



How to Assign Your Leisure World Unit to Your Trust

Placing your Leisure World unit into a trust is an important step in ensuring that your property is managed according to your wishes and that your estate is organized for the benefit of your heirs. Properly assigning your Seal Beach Mutual Share of Stock Certificate and Golden Rain Foundation Membership Certificate to your trust helps protect your interests and provides clarity for your successor trustee(s). This guide outlines the steps necessary to complete this assignment correctly and securely.

To assign your Seal Beach Mutual Share of Stock Certificate and Golden Rain Foundation Membership Certificate to your trust, follow these steps carefully:

Identify Certificates

There are two certificates to assign:

- Share of Stock Certificate
- Golden Rain Membership Certificate

Prepare the Assignment

Use the pre-printed assignment area on the back of each certificate or a separate document prepared by your attorney.

Complete the Assignment Lines

On the back of each certificate, fill in the following:

- Line 1 (For Value Received): Write "I" or "We"
- Line 2 (Hereby sell, assign, and transfer unto): Write the full title of your trust
- Line 3 (Irrevocably constitute and appoint): Write "Golden Rain Foundation"

Sign the Assignment

All owners listed on the front of the certificate must sign the back.

Date the Assignment

Record the date you complete the assignment on each certificate.

No Notarization Needed

Notarization is not required if you use the assignment on the back of the certificates.

Safekeeping

Keep the original certificates with your complete trust documents.
Ensure your successor trustee(s) know the location of the certificates.

Please note:

- **Stock Transfer or any GRF employee cannot give legal advice or discuss any aspect of your trust.**
- **The Stock Transfer Office does not maintain copies of your trust or assignments in corporate files.**