HEATHER DOMI TEAM

Week of March 23, 2026

WELCOME TO OUR WEEKLY NYC MARKET WIDE

Domi Data Newsletter

we're so glad you're here!

Headwinds picked up, but Manhattan's market was ready for Opening Day. Bonus-season liquidity likely helped keep activity moving, even as the backdrop got messier, and the week of March 23 proved one of the busiest in terms of deal count since we started tracking the numbers.

Here's your Domi Data market snapshot for the week of March 23rd:

- **244 contracts signed (+17.87% WoW)**
- **$533.8M in total volume (+8.39% WoW)**

Luxury stayed active, but did not take over:

- **22 contracts signed above $5M (+4.76% WoW)**
- **$217.1M in $5M+ deals (+6.68% WoW)**
- **44% of all dollar volume**

With luxury making up 44% of total dollar volume, we remain in line with recent averages, but are still below the luxury-heavy weeks earlier this year when that share climbed to nearly 70%.

What this means right now:

For Buyers: This is the kind of week that signals a healthier, more approachable market. Competition is still real for standout homes, but activity is being spread across the market rather than concentrated almost entirely at the top.

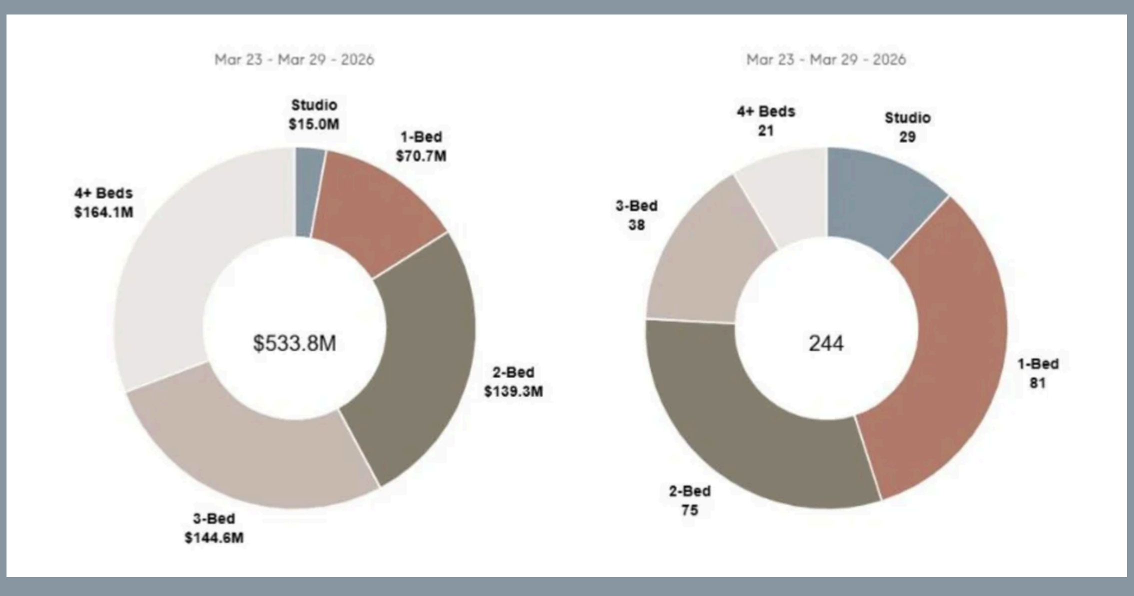
For Sellers: Buyers are still engaged, and this week shows there is real depth in the market. But strong outcomes are still coming from the right mix of product, pricing, and positioning, not just from being in the luxury segment.

Final Takeaway: Manhattan's spring market is in full swing, and while last week was not driven by trophy deals, it was a broad-based, high-activity week that points to real momentum and a more balanced market.

SIGNED CONTRACTS

Week of March 23, 2026

- Manhattan recorded 244 signed contracts, totaling $533.8M in dollar volume
- Co-ops (144), condos (92), and 3 townhouses contributed to this week's activity
- Luxury over $5M: 22 contracts, contributing $217.1M



SEE THE FULL REPORT

When it comes to NYC real estate, data is everything—and we're the only team delivering exclusive, hyper-local insights for every neighborhood in the city. The Domi Data Dashboard is a first-of-its-kind resource, meticulously curated by Heather Domi to provide real-time, go-to data.

Whether you're buying, selling, investing, or simply staying informed, this is the most powerful tool for navigating New York's ever-changing market. No guesswork. No fluff. Just the facts—right at your fingertips.

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