



THE BEACH TOWNS
OF PALM BEACH
COUNTY
FLORIDA
JUNO BEACH TO DELRAY BEACH

PALM BEACH TOWNS

SINGLE-FAMILY HOMES

Luxury Benchmark Price¹: **\$1,000,000**

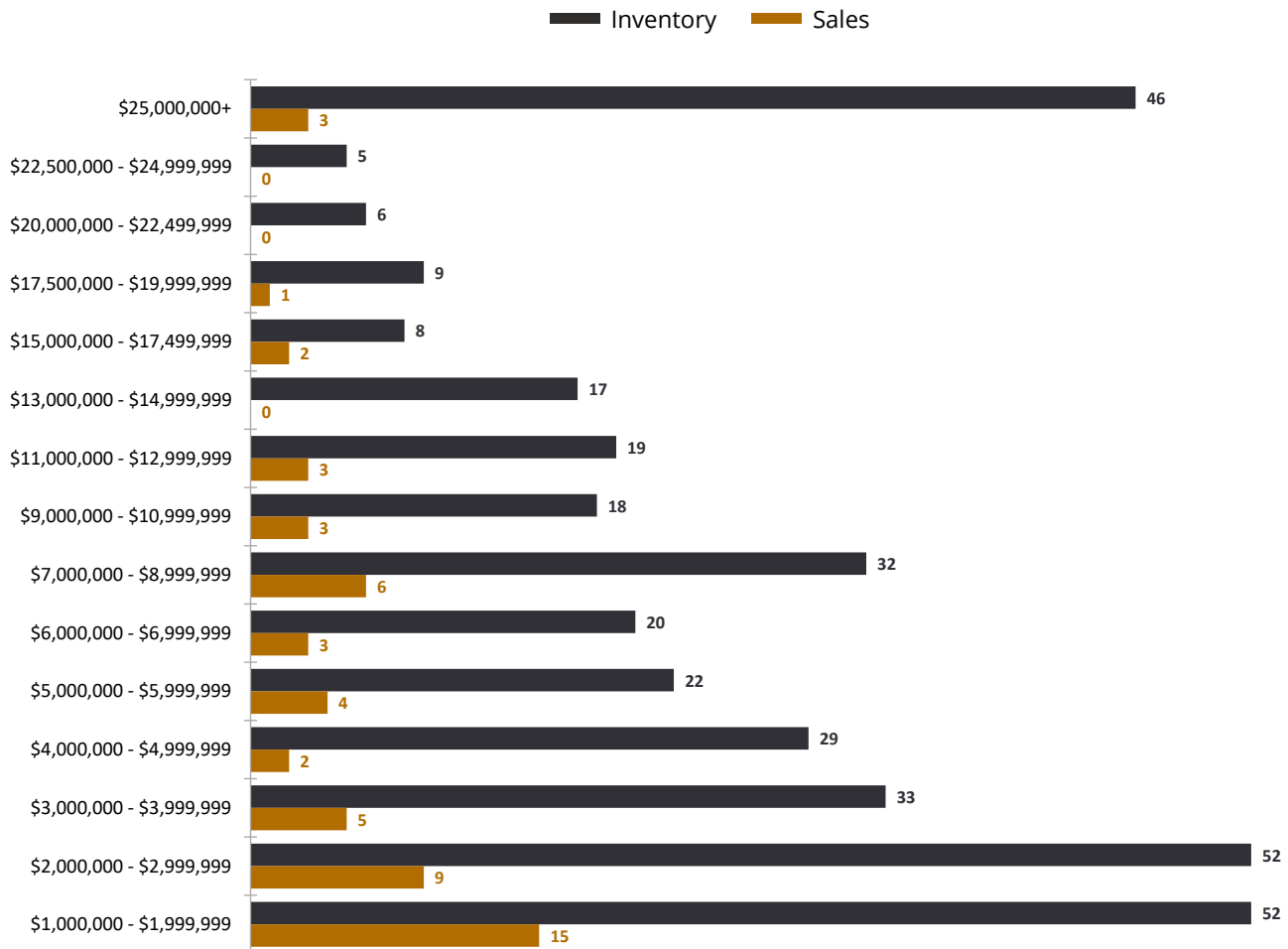
LUXURY INVENTORY VS. SALES | APRIL 2026

Total Inventory: **368**

Total Sales: **56**

Total Sales Ratio²: **15%**

Balanced Market



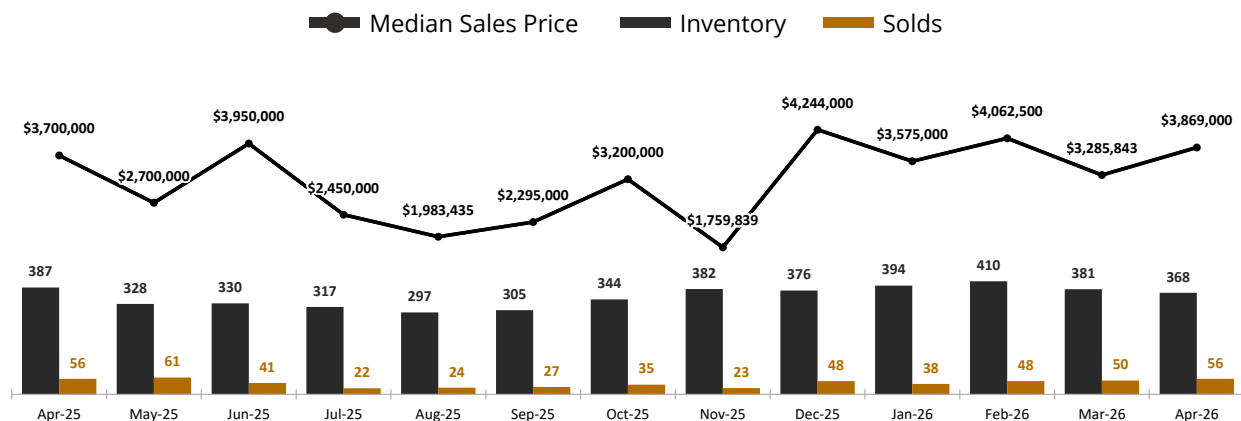
Square Feet ³ -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 1,999	\$1,450,000	3	2	11	44	25%
2,000 - 3,499	\$2,900,000	4	4	21	113	19%
3,500 - 4,999	\$5,475,000	4	5	12	98	12%
5,000 - 6,499	\$5,800,000	5	7	7	49	14%
6,500 - 7,999	\$11,300,000	6	8	3	28	11%
8,000+	\$46,075,000	8	13	2	36	6%

¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS[®] data reported previous month's sales exceeded current inventory.

PALM BEACH TOWNS SINGLE-FAMILY HOMES

Luxury Benchmark Price¹: **\$1,000,000**

13-MONTH LUXURY MARKET TREND⁴



MEDIAN DATA REVIEW | APRIL

TOTAL INVENTORY

Apr. 2025 Apr. 2026
387 **368**

VARIANCE: **-5%**

TOTAL SOLDS

Apr. 2025 Apr. 2026
56 **56**

VARIANCE: **0%**

SALES PRICE

Apr. 2025 Apr. 2026
\$3.70m **\$3.87m**

VARIANCE: **5%**

SALE PRICE PER SQFT.

Apr. 2025 Apr. 2026
\$1,148 **\$1,159**

VARIANCE: **1%**

SALE TO LIST PRICE RATIO

Apr. 2025 Apr. 2026
93.86% **92.18%**

VARIANCE: **-2%**

DAYS ON MARKET

Apr. 2025 Apr. 2026
62 **63**

VARIANCE: **2%**

PALM BEACH TOWNS MARKET SUMMARY | APRIL 2026

- The single-family luxury market is a **Balanced Market** with a **15% Sales Ratio**.
- Homes sold for a median of **92.18% of list price** in April 2026.
- The most active price band is **\$1,000,000-\$1,999,999**, where the sales ratio is **29%**.
- The median luxury sales price for single-family homes is **\$3,869,000**.
- The median days on market for April 2026 was **63** days, up from **62** in April 2025.

³Square foot table does not account for listings and solds where square foot data is not disclosed.

⁴Data reported includes Active and Sold properties and does not include Pending properties.

PALM BEACH TOWNS

ATTACHED HOMES
Luxury Benchmark Price¹: **\$850,000**

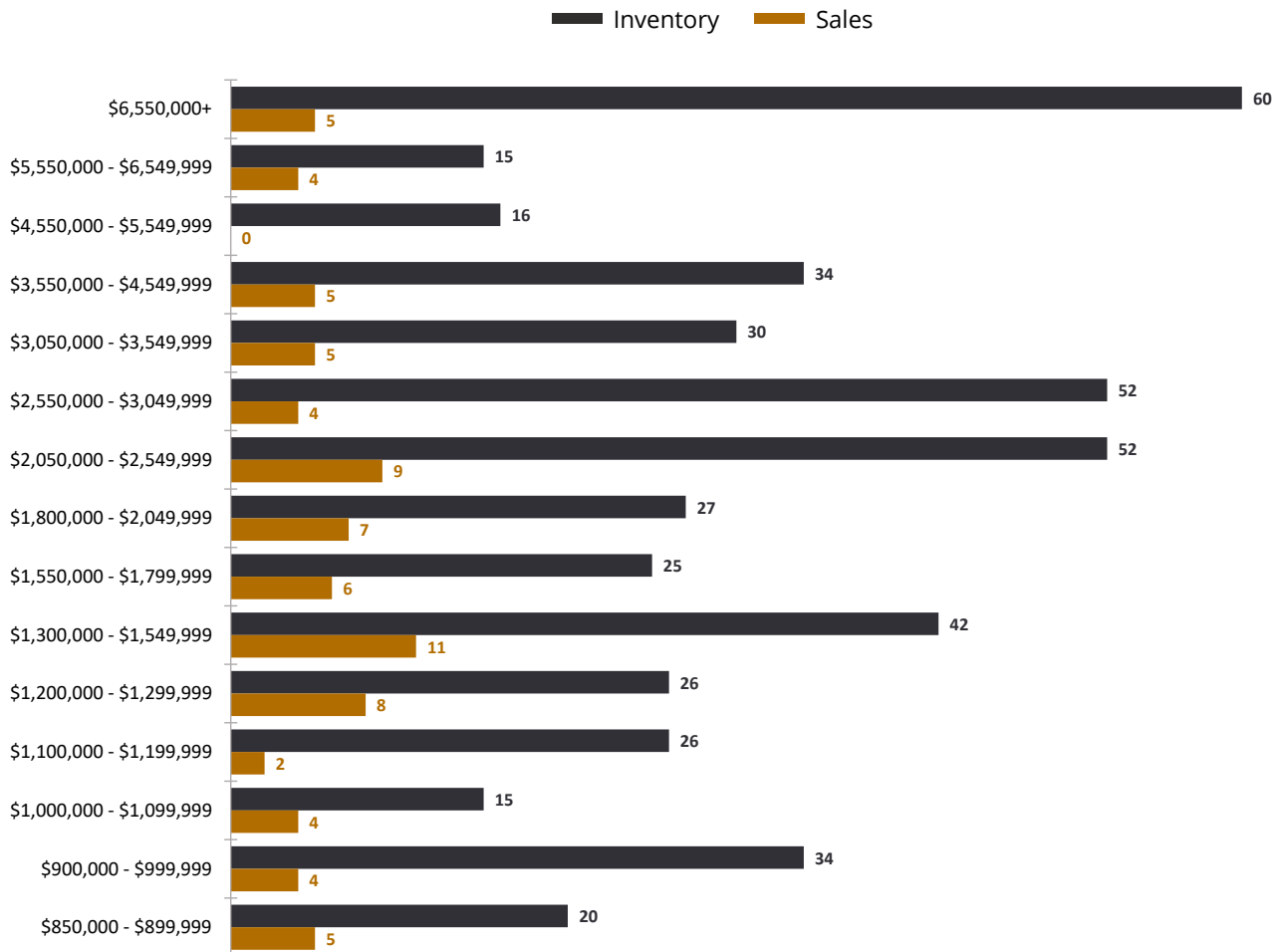
LUXURY INVENTORY VS. SALES | APRIL 2026

Total Inventory: **474**

Total Sales: **79**

Total Sales Ratio²: **17%**

Balanced Market



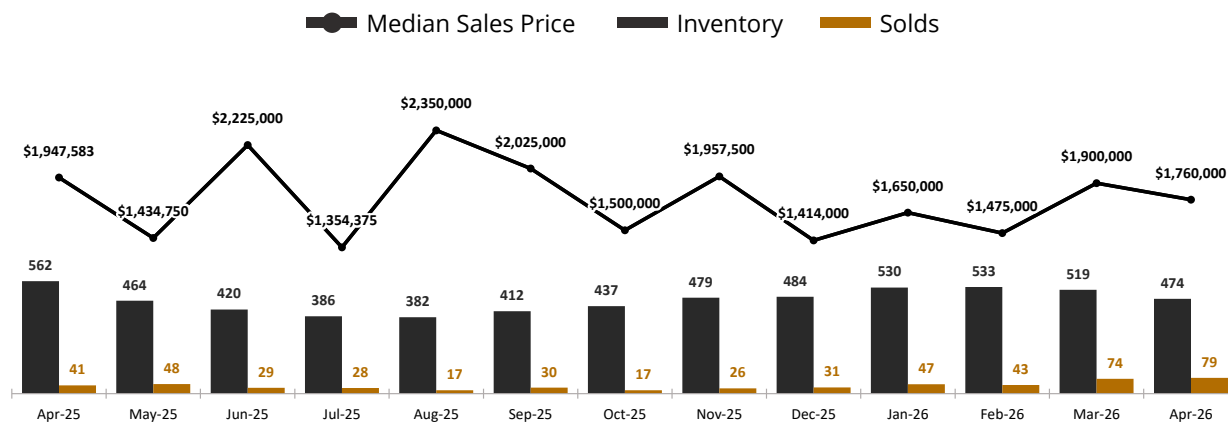
Square Feet ³ -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 999	\$1,285,000	2	2	2	11	18%
1,000 - 1,499	\$1,755,000	2	2	10	84	12%
1,500 - 1,999	\$1,285,000	2	2	21	128	16%
2,000 - 2,499	\$1,450,000	2	3	20	106	19%
2,500 - 2,999	\$2,400,000	3	3	15	66	23%
3,000+	\$5,900,000	3	5	11	79	14%

¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

PALM BEACH TOWNS

ATTACHED HOMES
Luxury Benchmark Price¹: **\$850,000**

13-MONTH LUXURY MARKET TREND⁴



MEDIAN DATA REVIEW | APRIL

TOTAL INVENTORY

Apr. 2025 Apr. 2026
562 **474**

VARIANCE: **-16%**

TOTAL SOLDS

Apr. 2025 Apr. 2026
41 **79**

VARIANCE: **93%**

SALES PRICE

Apr. 2025 Apr. 2026
\$1.95m **\$1.76m**

VARIANCE: **-10%**

SALE PRICE PER SQFT.

Apr. 2025 Apr. 2026
\$978 **\$881**

VARIANCE: **-10%**

SALE TO LIST PRICE RATIO

Apr. 2025 Apr. 2026
93.19% **92.86%**

VARIANCE: **0%**

DAYS ON MARKET

Apr. 2025 Apr. 2026
59 **82**

VARIANCE: **39%**

PALM BEACH TOWNS MARKET SUMMARY | APRIL 2026

- The attached luxury market is a **Balanced Market** with a **17% Sales Ratio**.
- Homes sold for a median of **92.86% of list price** in April 2026.
- The most active price band is **\$1,200,000-\$1,299,999**, where the sales ratio is **31%**.
- The median luxury sales price for attached homes is **\$1,760,000**.
- The median days on market for April 2026 was **82** days, up from **59** in April 2025.

³Square foot table does not account for listings and solds where square foot data is not disclosed.

⁴Data reported includes Active and Sold properties and does not include Pending properties.