

WELCOME TO OUR WEEKLY NYC MARKET WIDE

Domi Data Newsletter

we're so glad you're here!



LOOKING BACK AT THE WEEK OF

February 23, 2026

February is putting up Team USA double-gold numbers for Manhattan real estate. Activity is strong, and the dollars are bigger, with average deal size running nearly 18% higher year over year as buyers size up.

Here's your Domi Data market snapshot for the week of February 23:

- 232 contracts signed
- \$659.7M in total volume

Luxury drove the week again:

- \$329.1M in \$5M+ deals
- 57.6% of all dollar volume

This is not a one-week story. February started and ended luxury-heavy:

- Week of February 2: roughly 70% of total dollar volume came from \$5M+
- Week of February 23: nearly 60% of total dollar volume came from \$5M+

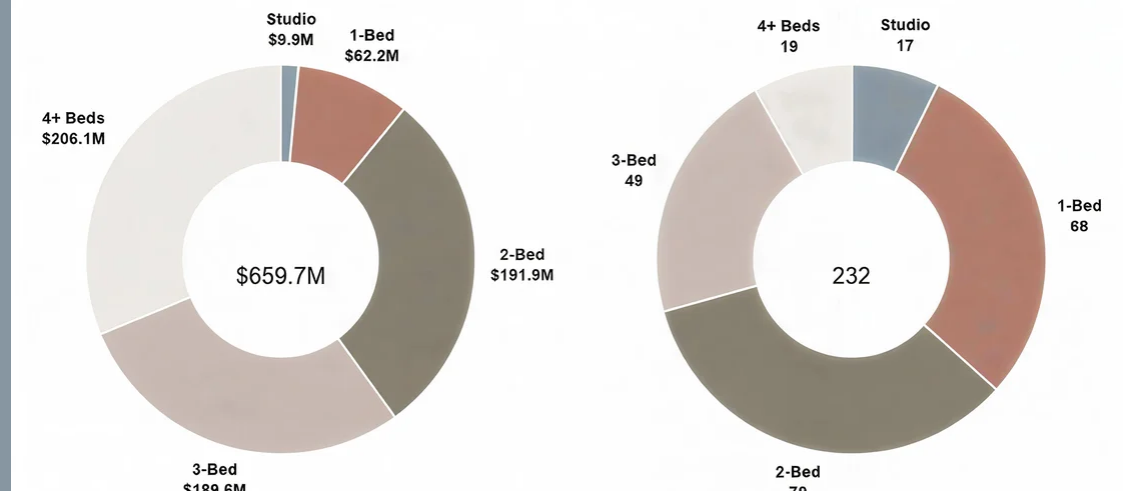
What it means right now:

- Buyers should expect the most competition at the high end, and be prepared to move quickly when the right home appears above \$5M.
- Sellers in the \$5M+ category are seeing active, quality-driven demand, and scarce, high-end homes can still command attention fast. Price sensitivity still holds true — price relative to the comps: this is not a time to push aspirational pricing.
- Townhouses continue on a hot streak, highlighted by 8 East 62nd trading at \$55M.

SIGNED CONTRACTS

Week of February 23, 2026

- Manhattan recorded 232 signed contracts, totaling \$659.7M in dollar volume
- Co-ops (117), condos (105), and 6 townhouses contributed to this week's activity
- Luxury over \$5M: 29 contracts, contributing \$329.1M



SEE THE FULL REPORT



When it comes to NYC real estate, data is everything—and we're the only team delivering exclusive, hyper-local insights for every neighborhood in the city. The Domi Data Dashboard is a first-of-its-kind resource, meticulously curated by Heather Domi to provide real-time, go-to data.

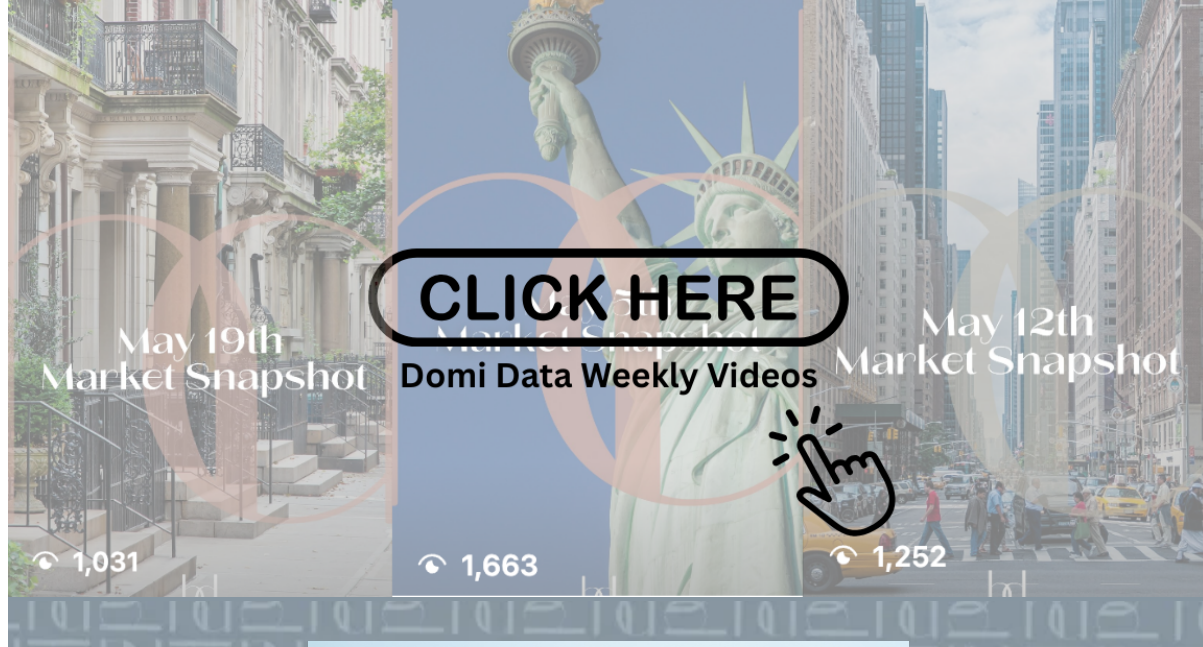
Whether you're buying, selling, investing, or simply staying informed, this is the most powerful tool for navigating New York's ever-changing market. No guesswork. No fluff. Just the facts—right at your fingertips.

Subscribe To Our Weekly Newsletter

WANT TO KEEP RECEIVING THESE WEEKLY DATA NEWSLETTERS?

Click the button below to subscribe to our weekly Domi Data Newsletters. **We're currently sending it to everyone, but soon it will be available by subscription only.**

SUBSCRIBE NOW!



Heather Domi

Licensed Associate Real Estate Broker
NYRAC Founding Chairperson

Licensed as Heather L. Domi
M: 917.566.6644
heather@heatherdomi.com

Think a friend might enjoy these newsletters? Feel free to forward their way and encourage them to subscribe!

