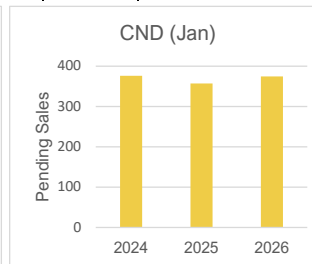
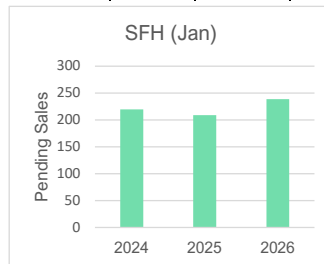
(A measure of contract activity represented by a count of properties that have had offers accepted on them during a given month)

Mo/Yr	Single-Family Homes	Condos	Total
Jan-23	267	378	645
Feb-23	217	399	616
Mar-23	258	444	702
Apr-23	271	438	709
May-23	258	507	765
Jun-23	231	415	646
Jul-23	247	421	668
Aug-23	267	425	692
Sep-23	232	371	603
Oct-23	192	325	517
Nov-23	174	308	482
Dec-23	182	290	472
Jan-24	220	376	596
Feb-24	269	390	659
Mar-24	280	439	719
Apr-24	269	443	712
May-24	260	422	682
Jun-24	253	385	638
Jul-24	255	380	635
Aug-24	235	410	645
Sep-24	271	399	670
Oct-24	250	319	569
Nov-24	234	328	562
Dec-24	194	310	504
Jan-25	209	357	566
Feb-25	233	381	614
Mar-25	265	420	685
Apr-25	264	375	639
May-25	294	387	681
Jun-25	278	381	659
Jul-25	280	430	710
Aug-25	302	406	708
Sep-25	239	409	648
Oct-25	260	323	583
Nov-25	263	340	603
Dec-25	200	282	482
Jan-26	239	375	614



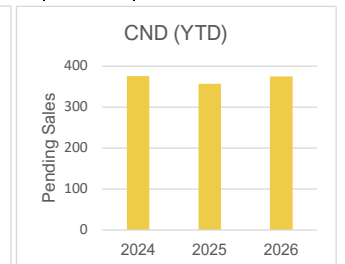
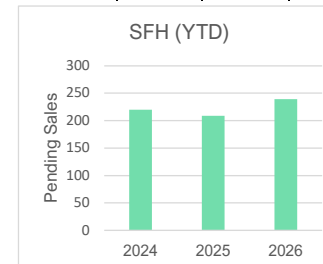
Monthly Pending Sales

January	SFH	YoY %chg	CND	YoY %chg
2024	220	-17.6%	376	-0.5%
2025	209	-5.0%	357	-5.1%
2026	239	14.4%	375	5.0%



Year-to-Date Pending Sales

January	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	220	-17.6%	376	-0.5%
2025	209	-5.0%	357	-5.1%
2026	239	14.4%	375	5.0%



*Methodology updated as of 2021 to reflect a count of properties that entered contract within the given month and remain in escrow status at the end of the month (also applied to historical data shown above).

Pending Sales, in reports prior to 2021, reflect a count of all listings that held a Pending (P) status throughout the given month.

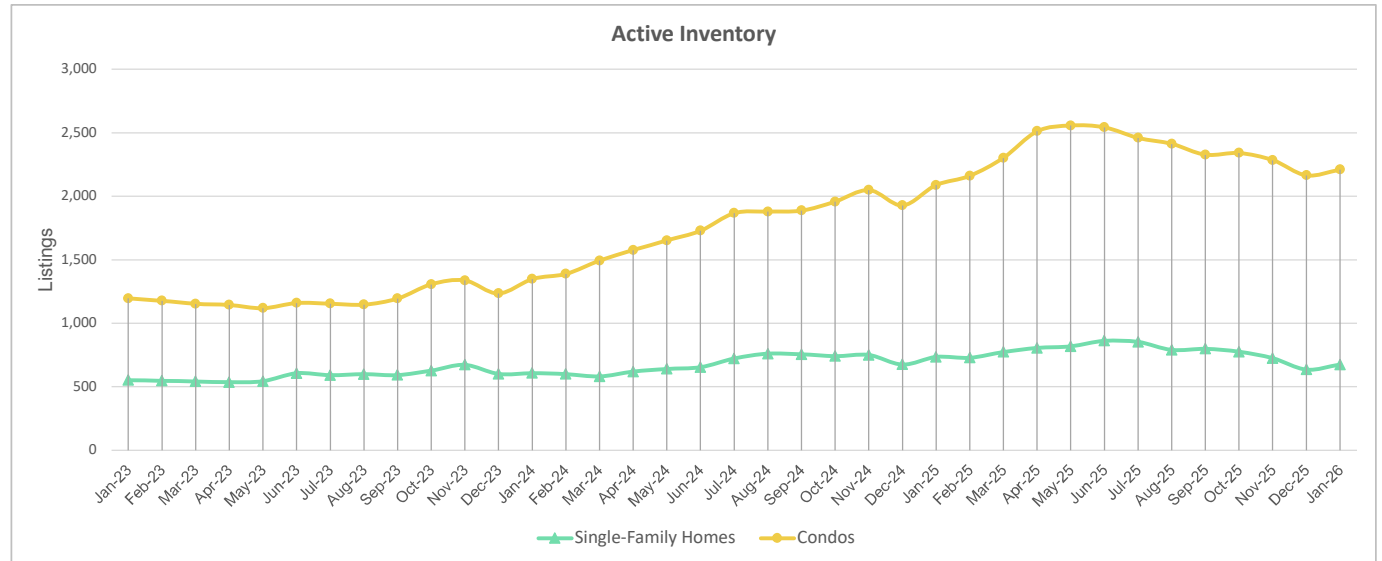
Active Inventory*

January 2026

OAHU, HAWAII

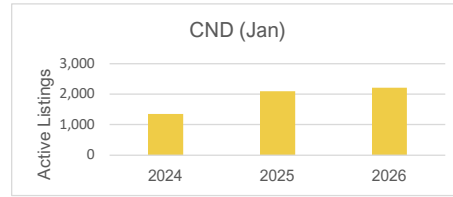
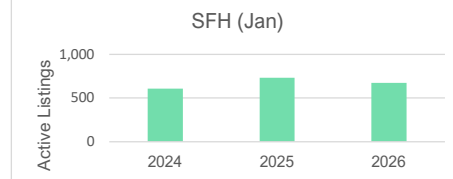
(The number of properties in Active (A) status at the end of the given month)

Mo/Yr	Single-Family Homes	Condos	Total
Jan-23	551	1,196	1,747
Feb-23	547	1,177	1,724
Mar-23	541	1,152	1,693
Apr-23	535	1,144	1,679
May-23	543	1,118	1,661
Jun-23	605	1,159	1,764
Jul-23	591	1,154	1,745
Aug-23	598	1,146	1,744
Sep-23	592	1,194	1,786
Oct-23	626	1,306	1,932
Nov-23	672	1,337	2,009
Dec-23	600	1,234	1,834
Jan-24	607	1,348	1,955
Feb-24	599	1,388	1,987
Mar-24	581	1,493	2,074
Apr-24	618	1,576	2,194
May-24	640	1,651	2,291
Jun-24	653	1,729	2,382
Jul-24	722	1,867	2,589
Aug-24	760	1,879	2,639
Sep-24	755	1,887	2,642
Oct-24	741	1,957	2,698
Nov-24	749	2,049	2,798
Dec-24	675	1,928	2,603
Jan-25	734	2,088	2,822
Feb-25	728	2,160	2,888
Mar-25	773	2,302	3,075
Apr-25	805	2,512	3,317
May-25	818	2,556	3,374
Jun-25	861	2,542	3,403
Jul-25	852	2,459	3,311
Aug-25	790	2,412	3,202
Sep-25	798	2,327	3,125
Oct-25	775	2,341	3,116
Nov-25	724	2,284	3,008
Dec-25	635	2,165	2,800
Jan-26	674	2,210	2,884

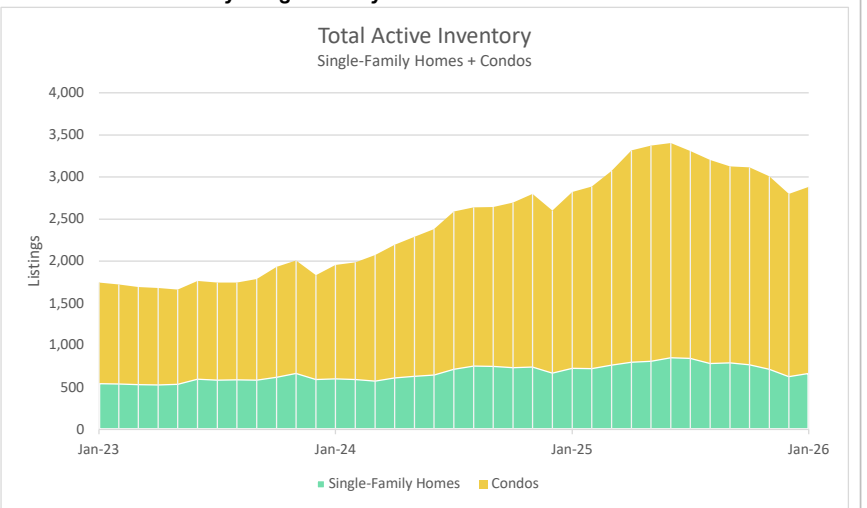


Active Inventory

January	SFH	YoY %chg	CND	YoY %chg
2024	607	10.2%	1,348	12.7%
2025	734	20.9%	2,088	54.9%
2026	674	-8.2%	2,210	5.8%



Total Active Inventory: Single-Family Homes + Condos



*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

Total Inventory In Escrow*

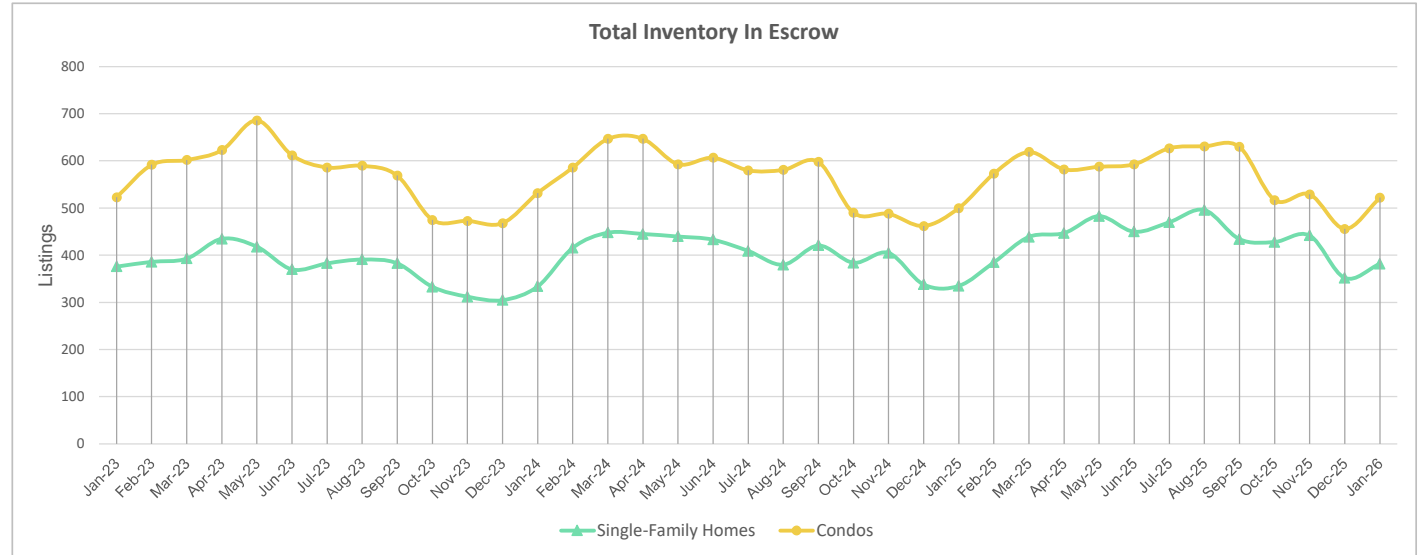
January 2026

OAHU, HAWAII

(The number of properties under contract at the end of the given month / combined listings in C and P status)

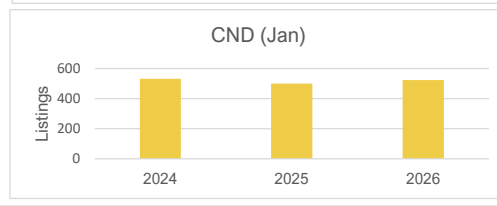
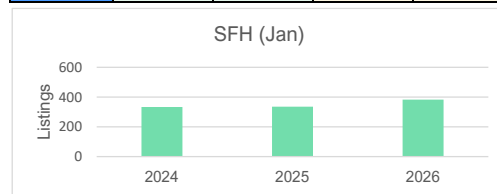
Mo/Yr	Single-Family Homes	Condos	Total
Jan-23	376	523	899
Feb-23	386	592	978
Mar-23	393	602	995
Apr-23	435	623	1,058
May-23	418	686	1,104
Jun-23	370	612	982
Jul-23	383	586	969
Aug-23	391	590	981
Sep-23	383	569	952
Oct-23	333	475	808
Nov-23	312	473	785
Dec-23	305	468	773
Jan-24	334	532	866
Feb-24	416	586	1,002
Mar-24	448	647	1,095
Apr-24	445	647	1,092
May-24	440	593	1,033
Jun-24	433	607	1,040
Jul-24	409	580	989
Aug-24	380	581	961
Sep-24	421	598	1,019
Oct-24	384	490	874
Nov-24	405	488	893
Dec-24	338	462	800
Jan-25	335	500	835
Feb-25	385	573	958
Mar-25	439	619	1,058
Apr-25	447	582	1,029
May-25	483	588	1,071
Jun-25	450	593	1,043
Jul-25	470	627	1,097
Aug-25	496	631	1,127
Sep-25	434	630	1,064
Oct-25	428	517	945
Nov-25	442	529	971
Dec-25	352	456	808
Jan-26	382	522	904

*New indicator added to reports as of 2021, including applicable historical data.

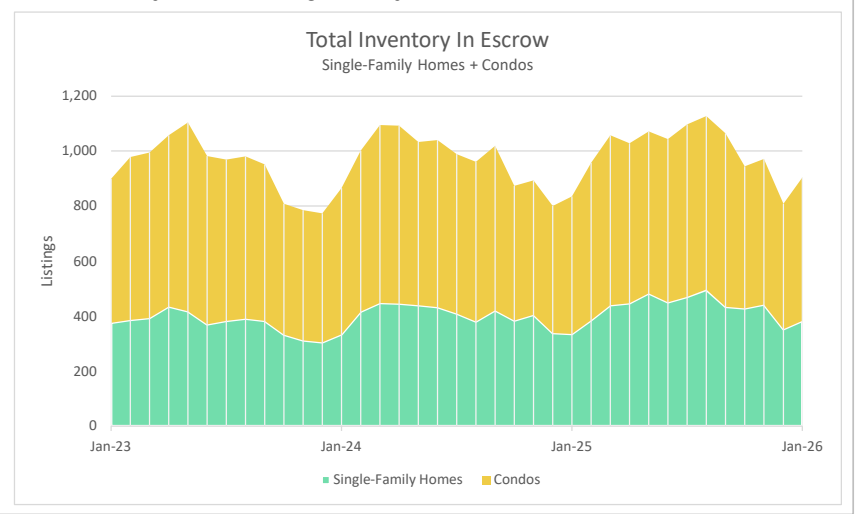


Total Inventory In Escrow

January	SFH	YoY %chg	CND	YoY %chg
2024	334	-11.2%	532	1.7%
2025	335	0.3%	500	-6.0%
2026	382	14.0%	522	4.4%



Total Inventory In Escrow: Single-Family Homes + Condos



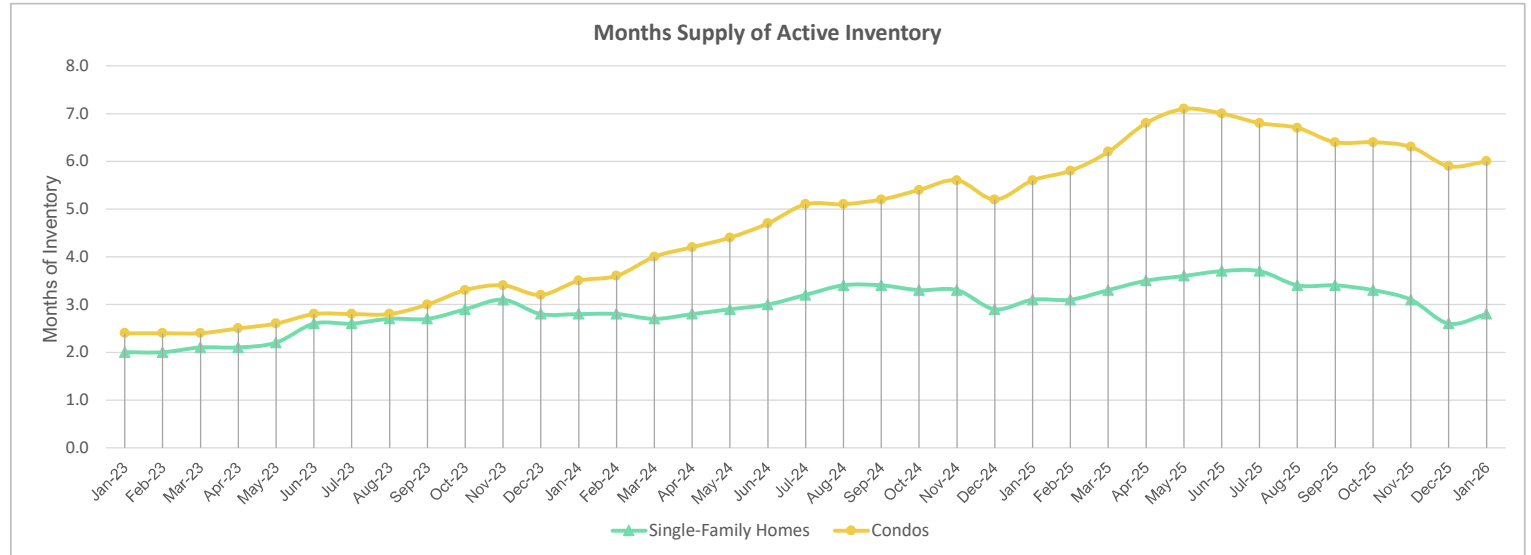
Months Supply of Active Inventory*

January 2026

OAHU, HAWAII

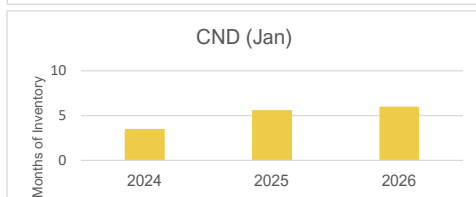
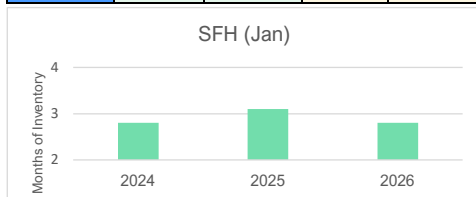
(Compares active inventory to a rolling 12-month average closed sales)

Mo/Yr	Single-Family Homes	Condos
Jan-23	2.0	2.4
Feb-23	2.0	2.4
Mar-23	2.1	2.4
Apr-23	2.1	2.5
May-23	2.2	2.6
Jun-23	2.6	2.8
Jul-23	2.6	2.8
Aug-23	2.7	2.8
Sep-23	2.7	3.0
Oct-23	2.9	3.3
Nov-23	3.1	3.4
Dec-23	2.8	3.2
Jan-24	2.8	3.5
Feb-24	2.8	3.6
Mar-24	2.7	4.0
Apr-24	2.8	4.2
May-24	2.9	4.4
Jun-24	3.0	4.7
Jul-24	3.2	5.1
Aug-24	3.4	5.1
Sep-24	3.4	5.2
Oct-24	3.3	5.4
Nov-24	3.3	5.6
Dec-24	2.9	5.2
Jan-25	3.1	5.6
Feb-25	3.1	5.8
Mar-25	3.3	6.2
Apr-25	3.5	6.8
May-25	3.6	7.1
Jun-25	3.7	7.0
Jul-25	3.7	6.8
Aug-25	3.4	6.7
Sep-25	3.4	6.4
Oct-25	3.3	6.4
Nov-25	3.1	6.3
Dec-25	2.6	5.9
Jan-26	2.8	6.0

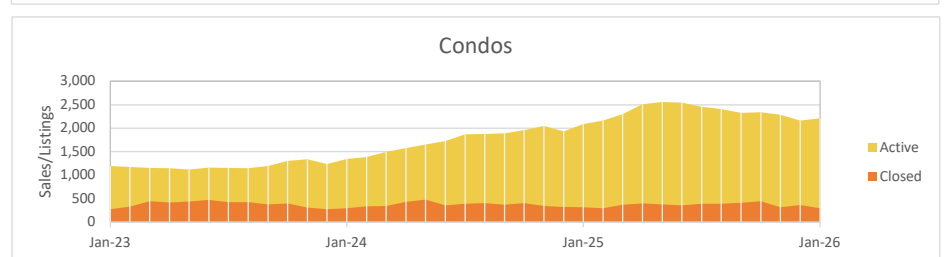
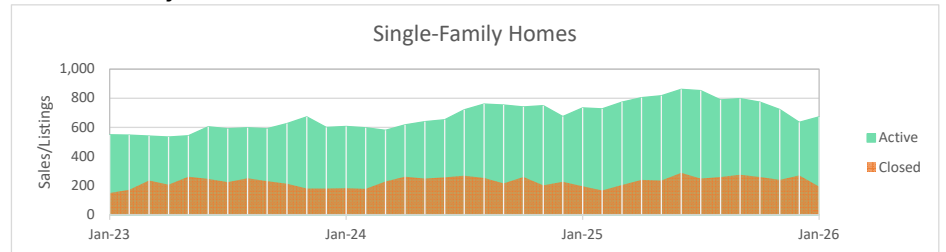


Months Supply of Active Inventory

January	SFH	YoY %chg	CND	YoY %chg
2024	2.8	40.0%	3.5	45.8%
2025	3.1	10.7%	5.6	60.0%
2026	2.8	-9.7%	6.0	7.1%



Active Inventory vs. Closed Sales



*Methodology updated as of 2021 (also applied to historical data shown on this chart).

Months of Inventory, in reports prior to 2021, reflect a comparison of active listings to average pending sales.

Housing Supply Overview

January 2026

OAHU, HAWAII

(A year-over-year overview of the availability and sales of properties in a given month, by price range)

	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
Single-Family Homes	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg
\$449,999 and below	3	4	-25.0%	91	30	203.3%	85.4%	84.7%	0.8%	5	3	66.7%	2	4	-50.0%	8	9	-11.1%	5	10	-50.0%	2.0	4.5	-55.6%
\$450,000 - \$599,999	10	5	100.0%	31	90	-65.6%	94.8%	90.4%	4.9%	14	10	40.0%	9	6	50.0%	22	29	-24.1%	19	17	11.8%	3.7	4.8	-22.9%
\$600,000 - \$699,999	7	8	-12.5%	110	20	450.0%	95.8%	99.2%	-3.4%	19	13	46.2%	13	6	116.7%	28	40	-30.0%	23	11	109.1%	3.5	4.4	-20.5%
\$700,000 - \$799,999	9	11	-18.2%	68	39	74.4%	98.1%	97.7%	0.4%	22	29	-24.1%	10	14	-28.6%	52	53	-1.9%	21	25	-16.0%	3.7	2.9	27.6%
\$800,000 - \$899,999	18	31	-41.9%	25	18	38.9%	100.5%	100.0%	0.5%	23	35	-34.3%	22	16	37.5%	36	66	-45.5%	38	27	40.7%	1.2	2.1	-42.9%
\$900,000 - \$999,999	24	16	50.0%	26	20	30.0%	100.0%	97.6%	2.5%	37	38	-2.6%	29	25	16.0%	54	64	-15.6%	38	40	-5.0%	1.9	2.4	-20.8%
\$1,000,000 - \$1,499,999	81	69	17.4%	15	18	-16.7%	99.6%	97.9%	1.7%	114	115	-0.9%	88	76	15.8%	164	190	-13.7%	134	119	12.6%	1.8	2.3	-21.7%
\$1,500,000 - 1,999,999	20	26	-23.1%	20	20	0.0%	97.7%	98.7%	-1.0%	42	49	-14.3%	31	36	-13.9%	94	101	-6.9%	51	46	10.9%	2.9	3.2	-9.4%
\$2,000,000 - \$2,999,999	12	18	-33.3%	48	46	4.3%	90.3%	96.7%	-6.6%	37	18	105.6%	17	8	112.5%	94	69	36.2%	28	14	100.0%	5.9	4.3	37.2%
\$3,000,000 and above	10	8	25.0%	102	103	-1.0%	90.6%	88.4%	2.5%	30	26	15.4%	18	18	0.0%	122	113	8.0%	25	26	-3.8%	10.2	11.3	-9.7%
All Single-Family Homes	194	196	-1.0%	27	25	8.0%	98.2%	97.9%	0.3%	343	336	2.1%	239	209	14.4%	674	734	-8.2%	382	335	14.0%	2.8	3.1	-9.7%

	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
Condos	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg	Jan-26	Jan-25	%chg
\$149,999 and below	13	10	30.0%	36	76	-52.6%	87.9%	85.7%	2.6%	17	19	-10.5%	8	12	-33.3%	70	57	22.8%	12	17	-29.4%	5.0	4.8	4.2%
\$150,000 - \$299,999	36	38	-5.3%	48	85	-43.5%	93.8%	91.7%	2.3%	91	84	8.3%	50	41	22.0%	288	264	9.1%	67	61	9.8%	6.4	6.6	-3.0%
\$300,000 - \$399,999	34	42	-19.0%	49	45	8.9%	95.1%	94.0%	1.2%	125	107	16.8%	61	72	-15.3%	393	299	31.4%	90	104	-13.5%	6.4	5.1	25.5%
\$400,000 - \$499,999	57	51	11.8%	42	36	16.7%	96.7%	98.8%	-2.1%	103	125	-17.6%	56	48	16.7%	304	316	-3.8%	75	68	10.3%	5.2	4.9	6.1%
\$500,000 - \$599,999	39	38	2.6%	50	53	-5.7%	96.2%	97.4%	-1.2%	106	111	-4.5%	64	52	23.1%	296	278	6.5%	89	68	30.9%	5.5	5.1	7.8%
\$600,000 - \$699,999	32	33	-3.0%	52	22	136.4%	97.4%	97.7%	-0.3%	61	68	-10.3%	34	34	0.0%	167	182	-8.2%	45	49	-8.2%	4.4	4.6	-4.3%
\$700,000 - \$999,999	47	64	-26.6%	26	25	4.0%	98.7%	98.5%	0.2%	114	137	-16.8%	57	61	-6.6%	344	314	9.6%	83	84	-1.2%	6.1	4.8	27.1%
\$1,000,000 - \$1,499,999	22	19	15.8%	64	77	-16.9%	93.5%	94.7%	-1.3%	39	48	-18.8%	24	24	0.0%	157	156	0.6%	36	33	9.1%	7.5	6.8	10.3%
\$1,500,000 - \$1,999,999	8	7	14.3%	179	48	272.9%	90.3%	97.6%	-7.5%	26	16	62.5%	9	6	50.0%	89	87	2.3%	12	7	71.4%	9.9	10.9	-9.2%
\$2,000,000 and above	9	10	-10.0%	96	8	1100.0%	92.2%	97.1%	-5.0%	14	24	-41.7%	12	7	71.4%	102	135	-24.4%	13	9	44.4%	11.3	19.3	-41.5%
All Condos	297	312	-4.8%	47	39	20.5%	96.0%	97.0%	-1.0%	696	739	-5.8%	375	357	5.0%	2,210	2,088	5.8%	522	500	4.4%	6.0	5.6	7.1%

SOURCE: Honolulu Board of REALTORS®, residential resales compiled from MLS data.

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Closed Sales by Price Range: Single-Family Homes

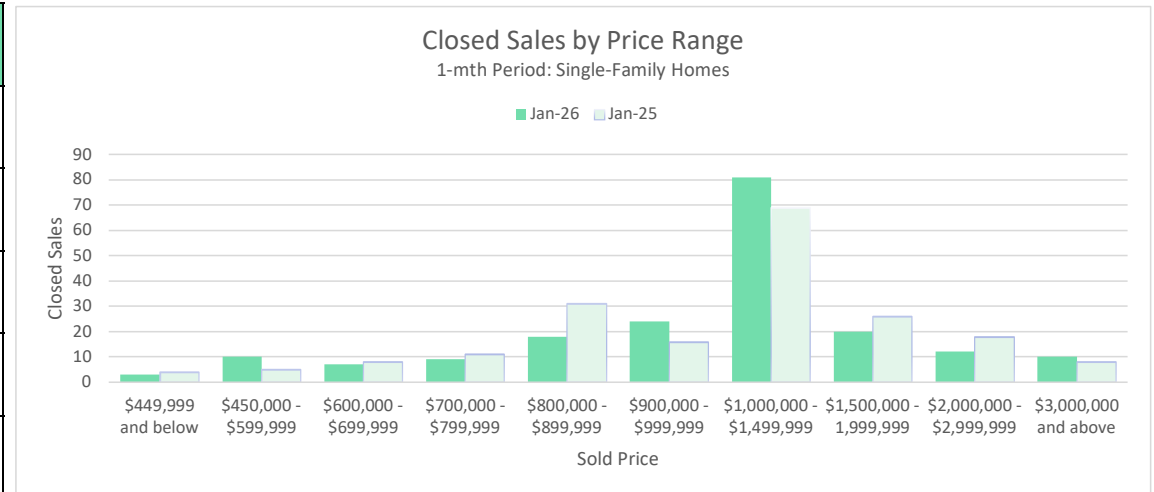
January 2026

OAHU, HAWAII

(A count of properties that have closed in a given month)

Single-Family Homes	Jan-26	Jan-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	3	4	-25.0%	42	26	61.5%
\$450,000 - \$599,999	10	5	100.0%	77	75	2.7%
\$600,000 - \$699,999	7	8	-12.5%	101	103	-1.9%
\$700,000 - \$799,999	9	11	-18.2%	163	219	-25.6%
\$800,000 - \$899,999	18	31	-41.9%	351	367	-4.4%
\$900,000 - \$999,999	24	16	50.0%	338	327	3.4%
\$1,000,000 - \$1,499,999	81	69	17.4%	1,088	995	9.3%
\$1,500,000 - 1,999,999	20	26	-23.1%	388	381	1.8%
\$2,000,000 - \$2,999,999	12	18	-33.3%	197	196	0.5%
\$3,000,000 and above	10	8	25.0%	143	116	23.3%
All Single-Family Homes	194	196	-1.0%	2,888	2,805	3.0%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Closed Sales by Price Range: Condos

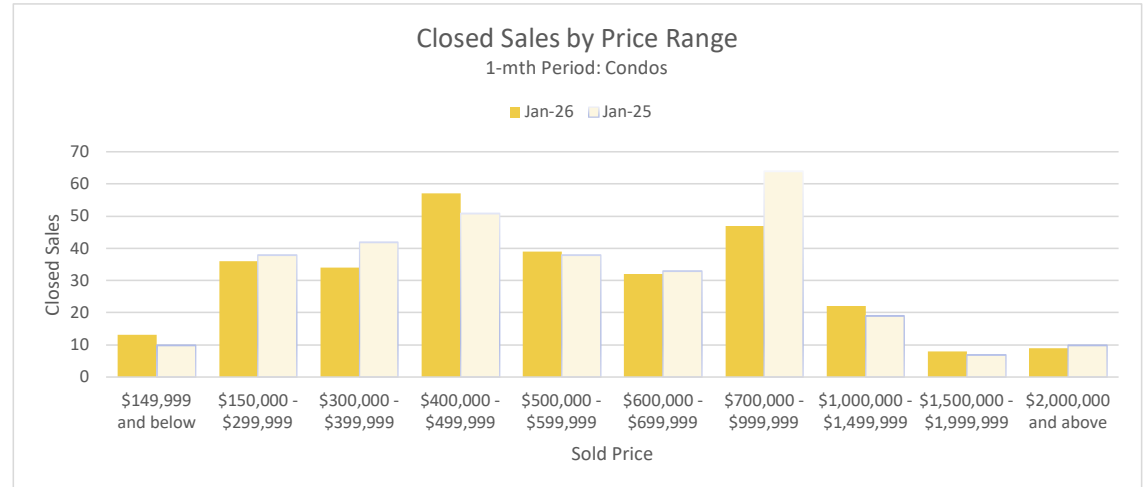
January 2026

OAHU, HAWAII

(A count of properties that have closed in a given month)

Condos	Jan-26	Jan-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	13	10	30.0%	171	146	17.1%
\$150,000 - \$299,999	36	38	-5.3%	538	480	12.1%
\$300,000 - \$399,999	34	42	-19.0%	728	711	2.4%
\$400,000 - \$499,999	57	51	11.8%	702	774	-9.3%
\$500,000 - \$599,999	39	38	2.6%	646	651	-0.8%
\$600,000 - \$699,999	32	33	-3.0%	454	484	-6.2%
\$700,000 - \$999,999	47	64	-26.6%	675	775	-12.9%
\$1,000,000 - \$1,499,999	22	19	15.8%	255	276	-7.6%
\$1,500,000 - \$1,999,999	8	7	14.3%	112	99	13.1%
\$2,000,000 and above	9	10	-10.0%	112	83	34.9%
All Condos	297	312	-4.8%	4,393	4,479	-1.9%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Days on Market by Price Range: Single-Family Homes

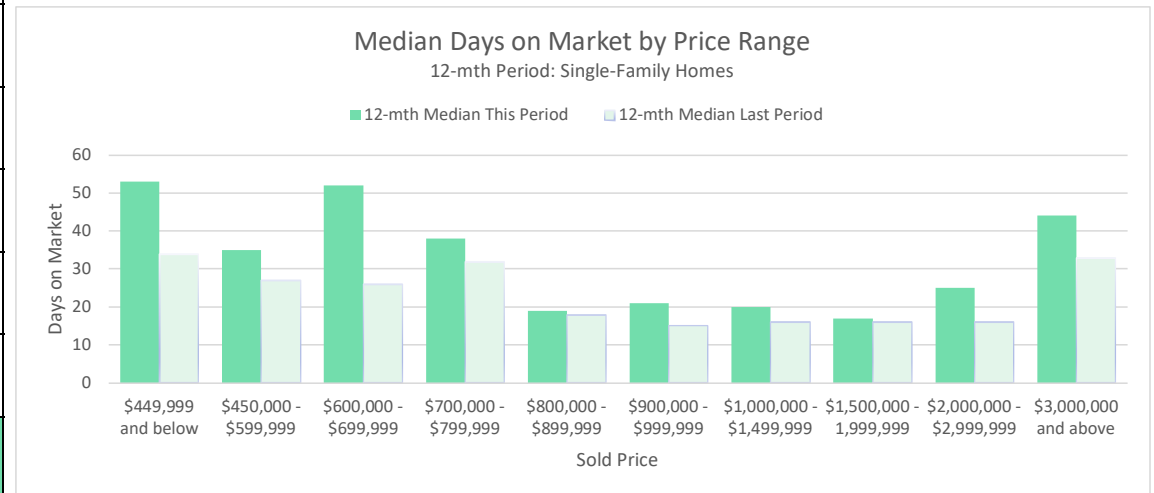
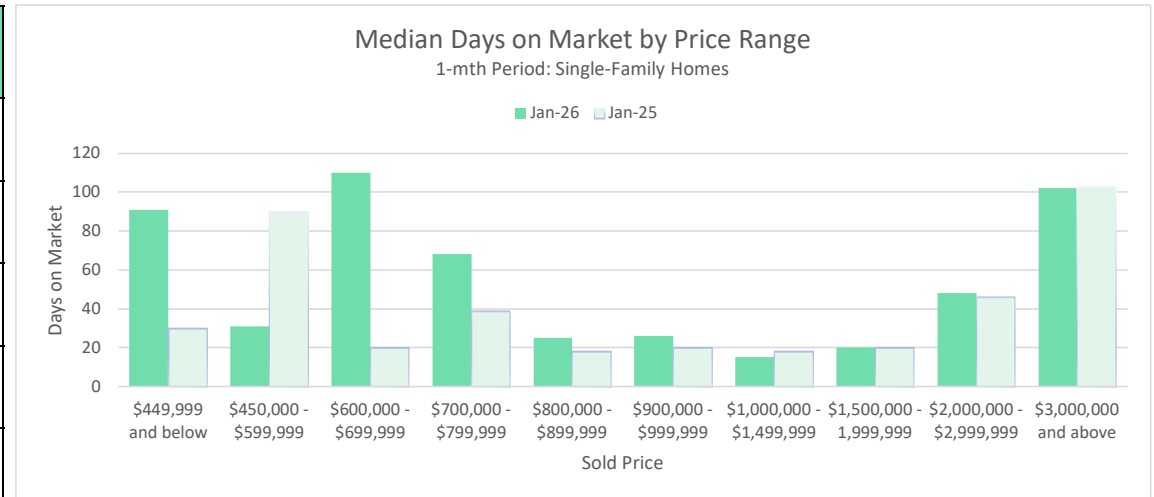
January 2026

OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)

Single-Family Homes	Jan-26	Jan-25	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	91	30	203.3%	53	34	55.9%
\$450,000 - \$599,999	31	90	-65.6%	35	27	29.6%
\$600,000 - \$699,999	110	20	450.0%	52	26	100.0%
\$700,000 - \$799,999	68	39	74.4%	38	32	18.8%
\$800,000 - \$899,999	25	18	38.9%	19	18	5.6%
\$900,000 - \$999,999	26	20	30.0%	21	15	40.0%
\$1,000,000 - \$1,499,999	15	18	-16.7%	20	16	25.0%
\$1,500,000 - 1,999,999	20	20	0.0%	17	16	6.3%
\$2,000,000 - \$2,999,999	48	46	4.3%	25	16	56.3%
\$3,000,000 and above	102	103	-1.0%	44	33	33.3%
All Single-Family Homes	27	25	8.0%	24	18	33.3%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Days on Market by Price Range: Condos

January 2026

OAHU, HAWAII

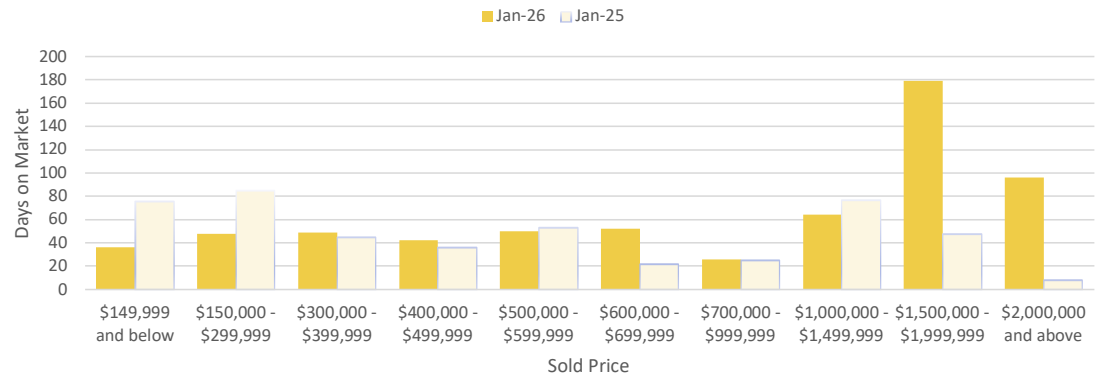
(The median number of days from when a property is first listed to when an offer is accepted)

Condos	Jan-26	Jan-25	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	36	76	-52.6%	44	27	63.0%
\$150,000 - \$299,999	48	85	-43.5%	52	42	23.8%
\$300,000 - \$399,999	49	45	8.9%	46	35	31.4%
\$400,000 - \$499,999	42	36	16.7%	40	30	33.3%
\$500,000 - \$599,999	50	53	-5.7%	41	30	36.7%
\$600,000 - \$699,999	52	22	136.4%	38	25	52.0%
\$700,000 - \$999,999	26	25	4.0%	42	23	82.6%
\$1,000,000 - \$1,499,999	64	77	-16.9%	42	35	20.0%
\$1,500,000 - \$1,999,999	179	48	272.9%	92	40	130.0%
\$2,000,000 and above	96	8	1100.0%	86	34	152.9%
All Condos	47	39	20.5%	44	30	46.7%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

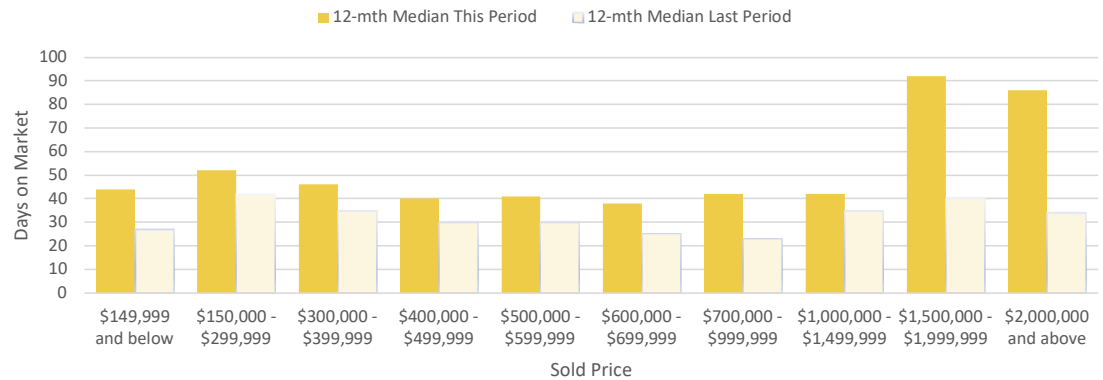
Median Days on Market by Price Range

1-mth Period: Condos



Median Days on Market by Price Range

12-mth Period: Condos



Median Percent of Original List Price Received by Price Range: Single-Family Homes

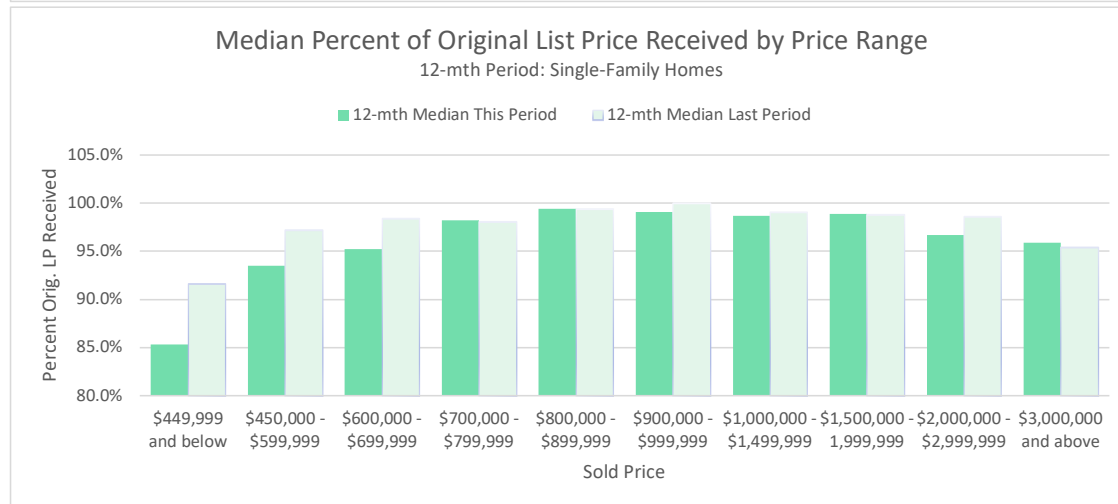
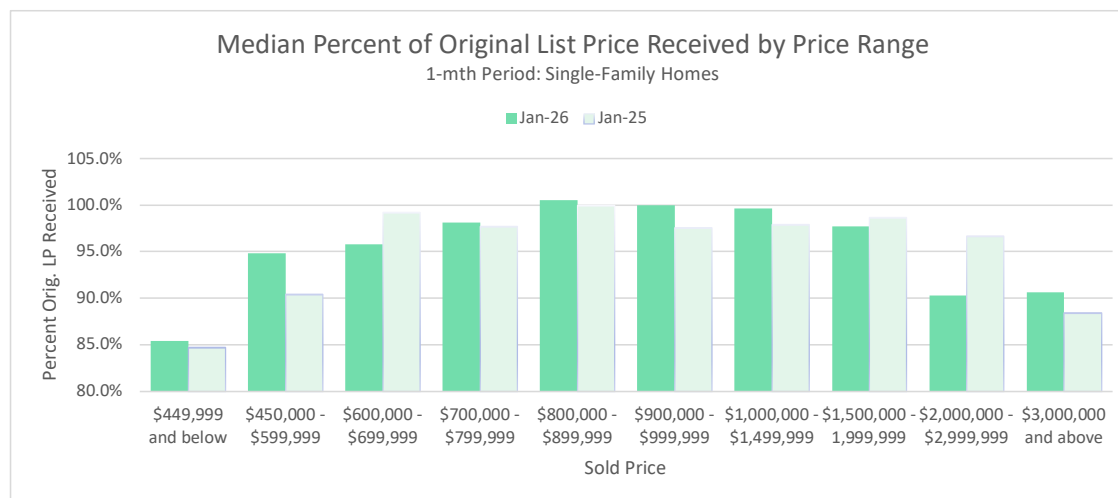
January 2026

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(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Single-Family Homes	Jan-26	Jan-25	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	85.4%	84.7%	0.8%	85.3%	91.6%	-6.9%
\$450,000 - \$599,999	94.8%	90.4%	4.9%	93.5%	97.2%	-3.8%
\$600,000 - \$699,999	95.8%	99.2%	-3.4%	95.2%	98.4%	-3.3%
\$700,000 - \$799,999	98.1%	97.7%	0.4%	98.2%	98.1%	0.1%
\$800,000 - \$899,999	100.5%	100.0%	0.5%	99.4%	99.4%	0.0%
\$900,000 - \$999,999	100.0%	97.6%	2.5%	99.1%	100.0%	-0.9%
\$1,000,000 - \$1,499,999	99.6%	97.9%	1.7%	98.7%	99.1%	-0.4%
\$1,500,000 - 1,999,999	97.7%	98.7%	-1.0%	98.9%	98.8%	0.1%
\$2,000,000 - \$2,999,999	90.3%	96.7%	-6.6%	96.7%	98.6%	-1.9%
\$3,000,000 and above	90.6%	88.4%	2.5%	95.9%	95.4%	0.5%
All Single-Family Homes	98.2%	97.9%	0.3%	98.4%	98.9%	-0.5%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Percent of Original List Price Received by Price Range: Condos

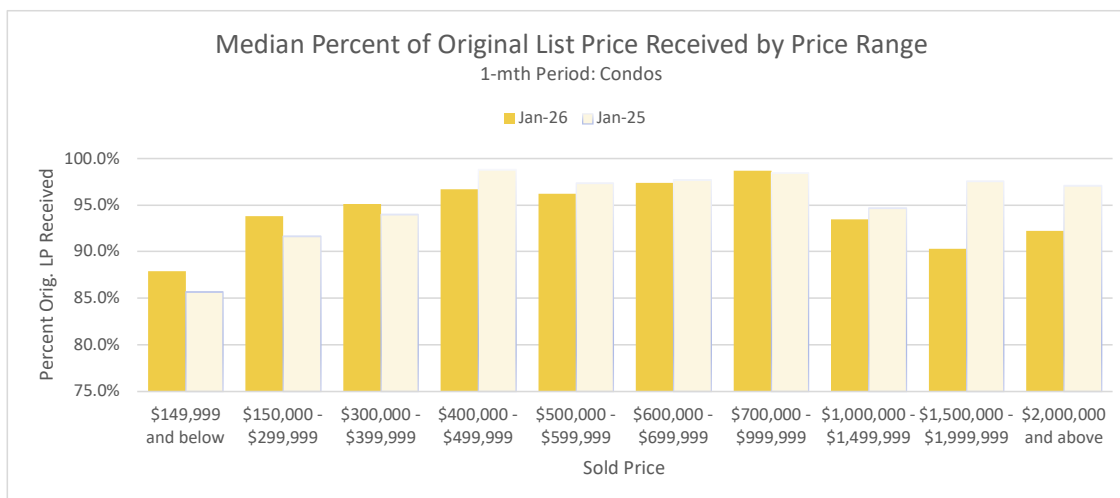
January 2026

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(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Condos	Jan-26	Jan-25	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	87.9%	85.7%	2.6%	92.3%	95.0%	-2.8%
\$150,000 - \$299,999	93.8%	91.7%	2.3%	94.4%	95.4%	-1.0%
\$300,000 - \$399,999	95.1%	94.0%	1.2%	95.7%	97.3%	-1.6%
\$400,000 - \$499,999	96.7%	98.8%	-2.1%	97.1%	98.6%	-1.5%
\$500,000 - \$599,999	96.2%	97.4%	-1.2%	97.8%	98.3%	-0.5%
\$600,000 - \$699,999	97.4%	97.7%	-0.3%	97.3%	98.6%	-1.3%
\$700,000 - \$999,999	98.7%	98.5%	0.2%	97.7%	98.9%	-1.2%
\$1,000,000 - \$1,499,999	93.5%	94.7%	-1.3%	95.7%	95.9%	-0.2%
\$1,500,000 - \$1,999,999	90.3%	97.6%	-7.5%	93.8%	97.3%	-3.6%
\$2,000,000 and above	92.2%	97.1%	-5.0%	93.6%	95.8%	-2.3%
All Condos	96.0%	97.0%	-1.0%	96.6%	97.9%	-1.3%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



New Listings by Price Range: Single-Family Homes

January 2026

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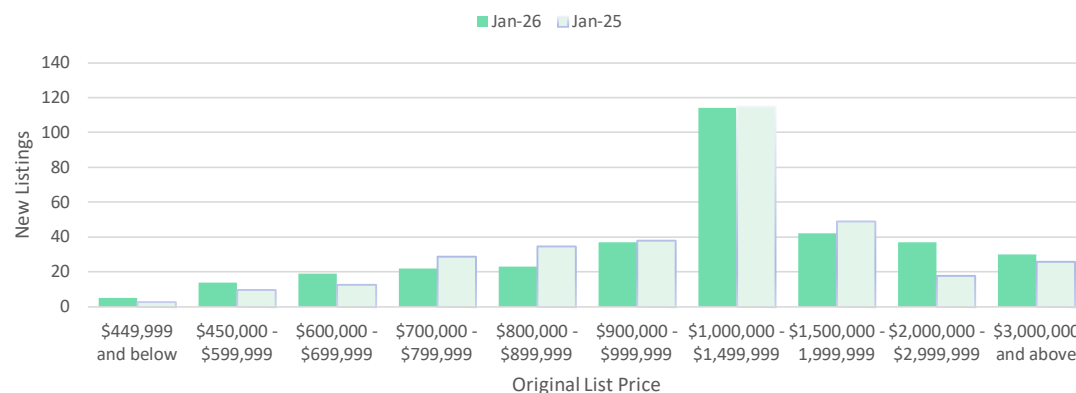
(A count of properties that have been newly listed on the market in a given month)

Single-Family Homes	Jan-26	Jan-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	5	3	66.7%	36	30	20.0%
\$450,000 - \$599,999	14	10	40.0%	90	111	-18.9%
\$600,000 - \$699,999	19	13	46.2%	147	153	-3.9%
\$700,000 - \$799,999	22	29	-24.1%	264	254	3.9%
\$800,000 - \$899,999	23	35	-34.3%	408	419	-2.6%
\$900,000 - \$999,999	37	38	-2.6%	415	446	-7.0%
\$1,000,000 - \$1,499,999	114	115	-0.9%	1,295	1,283	0.9%
\$1,500,000 - 1,999,999	42	49	-14.3%	580	546	6.2%
\$2,000,000 - \$2,999,999	37	18	105.6%	372	291	27.8%
\$3,000,000 and above	30	26	15.4%	335	274	22.3%
All Single-Family Homes	343	336	2.1%	3,942	3,807	3.5%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

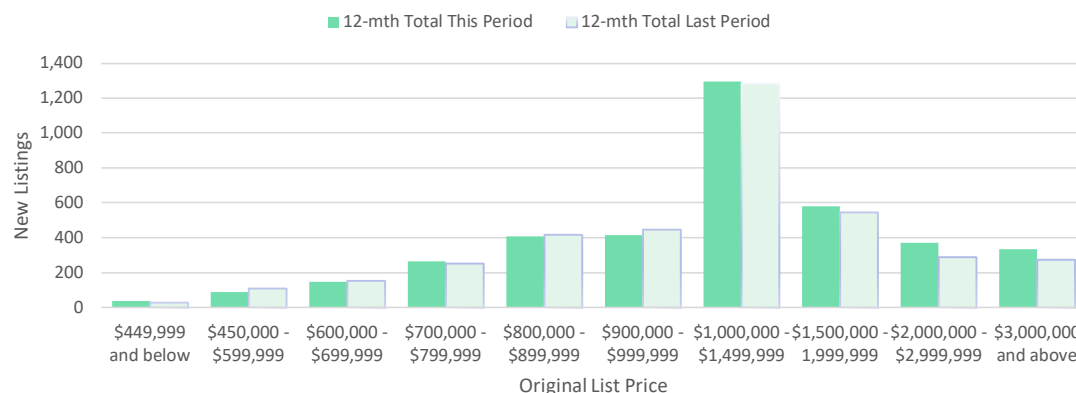
New Listings by Price Range

1-mth Period: Single-Family Homes



New Listings by Price Range

12-mth Period: Single-Family Homes



New Listings by Price Range: Condos

January 2026

OAHU, HAWAII

(A count of properties that have been newly listed on the market in a given month)

Condos	Jan-26	Jan-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	17	19	-10.5%	201	187	7.5%
\$150,000 - \$299,999	91	84	8.3%	825	739	11.6%
\$300,000 - \$399,999	125	107	16.8%	1,311	1,136	15.4%
\$400,000 - \$499,999	103	125	-17.6%	1,278	1,268	0.8%
\$500,000 - \$599,999	106	111	-4.5%	1,172	1,076	8.9%
\$600,000 - \$699,999	61	68	-10.3%	792	779	1.7%
\$700,000 - \$999,999	114	137	-16.8%	1,308	1,271	2.9%
\$1,000,000 - \$1,499,999	39	48	-18.8%	524	503	4.2%
\$1,500,000 - \$1,999,999	26	16	62.5%	234	222	5.4%
\$2,000,000 and above	14	24	-41.7%	230	256	-10.2%
All Condos	696	739	-5.8%	7,875	7,437	5.9%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

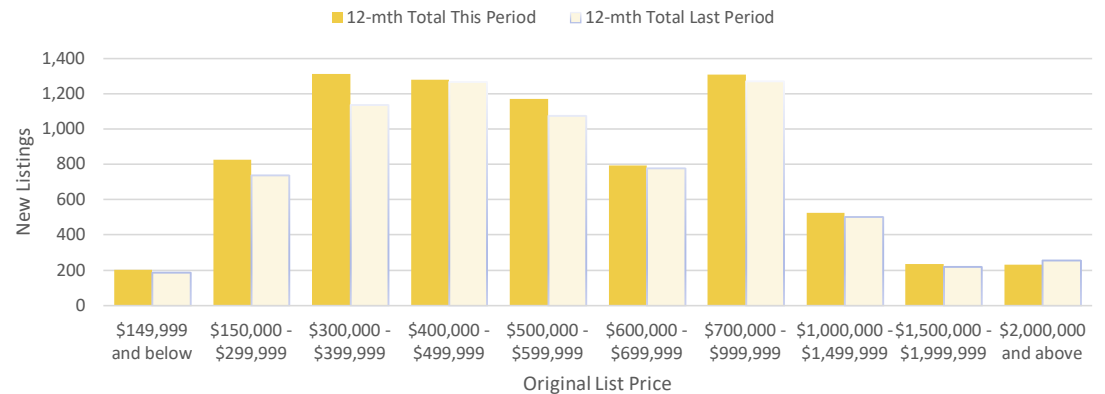
New Listings by Price Range

1-mth Period: Condos



New Listings by Price Range

12-mth Period: Condos



Pending Sales by Price Range: Single-Family Homes

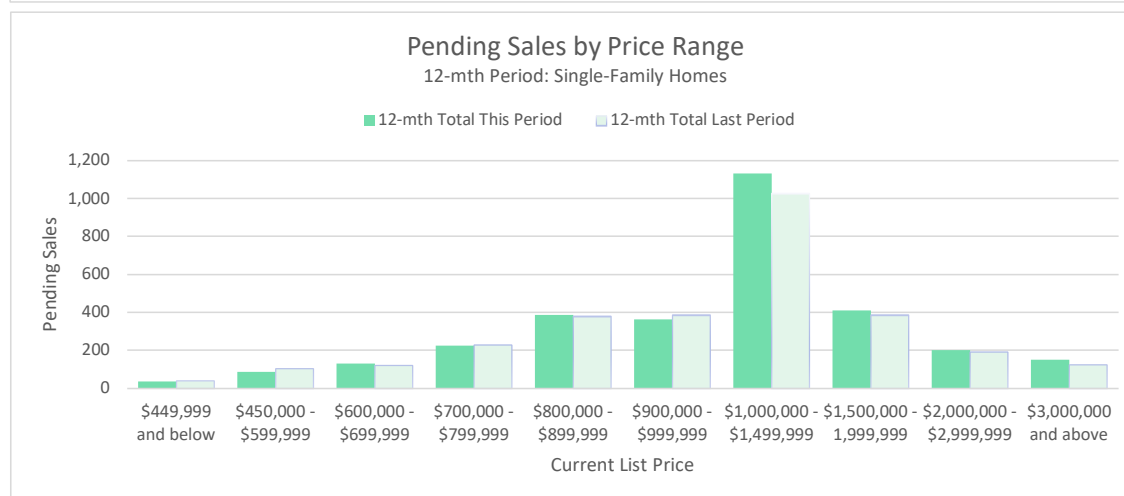
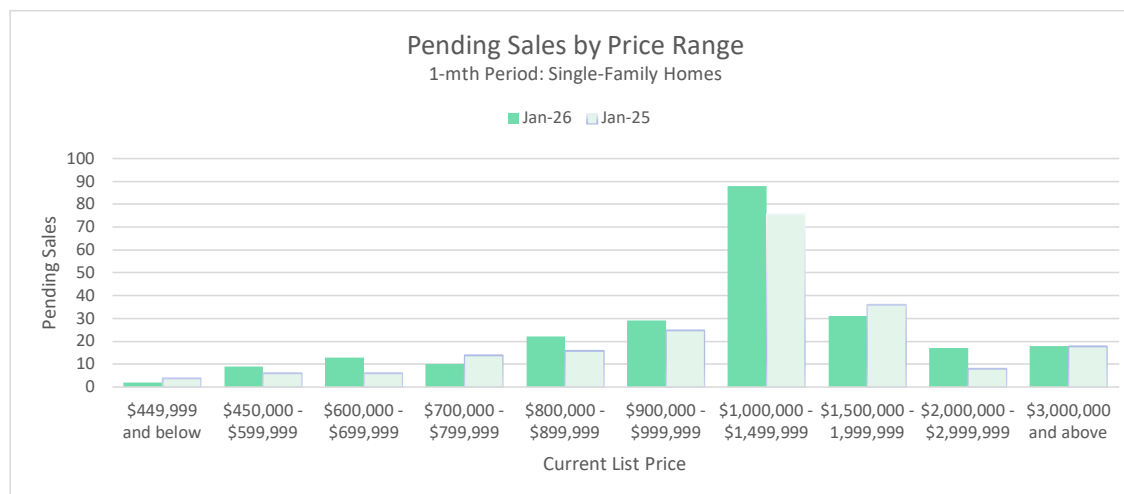
January 2026

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Single-Family Homes	Jan-26	Jan-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	2	4	-50.0%	37	40	-7.5%
\$450,000 - \$599,999	9	6	50.0%	87	102	-14.7%
\$600,000 - \$699,999	13	6	116.7%	131	119	10.1%
\$700,000 - \$799,999	10	14	-28.6%	223	227	-1.8%
\$800,000 - \$899,999	22	16	37.5%	385	378	1.9%
\$900,000 - \$999,999	29	25	16.0%	361	385	-6.2%
\$1,000,000 - \$1,499,999	88	76	15.8%	1,133	1,027	10.3%
\$1,500,000 - 1,999,999	31	36	-13.9%	411	386	6.5%
\$2,000,000 - \$2,999,999	17	8	112.5%	199	191	4.2%
\$3,000,000 and above	18	18	0.0%	150	124	21.0%
All Single-Family Homes	239	209	14.4%	3,117	2,979	4.6%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Pending Sales by Price Range: Condos

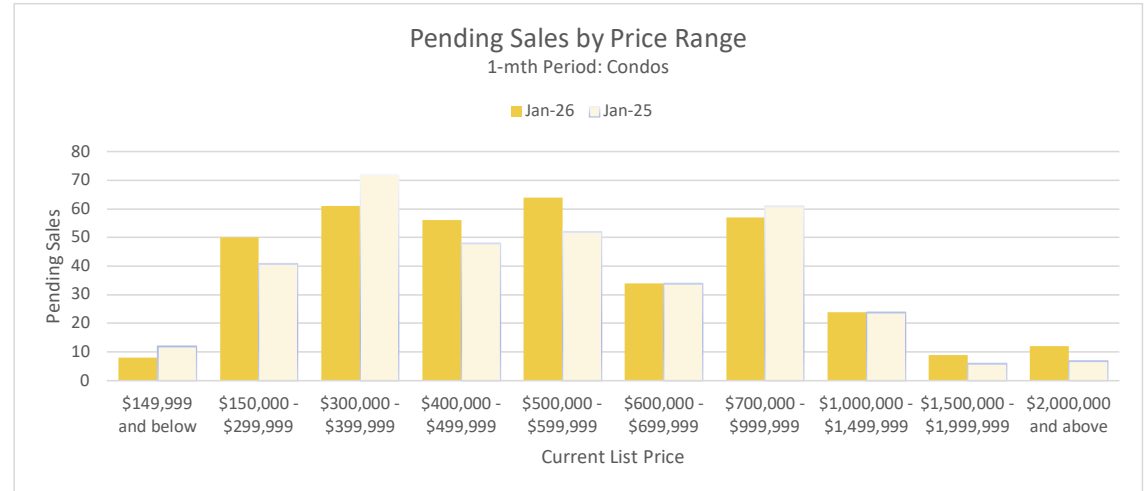
January 2026

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Condos	Jan-26	Jan-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	8	12	-33.3%	155	136	14.0%
\$150,000 - \$299,999	50	41	22.0%	542	488	11.1%
\$300,000 - \$399,999	61	72	-15.3%	747	774	-3.5%
\$400,000 - \$499,999	56	48	16.7%	732	795	-7.9%
\$500,000 - \$599,999	64	52	23.1%	685	669	2.4%
\$600,000 - \$699,999	34	34	0.0%	459	522	-12.1%
\$700,000 - \$999,999	57	61	-6.6%	696	748	-7.0%
\$1,000,000 - \$1,499,999	24	24	0.0%	270	274	-1.5%
\$1,500,000 - \$1,999,999	9	6	50.0%	113	100	13.0%
\$2,000,000 and above	12	7	71.4%	110	76	44.7%
All Condos	375	357	5.0%	4,509	4,582	-1.6%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



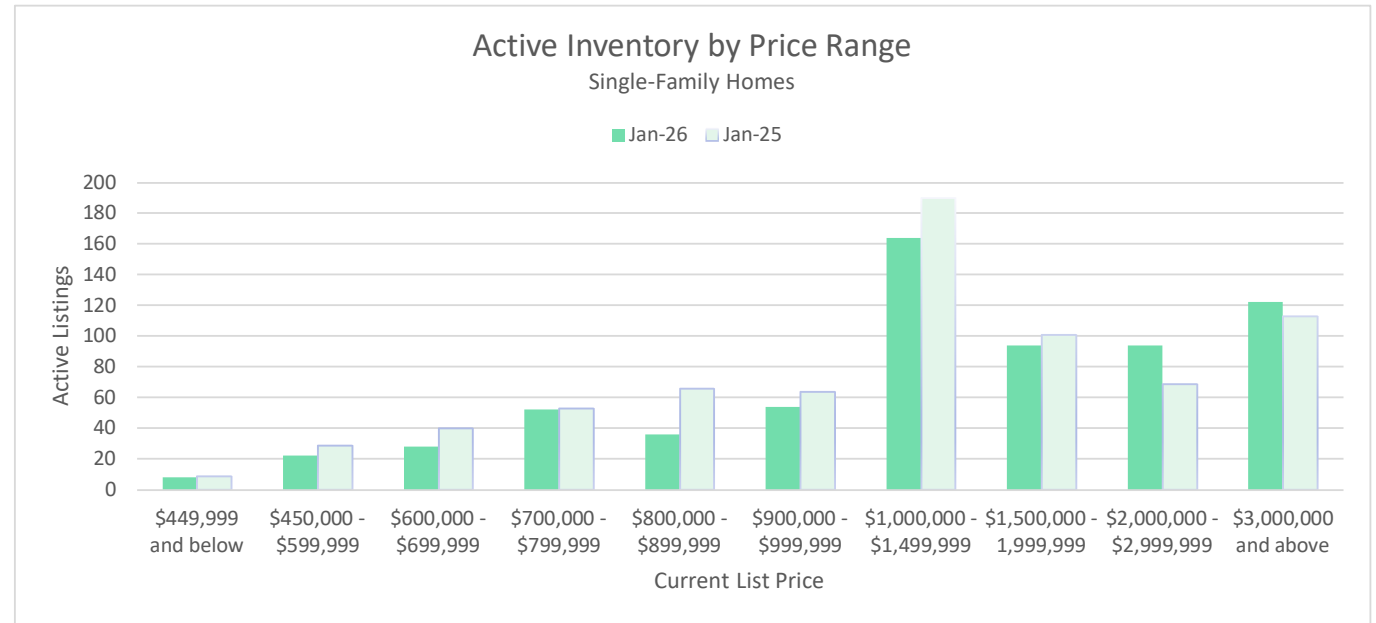
Active Inventory* by Price Range: Single-Family Homes

January 2026

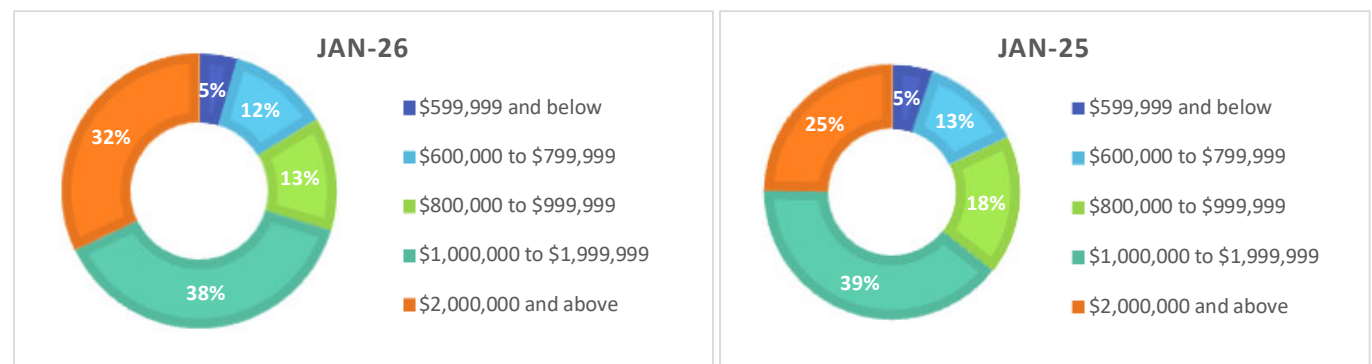
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Single-Family Homes	Jan-26	Jan-25	YOY chg
\$449,999 and below	8	9	-11.1%
\$450,000 - \$599,999	22	29	-24.1%
\$600,000 - \$699,999	28	40	-30.0%
\$700,000 - \$799,999	52	53	-1.9%
\$800,000 - \$899,999	36	66	-45.5%
\$900,000 - \$999,999	54	64	-15.6%
\$1,000,000 - \$1,499,999	164	190	-13.7%
\$1,500,000 - 1,999,999	94	101	-6.9%
\$2,000,000 - \$2,999,999	94	69	36.2%
\$3,000,000 and above	122	113	8.0%
All Single-Family Homes	674	734	-8.2%



Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)



*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

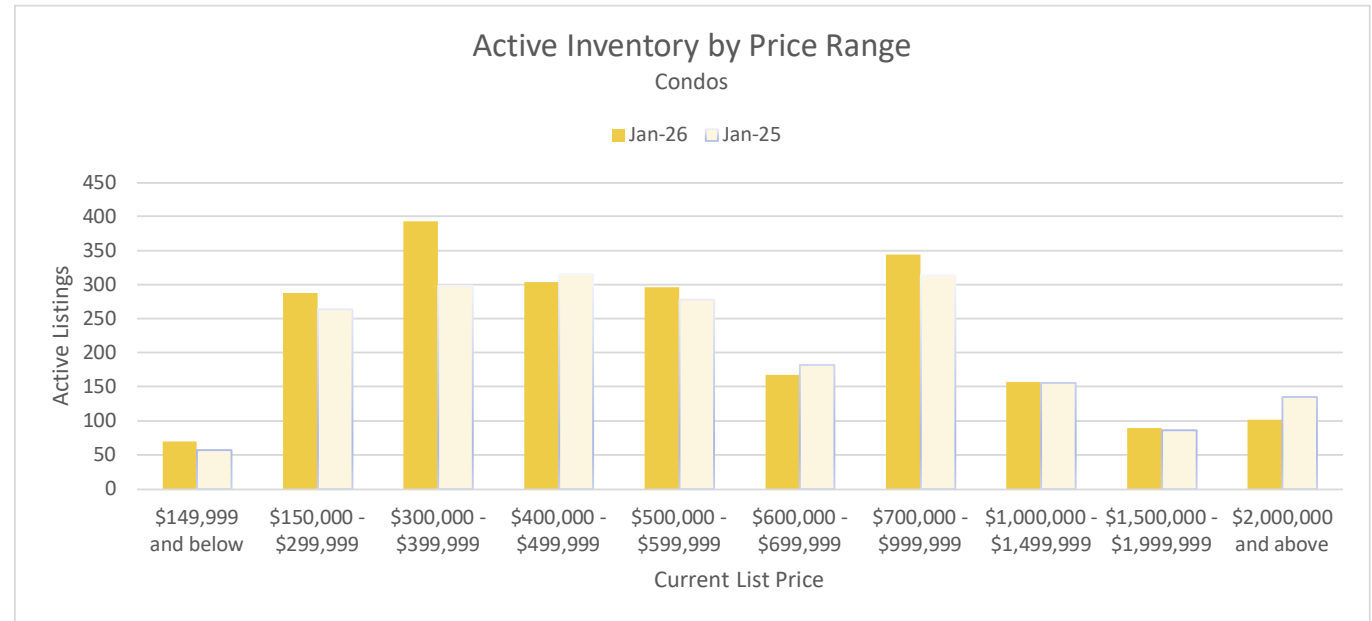
Active Inventory* by Price Range: Condos

January 2026

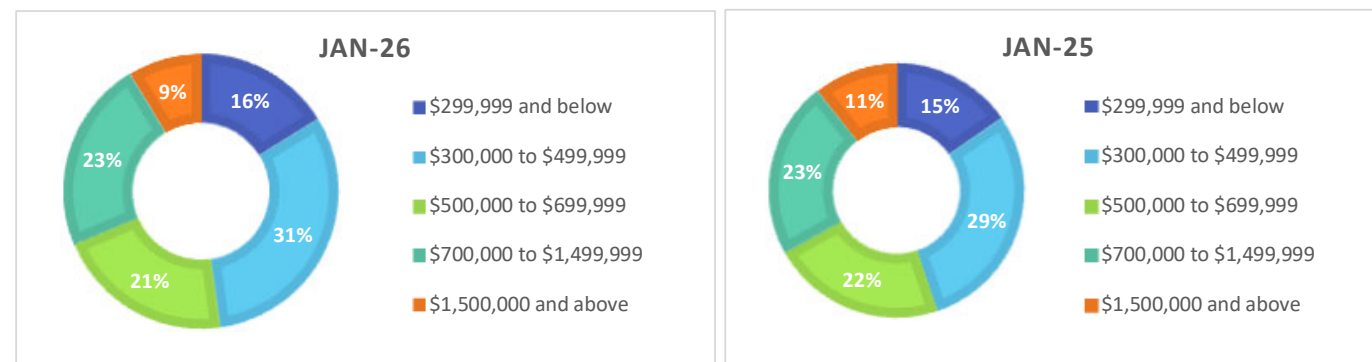
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Condos	Jan-26	Jan-25	YOY chg
\$149,999 and below	70	57	22.8%
\$150,000 - \$299,999	288	264	9.1%
\$300,000 - \$399,999	393	299	31.4%
\$400,000 - \$499,999	304	316	-3.8%
\$500,000 - \$599,999	296	278	6.5%
\$600,000 - \$699,999	167	182	-8.2%
\$700,000 - \$999,999	344	314	9.6%
\$1,000,000 - \$1,499,999	157	156	0.6%
\$1,500,000 - \$1,999,999	89	87	2.3%
\$2,000,000 and above	102	135	-24.4%
All Condos	2,210	2,088	5.8%



Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)

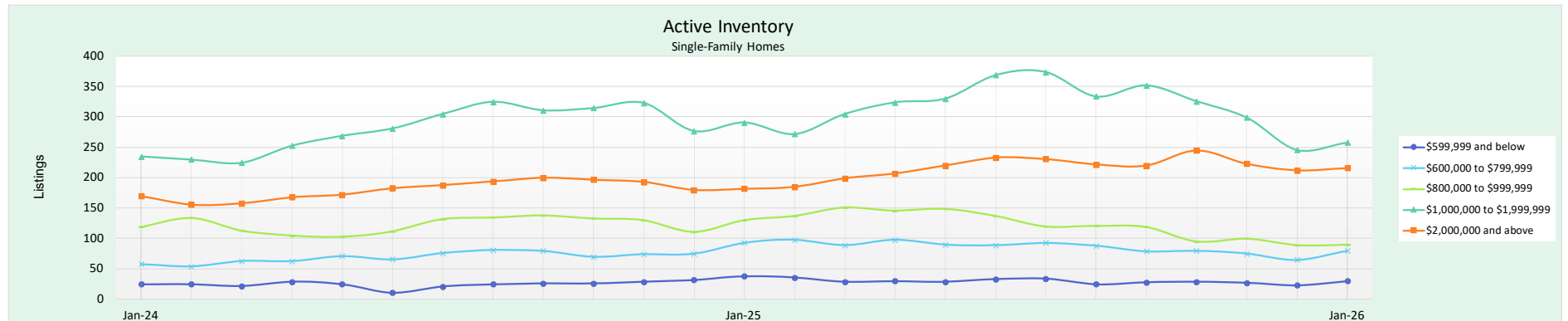


*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

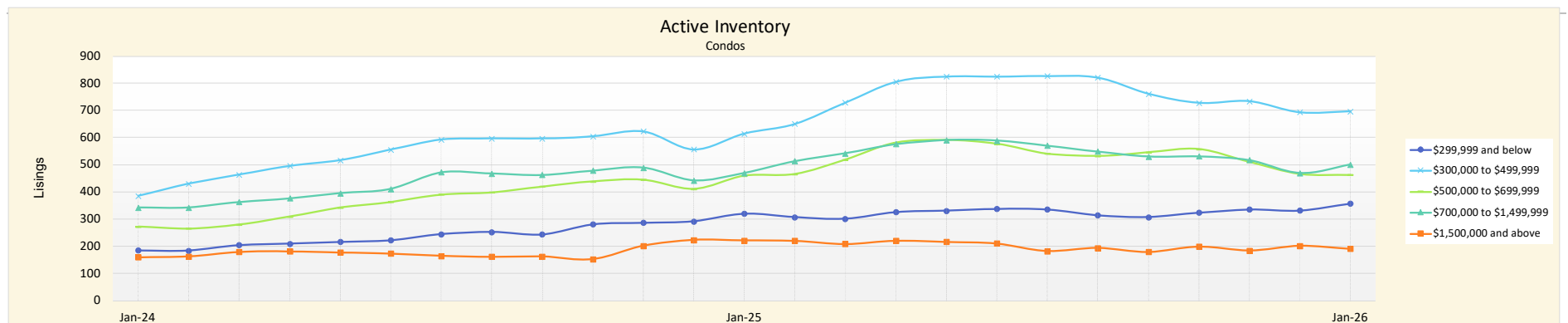
Active Inventory*: Single-Family Homes and Condos

January 2026

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Single-Family Homes	J-24	F-24	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25	J-25	A-25	S-25	O-25	N-25	D-25	J-26
\$599,999 and below	25	25	22	29	25	11	21	25	26	26	29	32	38	36	29	30	29	33	34	25	28	29	27	23	30
\$600,000 to \$799,999	58	54	63	63	71	66	76	81	80	70	74	75	93	98	89	98	90	89	93	88	79	80	75	65	80
\$800,000 to \$999,999	119	134	113	105	103	112	132	135	138	133	130	111	130	137	151	146	149	137	120	121	119	95	100	89	90
\$1,000,000 to \$1,999,999	235	230	225	253	269	281	305	325	311	315	323	277	291	272	305	324	330	369	374	334	352	326	299	246	258
\$2,000,000 and above	170	156	158	168	172	183	188	194	200	197	193	180	182	185	199	207	220	233	231	222	220	245	223	212	216
Total	607	599	581	618	640	653	722	760	755	741	749	675	734	728	773	805	818	861	852	790	798	775	724	635	674



Condos	J-24	F-24	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25	J-25	A-25	S-25	O-25	N-25	D-25	J-26
\$299,999 and below	186	185	205	210	217	223	245	253	244	281	287	292	321	308	302	326	331	338	336	315	308	324	336	332	358
\$300,000 to \$499,999	386	431	464	497	517	556	593	597	597	605	624	557	615	651	729	806	825	825	827	821	762	728	734	694	697
\$500,000 to \$699,999	273	266	280	310	343	364	391	399	420	439	446	412	460	466	519	582	592	578	542	533	546	558	511	467	463
\$700,000 to \$1,499,999	343	343	364	377	396	412	473	468	463	479	490	443	470	514	543	577	591	590	571	549	531	532	518	470	501
\$1,500,000 and above	160	163	180	182	178	174	165	162	163	153	202	224	222	221	209	221	217	211	183	194	180	199	185	202	191
Total	1,348	1,388	1,493	1,576	1,651	1,729	1,867	1,879	1,887	1,957	2,049	1,928	2,088	2,160	2,302	2,512	2,556	2,542	2,459	2,412	2,327	2,341	2,284	2,165	2,210

*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

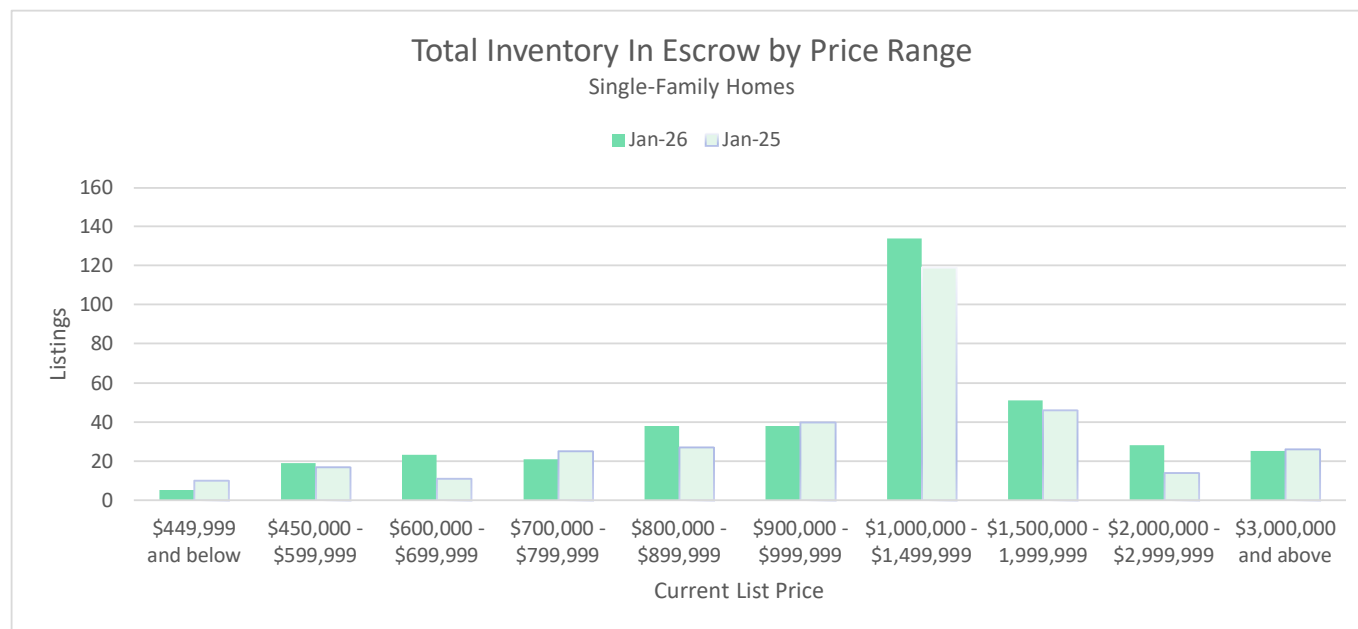
Total Inventory In Escrow* by Price Range: Single-Family Homes

January 2026

OAHU, HAWAII

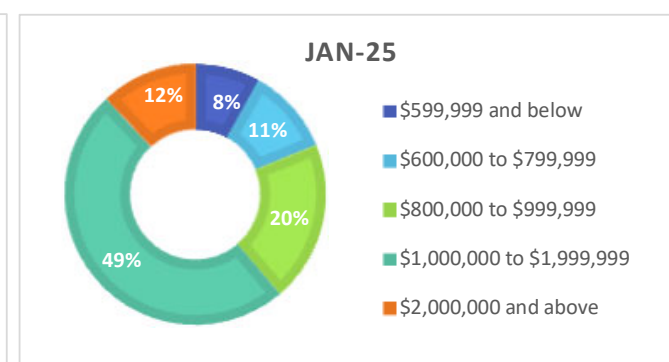
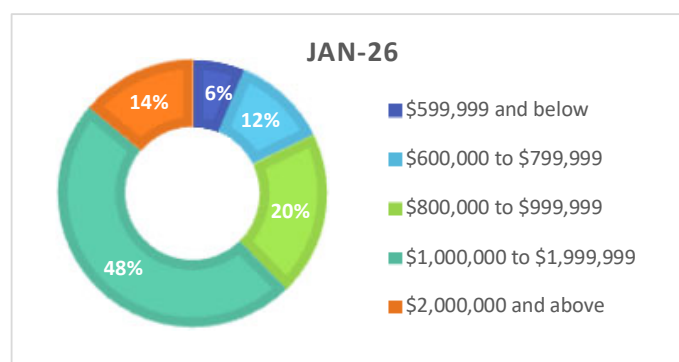
(The number of properties in an escrow status at the end of a given month)

Single-Family Homes	Jan-26	Jan-25	YOY chg
\$449,999 and below	5	10	-50.0%
\$450,000 - \$599,999	19	17	11.8%
\$600,000 - \$699,999	23	11	109.1%
\$700,000 - \$799,999	21	25	-16.0%
\$800,000 - \$899,999	38	27	40.7%
\$900,000 - \$999,999	38	40	-5.0%
\$1,000,000 - \$1,499,999	134	119	12.6%
\$1,500,000 - 1,999,999	51	46	10.9%
\$2,000,000 - \$2,999,999	28	14	100.0%
\$3,000,000 and above	25	26	-3.8%
All Single-Family Homes	382	335	14.0%



Total Inventory In Escrow - Percent Share by Price Range

(portion of total inventory in escrow represented by a given price range)



*New indicator added to reports as of 2021, including applicable historical data.

Total Inventory In Escrow* by Price Range: Condos

January 2026

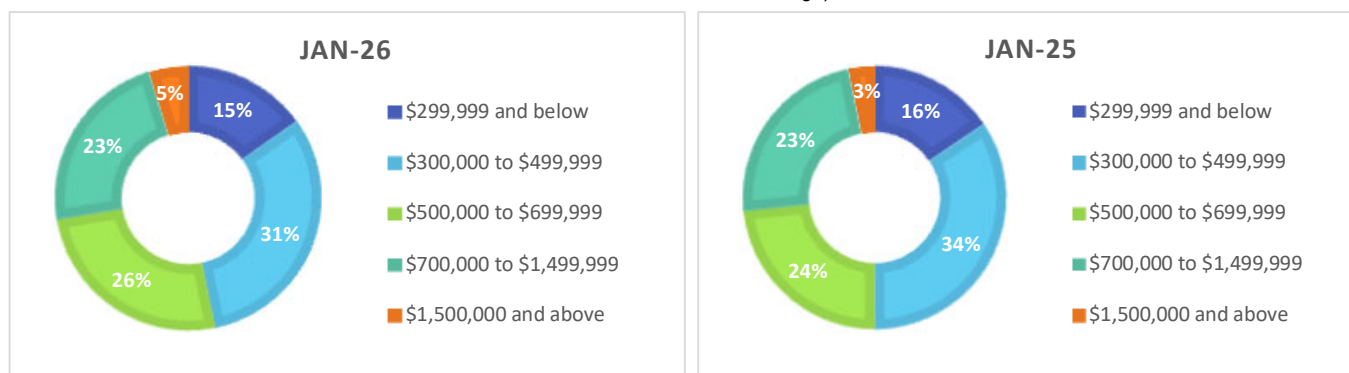
OAHU, HAWAII

(The number of properties in an escrow status at the end of a given month)

Condos	Jan-26	Jan-25	YOY chg
\$149,999 and below	12	17	-29.4%
\$150,000 - \$299,999	67	61	9.8%
\$300,000 - \$399,999	90	104	-13.5%
\$400,000 - \$499,999	75	68	10.3%
\$500,000 - \$599,999	89	68	30.9%
\$600,000 - \$699,999	45	49	-8.2%
\$700,000 - \$999,999	83	84	-1.2%
\$1,000,000 - \$1,499,999	36	33	9.1%
\$1,500,000 - \$1,999,999	12	7	71.4%
\$2,000,000 and above	13	9	44.4%
All Condos	522	500	4.4%



Total Inventory In Escrow - Percent Share by Price Range (portion of total inventory in escrow represented by a given price range)



*New indicator added to reports as of 2021, including applicable historical data.

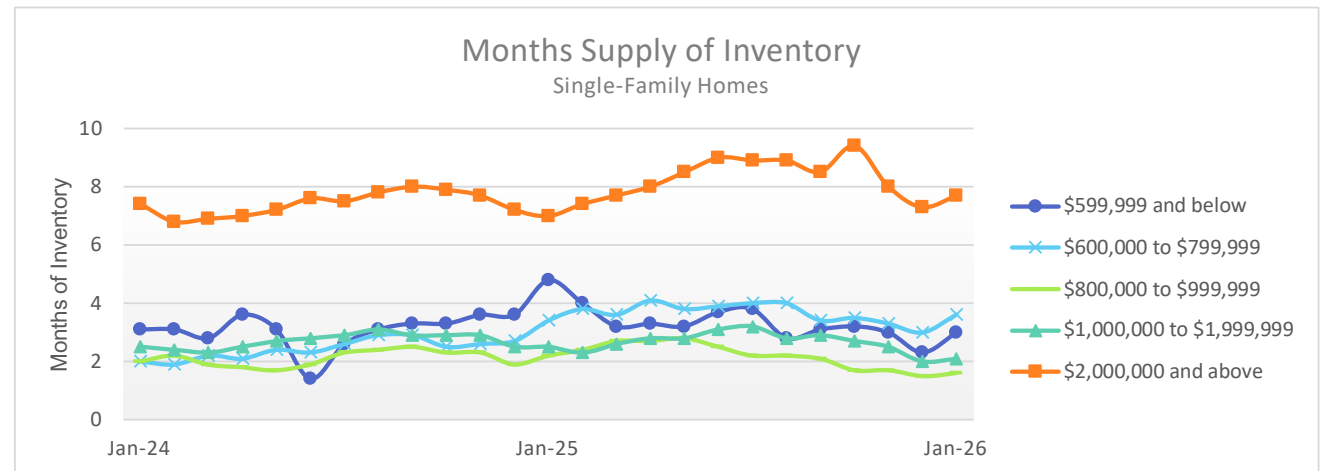
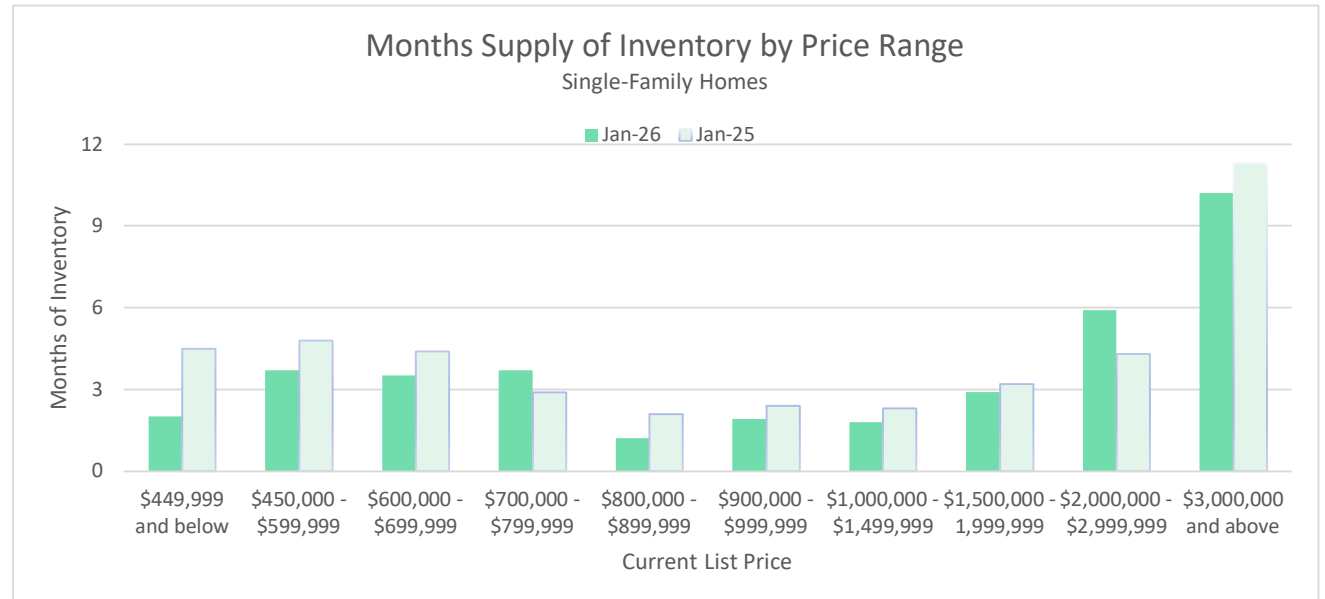
Months Supply of Active Inventory by Price Range: Single-Family Homes

January 2026

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Single-Family Homes	Jan-26	Jan-25	YOY chg
\$449,999 and below	2.0	4.5	-55.6%
\$450,000 - \$599,999	3.7	4.8	-22.9%
\$600,000 - \$699,999	3.5	4.4	-20.5%
\$700,000 - \$799,999	3.7	2.9	27.6%
\$800,000 - \$899,999	1.2	2.1	-42.9%
\$900,000 - \$999,999	1.9	2.4	-20.8%
\$1,000,000 - \$1,499,999	1.8	2.3	-21.7%
\$1,500,000 - 1,999,999	2.9	3.2	-9.4%
\$2,000,000 - \$2,999,999	5.9	4.3	37.2%
\$3,000,000 and above	10.2	11.3	-9.7%
All Single-Family Homes	2.8	3.1	-9.7%



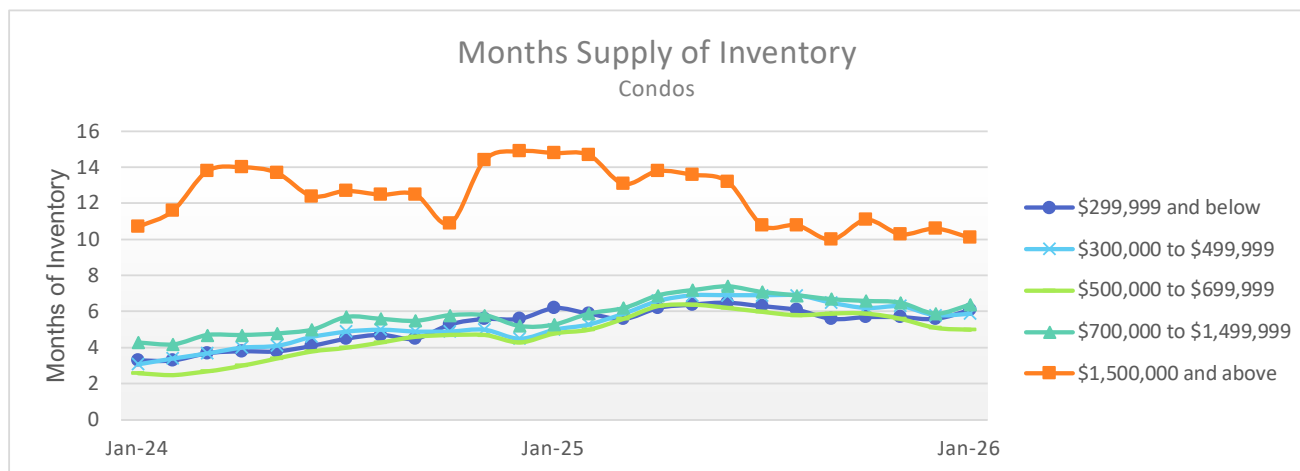
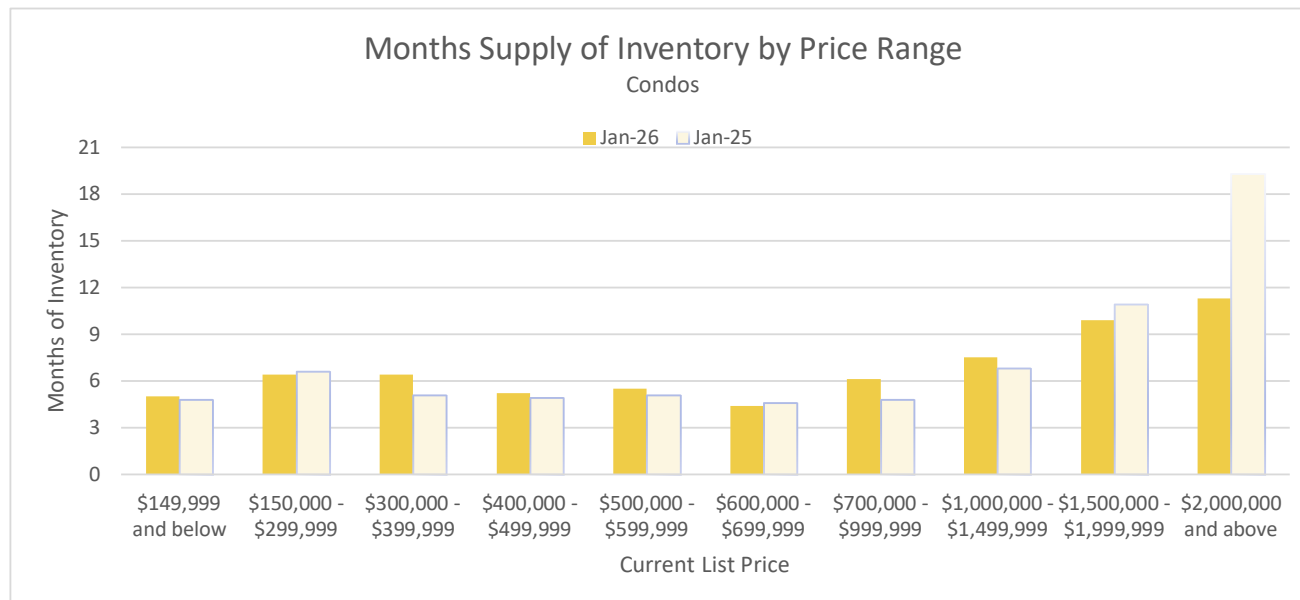
Months Supply of Active Inventory by Price Range: Condos

January 2026

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

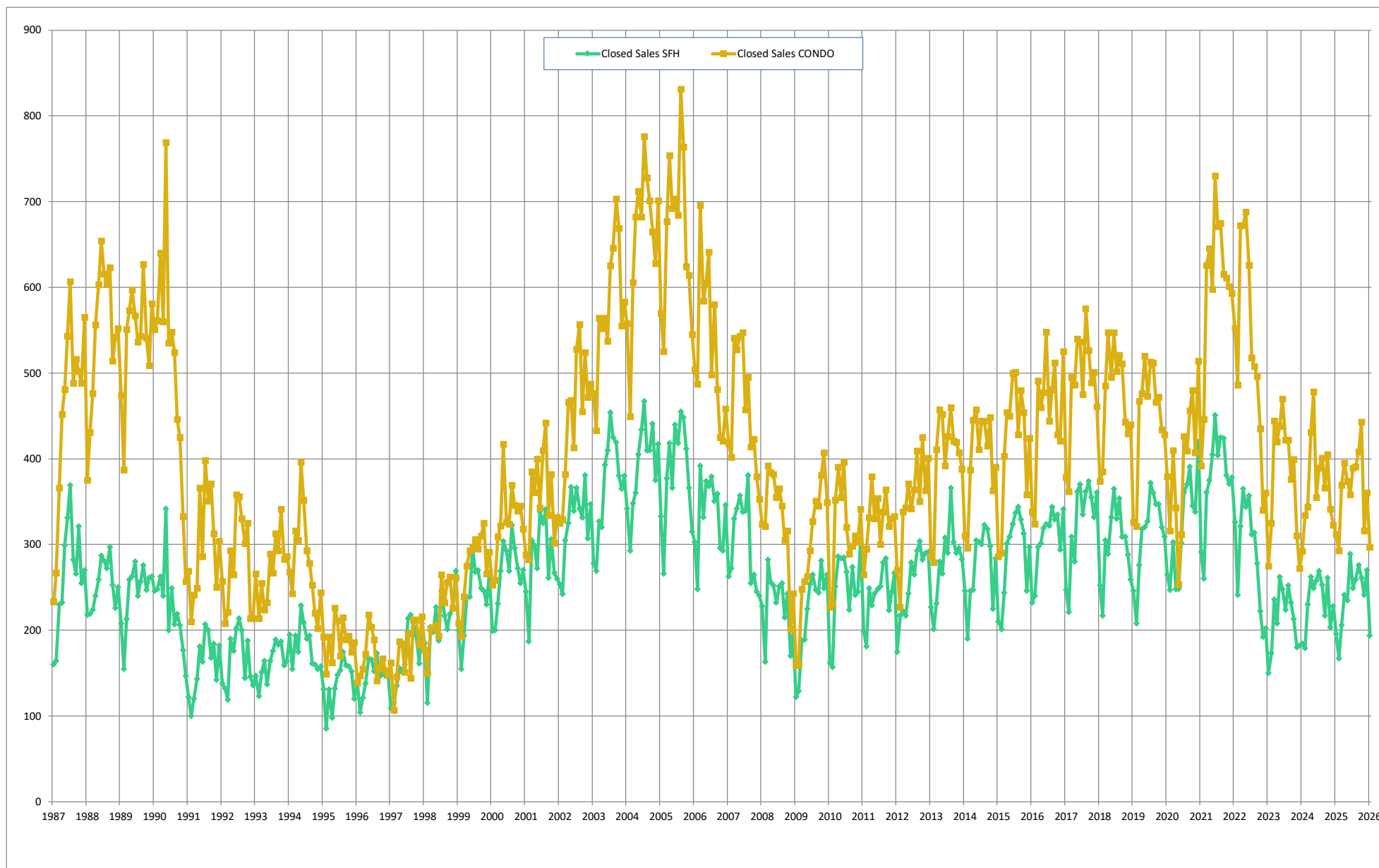
Condos	Jan-26	Jan-25	YOY chg
\$149,999 and below	5.0	4.8	4.2%
\$150,000 - \$299,999	6.4	6.6	-3.0%
\$300,000 - \$399,999	6.4	5.1	25.5%
\$400,000 - \$499,999	5.2	4.9	6.1%
\$500,000 - \$599,999	5.5	5.1	7.8%
\$600,000 - \$699,999	4.4	4.6	-4.3%
\$700,000 - \$999,999	6.1	4.8	27.1%
\$1,000,000 - \$1,499,999	7.5	6.8	10.3%
\$1,500,000 - \$1,999,999	9.9	10.9	-9.2%
\$2,000,000 and above	11.3	19.3	-41.5%
All Condos	6.0	5.6	7.1%



Closed Sales

Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



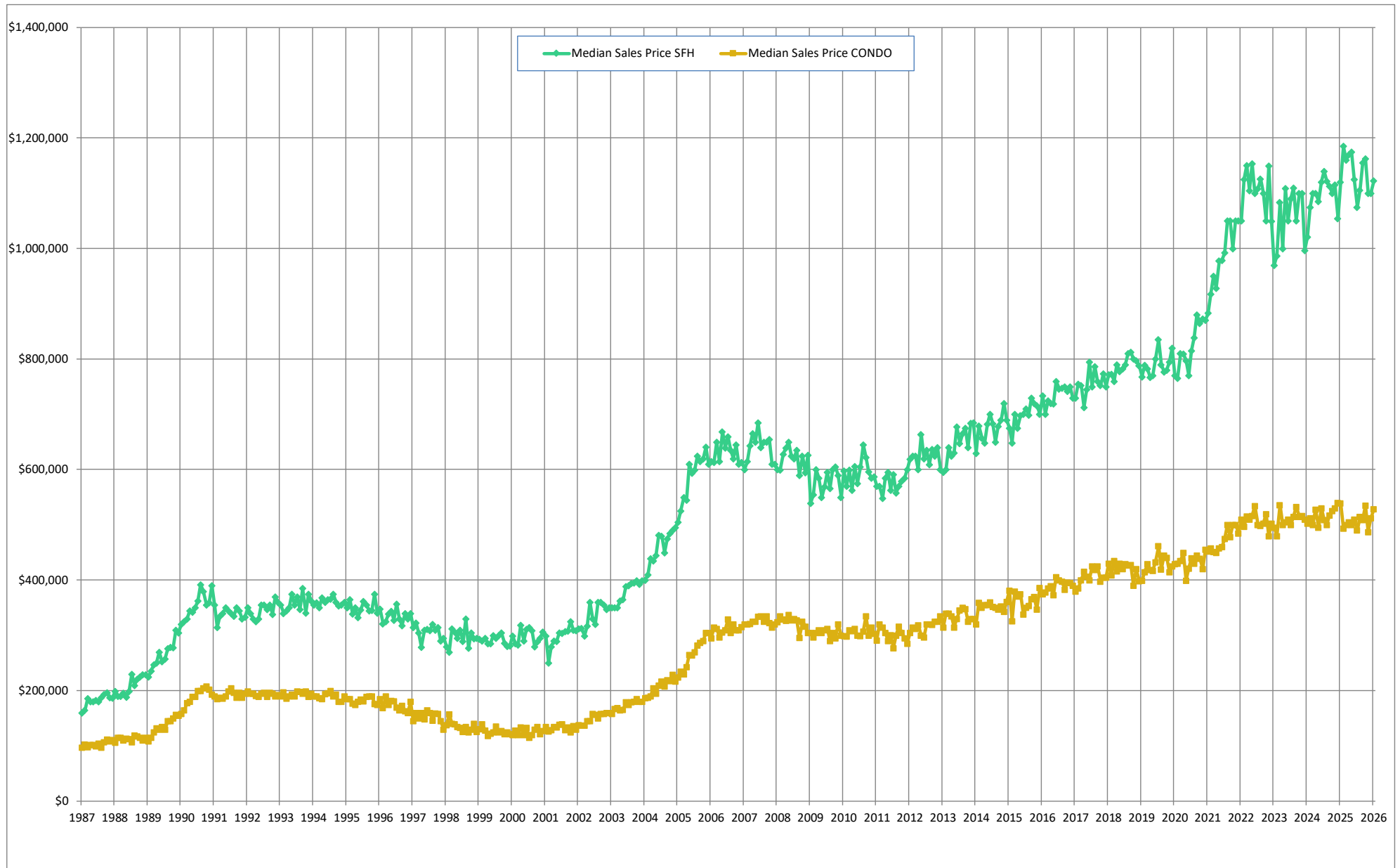
SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

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Median Sales Price

Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



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