

THE LUBERTO GROUP

Hospitality • Real Estate • Investment Advisory

FML Hospitality Advisory

BUYER QUALIFICATION & CONFIDENTIALITY AGREEMENT

BUYER PROFILE

Name:

Company:

Address:

Email:

Phone:

ACQUISITION CRITERIA

Type of Opportunity:

- Restaurant
- Catering Company
- Wedding Venue
- Hotel
- Hospitality Real Estate
- Commercial Investment Property
- Multi-Unit Platform

FINANCIAL CAPABILITY

- Cash Purchase
- SBA Financing
- Conventional Financing
- Investor Group

Estimated Acquisition Budget: _____

PROOF OF FUNDS ACKNOWLEDGEMENT

Buyer agrees to provide proof of funds or financing capability prior to receiving detailed confidential information.

HOSPITALITY EXPERIENCE QUESTIONNAIRE

1. Current hospitality ownership experience:
2. Prior hospitality ownership experience:
3. Management experience:
4. Acquisition objectives:
5. Desired timeline:

CONFIDENTIALITY

Buyer agrees that all information received is confidential and shall not be disclosed.

NON-CIRCUMVENTION

Buyer agrees not to bypass The Luberto Group or FML Hospitality Advisory.

NO CONTACT PROVISION

Buyer shall not contact ownership, employees, customers, vendors, suppliers or landlords without written authorization.

BROKER PROTECTION

All commissions, advisory fees and compensation arrangements remain protected.

SIGNATURES

Buyer Signature: _____ Print Name: _____

Date: _____

THE LUBERTO GROUP / FML HOSPITALITY ADVISORY

By: _____
Fred M. Luberto

Date: _____